



National Egg Review

All New York prices are steady this week. Early in the week regional prices were higher for large, steady to higher for extra large and medium. Next week's regional asking prices are trending unchanged. The undertone is steady to instances barely steady. Retail demand is mixed, light to fairly good. Food service demand is light to moderate. Offerings are mostly moderate. Market activity is slow to moderate. Breaking stock prices are steady. Trade sentiment is steady. Offerings are light for the light to moderate demand. Supplies are light to moderate. Market activity is slow to instances moderate. North Central regional light type hen removal costs are steady. Offerings are light for the moderate to good demand. Schedules are reduced due to Independence Day. Market activity is moderate.



Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

Table with 5 columns: Regions, Range, Mostly, Range, Mostly. Rows for Midwest, Northeast, South Central, Southeast.

Weekly Combined Regional

07/01/11

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Table with 4 columns: Regions, Ex Large, Large, Medium. Rows for Northeast, Southeast, Midwest, South Central, Combined Regional.

Prices paid to Producers - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

Table with 4 columns: IA-MN-WI, Range, 07/05/11, 06/28/11, 07/06/10. Rows for Large, Medium.

Computed from simple weekly averages weighted by regional area populations.

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousands)1 (Includes Conventional and Specialty)

Large table with 8 columns: July 05, 2011, Northeast, Southeast, Midwest, South Central, Southwest, Northwest, 6-Area Total. Rows for Jumbo, Extra Large, Large, Medium, Small, Miscellaneous, Ungraded, Total Shell Egg.

Summary table with 3 columns: Totals, Cases, Percent Change. Rows for Shell Egg, Breaking Stock, Total Shell Egg.

Specialty Shell Egg Inventory2 Stocks on Hand to be Marketed (30-dozen cases in thousands)

Table with 8 columns: Northeast, Southeast, Midwest, South Central, Southwest, Northwest, 6-Area Total. Rows for Large, Ungraded, Total Specialty.

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Table with 2 columns: Category, Percentage. Rows for Large, Ungraded, Total.

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL, GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 02-July-2011	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
	Broken	Whole	White	Yolk		
CW	1,391,287	29,535	15,571	7,889	3,610	4,715
PW	1,388,829	31,864	14,579	7,480	3,372	4,516
LY	1,346,149	31,564	13,936	6,861	3,370	4,443
% PW	0%	-7%	7%	5%	7%	4%
% LY	3%	-6%	12%	15%	7%	6%
2011*	34,705,668	813,301	359,930	182,716	78,040	115,728
2010*	33,675,371	815,283	335,387	165,123	71,819	113,380
% YTD	3%	0%	7%	11%	9%	2%
Average Yield Per Case -		Current Week	Previous Week	Last Year		
(Inedible Included)		41.48	42.08	42.20		
(Inedible Excluded)		38.09	38.83	38.90		

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	755,675	54.3%	17,585	59.5%
PREVIOUS WEEK	771,287	55.5%	18,612	58.4%
LAST YEAR	717,524	53.3%	18,351	58.1%

BROILER HATCHERY

19 Selected States	Broiler Eggs Set		Broiler Chicks Placed	
	JUNE 25	JULY 02	JUNE 25	JULY 02
STATE	Thousand			
Alabama	27,984	27,963	20,738	20,849
Arkansas	22,263	21,198	21,475	21,340
Delaware	2,940	2,770	5,423	4,270
Florida	1,360	1,360	1,376	1,352
Georgia	32,684	32,848	28,732	28,027
Kentucky	7,805	7,372	7,182	6,610
Louisiana	3,288	3,273	3,081	2,940
Maryland	7,645	7,600	4,403	5,815
Mississippi	18,494	18,101	16,151	16,188
North Carolina	19,433	19,865	16,551	16,510
Oklahoma	6,456	6,700	3,644	4,498
Pennsylvania	4,010	3,855	3,276	3,146
South Carolina	5,409	5,250	4,023	4,618
Texas	14,897	14,937	11,634	12,480
Virginia	6,077	6,079	5,206	4,883
California, Missouri, Tennessee, and West Virginia	18,805	19,359	16,685	15,852
19 State total	199,550	198,530	169,580	169,378
Previous year total	211,324	207,492	175,668	176,115
Percent of previous year	94	96	97	96

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Aug-11 is estimated at 156.0 million head. This compares to 156.2 million head the previous week and to 165.0 million head the same week a year ago, when the slaughter was 168.2 million head and the composite weighted average price was 81.44 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for 06/30/11 - 07/06/11		CURRENT LDS 103.25		FUTURE LDS 48.50		TOTAL LDS 151.75	
CLASS	ORG	SE		NE		MW	
		DST	ORG	DST	ORG	DST	LOADS
GNR W 1	72.00	74.00	71.25	75.92	68.00	--	57.00
GNR BR 1	--	--	--	--	--	--	3.00
GL W J	--	--	92.25	95.33	91.50	--	8.00
GL W XL	84.00	89.67	86.00	90.27	79.56	--	22.25
GL W LG	--	--	79.00	80.59	74.72	--	37.75
GL W MD	60.60	47.50	53.00	59.17	58.82	60.20	12.50
GL W SM	50.33	47.00	47.75	50.40	39.67	--	10.00
GL BR LG	--	--	--	--	--	--	.50
NRBS - 50	--	--	--	52.00	--	--	.50
NRBS - 48	--	--	--	52.00	--	--	2.00
NRBS - 45	--	--	--	--	--	59.00	4.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 02-Jul-11

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases, in thousands	LW	LY	LW	LY	
Atlanta	20.2	20.6	-2	37		
Boston	3.3	2.6	27	18		
Chicago	56.0	55.9	0	-10		
Los Angeles	48.7	54.2	-10	-17		
New Orleans	5.8	5.6	4	-3		
New York	34.6	35.5	-3	12		
St. Louis	85.7	75.2	14	-3		
San Francisco	22.3	17.8	25	-3		
Total	276.6	268.7	3	-4		
4 Week Moving Avg.	270.4					

LIVE TURKEYS SLAUGHTERED W/E 02-July-11 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	2,027	2,741	7	1	4,776
Avg Wt	16.59	38.88	27.09	51.45	29.40
Last week	2,057	2,685	14	23	4,779
Same wk yr ago	1,905	2,547	13	6	4,471
Avg Wt	17.95	36.97	24.26	28.86	28.11
To-date/2011*	46,485	66,845	546	180	114,056
To-date/2010*	46,479	65,377	513	169	112,538
% Change YTD	0%	2%	6%	7%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	26,901	85,254	146	40	112,341
Last week	27,193	82,839	281	564	110,877
Same wk yr ago	27,356	75,330	243	133	103,062
To-date/2011*	637,664	2,094,835	10,915	4,461	2,747,875
To-date/2010*	634,694	2,032,725	10,170	4,338	2,681,927
% Change YTD	0%	3%	7%	3%	2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 02-July-11	(Preliminary)			Old Breeders	Total	Turkeys
	-----Young turkeys-----					
	Thousand	Pct chg	Avg	-Thousand head-		Avg
	Head	PW	Live wt			Live wt
North East	644	4	26.37	(A)	645	26.37
South Atlantic	616	0	36.30	(A)	616	36.30
North Central	2,452	1	31.94	(A)	2,452	31.94
South Central	816	-5	18.13	(A)	816	18.13
West	247	1	32.1	(A)	247	32.10
U.S. total	4,775 (B)	0	29.40	1	4,776	29.40
To-date						
2011*	113,876 (B)				180	114,056
To-date						
2010*	112,369 (B)				169	112,538

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 7,000; for the current year to date* 546,000; for last year to date* 513,000.

*Note: Year to-date totals reflect comparable time periods.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 02-Jul-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	170,455	1,156	1,530	2,686	428
Avg Wt	5.75	3.23	8.09	6.00	6.72
Last week	165,468	1,249	1,934	3,183	436
Same wk yr ago	164,596	1,289	1,505	2,794	425
Avg Wt	5.48	3.16	7.86	5.69	6.98
To-date/2011*	4,163,177	36,525	39,126	75,651	11,283
To-date/2010*	4,166,890	37,726	35,459	73,185	10,790
% Change YTD	0%	-3%	10%	3%	5%

Ready-to-Cook Weight and Dressing Percentage

Current week	730,187	1,979	7,922	9,901	2,071
Last week	712,522	2,199	10,208	12,407	2,119
Same wk yr ago	671,980	2,159	7,866	10,025	2,136

To-date/2011*	17,785,502	62,478	205,229	267,707	55,414
To-date/2010*	17,310,262	64,998	184,401	249,399	53,607
% Change YTD	3%	-4%	11%	7%	3%

Dressing % 74.5% 53.0% 64.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.8 million head. Estimated U.S. slaughter for this period was 172.5 million head, or 8.7 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May 28	167.6	163.1	103%	5.71
June 4	148.4	163.1	91%	5.72
11	162.3	162.7	100%	5.81
18	162.3	163.0	100%	5.83
25	167.5	163.6	102%	5.78
July 2	172.5	163.8	105%	5.75
Year to date	4213.7	4158.1	101%	
July 9		163.3		
16		162.7		

*Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Class	Current Week 07/09/11 (1)	Previous Week 07/02/11
----- Thousand head -----		
Broiler/fryer	149,317 (2)	168,158
Light hens	1,167	1,209
Heavy hens	1,660	1,522
Total	152,144	170,889

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 09-Jul-11 is 163.3 million head compared to 146.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 149.6 million head or 13.7 million less than estimated available. For the week of 16-Jul-11 the estimated available is 162.7 million head.

Weekly Cold Storage Holdings – Selected Centers

(Incl. Gov't Stocks) (in thousands)	Frozen Eggs lbs.	Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM 07/04/11	3,280	172,220	53,310
AM 06/01/11	3,337	149,911	57,478
CHG	-57	22309	-4168
PCT CHG	-2%	15%	-7%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2011 and the selected centers storage report, the expected U.S. holdings on June 1, 2011 are:

Frozen Eggs	28	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	510	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	705	MIL LBS PLUS OR MINUS	5%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00-111.00 cents shipping point for current deliveries.

Live Hen Markets

Heavy Type - (7 pounds and up)*

Final price, cents per lb, generally for slaughter the week of 04-Jul-11

Regions	Range	Majority	Wtd Avg
Southeast (1)	8.5-19 cents/lb.		13.14
Southeast (2)	Too Few to Report		
South Central (1)	Too Few to Report		

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

Light Type - Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 01-Jul-11

Regions:	Eastern	South Central	North Central
Range:	2-11	TFEWR	0-10.5
Majority:	3-7		0-5

Commercial Egg Movement (Receipts from Producers)

W/E 02-Jul-2011	Cases (in thousands)	% Change From	
Regions		LW	LY
North Atlantic	191.7	0	-1
East North Central	689.7	2	7
West North Central	250.2	3	-20
South Atlantic	135.6	1	5
South Central	51.6	-6	-3
West	57.1	2	0
Total	1375.9	2	-1

Matched plants reporting 71 71

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 04-Jul-2011

Delivered to First Receivers 1/:	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Los Angeles	96.00	95.09	23	84.66	61
New York	72.00-75.00	73.76	21	77.76	42

Delivered to First Receivers 1/:

Delivered to First Receivers 1/:	Whole Body 2/:		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Chicago	68.00-74.00			72.50	43

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Composite Weighted Average RTC Broiler/Fryer

Loads	07/04/11	Change Last Wk	06/27/11	07/05/10
328	80.06	-68	80.74	88.47

