



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are steady in all areas. Offerings of all sizes are light to moderate for trade needs. Retail and food service demand is light to moderate, fast food demand is moderate to instances good. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid- week trading. Prices are steady for wings, steady to weak for the remaining items. Supplies are light to moderate for wings, moderate to readily available for dark meat items, and moderate to heavy for breast items. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading advanced .25 cents to 87.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 88.00 cents last year on July 06, 2010. Quoted prices on ice-packed parts for next week's trading.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is noted as moderate for midweek trading. Offerings of all sizes are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of wings and most dark meat cuts are moderate for current needs; breast items and tenders are moderate to heavy with boneless skinless breast and tenders in the longest position.

Midwest Region Whole bird prices are mostly steady. Offerings are light to moderate, buyer's interest is fair to moderate at best. Demand for both retail and food service is light to moderate, fast food demand is moderate to good. Floor stocks are light to moderate. Weights are desirable to instances heavy. Whole bird market activity is light to moderate. Parts prices are steady for wings and barely steady to weak for dark meat cuts and breast items. Supplies are heavy for breast items and leg items, light to moderate for wings and moderate for the balance of the parts. Demand is light to moderate for all parts items. Market activity for parts is moderate for wings and slow to moderate for the balance of the parts.

Western Region The Los Angeles preliminary majority is 96 cents, unchanged from last Monday's final. Fill-in trading was reported on fresh 3 lb. and heavier WOGs at 71 cents delivered. The market on whole fryers is steady and WOGs steady to weak. Offerings light to moderate with over 3 lb. sizes the most available. Retail demand light to mostly moderate with some areas finding a normal post-holiday slowing in buyer interest. Foodservice demand is light to moderate. Floor stocks moderate. Weights adequate. The market on boneless skinless breasts and tenderloins is steady to weak, bone-in breasts steady to barely steady and wings most steady. The market on dark items is steady to weak with most conversations centering on the softness of the dark market than white items. Demand light to mostly moderate. Offerings of boneless skinless breasts and tenderloins are mostly moderate, bone-in breasts moderate and wings light to moderate. Supplies of dark items are moderate to heavy. Movement light to mostly moderate.

Southern Region Whole broiler/fryer prices are steady. Offerings are moderate for the light trade needs. Demand is light with most assessing needs. Market activity is light. In the parts structure, demand is light for mid-week trading. Prices are weak to steady for breast items, steady for wings and dark meat cuts. Offerings are heavy for tenders, adequate to readily available for breast items, light to moderate for wings, and moderate for dark meat items. Market activity is light. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

Broiler-Type Eggs Set Down 4 Percent

Commercial hatcheries in the 19 State weekly program set 199 million eggs in incubators during the week ending July 2, 2011. This was down 4 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 3 Percent

Broiler growers in the 19 State weekly program placed 170 million chicks for meat production during the week ending July 2, 2011. Placements were down 3 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through July 2, 2011 were 4.44 billion, up slightly from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 07/02/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV. Source: USDA, NASS.

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Aug-11 is estimated at 156.0 million head. This compares to 156.2 million head the previous week and to 165.0 million head the same week a year ago, when the slaughter was 168.2 million head and the composite weighted average price was 81.44 cents per pound.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	383	102.00-165.00	-	111.84
TENDERLOINS	224	106.00-176.00	-	119.20
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	466	38.00-42.00	-	40.09
LEG QUARTERS (4/10)	892	41.00-45.00	-	43.16
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.00 – 56.00	54.38	53.73

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady for wings and most dark meat cuts; steady to weak for breast items and tenders. Trucklot buying activity is light to moderate for midweek trading. Offerings are sufficient for wings and most dark meat cuts; moderate to heavy for breast items. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	125-130	117.81	999,000
TENDERLOINS	105-110	108.39	293,660
BREAST - WITH RIBS	82-83	95.41	80,033
BREAST - LINE RUN	82	83.09	78,369
LEGS	60-61	64.41	82,320
LEG QUARTERS (BULK)	40-41	42.63	647,040
DRUMSTICKS	55-56	63.27	129,280
THIGHS	68-69	69.87	90,560
B/S THIGHS	126-127	129.29	128,000
WINGS (WHOLE)	85-86	89.92	371,800
BACKS AND NECKS (STRIPPED)	13-15	15.00	60,416
LIVERS (5 POUND TUBS)	45-50	47.47	18,930
GIZZARDS (HEARTS)	60-65	64.17	40,560

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	07/06	07/05	07/04	07/01	07/04	07/01	06/29	06/27	
Arkansas	3,950	3,947	1,076	4,520	4.63	5.48	3,857	5.73	
Delmarva	5,025	4,864	916	4,881	5.03	5.29	4,839	5.50	
KY-LA-TN	2,243	2,234	(A)	2,820	(A)	6.07	2,331	6.51	
Mississippi	2,469	2,498	1,085	2,911	4.61	4.45	2,496	5.33	
North Carolina	2,945	2,697	(A)	4,314	(A)	5.68	2,910	6.00	
Texas	2,815	2,709	150	3,688	4.51	6.79	2,573	7.19	
Total	2,726	2,720	(A)	2,143	(A)	5.48	2,732	5.77	
Mon-Wed	22,173	21,669	5,182	25,277	4.89	5.62	21,738	5.94	
	48,807	(B)					65,422	(B)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Jul-11 is estimated to be 33,173,000 head up 1.70 percent from a week ago and up 2.72 percent from a year ago.

(Last week 32,620,000, last year 32,294,000)

SOUTHERN CALIFORNIA (L.A. AREA)

Processed Poultry, Delivered to Retailer			RANGE
FRESH FRYERS			109-122
ROASTERS 4# & UP			129-139
HENS UNDER 5#			
HENS OVER 5#			
DUCKS			
RABBITS-WHOLE			
RABBITS-CUT UP			
SAN FRANCISCO PROCESSED POULTRY			RANGE
Delivered to Restaurants and Institutions			RANGE
FRESH FRYERS	DRY PACK		128-188
	ICE PACK		
ROASTERS 4# & UP	DRY PACK		124
	ICE PACK		
HENS OVER 5#	DRY PACK		135
	ICE PACK		129
DUCKS			235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 09-Jul-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	07/09/11 (1)	07/02/11	Thousand head	
Broiler/fryer	149,317 (2)	168,158		
Light hens	1,167	1,209		
Heavy hens	1,660	1,522		
Total	152,144	170,889		

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 09-Jul-11 is 163.3 million head compared to 146.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 149.6 million head or 13.7 million less than estimated available. For the week of 16-Jul-11 the estimated available is 162.7 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

PROCESSED TURKEYS		PROCESSED POULTRY	
	LBS		LBS
AM 07/04/11	172,220		53,310
AM 06/01/11	149,911		57,478
CHG	22309		-4168
PCT CHG	15%		-7%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2011 and the selected centers storage report, the expected U.S. holdings on June 1, 2011 are:

Frozen Eggs	28	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	510	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	705	MIL LBS PLUS OR MINUS	5%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	07/04/11	06/27/11	07/05/10	07/04/11	06/27/11	07/05/10
PACIFIC COAST LOS ANGELES	209	208	2,843	2,013	2,018	4,034
	88	88	285	107	107	830

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG				LOW HIGH AVG		
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	.60	4.50	2.55
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.25	1.50	1.38
PULLETS lb.	-	-	-	PULLETS ea.	8.00	9.50	8.75
BUNNIES lb.	-	-	-	BUNNIES ea.	1.00	4.25	2.94
ROOSTERS lb.	.60	1.00	.76	ROOSTERS ea.	2.25	3.00	2.42
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	1.25	-	DUCKS ea.	-	-	-
RABBITS lb.	1.10	1.25	1.83	RABBITS ea.	2.00	5.00	2.60
PIGEONS lb.	-	-	-	PIGEONS ea.	1.00	5.00	1.78
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	1.00	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-				

TOTAL COOPS 33

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending July 01, 2011

	Whole Chickens		Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	RAYON					
Low	92.56	160.80	105.89	23.53	3.92	74.52
High	95.69	172.56	117.66	31.38	7.84	74.52
Mostly	94.13	168.64	113.74	27.45	5.88	74.52
SAN JUAN						
Low	91.77	156.88	101.97	23.53	3.92	74.52
High	94.13	168.64	113.74	31.38	7.84	74.52
Mostly	92.95	164.72	109.81	25.49	5.88	74.52
NEW SAN JUAN						
Low	93.34	164.72	109.81	27.45	7.84	78.44
High	96.48	176.49	121.58	35.30	11.77	78.44
Mostly	95.69	172.56	117.66	31.38	7.84	78.44
BECERRA						
Low	94.91	164.72	113.74	27.45	7.84	78.44
High	97.26	180.41	125.50	35.30	11.77	78.44
Mostly	95.69	176.49	121.58	31.38	7.84	78.44

CENTRAL REGION MISCELLANEOUS POULTRY

Ready-to-Cook prices negotiated for delivery to first receivers, U.S. Grade A and Plant Grade, 5 lbs and up, cents per pound. For the week of July 04, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA

Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady to about steady trending undertone. Movement of ready-to-cook whole birds is light to moderate for midweek trading. Offerings are moderate for current trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, wings and most dark meat cuts are moderate. The balance of parts ranged moderate to heavy with breast items and tenders in the longest position.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	58-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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