



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

TUESDAY
JULY 05, 2011
VOL. 58 NO. 79

U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm, mostly steady to fully steady. Demand light. Offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00-111.00 cents shipping point for current shipments. No trading reported.

The market on white meat is steady at best. Demand and offerings light to moderate. The market on bone-in breasts is mostly steady. Demand light to moderate. Offerings of 4-8 lb. breasts light and institutional sizes light to moderate. The market on tom bulk parts is steady to fully steady. Demand and offerings light to moderate. The market on thigh meat is steady for the light to moderate demand. Offerings light. The market on mechanically separated turkey is mostly steady. Demand and offerings light to moderate. Market activity light as industry members return from the long holiday weekend. Ground turkey retail ad activity is more active on patties and sausages this week while overall activity is slowing. However, stores are offering more category 1 and 2 deli items. Processor brand self-service deli items are also seeing more active featuring this week while private label brands are less popular.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to firm. Demand and offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-165
TURKEYS Y TOMS UNDER 22#	141-165
TURKEYS Y TOMS 22-24#	141-165
TURKEYS Y TOMS 24-26#	145-165
TURKEYS Y TOMS 26 LBS & OVER	147-165

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	112-124
FROZEN TURKEYS Y TOMS 28# & UP	114-125
BREASTS 10-12#	174-176
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	103-111
FROZEN TURKEYS Y TOMS 14-24#	103-117
FROZEN TURKEYS Y TOMS 24-28#	112-124

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 31 May 2011.

The market on bulk turkey parts is steady to fully steady. Demand and offerings in a full range, as buyers and sellers review inventories and movement after the extended holiday weekend. The fresh white meat market is steady, while frozen white meat is steady to barely steady. Demand is light with offerings light to moderate. Thigh meat market is fully steady. Demand is light to moderate. Offerings are light. The mechanically separated turkey market is steady. Demand and offerings light to moderate. Market activity for all parts was slow to moderate. For export: fresh tom drums 74 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	129.48	840
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.50	6
DRUMSTICKS, TOM	81.00		81.00	2
DRUMSTICKS, TOM--FRESH	74.00-76.00		74.80	200
DRUMSTICKS, HEN		R	73.00	6
WINGS, FULL-CUT, TOM	81.00-82.00		81.04	42
WINGS, FULL-CUT, HEN	78.00		78.00	2
WINGS, V-TYPE, TOM	96.00		96.00	17
WINGS, V-TYPE, HEN	121.00		121.00	2
NECKS, TOM	36.00		36.00	17
NECKS, HEN		W	34.00	6
BREASTS, B/S, TOM 3/		F	224.50	160
BREASTS, B/S, TOM--FRESH 3/		F	250.00	80
THIGH MEAT		F	135.00	42
THIGH MEAT--FRESH		F	135.00	25
BREAST TRIM MEAT		W	200.00	24
SCAPULA MEAT		T	193.00	25
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	225.00	2
DESTRAPPED TENDERS--FRESH	229.00		229.00	20
MECHANICALLY SEPARATED 4/		F	28.00	22
MECHANICALLY SEPARATED--FRESH 4/	30.00-31.00		30.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	94.00		94.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	99.34	348
TAILS		R	44.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	135.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.