



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady in the East and West, but lower to steady in the Midwest. Offerings of all sizes are light to moderate for trade needs. Demand following the extended holiday weekend is light to moderate with market conditions being assessed. Fast food is moderate to good. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate for early week trading. Prices are steady for wings, steady to weak for the remaining items. Supplies are light to moderate for wings, moderate to readily available for dark meat items, and moderate to heavy for breast items. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

**FINAL BROILER FRYER** prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 27-Jun-2011

	Grade A		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
<u>Delivered to First Receivers 1/:</u>					
Boston/New England	TFEWR		:	77.07	14
Ohio Cities	TFEWR		:	73.37	18
Denver	TFEWR		:	88.00	9
Detroit	TFEWR		:	74.94	18
Los Angeles	96.00	95.09	23 :	84.66	61
New York	72.00-75.00	73.76	21 :	77.76	42
Philadelphia	71.50-73.00	71.82	11 :	75.02	22
Pittsburgh	71.00-74.00	72.18	11 :	80.63	52
St. Louis	TFEWR		:	74.14	16
San Francisco	96.50	94.89	9 :	95.45	33

Delivered to First Receivers 1/:

	Whole Body 2/:		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Chicago	68.00-74.00		:	72.50	43

Composite Weighted Average 3/:

Loads	07/04/11	Change Last Wk	06/27/11	07/05/10
328	80.06	-68	80.74	88.47

**WOG broiler 4/:**

	Majority	Wtd Avg	Loads
Eastern	81.00-82.00	81.50	29
Central	65.00-79.00	73.13	75
Western	79.00-86.00	80.02	46

FOB Dock Equivalent 5/:

Mississippi	80.00-84.00	82.30	27
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

## GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,001	75.00-96.67	85.84

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	175.00	1,745
BREASTS - B/S	145.00	7,599
BREASTS - WHOLE	84.50	1,520
THIGH MEAT - B/S	126.50	1,236
THIGHS	65.00	1,109
DRUMSTICKS	68.50	1,189
LEG QUARTERS	46.50	10,502
WINGS	84.50	3,707

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST REGION BROILER/FRYERS** Prices are trending steady on most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers assess market conditions following the extended holiday weekend. Offerings of all sizes are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of wings and dark meat cuts are moderate; breast items and tenders are moderate to mostly heavy.

**SOUTHERN REGION BROILER/FRYER** Prices for whole broiler/fryers are steady to slightly lower. Offerings of all sizes are moderate for light trade needs. Demand following the extended holiday weekend is light with most assessing needs and monitoring market conditions. Processing schedules are mixed with some plants down yesterday for the holiday. Market activity is light. In the parts structure, demand is light. Prices are steady for wings, and steady to lower for all other items. Supplies of wings are moderate, breast items and dark meat cuts are moderate to readily available. Market activity for parts is light. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices are unchanged from last Monday. Offers light to moderate. Retail demand moderate with most reporting moderate to good weekend clearances. Food service demand moderate. Floor stocks light to moderate. Weights adequate. The Los Angeles negotiated WOG weighted average is 77.41 cents, down 2.59 cents on 34 loads. Trading: boneless skinless breasts 106-163, tenderloins 98-125, bone-in breasts 79-105, legs 60-69, leg quarters bulk 44-54, 4-10 leg quarters 45-60, drums 59-69, thighs 65-79, thigh meat 129-132, leg meat 95-105, and wings 91-95 cents delivered.

**MIDWEST REGION BROILER/FRYERS** - Final majority delivered prices are 2 cent lower into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are steady. Bird offers are light to moderate. Floor stocks are light to moderate; weights desirable. Demand is light to moderate for both retail and food service outlets, fast food is moderate to good. Whole bird market activity is fair. Parts prices are steady for wings and barely steady to weak for the balance of the parts. Supplies are light for wings and moderate to heavy for breast items and dark meat cuts. Demand is light to moderate for all parts.

**DELMARVA BROILER/FRYERS** Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate following the holiday as dealers assess current market business. Offerings are moderate for trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, wings and most dark meat cuts are moderate. The balance of parts are moderate to heavy.

	BRANDED U.S. GRADE A
RANGE	60-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending steady for wings and most dark meat cuts; steady to weak for tenders, thigh meat and breast items. Trucklot buying activity is light to moderate following the holiday weekend. Offerings are moderate for wings and most dark meat cuts; moderate to heavy for breast items, thigh meat and tenders. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

**The Northeast Part 2 report for Monday, July 4 will NOT be released due to the July 4th Holiday.**

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		125-130	120.02	661,880
TENDERLOINS		105-110	115.18	112,360
BREAST - WITH RIBS		82-83	92.81	56,810
BREAST - LINE RUN		82	82.21	68,991
LEGS		60-61	60.84	238,600
LEG QUARTERS (BULK)		40-41	43.74	285,560
DRUMSTICKS		55-56	63.34	75,200
THIGHS		68-69	71.97	64,560
B/S THIGHS		126-127	132.66	69,440
WINGS (WHOLE)		85-86	90.75	214,320
BACKS AND NECKS (STRIPPED)		13-15	15.00	13,308
LIVERS (5 POUND TUBS)		45-50	47.15	6,570
GIZZARDS (HEARTS)		60-65	64.77	17,680

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\* Today's negotiated sales as of 11:30 a.m.

\*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 pm.

#### ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	07/05	07/01	07/01	06/28	06/24
Alabama	3,947	4,520	5.48	3,879	5.45
Arkansas	4,864	4,881	5.29	4,878	5.2
Delmarva	2,234	2,820	6.07	2,312	6.26
KY-LA-TN	2,498	2,911	4.45	2,505	5.28
Mississippi	2,697	4,314	5.68	2,898	5.74
North Carolina	2,709	3,688	6.79	2,786	7.06
Texas	2,720	2,143	5.48	2,740	5.42
Total	21,669	25,277	5.62	21,998	5.74
Mon-Tue	26,634 (A)			43,684 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Jul 2011 is estimated to be 32,419,000 down 1.79 percent from a week ago.

and down 0.4 percent from a year ago.

(last week 33,010,000 last year 32,540,000)

#### CALIFORNIA PROCESSED POULTRY

##### SOUTHERN (L.A. AREA)

Delivered to Restaurants and Institutions

	RANGE
WOGS 2# & UP - WHOLE	99-117
WOGS 2# & UP - CUT UP 8&9 PIECES	103-118
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
Delivered to Retailers	R4NGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

#### SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	956	38.00-43.00	-	41.38
LEG QUARTERS (4/10)	322	43.00-44.00	-	43.38
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR July 05, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
52.00 - 55.50	54.14

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

#### MIDWEST REGION BROILER/FRYER PARTS

Ice-Packed Pool Trucklot and Trucklot Quantities

Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI

Week of 04-Jul-2011 TO 08-Jul-2011, Cents per Pound

	Price Per Lb.	Mostly
BREAST - B/S	99.00 - 128.00	105.00 - 122.00
TENDERLOINS	96.00 - 137.00	105.00 - 117.00
BREAST - LINE RUN	65.00 - 101.00	79.00 - 89.00
LEGS	53.00 - 59.00	-
LEG QUARTERS (BULK)	35.00 - 47.00	40.00 - 44.00
LEG QUARTERS (4/10)	39.00 - 53.00	43.00 - 47.00
DRUMSTICKS	50.00 - 62.00	-
THIGHS	61.00 - 79.00	-
B/S THIGHS	122.00 - 135.00	-
WINGS (WHOLE)	73.00 - 93.00	75.00 - 84.00
BACKS AND NECKS (STRIPPED)	17.00 - 40.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

#### SAN FRANCISCO

Delivered to Restaurants and Institutions

	RANGE
FRESH FRYERS	128-188
ROASTERS 4# & UP	124
HENS OVER 5#	135
DUCKS	235-279

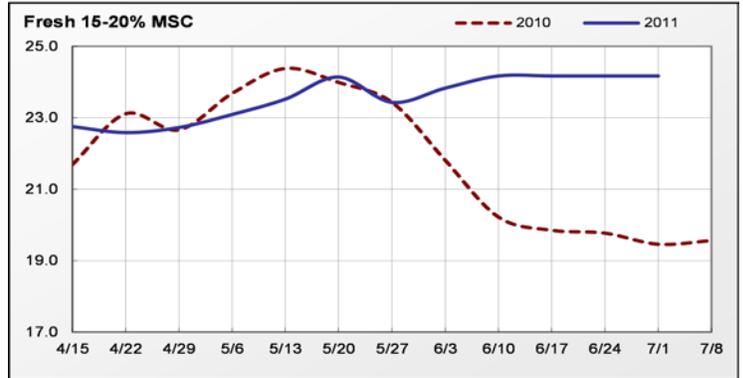
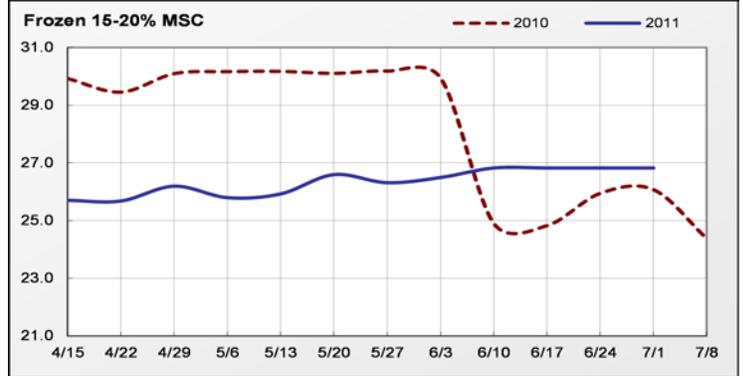
**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices trended steady on all fat contents. Supplies of 15-20% MSC were light to moderate with the balance light. Schedules were normal to reduced for the Independence holiday. Demand was moderate to good into both domestic and export channels. Market activity was seasonally light to active with most interest on fresh 15-20% MSC. Buyer activity on the spot marketplace continues to be strong as finished product sales remain good. Trucking issues ranging from availability to cost persist for many. Raw material supplies were tight. Frame values were fully steady trading between 11-15 cents FOB, mostly 12-13 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	1-Jul-11	Last Week	Last Year	1-Jul-11	Last Week	Last Year
<b>15% or Less</b>						
Price Range			24.00	25.00	25.00 - 29.00	26.00
Wtd Avg Price			24.00	25.00	26.60	26.00
Volume Traded	-	-	270	122	102	326
Volume Exported	-	-	270	-	-	204
<b>15-20%</b>						
Price Range	24.00 - 28.00	24.00 - 29.00	20.00-30.25	20.00 - 26.00	20.00 - 27.00	18.00-26.00
Wtd Avg Price	26.75	26.65	26.07	23.32	24.16	19.46
Volume Traded	1,433	1,680	1,968	3,937	4,386	3,109
Volume Exported	1,343	1,480	1,928	286	163	245
<b>20% or More</b>						
Price Range	-	-	-	20.00	20.00	22.00
Wtd Avg Price	-	-	-	20.00	20.00	22.00
Volume Traded	-	-	-	82	122	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jun 2011	May 2011	Jun 2010	Jun 2011	May 2011	Jun 2011
<b>15% or Less</b>						
Wtd Avg Price	-	-	-	25.65	24.88	26.13
Volume Traded	-	-	-	755	673	866
Volume Exported	-	-	-	-	-	305
<b>15-20%</b>						
Wtd Avg Price	26.66	26.13	26.22	24.09	23.54	20.44
Volume Traded	6,656	7,008	7,079	17,625	14,807	13,264
Volume Exported	5,816	6,186	6,499	898	938	653
<b>20% or More</b>						
Wtd Avg Price	-	-	-	20.00	19.78	20.60
Volume Traded	-	-	-	408	367	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

**LIVE HEAVY TYPE HENS (7 Pounds and up)\***

Final Price, Cents per pound, Generally for Slaughter the Week of 04-July-11

**SOUTH CENTRAL LIVE HEAVY-TYPE HENS**

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	<b>RANGE</b>	<b>MAJORITY</b>	<b>WTD AVG</b>
AT FARM BUYER LOADING		TOO FEW TO REPORT	

**SOUTHEAST LIVE HEAVY-TYPE HENS**

Prices are trending steady. Offerings are sufficient for the mostly moderate to good demand. Processing schedules are less than normal due to the July 4th holiday. Finished product supplies are moderate. Market activity is moderate to active.

	<b>RANGE</b>	<b>MAJORITY</b>	<b>WTD AVG</b>
AT FARM BUYER LOADING	8.5-19		13.14
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

\* Weights under 7 pounds subject to discount.

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