



# USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

TUESDAY  
JULY 05, 2011  
VOL. 58 NO. 53

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

## NATIONAL EGG MARKET AT-A-GLANCE



Regional prices are 1 to 3 cents higher on Extra Large and Large sizes, steady on Mediums. New York prices are steady. Demand into retail channels is moderate to generally good while food service demand is light to moderate. Supplies are light to moderate on larger sizes, mostly moderate to heavy on Mediums. Market activity is moderate. Breaking stock offerings are light for the light demand. Spent hen offerings are light to adequate; demand is mixed.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered prices are 1 cent higher for the larger sizes and 2 cents higher for medium. Producer prices are steady. Food service demand is moderate, while retail demand remains fairly good. Offerings are light to moderate. Supplies are balanced to heavy. Market activity is moderate. Breaking stock prices are steady. Trade sentiment is steady. Demand is light with offers were light. Supplies are light to moderate. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	90-99	93-96
LARGE	89-98	91-94
MEDIUM	69-78	71-74

Prices delivered to store door:	RANGE	MOSTLY
EXTRA LARGE	97-105	98-100
LARGE	95-103	96-98
MEDIUM	75-83	76-78

### IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:

	RANGE	MOSTLY
LARGE	72-82	76
MEDIUM	51-55	52
SMALL	45-51	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices are 2 cents higher on Extra Large and Large, unchanged on Medium. Supplies are light to moderate on larger sizes, moderate on Medium. Retail demand is moderate. Distributive demand is light to moderate. Market activity is usually moderate. Eastern region breaking stock floor stocks are adequate for mostly reduced breaking schedules. Light type hen offerings in the East are moderate for normal to reduced processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	98-119	102-105
LARGE	92-106	97-101
MEDIUM	70-83	75-77

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

**SOUTHEAST REGIONAL** Prices are 2 cents higher on Extra Large, 2 to 3 cents higher on Large and steady on Mediums. Retail demand is moderate to fairly good. Distributive demand is light to moderate. Offerings are light to mostly moderate on larger sizes and moderate to heavy on Mediums for trading purposes. Market activity is moderate. Breaking stock offerings in the Eastern region are light for the light demand. Spent fowl offerings are light to moderate; processing schedules are normal to part-time.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	96.5-108.25	98-101
LARGE	94-102	96-99
MEDIUM	70.5-78	71-75

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

**SOUTH CENTRAL REGIONAL** Prices are 2 cents higher for large and steady for the balance of sizes. The undertone is steady. Retail demand is moderate to fairly good. Food service demand is light to moderate. Offerings are light to moderate for jumbo, moderate for extra large and large, and mostly moderate for mediums. Market activity continues moderate. Central states breaking stock prices are steady. Trade sentiment is steady. Demand and offerings are light. Supplies are light to moderate. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	102.5-111	104-107
LARGE	101.5-110	103-106
MEDIUM	73.5-82	75-78

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**NEW YORK EGGS** Prices are steady on Medium and larger sized eggs. Offerings are light to moderate on Extra Large and Large, moderate on lighter weights. Demand is light to moderate. Market activity is usually moderate.

Prices delivered store door:	RANGE
EXTRA LARGE	106-110
LARGE	104-108
MEDIUM	82-86

**WESTERN REGIONAL** Prices are 1 cent higher for large with the balance of sizes unchanged. Trade sentiment is mostly steady. Demand ranges light to good while offerings are moderate to instances heavy. Supplies are moderate to heavy. Market activity is moderate.

**CALIFORNIA EGGS** Benchmark prices are 1 cent higher for large and unchanged on the balance of sizes. Trade sentiment is mostly steady. Offerings are moderate to instances heavy while demand is in a full range of light to good. Supplies are moderate to heavy. Market activity is moderate. Small benchmark price 90 cents.

### CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	152
EXTRA LARGE	143
LARGE	135
MEDIUM	110

**Weekly Shell Egg Inventory:** Stocks on Hand Available for Marketing (30-dozen cases in thousand) <sup>1/</sup> (Includes Conventional and Specialty)

	This Week	6.9	8.3	13.7	7.6	10.8	3.3	50.6
<b>Jumbo</b>	% Change	-5.3%	2.6%	0.4%	24.0%	-6.4%	1.9%	1.3%
<b>Extra Large</b>	This Week	24.0	21.4	31.7	11.7	38.3	6.8	134.0
	% Change	-1.3%	36.0%	-11.2%	9.6%	8.6%	-12.8%	3.4%
<b>Large</b>	This Week	70.3	82.7	97.1	72.3	77.4	31.3	431.1
	% Change	6.9%	-1.4%	-10.4%	12.5%	-6.4%	-15.4%	-2.4%
<b>Medium</b>	This Week	15.1	24.3	43.4	29.4	28.3	9.9	150.3
	% Change	-9.7%	-19.3%	26.3%	12.0%	5.9%	-3.8%	4.1%
<b>Small</b>	This Week	1.6	5.8	8.1	4.7	0.8	4.3	25.3
	% Change	-34.6%	3.7%	-8.7%	29.5%	-4.5%	-8.6%	-3.0%
<b>Miscellaneous</b>	This Week	3.1	9.1	29.0	9.3	3.8	1.9	56.2
	% Change	19.8%	-16.2%	6.4%	21.8%	-0.5%	-15.9%	3.3%
<b>Ungraded</b>	This Week	9.9	6.3	59.1	15.0	17.5	16.0	123.8
	% Change	-30.7%	9.5%	6.2%	-18.1%	-1.0%	27.5%	-0.3%
<b>Total Shell Egg</b>	This Week	130.9	158.0	282.1	149.9	177.1	73.3	971.1
	% Change	-1.8%	-1.3%	-0.6%	9.6%	-0.9%	-5.6%	0.1%

Totals	Cases	Percent Change
<b>Shell Egg</b>	971.1	0.1%
<b>Breaking Stock</b>	250.1	0.0%
<b>Total Shell Egg</b>	1,221.2	0.1%

### Specialty Shell Egg Inventory <sup>1/2</sup>

Stocks on Hand to be Marketed as Specialty (30-dozen cases in thousands)

	Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total	
<b>Large</b>	This Week	4.5	7.4	2.9	4.0	2.4	4.7	25.7
	% Change	5.9%	24.6%	68.0%	30.6%	-45.4%	-41.1%	-5.3%
<b>Ungraded</b>	This Week	0.0	0.0	18.1	5.0	0.0	0.0	23.2
	% Change	0.0%	0.0%	0.6%	-19.4%	0.0%	0.0%	-4.6%
<b>Total Specialty</b>	This Week	4.5	7.4	21.0	9.0	2.4	4.7	48.9
	% Change	5.9%	24.6%	6.4%	-3.0%	-45.4%	-41.1%	-5.0%

<b>Large:</b>	30.9%
<b>Ungraded:</b>	29.4%
<b>Total:</b>	30.2%

### Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, and VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, and WV;

**Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, and WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, and UT;

**Southwest** = CA and NV; **Northwest** = ID, MT, OR, WA, and WY.

### NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending July 08, 2011 will decrease by 1 percent. Present week purchases for the week ending July 01, 2011 were 179,045 cases which was 17 percent above the prior week and 16 percent above estimates.

CASES PURCHASED PRESENT WEEK:	CARTONED	LOOSE	TOTAL
	159,569	19,476	179,045

% change from the prior week:	+20	-03	+17
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Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

### CENTRAL STATES BREAKING STOCK

Prices are steady. Trade sentiment is steady. Demand is light on light offerings. Supplies are light to moderate. Market activity is slow.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
Breaking Stock	57-61	57-59
Checks & Undergrades	38-47	38-42

Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

### CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESAL EGG PRICES- GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JUNE 20, 2011

Grade A	Ex Lrg	Lrg	Med	Small
	2.31	2.29	2.07	1.50

Minimum prices for producers' f.o.b. farm for the week of May 16, 2011 as set by Ontario Egg Producers.

Grade A	Ex Lrg	Lrg	Med	Small
	1.80	1.80	1.64	1.16

**TRAILER LOAD EGG SALES** – Daily weighted average prices (cents/dozen) National Trading for July 01, 2011

CURRENT LOADS 35.75								FUTURE LOADS 25.75								TOTAL LOADS 61.50	
SE		NE		MW		SC		NW		SW							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		
GNR W 1	71.00	--	72.00	74.00	--	--	11.00	GNR W 1	--	--	--	--	--	--	5.00		
GNR BR 1	--	--	--	--	--	--	1.00	GL W J	96.00	101.00	--	--	--	--	.25		
GL W XL	84.00	--	86.00	89.50	75.52	--	12.00	GL W XL	79.50	86.75	--	--	103.25	92.40	9.25		
GL W LG	--	--	--	--	71.22	--	9.50	GL W LG	79.43	87.14	--	90.00	--	83.50	10.75		
GL W MD	53.00	--	50.00	52.00	57.00	--	1.75	GL W MD	56.15	63.00	53.00	--	--	62.00	5.00		
GL W SM	50.33	--	--	50.00	40.00	--	5.00	GL W SM	--	--	--	--	--	49.00	1.00		
NRBS - 45	--	--	--	--	--	--	4.00	NRBS - 50	50.00	--	--	--	--	57.00	3.00		

**TRAILER LOAD EGG SALES** Weekly weighted average prices (cents/dozen) National Trading for June 27, 2011 – July 01, 2011

CURRENT LOADS 122.50								FUTURE LOADS 46.50								TOTAL LOADS 169.00	
SE		NE		MW		SC		NW		SW							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		
GNR W 1	71.00	73.00	71.50	75.60	68.00	--	62.00	GNR W 1	--	85.53	--	--	--	--	28.00		
GNR BR 1	--	--	--	--	87.50	--	3.00	GNR BR 1	--	--	--	--	--	100.00	1.00		
GL W J	--	93.14	98.50	100.00	96.21	--	7.00	GL W J	96.80	95.40	--	114.00	--	110.71	8.50		
GL W XL	86.45	--	88.25	91.20	80.99	--	36.75	GL W XL	83.28	94.00	--	--	103.25	93.64	17.25		
GL W LG	--	--	78.00	83.27	75.52	--	35.25	GL W LG	80.24	88.64	--	90.00	--	85.71	29.00		
GL W MD	63.00	--	54.29	56.86	58.79	--	16.75	GL W MD	57.24	61.40	53.00	72.00	--	66.74	15.50		
GL W SM	50.33	--	51.50	52.25	41.75	50.00	9.00	GL W SM	--	--	--	--	--	49.00	1.00		
GL BR J	--	--	--	--	99.00	--	.25	GL BR J	--	--	--	--	--	112.00	.25		
GL BR SM	--	--	53.00	55.00	--	--	.25	NRBS - 50	50.00	--	--	--	--	57.00	3.00		
NRBS - 50	--	--	--	52.00	--	--	.50	NRBS - 36	--	48.00	--	--	--	43.00	1.00		
NRBS - 48	--	--	--	59.50	58.00	60.50	5.00										
NRBS - 45	--	--	--	--	--	--	4.00										

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight – material may or may not be included. Load movement represents total movement within 6 regions.

**COLD STORAGE MOVEMENT – FROZEN EGGS**

ON HAND	(In Thousands)		
	07/04/11	06/27/11	07/03/10
PACIFIC COAST	60	83	0
LOS ANGELES	0	0	0

**NORTH CAROLINA EGGS**

The market is higher on extra large and large, steady on the balance. Supplies are moderate. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

**MOSTLY**

EXTRA LARGE	122.32
LARGE	113.79
MEDIUM	88.86
SMALL	87.00

**CERTIFIED ORGANIC EGGS IN CARTONS** \*\*\*\*Effective July 5, 2011, this report will be discontinued in its current format and will be replaced by an expanded report covering organic production and the organic wholesale and retail sectors. The updated report will only be available in Adobe pdf format. \*\*\*\*

(price per carton delivered to first receivers)

Brown Eggs	CENTS/CARTON	MOSTLY
Extra Large doz.	255 – 316	275 - 310
1/2 doz.	173 – 198	173 - 188
Large doz.	230 – 310	265 - 300
1/2 doz.	160 – 189	160 - 178

**LIVE HEAVY-TYPE HENS** (7 pounds and up) \*

Final Price, Cents per pound.

Generally for slaughter the week of 04-Jul-11

**SOUTH CENTRAL LIVE HEAVY-TYPE HENS**

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	WTD
AT FARM BUYER LOADING	RANGE MAJORITY AVG
	TOO FEW TO REPORT

**SOUTHEAST LIVE HEAVY-TYPE HENS**

Prices are trending steady. Offerings are sufficient for the mostly moderate to good demand. Processing schedules are less than normal due to the July 4th holiday. Finished product supplies are moderate. Market activity is moderate to active.

	WTD
AT FARM BUYER LOADING	RANGE MAJORITY AVG
	8.5-19
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

\*Weights under 7 pounds subject to discount.