



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

FRIDAY
JULY 01, 2011
VOL. 58 NO. 78

U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm, mostly steady to fully steady. Demand light. Offerings light to moderate with 16-24 lb. toms held with the most confidence. Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00- 111.00 cents shipping point for current shipments. No trading reported.



The market on white meat is steady at best with frozen tom breast meat in the weakest position. Demand light to moderate. Offerings light to mostly moderate. The market on bone-in breasts is generally steady. Demand light to moderate. Offerings of 4-8 lb. light and institutional sizes light to moderate. The market on tom bulk parts is steady to fully steady. Demand and offerings light to moderate. The market on thigh meat is steady for the light to moderate demand. Offerings light at best. The market on mechanically separated turkey is steady to fully steady, mostly steady. Demand and offerings light to moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. The market is steady to firm, strongest on tom 2-joint wings and drums into select export channels. Demand light to moderate, instances good. Offerings light to moderate.

LIVE TURKEYS SLAUGHTERED W/E 25-Jun-11 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	2,057	2,685	14	23	4,779
Avg Wt	16.63	38.81	25.88	31.66	29.19
Last week	1,874	2,711	26	1	4,612
Same wk yr ago	1,946	2,543	5	1	4,495
Avg Wt	16.96	38.40	27.27	32.00	27.68
To-date/2011*	44,458	64,104	539	179	109,280
To-date/2010*	44,574	62,830	500	163	108,067
% Change YTD	0%	2%	8%	10%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	27,193	82,839	281	564	110,877
Last week	26,362	83,650	496	35	110,543
Same wk yr ago	26,403	78,121	105	25	104,654
To-date/2011*	610,763	2,009,581	10,769	4,421	2,635,534
To-date/2010*	607,338	1,957,395	9,927	4,205	2,578,865
% Change YTD	1%	3%	8%	5%	2%
Dressing %	79.5%	79.5%	77.5%	77.5%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 25-June-11 (Preliminary)			Old Breeders	Total head-	Turkey Avg Live wt
	-----Young turkeys-----					
	Thousand Head	Pct chg	Avg Live wt			
North East	617	-6	26.75	(A)	622	26.75
South Atlantic	617	1	36.02	(A)	622	36.02
North Central	2,417	4	31.75	(A)	2,421	31.75
South Central	861	13	18.33	(A)	865	18.33
West	244	-7	30.76	(A)	249	30.76
U.S. total	4,756 (B)	3	29.19	23	4,779	29.19
To-date						
2011*	109,101 (B)			179	109,280	
To-date						
2010*	107,904 (B)			163	108,067	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 14,000; for the current year to date* 539,000; for last year to date* 500,000.

*Note: Year to-date totals reflect comparable time periods.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	144-165
TURKEYS Y TOMS UNDER 22#	141-165
TURKEYS Y TOMS 22-24#	141-165
TURKEYS Y TOMS 24-26#	145-165
TURKEYS Y TOMS 26 LBS & OVER	147-165

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	102-111
FROZEN TURKEYS Y TOMS 14-24#	102-117
FROZEN TURKEYS Y TOMS 24-28#	112-124

Weekly National Fresh and Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending July 01, 2011

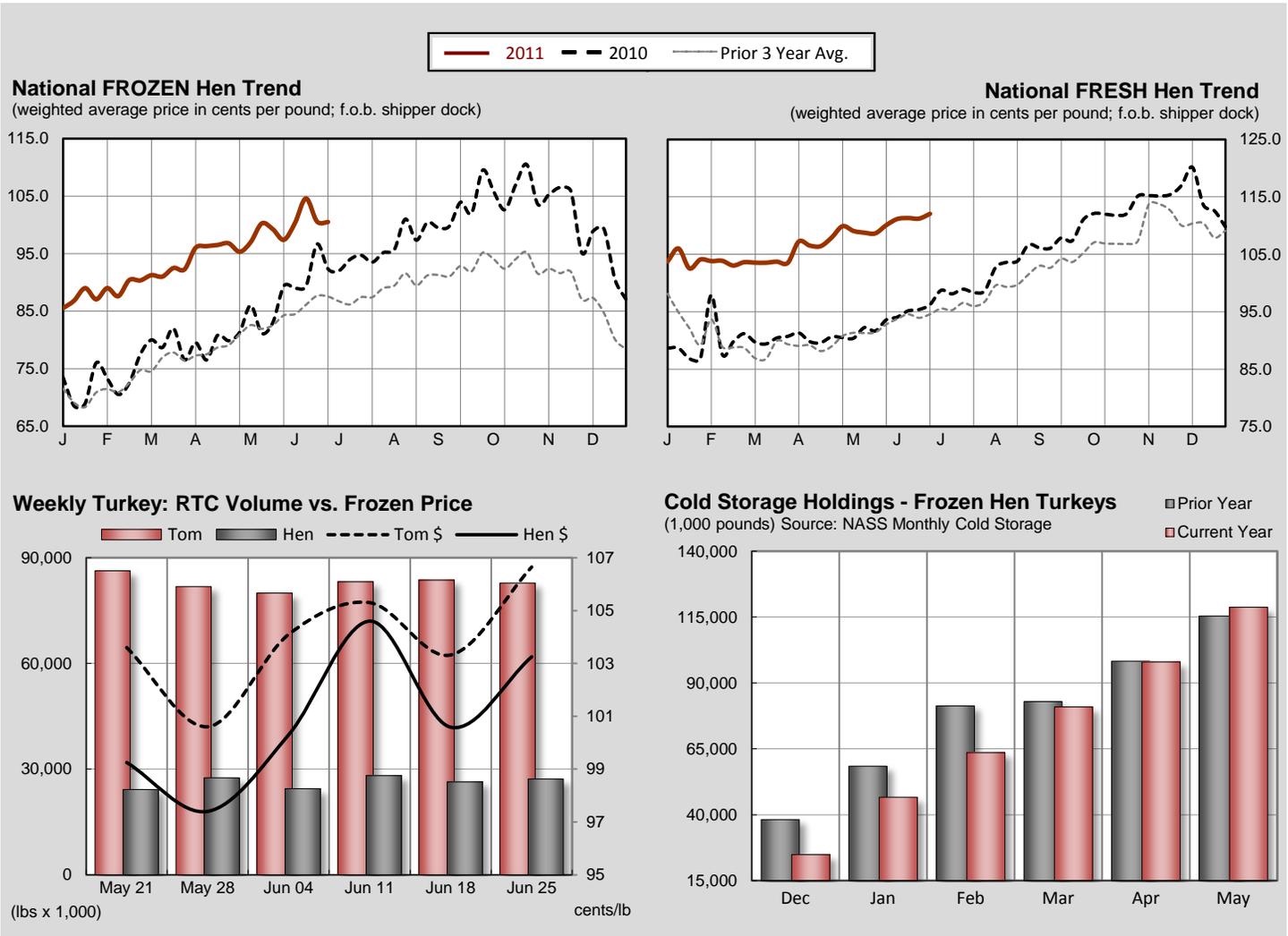
FROZEN Whole Body Trading commodity pack or equivalent; minimum 10,000 lb lots, current negotiation for delivery within two weeks

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		June Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	100.50	160	103.25	20	92.04	235	103.14	99.75	90.28
16-24 lb. (Toms)	105.50 ¹		106.65	100	90.88	68	105.06	102.11	89.98

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		June Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	110.84	92.8	113.87	92.0	98.10	161.0	111.08	109.15	96.23
16-24 lb. (Toms)	108.95	56.0	112.05	56.0	97.19	65.0	108.97	108.21	94.52
Price To Be Determined:									
8-16 lb. (Hens)	--	2.5	--	2.5	--	5.0	--	--	--
16-24 lb. (Toms)	--	2.5	--	2.5	--	5.0	--	--	--



NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 30 June 2011.

The market on bulk turkey parts is steady to fully steady. Demand and offerings light to moderate. The fresh white meat market is steady, while frozen white meat is steady to barely steady. Demand is light with offerings light to moderate. Thigh meat market is fully steady. Demand is light to moderate. Offerings are light. The mechanically separated turkey market is steady to fully steady. Demand and offerings light to moderate. Market activity for all parts was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	129.48	840
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/	118.00-119.00		118.50	6
DRUMSTICKS, TOM	81.00-83.00		82.63	98
DRUMSTICKS, TOM--FRESH	74.00		74.00	80
DRUMSTICKS, HEN	73.00		73.00	6
WINGS, FULL-CUT, TOM		T	81.37	87
WINGS, FULL-CUT, HEN		W	78.00	8
WINGS, V-TYPE, TOM		T	95.00	80
WINGS, V-TYPE, HEN		M	121.00	2
NECKS, TOM		T	35.80	74
NECKS, HEN		W	34.00	6
BREASTS, B/S, TOM 3/	225.00-228.00		226.50	80
BREASTS, B/S, TOM--FRESH 3/		W	250.00	40
THIGH MEAT		W	135.00	20
THIGH MEAT--FRESH		T	134.00	40
BREAST TRIM MEAT		W	200.00	24
SCAPULA MEAT		T	193.00	25
WING MEAT WITH SKIN		F	160.00	2
TENDERLOINS		F	225.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	234.00-237.00		235.88	32
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	30.00-32.00		30.89	36
EXPORT TRADING				
DRUMSTICKS, TOMS	84.00-88.00		86.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	44.00		44.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 01 July 2011.

The market on bulk turkey parts is steady to fully steady. Demand and offerings light to moderate. The fresh white meat market is steady, while frozen white meat is steady to barely steady. Demand is light with offerings light to moderate. Thigh meat market is fully steady. Demand is light to moderate. Offerings are light. The mechanically separated turkey market is steady to fully steady. Demand and offerings light to moderate. Market activity for all parts was slow to moderate for pre holiday movement. For domestic: frozen A grade breast basted 8-10 lb. 165 cents, 10-12 and 12-14 lb. 175 cents, 14-16 lb. 180 cents, fresh scapula 194 cents and fresh full cut wings 75 cents. For export: fries 285 cents, livers 25 cents, hand defatted gizzards 105 cents and fresh thigh 133 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	129.48	840	129.48	840
BREASTS, 4-8 LBS GRADE A--FRESH 2/	151.00-189.00		169.40	25	169.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.50	6	118.50	6
DRUMSTICKS, TOM	80.00-84.00		82.15	172	81.91	378
DRUMSTICKS, TOM--FRESH	74.00-76.00		74.67	240	74.34	700
DRUMSTICKS, HEN		R	73.00	6	74.45	22
WINGS, FULL-CUT, TOM	81.00-82.00		81.75	160	81.62	250
WINGS, FULL-CUT, HEN		W	78.00	8	78.00	11
WINGS, V-TYPE, TOM	96.00		96.00	36	95.34	160
WINGS, V-TYPE, HEN		M	121.00	2	121.00	2
NECKS, TOM	36.00		36.00	106	35.92	192
NECKS, HEN		W	34.00	6	34.00	6
BREASTS, B/S, TOM 3/	222.00-228.00		224.50	160	225.16	250
BREASTS, B/S, TOM--FRESH 3/	250.00		250.00	80	250.00	120
THIGH MEAT	135.00		135.00	42	135.00	62
THIGH MEAT--FRESH	135.00		135.00	25	134.38	65
BREAST TRIM MEAT		W	200.00	24	200.00	24
SCAPULA MEAT		T	193.00	25	193.00	25
WING MEAT WITH SKIN		F	160.00	2		
TENDERLOINS		F	225.00	4		
DESTRAPPED TENDERS	225.00		225.00	2	225.00	2
DESTRAPPED TENDERS--FRESH	235.00		235.00	14	235.11	97
MECHANICALLY SEPARATED 4/	28.00		28.00	22	28.00	22
MECHANICALLY SEPARATED--FRESH 4/	31.00		31.00	100	30.90	456

EXPORT TRADING

DRUMSTICKS, TOMS	91.00-94.00		92.39	336	90.84	444
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	99.00-100.00		99.34	348	99.34	348
TAILS		R	44.00	40	44.00	40
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN	135.00		135.00	40	135.00	40

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3/ Boneless and skinless without tenderloins.

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USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)