



BROILER MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are trending steady in the East and West, but lower in the Midwest for next week's trading. Offerings of all sizes are light to moderate for trade needs. Pre-holiday demand is light to moderate, at times good into fast food outlets. Delivery problems are being reported due to limited truck availability. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, movement is mostly light. Prices are steady for wings, weak for tenders, thigh meat, and bone-in breasts. Supplies are sufficient for wings, and moderate to heavy for all other items. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 04-JUL-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	72.00-75.00			
Los Angeles	96.00			
Whole Body 2/ Chicago	68.00-74.00	64.00-89.00	72.18	37
FOB Dock Equivalent 3/:				
Mississippi	80.00-84.00	70.00-87.00	82.30	27

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

****NOTE: Due to the July 4th holiday on Monday, no weighted averages for parts will be available until Tuesday, July 5th.****

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG

LOADS	RANGE	WTD AVG
702	83.74-96.67	86.83

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	176.00	1,069
BREASTS - B/S	143.50	4,845
BREASTS - WHOLE	84.50	1,034
THIGH MEAT - B/S	125.50	896
THIGHS	65.00	766
DRUMSTICKS	67.00	803
LEG QUARTERS	46.50	6,216
WINGS	83.50	2,430

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER

Preliminary majority prices were 2 cents lower than last Monday's majority into Chicago. Whole bird prices are mostly steady as present levels. Offerings are light to moderate, buyer's interest is light to moderate at best. Demand for both retail and food service is light to moderate, fast food demand is moderate to good. Floor stocks are light to moderate. Weights are desirable to instances light. Whole bird market activity is light. Parts prices are steady for wings and barely steady to weak for dark meat cuts and breast items. Supplies are heavy for breast items and leg items, light to moderate for wings and moderate for the balance of the parts. Demand is light to moderate for all parts items. Market activity for parts is slowing for wings and slow to moderate for the balance of the parts.

NORTHEAST BROILER/FRYER

Prices are trending steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers improved slightly entering the holiday weekend and was noted as moderate overall. Some dealers noted having delivery problems due to truck availability. Offerings of all sizes are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of wings and most dark meat cuts are moderate; bone-in breasts and tenders are heavy and slow in clearing.

WESTERN BROILER/FRYER

The Los Angeles preliminary majority is 96 cents, unchanged from last Monday's final. The market on whole fryers is steady to barely steady and WOGs steady to weak. Offerings light to moderate. Retail demand light to good, mostly moderate with improvement noted for the holiday weekend. Foodservice demand is light to mostly moderate. Floor stocks moderate. Weights adequate. The market on boneless skinless breasts and tenderloins is barely steady to weak, bone-in breasts steady to barely steady and wings most steady. The market on dark items is steady to weak. Demand light to good, mostly moderate. Offerings of boneless skinless breasts and tenderloins are moderate to heavy, bone-in breasts moderate and wings mostly moderate with jumbo sizes the least available. Supplies of dark items are moderate to heavy. Movement light to good, mostly moderate.

SOUTHERN BROILER/FRYER

Prices for whole broiler/fryers are steady to slightly lower. Offerings of all sizes are mostly moderate for light trade needs. Demand entering the extended holiday weekend is light with limited trading. Delivery problems are being reported due to seasonal truck shortages. Processing schedules are mixed with some plants down Monday in observance of July 4th holiday. Market activity is slow to moderate. In the parts structure, movement is light. Prices are steady for breast items, but weak and lower for fronts and bone-in cuts. Dark meat items are steady to barely steady, and wings are steady. Supplies of wings are available, and all other items are moderate to heavy. Market activity for parts is light. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

DELMARVA BROILER/FRYERS

Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate entering the holiday weekend. Offerings are moderate for current trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are very heavy when combined with plants operating on Saturday. Some plants will be closed Monday in observance of the holiday. Market activity is slow to moderate. In the parts complex, wings and most dark meat cuts are moderate. The balance of parts ranged moderate to heavy.

Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	60-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	06/27/11 - 07/01/11 (A)
	06/28/10 - 07/02/10 (A)
NO. OF BOXES	06/27/11 - 07/01/11 (A)
	06/28/10 - 07/02/10 (A)

(A) Not reported to avoid disclosing individual operations.

JUNE 30

SOUTHERN STATES BROILER/FRYER PARTS

JULY 01

ITEM	POUNDS			WTD AVG	POUNDS			WTD AVG	WEEKLY (000)	WEEKLY WTD AVG	
	(000)	RANGE	MAJORITY		(000)	RANGE	MAJORITY				
BREAST - B/S		TOO FEW TO REPORT				TOO FEW TO REPORT		1,735	113.51		
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT		753	116.92		
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT		477	84.68		
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT		248	66.08		
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT		TFEWR			
LEG QUARTERS (BULK)	226	39.00-42.00	-	40.90	426	39.00-42.00	-	40.33	1,676	40.08	
LEG QUARTERS (4/10)	482	42.00-44.00	-	42.76	962	42.00-44.00	-	43.21	3,800	42.92	
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			340	87.12	
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			425	93.31	
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			110	50.32	
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR		
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			410	111.12	
Whole Body Index Based on Southern States Parts Trading - F.O.B. DOCK.					Whole Body Index Based on Southern States Parts Trading - F.O.B. DOCK.						
		<u>RANGE</u>		<u>TODAY'S AVERAGE</u>		<u>RANGE</u>		<u>TODAY'S AVERAGE</u>		<u>5-DAY AVERAGE</u>	
		50.50 - 55.00		52.79		52.50-55.00		53.61		53.15	

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady for wings and most dark meat cuts; weak to lower for tenders, thigh meat and bone-in breasts. Trucklot buying activity improved slightly entering the holiday weekend and was noted as light to moderate overall. Offerings are moderate for wings and dark meat cuts; heavy for breast items and thigh meat. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUNE 30

JULY 01

ITEM	CURRENT NEG			WTD AVG**	VOL /LBS	CURRENT NEG			WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
	TRADING*					TRADING*						
BREAST - B/S	125-130			120.28	764,440	125-130			120.04	621,480	121.55	3,230,640
TENDERLOINS	110			118.22	151,920	105-110			114.98	138,680	118.86	721,640
BREAST - WITH RIBS	83-84			98.73	66,962	82-83			94.06	48,622	98.42	295,650
BREAST - LINE RUN	83			84.06	74,985	82			82.42	68,400	84.18	363,783
LEGS	60-61			65.32	80,160	60-61			61.06	191,720	61.9	625,680
LEG QUARTERS (BULK)	40-41			44.33	346,680	40-41			43.6	304,320	44.38	1,486,200
DRUMSTICKS	55-56			64.43	79,960	55-56			62.14	99,840	64.45	372,480
THIGHS	68-69			73.55	62,280	68-69			73.45	51,320	70.85	368,760
B/S THIGHS	128-129			135.07	78,440	126-127			132.27	63,960	134.33	356,500
WINGS (WHOLE)	85-86			91.30	249,160	85-86			93.49	131,320	91.54	1,033,840
BACKS AND NECKS (STRIPPED)	13-15			15.00	15,833	13-15			15	13,986	15	79,597
LIVERS (5 POUND TUBS)	45-50			48.31	6,750	45-50			50.58	16,350	48.47	55,175
GIZZARDS (HEARTS)	60-65			63.18	21,800	60-65			62.19	29,320	63.31	103,640

Includes New York City metropolitan area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 A.M.

** Weighted Average price of all grades and brands of product shipped, or to be shipped as of 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)		
Alabama	07/01	06/30	06/29	06/28	06/29	06/28	06/24	06/22	5.58
Arkansas	4,460	3,968	3,857	3,879	5.55	5.61	4,242	5.58	5.62
Delmarva	4,927	4,978	4,839	4,878	5.29	5.49	5,138	6.14	6.14
KY-LA-TN	2,958	2,101	2,331	2,312	6.01	6.23	2,694	5.19	5.19
Mississippi	2,929	2,539	2,496	2,505	5.11	5.24	3,129	5.95	5.95
North Carolina	4,210	2,933	2,910	2,898	5.85	5.95	3,526	7.36	7.36
Texas	4,345	2,868	2,573	2,786	7.23	7.17	3,599	5.74	5.74
Total	2,658	2,723	2,732	2,740	5.61	5.68	1,979	5.89	5.89
Mon-Fri	26,487	22,110	21,738	21,998	5.74	5.86	24,307	5.89	5.89
Saturday	114,777	(A)					110,272	(A)	3,167

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 01-Jul-11 and 02-Jul-11 is estimated to be 39,628,000 head up 8.64 percent from a week ago and up 17.59 percent from a year ago. (Last week 36,475,000, last year 33,700,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 02-Jul-11 is estimated to be 170,978,000 head up 3.33 percent from a week ago, and up 3.88 percent from a year ago. (Last week 165,468,000, last year 164,596,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA PROCESSED POULTRY

		RANGE	
(Los Angeles area) - delivered to retailers			
FRESH FRYERS		109-122	
ROASTERS 4# & UP		129-139	
HENS UNDER 5#			
HENS OVER 5#			
DUCKS			
RABBITS-WHOLE			
RABBITS-CUT UP			
SAN FRANCISCO PROCESSED POULTRY			
delivered to restaurants & institutions			
FRESH/FRYERS	DRY PACK	128-188	
	ICE PACK		
ROASTERS 4# & UP	DRY PACK	124	
	ICE PACK		
HENS OVER 5#	DRY PACK	135	
	ICE PACK	129	
DUCKS		235-279	

YOUNG CHICKENS SLAUGHTERED

W/E 25-Jun-2011 Under Federal Inspection (Preliminary) (In Thousands)

	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	35,873	64,899	38,180	26,516	165,468
Avg Live Wgt	3.84	5.31	6.60	8.36	5.78
% of total /1	22%	39%	23%	16%	100%
Comparisons					
Last week	36,049	61,741	37,093	25,444	160,327
Avg Live Wgt	3.90	5.40	6.74	8.30	5.83
% of total /1	22%	39%	23%	16%	100%
Year Ago 2/	41,364	81,243	23,722	17,444	163,773
Avg Live Wgt	3.79	5.49	6.83	8.74	5.60
% of total /1	25%	50%	14%	11%	100%
To date/2011*	912,862	1,746,990	722,452	610,418	3,992,722
To date/2010*	993,638	1,917,005	588,505	503,146	4,002,294

/1 May not total to 100% due to rounding. /2 Comparable week.
 *Note: Year to-date totals reflect comparable time periods.
 Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary)

W/E 25-Jun-2011	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
Head	165,468	1,249	1,934	3,183	436
Avg Wt	5.78	3.26	8.12	6.21	6.75
Last week	160,327	944	1,781	2,725	383
Same wk yr ago	163,773	1,284	1,459	2,743	399
Avg Wt	5.60	3.24	7.82	5.69	6.81
To-date/2011*	3,992,722	35,369	37,596	72,965	10,855
To-date/2010*	4,002,294	36,437	33,954	70,391	10,365
% Change YTD	0%	-3%	11%	4%	5%

Ready-to-Cook Weight and Dressing Percentage
 Current week 712,522 2,199 10,208 12,407 2,119
 Last week 696,356 1,652 9,122 10,774 1,881
 Same wk yr ago 683,261 2,226 7,587 9,813 1,956
 To-date/2011* 17,055,315 60,499 197,307 257,806 53,343
 To-date/2010* 16,638,282 62,839 176,535 239,374 51,471
 % Change YTD 3% -4% 12% 8% 4%

Dressing % 74.5% 54.0% 65.0% 72.0%

ESTIMATED U.S. FRYER SLAUGHTER - Fryer Availability Comparison

WEEK ENDING	SLAUGHTERED	AVAILABLE*	PCT	AVG WT
May 21	165.5	162.6	102%	5.88
28	167.6	163.1	103%	5.71
June 4	148.4	163.1	91%	5.72
11	162.3	162.7	100%	5.81
18	162.3	163.0	100%	5.83
25	167.5	163.6	102%	5.78
Year to date	4041.2	3994.3	101%	
July 2		163.8		
9		163.3		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	07/02/11	06/25/11	%CHG	06/26/10	%CHG
Broilers	170,978	165,468 ¹	+03	164,596 ¹	+04
Cattle	667	684	-02	661 ²	+01
Hogs	1,945	1,936	0	1,964 ²	-01

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY

Delivery week of 27-June-11

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	211-215	216-222
MIDWEST	191-206	196-210

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	77.00-80.00	79.00-80.00
VACUUM PACKED (6-9 PER BOX)	76.00-79.00	76.00-78.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 OZ.	72.00 - 90.72
13 OZ.	80.64 - 104.64
15 OZ.	87.84 - 109.63

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Reported prices are steady with a steady undertone. Demand is moderate to instances fairly good. Supplies are moderate for current trade requirements. Market activity is moderate. Schedules are full-time for the current week but reduced for next week due to the Independence Day holiday. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/lb., Week of 27-Jun-11

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	192-210	194-210

GRAYSTONE SMALL ANIMAL AUCTION Date of Auction: 06/28/11

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Drakes	.75 - .90 lbs.
Quail	.75 - 1.50 ea.
Pekin Ducks	- 7.50 ea.
Pullets 4-6LBS	- 1.15 lbs.
Red Fowl 5-6LBS	.80 - 1.00 lbs.
Red Fowl 4-5LBS	.60 - .75 lbs.
Leghorn Roosters	- 2.50 ea.
Crossbred Roosters 7-11LBS	.80 - .85 lbs.
Crossbred Roosters 4-6LBS	1.10 - 1.30 lbs.
Crossbred Fowl 5-9LBS	.80 - .90 lbs.
Banty Roosters	4.00 - 5.00 ea.
Guinea Pigs	.05 - .50 ea.
Guinea Fowl	2.50 - 3.50 lbs.
Kid Goats	30.00 - 55.00 ea.
Geese 9-14LBS	- 1.40 lbs.
Pigeons	1.70 - 2.10 ea.
White Pigeons	3.75 - 4.10 ea.
Rabbits 6-9LBS	1.80 - 2.10 lbs.
Rabbits 4-6LBS	2.10 - 2.30 lbs.
Leghorn Hens	- 1.75 ea.
Bunnies	2.00 - 5.00 ea.
Doves	- 4.00 ea.
Silkies	3.00 - 4.50 ea.
Guinea Keets	2.00 - 3.20 ea.
Chicks	.30 - 1.00 ea.
Muscovy Ducks - Hens	.75 - .90 lbs.
Turkey Polts	3.50 - 4.25 ea.
Call Ducks	10.00 - 32.00 ea.
Duck Family	- 54.00 ea.
Fancy Pigeons	23.00 - 24.00 ea.
Total Coops Sold	5,654

