



National Egg Review

This week New York prices are higher for extra-large and large, steady for medium. Regional prices increased on all sizes early in the week. Next week's regional asking prices are trending slightly higher for large, steady to slightly higher for medium, and steady for the balance. The undertone is steady. Retail demand ranges light to good, mostly moderate to fairly good. Food service demand remains light to moderate. Offerings are light to moderate for the larger sizes and mostly moderate for mediums. Market activity is moderate. Breaking stock prices are steady with a steady undertone. Demand is light to instances moderate. Offerings are light. Supplies are light to moderate. Market activity is slow. North Central regional light type hen removal costs are steady. Demand is moderate to fairly good with offerings light. Schedules are full-time. Market activity is moderate.



Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

Table with 5 columns: Regions, Range, Mostly, Range, Mostly. Rows for Midwest, Northeast, South Central, Southeast.

Weekly Combined Regional

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Table with 4 columns: Regions, Ex Large, Large, Medium. Rows for Northeast, Southeast, Midwest, South Central, Combined Regional.

Prices paid to Producers - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

Table with 4 columns: IA-MN-WI, 06/28/11, 06/21/11, 06/29/10. Rows for Large, Medium.

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousands)1 (Includes Conventional and Specialty)

Large table with 9 columns: June 27, 2011, Northeast, Southeast, Midwest, South Central, Southwest, Northwest, 6-Area Total. Rows for Jumbo, Extra Large, Large, Medium, Small, Miscellaneous, Ungraded, Total Shell Egg.

Summary table with 3 columns: Totals, Cases, Percent Change. Rows for Shell Egg, Breaking Stock, Total Shell Egg.

Specialty Shell Egg Inventory2 Stocks on Hand to be Marketed (30-dozen cases in thousands)

Table with 8 columns: Northeast, Southeast, Midwest, South Central, Southwest, Northwest, 6-Area Total. Rows for Large, Ungraded, Total Specialty.

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Table with 2 columns: Category, Percentage. Rows for Large, Ungraded, Total.

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL, GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 25-June-2011	(Lbs In Thousands)	(Excludes Ingredients)				
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,388,829	31,864	14,579	7,480	3,372	4,516
PW	1,394,726	30,939	15,268	7,567	3,279	4,487
LY	1,404,769	32,352	15,064	7,320	3,609	4,519
% PW	0%	3%	-5%	-1%	3%	1%
% LY	-1%	-2%	-3%	2%	-7%	0%
2011*	33,314,381	783,766	344,359	174,827	74,430	111,013
2010*	32,329,222	783,719	321,451	158,262	68,449	108,937
% YTD	3%	0%	7%	10%	9%	2%
Average Yield Per Case -		Current	Previous	Last		
		Week	Week	Year		
(Inedible Included)		42.08	41.77	42.18		
(Inedible Excluded)		38.83	38.56	38.96		

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	771,287	55.5%	18,612	58.4%
PREVIOUS WEEK	746,286	53.5%	17,939	58.0%
LAST YEAR	731,265	52.1%	18,312	56.6%

BROILER HATCHERY

19 Selected States	Broiler Eggs Set		Broiler Chicks Placed	
	JUNE 18	JUNE 25	JUNE 18	JUNE 25
STATE	Thousand			
Alabama	28,617	27,984	20,738	20,849
Arkansas	21,990	22,263	21,475	21,340
Delaware	3,156	2,940	5,423	4,270
Florida	1,360	1,360	1,376	1,352
Georgia	32,798	32,684	28,732	28,027
Kentucky	7,902	7,748	7,182	6,610
Louisiana	3,273	3,288	3,081	2,940
Maryland	7,645	7,645	4,403	5,815
Mississippi	18,346	18,494	16,151	16,188
North Carolina	19,354	19,433	16,551	16,510
Oklahoma	6,540	6,456	3,644	4,498
Pennsylvania	3,848	3,920	3,276	3,146
South Carolina	5,683	5,409	4,023	4,618
Texas	14,765	14,897	11,634	12,480
Virginia	5,815	6,077	5,206	4,883
California, Missouri, Tennessee, and West Virginia	19,197	18,805	16,685	15,852
19 State total	200,289	199,403	169,580	169,378
Previous year total	210,421	211,324	175,668	176,115
Percent of previous year	95	94	97	96

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Aug-11 is estimated at 156.2 million head. This compares to 157.1 million head the previous week and to 164.7 million head the same week a year ago, when the slaughter was 168.6 million head and the composite weighted average price was 82.14 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for 06/23/11 - 06/29/11		CURRENT LDS 105.75		FUTURE LDS 52.00		TOTAL LDS 157.75	
		SE		NE		MW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	70.50	72.40	71.67	74.00	78.00	69.00	68.00
GNR BR 1	--	--	--	--	87.50	89.00	3.00
GL W J	--	--	98.50	100.00	95.76	--	6.25
GL W XL	86.63	94.62	89.08	91.62	84.93	--	37.25
GL W LG	77.00	82.67	78.00	82.58	77.40	--	35.75
GL W MD	58.91	--	54.67	58.11	59.55	62.00	17.25
GL W SM	--	--	51.50	53.00	43.50	50.00	4.00
GL BR J	--	--	--	--	99.00	--	.25
GL BR SM	--	--	53.00	55.00	--	--	.25
NRBS - 50	--	--	--	--	--	--	.25
NRBS - 48	--	--	--	67.00	58.00	59.50	8.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 25-Jun-11

Selected Consuming Centers	CW	PW	% CHANGE	
	Cases, in thousands	LW	LY	
Atlanta	20.6	19.3	7	30
Boston	2.6	2.9	-10	-7
Chicago	55.9	55.6	1	-12
Los Angeles	54.2	54.8	-1	-17
New Orleans	5.6	6.8	-18	-2
New York	35.5	32.6	9	15
St. Louis	76.5	75.2	2	-10
San Francisco	17.8	19.5	-9	-17
Total	268.7	266.7	1	-7
4 Week Moving Avg.	268.7			

LIVE TURKEYS SLAUGHTERED W/E 25-Jun-11 (Preliminary)

	YOUNG		YOUNG		TOTAL
	HENS	TOMS	BREEDERS	OLD	
Head	2,057	2,685	14	23	4,779
Avg Wt	16.63	38.81	25.88	31.66	29.19
Last week	1,874	2,711	26	1	4,612
Same wk yr ago	1,946	2,543	5	1	4,495
Avg Wt	16.96	38.40	27.27	32.00	27.68
To-date/2011*	44,458	64,104	539	179	109,280
To-date/2010*	44,574	62,830	500	163	108,067
% Change YTD	0%	2%	8%	10%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	27,193	82,839	281	564	110,877
Last week	26,362	83,650	496	35	110,543
Same wk yr ago	26,403	78,121	105	25	104,654
To-date/2011*	610,763	2,009,581	10,769	4,421	2,635,534
To-date/2010*	607,338	1,957,395	9,927	4,205	2,578,865
% Change YTD	1%	3%	8%	5%	2%
Dressing %	79.5%	79.5%	77.5%	77.5%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY

INSPECTED PLANTS

W/E 25-June-11	-----Young turkeys-----			Old	Total	Turkeys
	Thousand	Pct chg	Avg	Breeders		Avg
	Head	PW	Live wt	-Thousand head-		Live wt
North East	617	-6	26.75	(A)	622	26.75
South Atlantic	617	1	36.02	(A)	622	36.02
North Central	2,417	4	31.75	(A)	2,421	31.75
South Central	861	13	18.33	(A)	865	18.33
West	244	-7	30.76	(A)	249	30.76
U.S. total	4,756 (B)	3	29.19	23	4,779	29.19
To-date						
2011*	109,101 (B)			179	109,280	
To-date						
2010*	107,904 (B)			163	108,067	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 14,000; for the current year to date* 539,000; for last year todate* 500,000.

*Note: Year to-date totals reflect comparable time periods.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 25-Jun-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	165,468	1,249	1,934	3,183	436
Avg Wt	5.78	3.26	8.12	6.21	6.75
Last week	160,327	944	1,781	2,725	383
Same wk yr ago	163,773	1,284	1,459	2,743	399
Avg Wt	5.60	3.24	7.82	5.69	6.81
To-date/2011*	3,992,722	35,369	37,596	72,965	10,855
To-date/2010*	4,002,294	36,437	33,954	70,391	10,365
% Change YTD	0%	-3%	11%	4%	5%

Ready-to-Cook Weight and Dressing Percentage

Current week	712,522	2,199	10,208	12,407	2,119
Last week	696,356	1,652	9,122	10,774	1,881
Same wk yr ago	683,261	2,226	7,587	9,813	1,956

To-date/2011*	17,055,315	60,499	197,307	257,806	53,343
To-date/2010*	16,638,282	62,839	176,535	239,374	51,471
% Change YTD	3%	-4%	12%	8%	4%

Dressing % 74.5% 54.0% 65.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.6 million head. Estimated U.S. slaughter for this period was 167.5 million head, or 3.9 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May 21	165.5	162.6	102%	5.88
28	167.6	163.1	103%	5.71
June 4	148.4	163.1	91%	5.72
11	162.3	162.7	100%	5.81
18	162.3	163.0	100%	5.83
25	167.5	163.6	102%	5.78
Year to date	4041.2	3994.3	101%	
July 2		163.8		
9		163.3		

*Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Class	Current Week 07/02/11 (1)	Previous Week 06/25/11
Broiler/fryer	168,158 (2)	164,144
Light hens	1,209	1,357
Heavy hens	1,522	1,882
Total	170,889	167,383

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 02-Jul-11 is 163.8 million head compared to 166.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.5 million head or 4.7 million more than estimated available. For the week of 09-Jul-11 the estimated available is 163.3 million head.

Weekly Cold Storage Holdings – Selected Centers

(Incl. Gov't Stocks) (in thousands)	Frozen Eggs lbs.	Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM 06/27/11	3,358	166,854	54,149
AM 06/01/11	3,337	149,911	57,478
CHG	21	16943	-3329
PCT CHG	1%	11%	-6%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00-111.00 cents shipping point for current deliveries.

Live Hen Markets

Heavy Type - (7 pounds and up)*

Final price, cents per lb, generally for slaughter the week of 27-Jun-11

Regions	Range	Majority	Wtd Avg
Southeast (1)	8.5-19 cents/lb.		13.16
Southeast (2)	Too Few to Report		
South Central (1)	Too Few to Report		

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

Light Type - Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 24-Jun-11

Regions:	Eastern	South Central	North Central
Range:	2-11	TFEWR	0-10.5
Majority:	3-7		0-5

Commercial Egg Movement (Receipts from Producers)

W/E 25-Jun-2011	Cases (in thousands)	% Change From	
Regions		LW	LY
North Atlantic	191.6	1	-3
East North Central	673.3	1	6
West North Central	243.6	2	-22
South Atlantic	134.8	3	-6
South Central	54.8	-1	-2
West	56.2	0	1
Total	1354.3	1	-3

Matched plants reporting 71 71

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 27-Jun-2011

Delivered to First Receivers 1/:	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds

Los Angeles	96.00	95.29	24	87.52	102
New York	72.00-75.00	73.81	21	77.86	40

Delivered to First Receivers 1/:

Delivered to First Receivers 1/:	Whole Body 2/:		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Chicago	70.00-76.00			72.37	43

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Composite Weighted Average RTC Broiler/Fryer

Loads	06/27/11	Change Last Wk	06/20/11	06/28/10
364	80.74	-1.04	81.78	87.71

