



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are trending steady to weak in the East, barely steady in the Midwest, and steady in the West. Offerings are light to heavy, mostly moderate to heavy with some discounting noted. Retail and food service demand is light to moderate, fast food orders remain moderate to good. Floor stocks are light to moderate. Market activity is slow to moderate for mid-week trading. In the parts structure, movement is mostly light. Prices are trending steady for wings, steady to at times weak for dark meat, weak for breast items and weak to lower for tenders. Offerings are moderate to heavy for tenders, breast items and dark meat. Wings are light to moderate with good movement. The market activity is slow. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading remains unchanged at 87.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.75 cents last year on June 30, 2010.

Quoted prices on ice-packed parts for next week's trading.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending steady to weak for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light and unaggressive for midweek trading as dealers were content to limit orders to normal commitments. Offerings of all sizes are moderate to heavy with some discounting noted. Trade activity is slow. In the parts complex, supplies of wings and most dark meat cuts are moderate; breast items and tenders are readily available with light movement.

Midwest Region Whole bird prices are barely steady. Offerings are light to moderate, buyer's interest is light to moderate at best. Demand for both retail and food service is light to moderate, fast food demand is moderate to good. Floor stocks are light to moderate. Weights are desirable to instances light. Whole bird market activity is light. Parts prices are steady for wings and barely steady to weak for dark meat cuts and breast items. Supplies are heavy for breast items and leg items, light to moderate for wings and moderate for the balance of the parts. Demand is light to moderate for all parts items. Market activity for parts is decent for wings and slow to moderate for the balance of the parts.

Western Region The Wednesday Los Angeles delivered quote is 96 cents, unchanged from last week. The market on whole fryers is steady and WOGs steady to weak. Offerings light to moderate from this week's production. Retail and foodservice demand is light to mostly moderate. Floor stocks moderate to longer than desired with some building inventories for the upcoming long holiday weekend. Weights adequate to instances heavier than desired. The market on boneless skinless breasts and tenderloins is steady to weak, bone-in breasts and wings steady to barely steady. The market on dark items is steady to barely steady. Demand generally light to moderate. Offerings of boneless skinless breasts and tenderloins are moderate to heavy and bone-in breasts moderate. Wing supplies are light to moderate and becoming more available. Supplies of dark items are light to heavy, mostly moderate. Most industry members report offerings out of this week's production with little talk of next week's availability for post-holiday needs. Movement light to moderate with some industry members anticipating activity to improve into retail for the holiday weekend while slowing into some foodservice areas.

Southern Region Whole broiler/fryer prices are trending steady. Offerings are moderate. Demand is light to moderate with trading usually limited to regular commitments. Market activity is slow to moderate. In the parts structure, movement is light for mid-week business. Prices are trending weak for breast items, weak to lower for tenders, steady for wings and dark meat cuts. Offerings are moderate to heavy for breast cuts, light to moderate for wings, and moderate for dark meat items. Market activity is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

Broiler-Type Eggs Set Down 6 Percent

Commercial hatcheries in the 19 State weekly program set 199 million eggs in incubators during the week ending June 25, 2011. This was down 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 4 Percent

Broiler growers in the 19 State weekly program placed 169 million chicks for meat production during the week ending June 25, 2011. Placements were down 4 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through June 25, 2011 were 4.27 billion, up slightly from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 06/25/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV. Source: USDA, NASS.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Aug-11 is estimated at 156.2 million head. This compares to 157.1 million head the previous week and to 164.7 million head the same week a year ago, when the slaughter was 168.6 million head and the composite weighted average price was 82.14 cents per pound.

JUNE 28

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 29

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	372	39.00-42.00	-	40.76	LEG QUARTERS (BULK)	306	33.00-42.00	-	37.76
LEG QUARTERS (4/10)	962	41.00-44.00	-	42.88	LEG QUARTERS (4/10)	792	39.00-44.00	-	43.01
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 55.50	54.52	46.50 - 55.00	50.22	53.47

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to about steady for wings and most dark meat cuts; weak to lower for tenders and breast items. Trucklot buying activity is light for midweek trading as dealers saw no need to extend floor stock beyond regular commitments. Offerings are moderate for wings and dark meat cuts; readily available for breast items. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 28	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JUNE 29	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	125-130	121.74	772,000	BREAST - B/S	125-130	122.07	542,200
TENDERLOINS	115-120	121.23	164,120	TENDERLOINS	110-115	115.78	124,000
BREAST - WITH RIBS	85-86	99.58	63,623	BREAST - WITH RIBS	84-85	100.10	51,633
BREAST - LINE RUN	85	82.86	81,545	BREAST - LINE RUN	84	85.04	70,453
LEGS	60-61	62.86	97,680	LEGS	60-61	60.04	159,160
LEG QUARTERS (BULK)	40-41	44.01	410,240	LEG QUARTERS (BULK)	40-41	45.78	145,560
DRUMSTICKS	55-56	64.55	81,680	DRUMSTICKS	55-56	65.86	62,040
THIGHS	68-69	70.89	94,640	THIGHS	68-69	66.08	121,000
B/S THIGHS	131-132	134.00	98,020	B/S THIGHS	130-131	134.58	58,920
WINGS (WHOLE)	85-86	90.17	292,680	WINGS (WHOLE)	85-86	92.64	165,840
BACKS AND NECKS (STRIPPED)	13-15	15.00	18,185	BACKS AND NECKS (STRIPPED)	13-15	15.00	18,929
LIVERS (5 POUND TUBS)	45-50	47.90	11,105	LIVERS (5 POUND TUBS)	45-50	47.00	14,340
GIZZARDS (HEARTS)	60-65	64.54	21,800	GIZZARDS (HEARTS)	60-65	63.72	18,880

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
Alabama	3,887	4,014	5.73	3,801	5.58
Arkansas	4,990	4,737	5.50	4,776	5.54
Delmarva	2,274	2,122	6.51	2,273	6.59
KY-LA-TN	2,482	2,469	5.33	2,459	5.21
Mississippi	2,893	2,937	6.00	2,881	6.01
North Carolina	2,697	2,766	7.19	2,609	7.42
Texas	2,726	2,641	5.77	2,693	5.84
Total	21,949	21,686	5.94	21,492	5.93
Mon-Wed	66,180 (A)	24,307	5.74	64,290 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-Jun-11 is estimated to be 32,838,000 head up 1.82 percent from a week ago and up 2.47 percent from a year ago.

(Last week 32,251,000, last year 32,046,000)

SOUTHERN CALIFORNIA (L.A. AREA)

Processed Poultry, Delivered to Retailers	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

Delivered to Restaurants and Institutions	RANGE
FRESH FRYERS	128-188
ROASTERS 4# & UP	124
HENS OVER 5#	135
DUCKS	235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 02-Jul-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	07/02/11 (1)	06/25/11	07/02/11 (1)	06/25/11
Broiler/fryer	168,158 (2)	164,144	168,158 (2)	164,144
Light hens	1,209	1,357	1,209	1,357
Heavy hens	1,522	1,882	1,522	1,882
Total	170,889	167,383	170,889	167,383

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 02-Jul-11 is 163.8 million head compared to 166.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.5 million head or 4.7 million more than estimated available. For the week of 09-Jul-11 the estimated available is 163.3 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers
(Including government stocks) (In thousands)

PROCESSED TURKEYS		PROCESSED POULTRY	
	LBS		LBS
AM 06/27/11	166,854		54,149
AM 06/01/11	149,911		57,478
CHG	16,943		-3,329
PCT CHG	11%		-6%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/20/11	06/13/11	06/21/10	06/20/11	06/13/11	06/21/10
PACIFIC COAST	211	214	3,078	2,009	2,021	4,432
LOS ANGELES	88	88	250	107	107	782

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG				LOW HIGH AVG		
HEAVY FOWL lb.	.30	.85	.58	HEAVY FOWL ea.	-	12.00	-
LIGHT FOWL lb.	-	.35	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.25	.35	.30
PULLETS lb.	-	-	-	PULLETS ea.	4.00	5.00	4.29
BUNNIES lb.	-	-	-	BUNNIES ea.	1.25	1.75	1.46
ROOSTERS lb.	-	-	-	ROOSTERS ea.	2.00	12.00	5.00
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	.70	2.20	1.38	RABBITS ea.	-	1.50	-
PIGEONS lb.	-	-	-	PIGEONS ea.	1.00	6.50	2.53
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	12.00	13.00	12.30
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	.50	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	9.50	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	2.00	3.75	2.93	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-				
TOTAL COOPS	69						

FOR 06/28/11

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending June 24, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	89.82	152.88	95.55	22.93	3.82	72.62
High	92.49	168.16	103.19	30.58	7.64	72.62
Mostly	92.49	164.34	99.37	26.75	5.73	72.62
SAN JUAN						
Low	88.67	152.88	91.73	22.93	3.82	72.62
High	91.73	164.34	99.37	26.75	7.64	72.62
Mostly	91.73	160.52	95.55	24.84	3.82	72.62
NEW SAN JUAN						
Low	90.58	156.70	99.37	22.93	7.64	76.44
High	93.64	171.99	110.84	30.58	11.47	76.44
Mostly	91.73	168.16	103.19	28.66	7.64	76.44
BECERRA						
Low	91.73	160.52	103.19	26.75	7.64	76.44
High	94.40	175.81	110.84	34.40	11.47	76.44
Mostly	91.73	171.99	107.01	30.58	7.64	76.44

CENTRAL REGION MISCELLANEOUS POULTRY

Ready-to-Cook prices negotiated for delivery to first receivers, U.S. Grade A and Plant Grade, 5 lbs and up, cents per pound. For the week of June 27, 2011.

	RANGE
HENS	80-86
ICE PACKED (12 PER BOX)	80-86
VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with an about steady trending undertone. Movement of ready-to-cook whole birds is light as dealers limited orders to regular commitments for the holiday week. Offerings are moderate to heavy for trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderately heavy. Market activity is slow. In the parts complex, wings and dark meat cuts are light to moderate. The balance of parts are available.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	62-93
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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