



# INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## Timor-Leste

On May 24, 2011 the USDA Food Safety Inspection Service posted export requirements for Timor-Leste. Poultry and poultry products are now eligible for export to Timor-Leste; all USDA federally inspected plants are eligible to export to Timor-Leste. Timor-Leste is located in Southeast Asia, on the southernmost edge of the Indonesian archipelago, northwest of Australia. According to FAO data, in 2008 Timor-Leste imported 4,500 metric tons of chicken meat.

The Democratic Republic of Timor-Leste is one of the world's newest nations and one of the fastest growing economies in the world with a stable political system. Independence took place on May 20, 2002 and Timor-Leste joined the United Nations on September 27, 2002. According to the 2010 census, the population is 1,066,582. Portuguese influence during centuries of colonial rule resulted in over 90% of the population identifying itself as Roman Catholic with minorities of Protestants and Muslims. The government is a parliamentary republic; the country's constitution designates Portuguese and Tetum as official languages and English and Bahasa Indonesia as working languages.

Timor-Leste is one of the poorest countries in the world, but oil and gas revenues have surged since 2005 as major projects in the Joint Petroleum Development Area that Timor-Leste shares with Australia have come online. The economy is dependent on government spending and assistance from international donors. The official currency is the U.S. dollar, although the Banking and Payments Authority of Timor-Leste issues coins known as "centavos" minted especially to be used in the country. The centavos are equivalent in value to U.S. cents, 100 centavos = 100 U.S. cents.

Livestock production is predominantly smallholders and integrated into individual household farm systems. Many Timorese families have animals at home; chickens and some ducks are mostly free to forage for their feed, and then given some extra from leftovers. A report in 2005 noted only two poultry farms, with less than 15,000 chickens each. The government of Timor-Leste and several non-government organizations (NGOs) have created projects for raising local chickens in several villages, which can become a source of income for families.

A survey conducted on the demand for fresh food products was conducted in 2006. The survey documented the volume and value of the top ten imported and locally supplied products in each category. Survey respondents were arranged in three categories: supermarkets and/or importers; restaurants; and food catering services. Data from interviews with supermarkets and/or importers and larger restaurants indicated over 360,000 eggs/month were imported. Extremely strong demand for chickens and eggs were mainly supplied by imports; however, a large locally operated poultry/layer farm indicated that local egg production can be competitive in Dili (the capitol). Poultry production was not competitive with imports from Brazil.

### Timor-Leste Imports in metric tons, 2004 - 2008

	2004	2005	2006	2007	2008
Chicken meat	4,500 F				
Hen eggs, in shell	25 R	4 R	20 R	49 R	882 R

F= FAO estimate; R = Estimated data using trading partners database

Source: FAOSTAT | © FAO Statistics Division 2011 | 08 June 2011

Source: Timor-Leste Ministry of Agriculture, Forestry and Fisheries; Bank & Payments Authority of Timor-Leste; U.S. Department of State; USDA Food Safety Inspection Service; United Nations

## Top Imports: Timor-Leste 2008, sorted by quantity

Commodity	Quantity (MT)	Value (1,000\$)	Unit Value (\$/ton)
1 Rice Milled	36,000 F	12,000 F	333
2 Rice, paddy	27,000 R	5,300 F	196
3 Sugar Refined	6,642 R	2,482 R	374
4 Fruit Fresh nes	6,000 F	3,200 F	533
5 Flour of Wheat	5,055 R	3,805 R	753
6 Vegetables fresh nes	5,000 F	3,500 F	700
7 Chicken meat	4,500 F	5,000 F	1,111
8 Maize	3,970*	1,900 F	479
9 Food Prep nes	3,748 R	5,113 R	1,364
10 Palm oil	1,746 R	2,547 R	1,459
11 Vegetables Preserved nes	1,700 F	76 R	45
12 Milk Whole Evp	1,000 F	700 F	700
13 Sugar Confectionery	998 R	1,548 R	1,551
14 Hen eggs, in shell	882 R	806 R	914

Nes – not elsewhere specified

\* Unofficial figure; F: FAO estimate; R: Estimated data using trading partner database

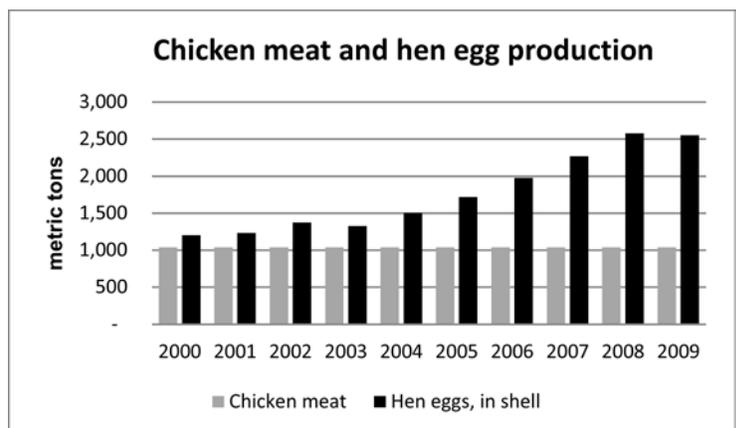
## Top Production: Timor-Leste 2008, sorted by quantity

Commodity	Quantity (MT)	Value (\$1,000)
1 Maize	100,173	7,311*
2 Rice, paddy	80,257	11,603*
3 Roots and Tubers, nes	38,808 Im	5,388*
4 Cassava	35,541	2,969*
5 Sweet potatoes	23,519 Im	2,482*
6 Vegetables fresh nes	17,388 Im	3,002*
7 Coconuts	16,649 Im	1,266*
8 Coffee, green	14,500 F	9,810*
9 Indigenous Pigmeat	9,120 Fc	9,235*
10 Beans, dry	7,980 Im	1,850*
11 Mangoes, mangosteens, guavas	5,592 Im	730*
12 Groundnuts, with shell	4,373 Im	1,836*
13 Bananas	2,886 Im	285*
14 Hen eggs, in shell	2,576 Fc	958*
15 Cabbages and other brassicas	1,372 Im	205*
16 Oranges	1,231 Im	105*
17 Indigenous Chicken Meat	1,040 Fc	1,213*

Nes – not elsewhere specified

\* Unofficial figure; F: FAO estimate; Fc: Calculated data; Im: FAO data based on imputation methodology

Source: [www.faostat.org/](http://www.faostat.org/)



Source: FAOSTAT | © FAO Statistics Division 2011 | 08 June 2011

**Inspected Egg Products-U.S. & Canada Import/Export Trade**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**  
Week Ending Jun 18, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Liquid	0	0	625	1,933
Frozen	0	0	0	0
Dried	40	5	104	209
Total	40	5	729	2,142

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**  
Week Ending Jun 18, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Liquid	162	474	7,425	9,573
Frozen	14	8	462	200
Dried	0	0	0	0
Total	176	482	7,887	9,773

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**  
Week Ending Jun 18, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	1,440	1,530	40,129	35,846
Large	1,827	2,910	68,543	53,705
Medium	1,020	750	20,815	22,752
Ungraded	0	948	79,670	91,333
Misc	0	0	0	0
Total	4,287	6,138	209,157	203,636

/1 Comparable Week, to-date figures may not total due to rounding.  
/2 Includes revisions to previous week(s)  
\*Note: Year to-date totals reflect comparable time periods.  
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./Canadian Live Poultry Slaughtered Under Inspection**

Week Ending Jun 18, 2011 (Preliminary)

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	944	1,781	2,725
Last Week	1,266	1,788	3,054
Same week yr ago	1,582	1,380	2,962
To-date/2011*	34,120	35,662	69,782
To-date/2010*	35,153	32,495	67,648

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	523	13	536
Last Week	404	0	404
Same week yr ago	420	24	444
To-date/2011*	9,458	216	9,674
To-date/2010*	8,863	202	9,065

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,467	1,794	3,261
Last Week	1,670	1,788	3,458
Same week yr ago	2,002	1,404	3,406
To-date/2011*	43,578	35,878	79,456
To-date/2010*	44,016	32,697	76,713

\*Note: Year to-date totals reflect comparable time periods.

**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices of MSC trended steady on all fat contents. Supplies of 15-20% MSC were light to moderate with the balance light. Schedules were generally normal. Demand was moderate to good both domestically and into export channels. Most activity and interest centered on fresh 15-20% MSC. Market activity was moderate to active. The spot marketplace for MSC remains strong, especially domestically, as finished product sales continue to be good. Industry begins to make seasonal preparations for the Independence holiday. Issues with trucking persist for many. Raw material supplies were close. Frame values were steady to firm with limited trading between 11-15 cents FOB, mostly 12-13 cents FOB.

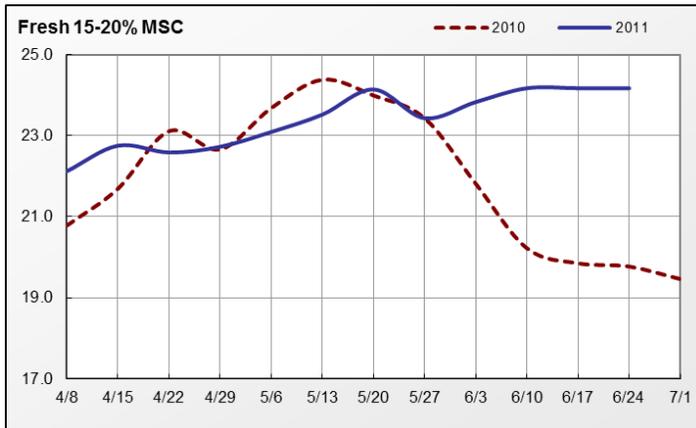
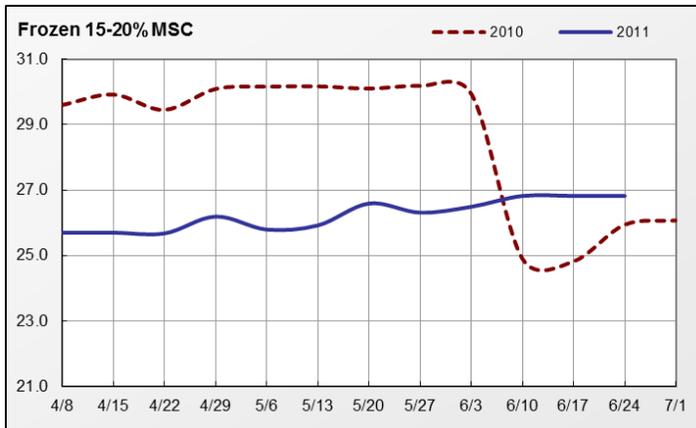
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	24-Jun-11	Last Week	Last Year	24-Jun-11	Last Week	Last Year
<b>15% or Less</b>						
Price Range			-	25.00 - 29.00	23.00 - 25.00	26.00
Wtd Avg Price			-	26.60	24.33	26.00
Volume Traded	-	-	-	102	122	404
Volume Exported	-	-	-	-	-	200
<b>15-20%</b>						
Price Range	24.00 - 29.00	25.00 - 28.00	23.00-32.00	20.00 - 27.00	20.00 - 26.25	18.00-26.00
Wtd Avg Price	26.65	26.69	25.94	24.16	24.16	19.77
Volume Traded	1,680	1,556	1,695	4,386	4,549	3,024
Volume Exported	1,480	1,516	1,451	163	163	163
<b>20% or More</b>						
Price Range	-	-	-	20.00	20.00	20.00
Wtd Avg Price	-	-	-	20.00	20.00	20.00
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2011	Apr 2011	May 2010	May 2011	Apr 2011	May 2010
<b>15% or Less</b>						
Wtd Avg Price	-	28.00	32.00	24.88	23.86	26.28
Volume Traded	-	80	40	673	714	718
Volume Exported	-	-	-	-	-	100
<b>15-20%</b>						
Wtd Avg Price	26.13	25.64	30.15	23.54	22.23	23.90
Volume Traded	7,008	9,019	7,357	14,807	17,678	15,816
Volume Exported	6,186	7,939	6,645	938	245	2,407
<b>20% or More</b>						
Wtd Avg Price	-	-	-	19.78	19.20	22.00
Volume Traded	-	-	-	367	612	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.  
Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 24 Jun 2011.

Bulk parts market is steady. Demand and offerings light to moderate. The market on fresh white meat is steady, frozen white meat steady to weak. Demand is light. Offerings moderate. Thigh meat market is fully steady. Demand and offerings are light to moderate. The market on mechanically separated turkey is fully steady. Demand and offerings are light to moderate. Market activity is slow to moderate. For domestic: fresh scapula 194-196 cents, fresh full cut wings 76 cents and frozen tails 42 cents. For export: tom necks 38 cents, frozen tom breast meat 224-228 cents delivered to port.

**Export Trading**

	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)	Weekly Wtd Avg Price	Weekly Volume (000)
<b>Friday, June 24, 2011</b>						
Drumsticks, Toms	84.00-92.00		91.11	243	91.21	579
Wings Full-Cut - Toms						
Wings, V-Type, Tom		W	102.00	120	102.00	120
Tails		W	43.00	40	43.00	40
Mechanically Separated 2/		W	30.00	40	30.00	40
Thigh Meat - Frozen		W	135.54	376	135.54	376
<b>Thursday, June 23, 2011</b>						
Drumsticks, Toms		W	91.29	336		
Wings Full-Cut - Toms						
Wings, V-Type, Tom		W	102.00	120		
Tails		W	43.00	40		
Mechanically Separated 2/		W	30.00	40		
Thigh Meat - Frozen		W	135.54	376		
<b>Wednesday, June 22, 2011</b>						
Drumsticks, Toms	90.00-92.00		91.29	336		
Wings Full-Cut - Toms		W	78.00	40		
Wings, V-Type, Tom	102.00		102.00	120		
Tails	43.00		43.00	40		
Mechanically Separated 2/	30.00		30.00	40		
Thigh Meat - Frozen	135.00-137.00		135.54	376		
<b>Tuesday, June 21, 2011</b>						
Drumsticks, Toms		R	92.00	120		
Wings Full-Cut - Toms		W	78.00	40		
Wings, V-Type, Tom		F	100.00	108		
Tails		F	43.00	40		
Mechanically Separated 2/						
Thigh Meat - Frozen		W	136.00	30		
<b>Monday, June 20, 2011</b>						
Drumsticks, Toms		R	92.00	120		
Wings Full-Cut - Toms		W	78.00	40		
Wings, V-Type, Tom		F	100.00	108		
Tails		F	43.00	40		
Mechanically Separated 2/						
Thigh Meat - Frozen		W	136.00	30		

1/ Codes For Last Significant Trade (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Product contains 15-20% fat with skin added.