



BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY
JUNE 27, 2011
VOL. 58 NO. 76

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are trending steady to lower in the East, barely steady elsewhere. Final majority prices are down 3 cents in the Midwest, unchanged in the West when compared to last week prices. Offerings are light to heavy, mostly moderate to heavy for the light and sluggish demand. Retail and food service demand is light to moderate, fast food orders remain moderate to good. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is mostly light for early week business. Prices are trending steady to firm for wings, steady to weak for breast items and tenders, and steady for most dark meat cuts. Offerings are moderate to heavy for tenders, breast items and dark meat. Wings are light to moderate and moving satisfactorily. The market activity is slow. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 27-Jun-2011

	Grade A		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	77.20	14
Ohio Cities	TFEWR		:	78.85	13
Denver	TFEWR		:	92.00	8
Detroit	TFEWR		:	75.60	20
Los Angeles	96.00	95.29	24 :	87.52	102
New York	72.00-75.00	73.81	21 :	77.86	40
Philadelphia	71.50-73.00	71.95	11 :	75.59	22
Pittsburgh	71.00-74.00	72.36	11 :	81.26	52
St. Louis	TFEWR		:	75.28	16
San Francisco	96.50	94.89	9 :	92.97	34

	Whole Body 2/:		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Chicago	70.00-76.00		:	72.37	43

Composite Weighted Average 3/:				
Loads	06/27/11	Change Last Wk	06/20/11	06/28/10
364	80.74	-1.04	81.78	87.71

WOG broiler 4/:			
	Majority	Wtd Avg	Loads
Eastern	82.00-83.50	82.35	29
Central	65.00-79.00	73.87	73
Western	75.00-86.00	82.44	43

FOB Dock Equivalent 5/:			
	Majority	Wtd Avg	Loads
Mississippi	80.00-85.00	83.21	28

1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,005	75.00-96.63	85.85

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	179.50	1,785
BREASTS - B/S	147.00	7,637
BREASTS - WHOLE	86.00	1,560
THIGH MEAT - B/S	128.50	1,276
THIGHS	67.00	1,069
DRUMSTICKS	68.00	1,149
LEG QUARTERS	47.00	10,542
WINGS	83.50	3,747

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady to weak on most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light and unaggressive as dealers assess market conditions entering the week. Offerings of all sizes are moderate to heavy. Trade activity is slow. In the parts complex, supplies of leg cuts are moderate; boneless skinless breast and tenders are readily available and slow to clear. Wings are light to moderate and clearing well.

SOUTHERN REGION BROILER/FRYER Prices for whole broiler/fryers are trending weak to lower. Offerings are moderate to heavy for current trade needs. Demand following the weekend is light. The market activity is slow. In the parts structure, movement is light to at times moderate. Prices are trending steady to weak for tenders and breast items. Wings are steady to firm and dark items are mostly steady. Offerings for breast items and tenders are moderate to heavy, wings are light to moderate and dark meat items are moderate to instances heavy. Market activity is slow. In production areas, live supplies are moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday. Whole fryer prices are steady to barely steady and WOGs barely steady to weak. Offers light to moderate. Retail and food service demand was light to moderate; fast food best. Floor stocks moderate. Weights adequate. The Los Angeles negotiated WOG weighted average is 80.00 cents, down 1.86 cents on 31 loads. Trading: boneless skinless breasts 112-126, tenderloins 110-135, bone-in breasts 82-108, legs 69-79, leg quarters bulk 44-54, 4-10 leg quarters 45-56, drums 59-70, thighs 65-81, thigh meat 130-136, leg meat 102-124, and wings 89-95 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices are 3 cent lower into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are barely steady. Bird offers are light to moderate. Floor stocks are moderate; weights desirable to light. Demand is light to moderate for both retail and food service outlets, fast food is moderate to good. Whole bird market activity is fair. Parts prices are firm for wings and barely steady to weak for the balance of the parts. Supplies are light for wings and moderate to heavy for breast items and dark meat cuts. Demand is light to moderate for all parts.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a barely steady to weak trending undertone. Movement of ready-to-cook whole birds is light entering the holiday week. Offerings are moderate to heavy for trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, wings are light to moderate. The balance of parts ranged moderate to heavy.

	BRANDED U.S. GRADE A
RANGE	58-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

Northeast Broiler/Fryer Parts Prices are trending steady to firm for wings with the larger wings in the better balance; steady to weak for tenders and breast items, steady for most dark meat cuts. Trucklot buying activity is light and unaggressive entering the week as dealers look to the holiday weekend to stimulate additional interest. Offerings are light to moderate for wings; moderate to heavy for breast items and leg cuts. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Current Negotiated Trading*	Wtd Avg**	Volume /lbs.
Breast - B/S	130	124.38	530,520
Tenderloins	120	123.24	142,920
Breast - With Ribs	86-87	98.88	64,810
Breast - Line Run	86	86.76	68,400
Legs	60-61	62.81	96,960
Leg Quarters (Bulk)	40-41	45.11	279,400
Drumsticks	55-56	67.25	48,960
Thighs	68-69	77.77	39,520
B/S Thighs	131-132	135.92	57,160
Wings (Whole)	85-86	91.67	194,840
Backs And Necks (Stripped)	13-15	15.00	12,664
Livers (5 Pound Tubs)	45-50	47.57	6,630
Gizzards (Hearts)	60-65	63.44	11,840

New York City Metropolitan Area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler/Fryers

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/27	06/23	06/23	06/20	06/16
Alabama	4,003	3,825	5.54	3,950	5.52
Arkansas	4,984	4,684	5.61	4,606	5.30
Delmarva	2,099	2,258	6.17	1,934	6.21
KY-LA-TN	2,467	2,495	5.12	2,416	5.12
Mississippi	2,933	2,868	5.93	2,932	5.85
North Carolina	2,929	2,793	7.27	2,451	7.22
Texas	2,720	2,752	5.63	2,720	5.67
Total	22,135	21,675	5.86	21,009	5.78
Mon	22,135 (A)			21,009(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-Jun 2011 is estimated to be 33,116,000 up 5.04 percent from a week ago, and up 1.0 percent from a year ago. (last week 31,526,000 last year 32,797,000)

Southern States Broiler/Fryer Parts F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few To Report		
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	346	38.00-42.00	-	40.54
Leg Quarters (4/10)	602	41.00-44.00	-	42.54
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

Whole Body Index Based on Southern States Parts Trading for June 27, 2011 -- f.o.b. dock

Range	Today's Average	5-Day Average
53.00 - 56.00	54.62	54.53

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Midwest Region Broiler/Fryer Parts

Ice-Packed Pool Trucklot and Trucklot Quantities

Delivered To: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 27-Jun-2011 to 01-Jul-2011, Cents per Pound

	Price per Lb.	Mostly
Breast - B/S	103.00 - 126.00	108.00 - 118.00
Tenderloins	110.00 - 137.00	112.00 - 120.00
Breast - Line Run	78.00 - 101.00	86.00 - 91.00
Legs	53.00 - 59.00	-
Leg Quarters (Bulk)	37.00 - 52.00	40.00 - 43.00
Leg Quarters (4/10)	42.00 - 53.00	42.00 - 46.00
Drumsticks	51.00 - 69.00	-
Thighs	65.00 - 79.00	-
B/S Thighs	120.00 - 137.00	-
Wings (Whole)	77.00 - 93.00	83.00 - 88.00
Backs and Necks (Stripped)	17.00 - 40.00	-
Livers	32.00 - 49.00	-
Gizzards (Hearts)	40.00 - 59.00	-

California Processed Poultry – cents per pound

Southern (L.A. Area)

Delivered to Restaurants and Institutions

	Range
WOGS 2# & Up - Whole	99-117
WOGS 2# & Up - Cut Up 8 & 9 Pieces	103-118
Frozen Ducks	
Frozen Squabs	

Delivered To Retailers

Fresh Fryers	109-122
Roasters 4# & Up	129-139
Hens Under 5#	
Hens Over 5#	
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	

San Francisco

Delivered to Restaurants and Institutions

	Range
Fresh Fryers	Dry Pack 128-188
	Ice Pack
Roasters 4# & Up	Dry Pack 124
	Ice Pack
Hens Over 5#	Dry Pack 135
	Ice Pack 129
Ducks	235-279

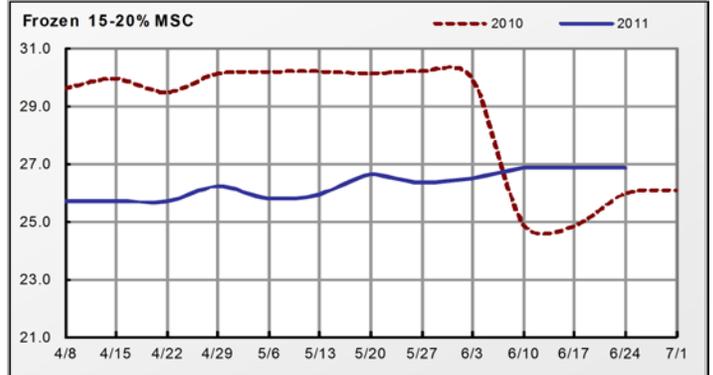
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices of MSC trended steady on all fat contents. Supplies of 15-20% MSC were light to moderate with the balance light. Schedules were generally normal. Demand was moderate to good both domestically and into export channels. Most activity and interest centered on fresh 15-20% MSC. Market activity was moderate to active. The spot marketplace for MSC remains strong, especially domestically, as finished product sales continue to be good. Industry begins to make seasonal preparations for the Independence holiday. Issues with trucking persist for many. Raw material supplies were close. Frame values were steady to firm with limited trading between 11-15 cents FOB, mostly 12-13 cents FOB.

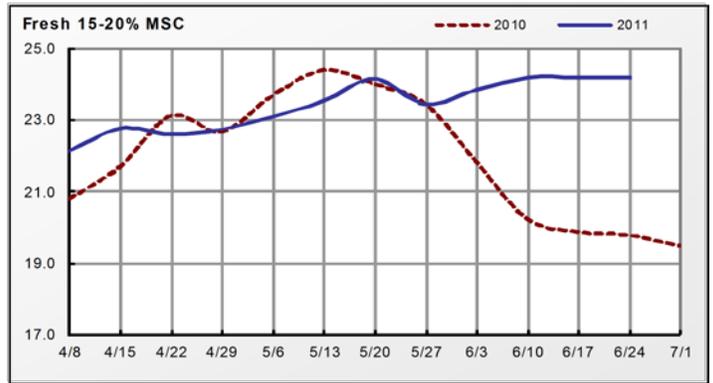
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	24-Jun-11	Last Week	Last Year	24-Jun-11	Last Week	Last Year
15% or Less						
Price Range			-	25.00 - 29.00	23.00 - 25.00	26.00
Wtd Avg Price			-	26.60	24.33	26.00
Volume Traded	-	-	-	102	122	404
Volume Exported	-	-	-	-	-	200
15-20%						
Price Range	24.00 - 29.00	25.00 - 28.00	23.00-32.00	20.00 - 27.00	20.00 - 26.25	18.00-26.00
Wtd Avg Price	26.65	26.69	25.94	24.16	24.16	19.77
Volume Traded	1,680	1,556	1,695	4,386	4,549	3,024
Volume Exported	1,480	1,516	1,451	163	163	163
20% or More						
Price Range	-	-	-	20.00	20.00	20.00
Wtd Avg Price	-	-	-	20.00	20.00	20.00
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2011	Apr 2011	May 2010	May 2011	Apr 2011	May 2010
15% or Less						
Wtd Avg Price	-	28.00	32.00	24.88	23.86	26.28
Volume Traded	-	80	40	673	714	718
Volume Exported	-	-	-	-	-	100
15-20%						
Wtd Avg Price	26.13	25.64	30.15	23.54	22.23	23.90
Volume Traded	7,008	9,019	7,357	14,807	17,678	15,816
Volume Exported	6,186	7,939	6,645	938	245	2,407
20% or More						
Wtd Avg Price	-	-	-	19.78	19.20	22.00
Volume Traded	-	-	-	367	612	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

LIVE HEAVY TYPE HENS (7 Pounds and up)*

Final Price, Cents per pound, Generally for Slaughter the Week of 27-June-11

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for fully adequate offerings from producers. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices are trending generally steady. Offerings are sufficient for the moderate to good demand. Processing schedules normal to less than normal. Finished product supplies are moderate. Market activity is moderate to active.

AT FARM BUYER LOADING RANGE MAJORITY WTD AVG
 TOO FEW TO REPORT

AT FARM BUYER LOADING RANGE MAJORITY WTD AVG
 8.5-19 13.16
 AT FARM PRODUCER LOADING TOO FEW TO REPORT
 FOB PLANT TOO FEW TO REPORT

* Weights under 7 pounds subject to discount.

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