



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are trending weak to lower in the East, barely steady to weak in the Midwest, and barely steady in the West. Preliminary majority prices are down 3 cents in the Midwest, unchanged in the West when compared to early week prices. Offerings are light to heavy, mostly moderate to heavy for current trade needs. Retail and food service demand is light to instances good with best movement on features and into fast food sectors. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is mostly light for late week business as dealers limited orders to regular commitments. Prices are trending steady for wings, weak to lower for tenders and breast items. Dark meat items are steady to weak. Offerings are moderate to heavy for tenders and breast items. Wings are light with good movement, and dark meat cuts are moderate. The market activity is slow. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 27-JUN-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	72.00-75.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	70.00-76.00	63.00-89.00	72.93	34
FOB Dock Equivalent 3/:				
Mississippi	80.00-85.00	70.00-87.00	83.21	28

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
698	83.81-96.63	86.86

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	180.50	1,105
BREASTS - B/S	146.50	4,880
BREASTS - WHOLE	85.50	1,070
THIGH MEAT - B/S	127.50	932
THIGHS	67.00	730
DRUMSTICKS	66.50	767
LEG QUARTERS	47.00	6,252
WINGS	81.50	2,466

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER Preliminary prices were 3 cents lower in Chicago compared to last week's levels. Whole bird prices are barely steady to weak. Offerings are light to moderate, buyer's interest is light to moderate at best. Demand for both retail and food service is light to moderate, fast food demand is moderate. Floor stocks are light to moderate. Weights are desirable to instances light. Whole bird market activity is light. Parts prices are fully steady for wings and barely steady to weak for dark meat cuts and breast items. Supplies are heavy for breast items and leg items, light for wings and moderate for the balance of the parts. Demand is light to moderate for all parts items. Market activity for parts is active for wings and slow to moderate for the balance of the parts.

NORTHEAST BROILER/FRYER Prices continue to trend weak to lower for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light as dealers limited orders to regular commitments. Offerings of all sizes are readily available for the light and lackluster demand. Trade activity is slow. In the parts complex, supplies of wings are moderate and noted as slightly more available than earlier in the week. Tenders are heavy and slow to clear; breast items and dark meat cuts are moderate to heavy.

WESTERN BROILER/FRYER Whole broiler fryer prices ended the week barely steady. Offerings were light to moderate. Retail and food service demand was light to instances good. Most consumer interest surrounded seasonal and promotional retail items and into fast food channels. Market activity was light to moderate. Floor stocks were mixed ranging short to long. Weights were desirable to heavy. Supplies of wings were light with breast cuts and dark meat items moderate to heavy. Parts prices trended fully steady to firm on wings, barely steady on breast cuts, and barely steady to weak on dark meat items.

SOUTHERN BROILER/FRYER Prices for whole broiler/fryers are trending weak to lower. Offerings are moderate to heavy for current trade needs. Demand entering the weekend is light with discounting noted to help clear. The market activity is slow. In the parts structure, movement is light to at times moderate. Prices are trending weak to lower for tenders and breast items. Wings are mostly steady with good movement. Dark meat items are steady to weak. Offerings for breast items and tenders are moderate to heavy, wings are light to moderate and dark meat items are moderate to instances heavy. Market activity is slow. In production areas, live supplies are moderate at desirable weights.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are 1 cent lower at 76 to 85 cents, with a weak to lower trending undertone. Movement of ready-to-cook whole birds is mostly light entering the weekend for the slow buyer demand. Offerings are moderate to heavy for trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processor schedules are moderately heavy. Market activity is slow. In the parts complex, wings are light to moderate. The balance of parts ranged moderate to heavy.

Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	59-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	06/20/11 - 06/24/11 (A)
	06/21/10 - 06/25/10 (A)
NO. OF BOXES	06/20/11 - 06/24/11 (A)
	06/21/10 - 06/25/10 (A)

(A) Not reported to avoid disclosing individual operations.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

June 23, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few To Report		
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	490	35.00-42.00	-	38.65
Leg Quarters (4/10)	882	40.00-44.00	-	41.96
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

 Whole Body Index Based on Southern States Parts Trading for June 23, 2011
 -- f.o.b. dock.

Range	Today's Average
51.50 - 56.50	53.97

June 24, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S		Too Few To Report				Too Few To Report			1,986	113.23
Tenderloins		Too Few To Report				Too Few To Report			685	126.87
Breast - Line Run		Too Few To Report				Too Few To Report			544	82.76
Front Halves		Too Few To Report				Too Few To Report			235	68.81
Legs		Too Few To Report				Too Few To Report			TFEWR	
Leg Quarters (Bulk)	450	35.00-42.00	-	39.69	450	35.00-42.00	-	39.69	2,162	40.46
Leg Quarters (4/10)	962	41.00-44.00	-	42.92	962	41.00-44.00	-	42.92	4,068	42.98
Wings (Whole)		Too Few To Report				Too Few To Report			325	87.25
Wings (Cut)		Too Few To Report				Too Few To Report			515	93.50
Drumsticks		Too Few To Report				Too Few To Report			100	52.90
Thighs		Too Few To Report				Too Few To Report			58	52.59
B/S Thighs		Too Few To Report				Too Few To Report			502	112.78

 Whole Body Index Based on Southern States Parts Trading for June 24, 2011
 -- f.o.b. dock.

Range	Today's Average	5-Day Average
51.50 - 55.50	54.01	54.69

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts Prices are trending steady for wings; weak to lower for tenders and boneless skinless breasts. Bone-in breast and dark meat items are steady to weak. Trucklot buying activity is light and generally unaggressive entering the weekend as dealers kept floor stocks in close balance with immediate needs. Offerings are light to moderate for wings; heavy for breast items and moderate to heavy for leg cuts. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

June 23, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	130	122.66	781,920
Tenderloins	120-125	127.57	153,960
Breast - With Ribs	86-87	97.89	70,631
Breast - Line Run	86	84.49	76,622
Legs	60-61	67.67	75,680
Leg Quarters (Bulk)	40-41	45.48	264,400
Drumsticks	55-56	66.85	67,720
Thighs	68-69	74.76	68,720
B/S Thighs	131-132	133.92	90,280
Wings (Whole)	85-86	92.59	208,080
Backs and Necks (Stripped)	13-15	15.00	11,332
Livers (5 Pound Tubs)	45-50	47.03	9,150
Gizzards (Hearts)	60-65	65.00	17,080

June 24, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.	Weekly Wtd Avg	Weekly Vol/lbs.
Breast - B/S	130	123.53	628,960	123.78	3,259,346
Tenderloins	120	125.17	140,960	126.88	715,120
Breast - With Ribs	86-87	99.36	56,791	97.93	337,559
Breast - Line Run	86	80.97	96,055	84.79	384,051
Legs	60-61	62.95	94,440	64.47	501,720
Leg Quarters (Bulk)	40-41	44.15	336,560	46.66	1,343,533
Drumsticks	55-56	64.73	62,880	66.36	355,520
Thighs	68-69	76.80	50,080	75.55	314,520
B/S Thighs	131-132	133.95	67,720	135.00	375,130
Wings (Whole)	85-86	94.31	166,640	91.98	1,019,160
Backs and Necks (Stripped)	13-15	15.00	11,272	15.00	72,423
Livers (5 Pound Tubs)	45-50	46.94	11,190	47.22	49,500
Gizzards (Hearts)	60-65	63.00	15,400	64.37	90,000

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts	
	06/24	06/23	06/21	06/22	06/21	06/22	06/17	06/15	06/17	06/15
Alabama	4,402	3,849	3,801	3,848	5.58	5.57	4,059	5.60		
Arkansas	5,137	4,693	4,776	4,928	5.62	5.48	3,895	5.74		
Delmarva	2,249	2,225	2,273	2,268	6.14	6.35	2,206	6.21		
KY-LA-TN	2,708	2,505	2,459	2,450	5.19	5.14	2,473	5.17		
Mississippi	3,542	2,874	2,881	2,888	5.95	5.98	3,277	6.06		
North Carolina	3,457	2,896	2,609	2,752	7.36	7.26	2,551	7.32		
Texas	2,716	2,721	2,693	2,655	5.74	6.00	2,719	5.63		
Total	24,211	21,763	21,492	21,789	5.89	5.90	21,180	5.92		
Mon-Fri	111,154 (A)						106,815 (A)			
Saturday	3,177 (included in total for date shown)						1,114			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-Jun-11 and 25-Jun-11 is estimated to be 36,222,000 head up 13.97 percent from a week ago and up 4.68 percent from a year ago. (Last week 31,783,000, last year 34,601,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 25-Jun-11 is estimated to be 165,354,000 head up 3.14 percent from a week ago, and up 0.97 percent from a year ago. (Last week 160,327,000, last year 163,773,000)

Actual data incorporated when available.

California Processed Poultry - cents per pound

Southern (Los Angeles area) - delivered to retailers		Range
Fresh Fryers		109-122
Roasters 4# & Up		129-139
Hens Under 5#		
Hens Over 5#		
Ducks		
Rabbits-Whole		
Rabbits-Cut Up		
San Francisco - delivered to restaurants & institutions		Range
Fresh Fryers	Dry Pack	128-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Hens Over 5#	Dry Pack	135
	Ice Pack	129
Ducks		235-279

Young Chickens Slaughtered Under Federal Inspection
W/E 18-Jun-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	36,049	61,741	37,093	25,444	160,327
Avg Live Wgt	3.90	5.40	6.74	8.30	5.83
% of total /1	22%	39%	23%	16%	100%
Comparisons					
Last week	35,585	65,131	31,932	27,741	160,389
Avg Live Wgt	3.75	5.44	6.72	8.29	5.81
% of total /1	22%	41%	20%	17%	100%
Year Ago 2/	38,722	70,594	28,051	23,847	161,214
Avg Live Wgt	3.82	5.40	6.71	8.48	5.56
% of total /1	24%	44%	17%	15%	100%
To date/2011*	876,989	1,682,091	684,272	583,902	3,827,254
To date/2010*	952,274	1,835,762	564,783	485,702	3,838,521

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary)
W/E 18-Jun-2011

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	160,327	944	1,781	2,725	383
Avg Wt	5.83	3.24	7.88	6.27	6.82
Last week	160,389	1,266	1,788	3,054	408
Same wk yr ago	161,214	1,582	1,380	2,962	409
Avg Wt	5.56	3.21	7.91	5.40	6.72
To-date/2011*	3,827,254	34,120	35,662	69,782	10,419
To-date/2010*	3,838,521	35,153	32,495	67,648	9,966
% Change YTD	0%	-3%	10%	3%	5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	696,356	1,652	9,122	10,774	1,881
Last week	694,236	2,140	9,054	11,194	1,977
Same wk yr ago	667,781	2,717	7,259	9,976	1,979
To-date/2011*	16,342,793	58,300	187,099	245,399	51,224
To-date/2010*	15,955,021	60,613	168,948	229,561	49,515
% Change YTD	2%	-4%	11%	7%	3%

Dressing % 74.5% 54.0% 65.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.0 million head. Estimated U.S. slaughter for this period was 162.3 million head, or 0.7 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May 14	167.5	163.1	103%	5.85
21	165.5	162.6	102%	5.88
28	167.6	163.1	103%	5.71
June 4	148.4	163.1	91%	5.72
11	162.3	162.7	100%	5.81
18	162.3	163.0	100%	5.83
Year to date	3873.7	3830.7	101%	
June 25		163.6		
July 2		163.8		

*Based on chick placements 6 to 7 weeks earlier.

Broiler/Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in thousands)

W/E	06/25/11	06/18/11	%chg	06/26/10	%chg
Broilers	165,354	160,327 ¹	+3.14	163,773 ¹	+0.97
Cattle	684	688	-01	668 ²	+02
Hogs	1,936	1,973	-02	1,947 ²	-01

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

Eastern Region Misc. Poultry Delivery Week of 20-Jun-11

Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	211-215	216-222
Midwest	191-206	196-210

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	78.00-82.00	80.00-82.00
Vacuum Packed (6-9 per box)	76.00-80.00	76.00-79.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

Central Region Ducklings All prices are steady. The undertone remains steady. Demand is light to moderate with supplies moderate for present needs. Market activity continues moderate. Schedules are full-time. Prices paid, first receivers for 10-18 oz. boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 20-Jun-11

Origin	Frozen	Fresh
Midwest and Others	192-210	194-210

Graystone Small Animal Auction Date of Auction: 06/21/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	Range
Muscovy Ducks - Drakes	1.80 - 1.90 lbs.
Canaries	18.00 - 20.00 ea.
Pekin Ducks	7.50 - 8.50 ea.
Pullets 4-6LBS	1.10 - 1.15 lbs.
Red Fowl 5-6LBS	.80 - 1.00 lbs.
Red Fowl 4-5LBS	.55 - .70 lbs.
Crossbred Roosters 7-11LBS	.80 - .90 lbs.
Crossbred Roosters 4-6LBS	1.30 - 1.40 lbs.
Crossbred Fowl 5-9LBS	.60 - .65 lbs.
Banty Roosters	4.00 - 4.25 ea.
Banty Hens	2.00 - 3.00 ea.
Guinea Pigs	.10 - .40 ea.
Guinea Fowl	3.00 - 3.50 lbs.
Kid Goats	40.00 - 45.00 ea.
Geese 9-14LBS	1.20 - 1.30 lbs.
Pigeons	2.70 - 3.10 ea.
White Pigeons	4.50 - 5.10 ea.
Chukars	- 3.25 ea.
Rabbits 6-9LBS	1.20 - 1.40 lbs.
Rabbits 4-6LBS	1.60 - 1.90 lbs.
Leghorn Hens	2.00 - 3.00 ea.
Bunnies	2.00 - 5.00 ea.
Doves	3.00 - 5.50 ea.
Silkie	2.00 - 3.00 ea.
Goats	- 134.00 ea.
Turkeys	11.00 - 20.00 ea.
Guinea Keets	2.00 - 3.25 ea.
Chicks	.30 - .80 ea.
Love Birds	17.00 - 27.00 ea.
Parakeets	- 7.00 ea.
Ducklings	.60 - 1.00 ea.
Muscovy Ducks - Drakes	1.90 - 2.20 lbs.
Turkey Poults	2.50 - 3.00 ea.
Bobwhites	- 4.50 ea.
Rats	- 1.20 ea.
Total Coops Sold	4642

NATIONAL CANNER FOWL MARKET Sales are noted as too few to report prices. Offerings are at least sufficient for the light to moderate demand. Processing schedules are noted as normal. Market activity is slow to mostly moderate.

Cents per Pound, Current Negotiations, Without Freight Cost
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) **(WITHOUT NECKS)**
 TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) **(WITHOUT NECKS)**
 TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

LIVE HEAVY TYPE HENS

(7 Pounds And Up) * Preliminary Price, Cents per pound,
 Generally For Slaughter
 The Week Of 24-June-11

SOUTH CENTRAL Trading is TFEWR. Demand for spent heavy fowl is moderate. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	TOO FEW TO REPORT

* Weights under 7 lbs. subject to discount.

LIVE LIGHT TYPE HENS

Cents Per Head, Generally For Removal
 Within The Next 10 Days
 (Includes Handling, Freight And Any Other Charges
 Weights Average About 3.50 Pounds)

SOUTHEAST Sales are too few to report prices. Offerings are sufficient for the moderate to good demand. Processing schedules for next week are noted as mostly normal. Finished product supplies are moderate. Market activity is moderate to active.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT	TOO FEW TO REPORT

* Weights under 7 lbs. subject to discount.

EASTERN Prices are trending steady. Demand is moderate for the about adequate offerings of light type hens. Processing schedules are noted as normal. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Negotiations remain TFEWR. Demand was slow for fully adequate offerings from primary users. Schedules were reduced. Finished sales were slow. Trade sentiment was steady at best.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	TOO FEW TO REPORT

NORTH CENTRAL Prices are unchanged. Demand is moderate to fairly good on light offers. Schedules are full time. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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