



# TURKEY MARKET NEWS REPORT

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## National Turkey Market at-a-Glance

### Domestic Market Highlights

The market on frozen 8-16 lb. hens and 16-24 lb. toms ranges steady to firm, mostly steady. Demand is light. Offerings of hens are light to moderate, 16-24 lb. toms light. Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00-111.00 cents shipping point for current deliveries. No trading was reported.



The market on bulk parts was steady to fully steady. Demand is light to moderate with offerings light. The fresh white meat market is steady, frozen white meat market steady to weak. Demand is light. Offerings moderate. The market on 4-8 lb. breasts is steady to firm and not tested. Demand is light to moderate. Offerings limited. The thigh meat market is fully steady to instances firm. Demand is light to moderate. Offerings are light. The mechanically separated turkey market is fully steady. Demand is light to moderate. Offerings are light. Market activity is slow to moderate.

### Export Market Highlights

Export market activity is light to moderate. Demand and offerings are light to moderate.

### California Processed Turkey – (cents per lb.)

#### Delivered to restaurants and institutions in San Francisco

	Range
Turkeys Y Hens	144-165
Turkeys Y Toms Under 22#	141-165
Turkeys Y Toms 22-24#	141-165
Turkeys Y Toms 24-26#	145-165
Turkeys Y Toms 26 Lbs & Over	147-165

#### Delivered to retailers in Southern California (L.A. Area)

	Range
Fresh Turkeys Y Hens 8-16#	115-128
Fresh Turkeys Y Toms 14-24#	
Frozen Turkeys Y Hens 8-16#	103-111
Frozen Turkeys Y Toms 14-24#	102-112
Frozen Turkeys Y Toms 24-28#	108-118

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**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 21 June 2011.

The tom bulk parts market is steady. Both demand and offerings are light to moderate. The market on white meat remains steady to weak. Demand is light with offerings moderate. The bone-in breast market ranges steady to firm and not fully tested. Demand is light to moderate for the limited offerings. The market on thigh meat is fully steady to instances firm. Demand is light to moderate while offerings are light. The undertone on mechanically separated turkey market continues fully steady. Demand is moderate. Offerings are light. Market activity is slow to moderate with best inquiry into export channels. For domestic: frozen tails 46 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		F	129.00	2
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	169.40	10
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	83.00		83.00	13
Drumsticks, Tom--Fresh	74.00		74.00	80
Drumsticks, Hen		F	75.29	51
Wings, Full-Cut, Tom	81.00-84.00		81.75	53
Wings, Full-Cut, Hen		F	77.00	2
Wings, V-Type, Tom		M	95.33	120
Wings, V-Type, Hen		F	121.00	2
Necks, Tom	36.00		36.00	40
Necks, Hen		F	33.00	2
Breasts, B/S, Tom 3/		M	233.00	40
Breasts, B/S, Tom--Fresh 3/		M	250.00	20
Thigh Meat		F	136.00	6
Thigh Meat--Fresh		M	136.40	150
Breast Trim Meat		M	200.00	20
Scapula Meat		M	196.00	6
Wing Meat with Skin				
Tenderloins		T	229.00	4
Destrapped Tenders		M	230.00	20
Destrapped Tenders--Fresh	234.00		234.00	32
Mechanically Separated 4/		T	30.00	40
Mechanically Separated--Fresh 4/		M	30.40	100

**Export Trading**

Drumsticks, Toms		R	92.00	120
Wings Full-Cut - Toms		W	78.00	40
Wings, V-Type, Tom		F	100.00	108
Tails		F	43.00	40
Mechanically Separated 4/				
Thigh Meat - Frozen		W	136.00	30

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 22 June 2011.

The bulk parts market is steady. Demand and offerings was light to moderate. The market on white meat steady to weak with the most weakness noted on frozen. Demand is light. Offerings moderate. The bone-in breast market remains steady to firm and untested. Demand is light to moderate. Offerings are limited. Thigh meat market is fully steady to instances firm. Demand is light to moderate. Offerings are light. The market on mechanically separated turkey was fully steady. Demand is moderate. Offerings are light. Market activity is slow to moderate with best inquiry into export channels. For domestic: fresh full cut wings 75 cents. For export: fresh thigh meat 135 cents, frozen tom breast meat 232 cents delivered to port or border.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		F	129.00	2
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	169.40	10
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		T	83.00	13
Drumsticks, Tom--Fresh	74.00-76.00		75.00	200
Drumsticks, Hen		F	75.29	51
Wings, Full-Cut, Tom	82.00-83.00		82.50	80
Wings, Full-Cut, Hen		F	77.00	2
Wings, V-Type, Tom		M	95.33	120
Wings, V-Type, Hen		F	121.00	2
Necks, Tom	36.00-37.00		36.50	80
Necks, Hen		F	33.00	2
Breasts, B/S, Tom 3/		M	233.00	40
Breasts, B/S, Tom--Fresh 3/	248.00-250.00		248.75	160
Thigh Meat	137.00		137.00	40
Thigh Meat--Fresh		M	136.40	150
Breast Trim Meat		M	200.00	20
Scapula Meat		M	196.00	6
Wing Meat with Skin				
Tenderloins				
Destrapped Tenders		M	230.00	20
Destrapped Tenders--Fresh		T	234.00	32
Mechanically Separated 4/	30.00		30.00	40
Mechanically Separated--Fresh 4/	31.00		31.00	200

**Export Trading**

Drumsticks, Toms	90.00-92.00		91.29	336
Wings Full-Cut - Toms		W	78.00	40
Wings, V-Type, Tom	102.00		102.00	120
Tails	43.00		43.00	40
Mechanically Separated 4/	30.00		30.00	40
Thigh Meat - Frozen	135.00-137.00		135.54	376

1/ Codes for last significant trade (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.