



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are trending steady to lower in the East, barely steady to weak in the Midwest, and barely steady in the West. Offerings are light to heavy, mostly moderate to heavy for current trade needs. Retail and food service demand is light to moderate with best movement into fast food sectors. Floor stocks are balanced to long. Market activity is slow to moderate. In the parts structure, movement is mostly light for mid-week business. Prices are trending steady to firm for wings, steady to weak for breast items and dark meat cuts. Tenders are weak to lower. Offerings are moderate to heavy for tenders, breast and dark meat items. Wings are light and moving well. The market activity is slow to at times moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading remains unchanged at 87.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.25 cents last year on June 23, 2010.

Quoted prices on ice-packed parts for next week's trading.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, and Wings.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending weak to lower for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light as dealers were content to limit orders to regular commitments. Offerings of all sizes are available and slow to clear. Trade activity is slow. In the parts complex, supplies of wings are light to moderate and clearing satisfactorily. Tenders are readily available and competitively priced; breast items are moderate to heavy.

Midwest Region Whole bird prices are barely steady to weak. Offerings are light to moderate; buyer's interest is light to moderate at best. Demand for both retail and food service is light to moderate, fast food demand is moderate to instances good. Floor stocks are light to moderate. Weights are desirable to instances light. Whole bird market activity is light to instances moderate. Parts prices are firm for wings and steady to weak for dark meat cuts and breast items. Supplies are heavy for breast items and leg items, light for wings and moderate for the balance of the parts. Demand is light to moderate for all parts items. Market activity for parts is active for wings and slow to moderate for the balance of the parts.

Western Region Whole broiler fryer prices trended barely steady. Offerings were light to moderate. Retail and food service demand was light to moderate at best. Fast food channels received most consumer interest. Market activity was light to moderate. Floor stocks were balanced to long. Weights were desirable to heavy. Supplies of wings were light with the balance of breast cuts and dark meat items moderate to heavy. Parts prices trended firm on wings, barely steady on breast cuts, and barely steady to weak on dark meat items.

Southern Region Whole broiler/fryer prices are trending steady to weak. Offerings are moderate to heavy for current trade needs. Demand is light for mid-week business with discounting noted to help clear. Market activity is slow to moderate. In the parts structure, movement is light. Prices are trending steady to weak for breast items and dark meat, steady to firm for wings and weak to lower for tenders. Offerings are moderate to heavy for breast cuts and dark meat items, light for wings with jumbo wings in the best position. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

Broiler-Type Eggs Set Down 4 Percent

Commercial hatcheries in the 19 State weekly program set 201 million eggs in incubators during the week ending June 18, 2011. This was down 4 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 3 Percent

Broiler growers in the 19 State weekly program placed 170 million chicks for meat production during the week ending June 18, 2011. Placements were down 3 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through June 18, 2011 were 4.10 billion, up 1 percent from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 06/18/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, and Selected States.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 30-Jul-11 is estimated at 157.1 million head. This compares to 158.0 million head the previous week and to 163.8 million head the same week a year ago, when the slaughter was 168.7 million head and the composite weighted average price was 85.38 cents per pound.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

June 21, 2011				June 22, 2011			
Item	Pounds (000)	Range	Maj Wtd Avg	Item	Pounds (000)	Range	Maj Wtd Avg
Breast - B/S		Too Few To Report		Breast - B/S		Too Few To Report	
Tenderloins		Too Few To Report		Tenderloins		Too Few To Report	
Breast - Line Run		Too Few To Report		Breast - Line Run		Too Few To Report	
Front Halves		Too Few To Report		Front Halves		Too Few To Report	
Legs		Too Few To Report		Legs		Too Few To Report	
Leg Quarters (Bulk)	296	40.00-44.00	- 41.52	Leg Quarters (Bulk)	530	40.00-42.00	- 41.25
Leg Quarters (4/10)	772	42.00-45.00	- 43.05	Leg Quarters (4/10)	650	42.00-45.00	- 43.09
Wings (Whole)		Too Few To Report		Wings (Whole)		Too Few To Report	
Wings (Cut)		Too Few To Report		Wings (Cut)		Too Few To Report	
Drumsticks		Too Few To Report		Drumsticks		Too Few To Report	
Thighs		Too Few To Report		Thighs		Too Few To Report	
B/S Thighs		Too Few To Report		B/S Thighs		Too Few To Report	

Whole Body Index Based On Southern States Parts Trading for June 21, 2011 -- f.o.b. dock.

Whole Body Index Based On Southern States Parts Trading For June 22, 2011 -- f.o.b. dock.

Range	Today's Average	Range	Today's Average	5-Day Average
52.50 - 58.00	54.85	54.00 - 57.00	55.22	55.59

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler/Fryer Parts Prices are trending steady to firm for wings; steady to weak for breast items and leg cuts. Tenders are weak to lower. Trucklot buying activity is light for midweek trading as dealers limited orders to regular commitments. Offerings are light for wings; moderate to heavy for breast items and leg cuts. Tenders are readily available and slow to clear. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents

June 21, 2011				June 22, 2011					
Item	Negotiated	Current Trading*	Wtd Avg**	Volume /Lbs	Item	Negotiated	Current Trading*	Wtd Avg**	Volume /Lbs
Breast - B/S		130-135	123.51	768,626	Breast - B/S		130-135	125.48	525,000
Tenderloins		125-130	129.47	166,320	Tenderloins		125	124.03	122,240
Breast - With Ribs		86-87	97.97	83,752	Breast - With Ribs		86-87	98.45	62,226
Breast - Line Run		86	86.62	71,269	Breast - Line Run		86	86.63	68,400
Legs		61-62	69.98	67,440	Legs		61-62	61.33	163,360
Leg Quarters (Bulk)		41-42	47.56	327,880	Leg Quarters (Bulk)		41-42	47.18	111,400
Drumsticks		55-56	65.08	92,880	Drumsticks		55-56	67.97	58,680
Thighs		68-69	74.74	74,680	Thighs		68-69	75.90	50,920
B/S Thighs		131-132	135.50	88,450	B/S Thighs		131-132	135.45	80,520
Wings (Whole)		85-86	91.26	244,120	Wings (Whole)		85-86	91.89	173,800
Backs and Necks (Stripped)		13-15	15.00	19,473	Backs And Necks (Stripped)		13-15	15.00	20,346
Livers (5 Pound Tubs)		45-50	47.85	13,440	Livers (5 Pound Tubs)		45-50	47.34	7,020
Gizzards (Hearts)		60-65	65.00	24,840	Gizzards (Hearts)		60-65	64.03	17,560

Includes New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts
	06/22	06/21	06/20	06/17	06/20	06/17	06/15	06/13	
Alabama	3,880	3,869	3,950	4,059	5.58	5.64	3,714	5.69	
Arkansas	4,770	4,996	4,606	3,895	5.54	5.32	4,493	5.56	
Delmarva	2,240	2,249	1,934	2,206	6.59	6.29	2,273	6.40	
KY-LA-TN	2,498	2,467	2,416	2,473	5.21	5.21	2,490	5.32	
Mississippi	2,914	2,900	2,932	3,277	6.01	5.65	2,717	6.05	
North Carolina	2,718	2,875	2,451	2,551	7.42	7.23	2,601	7.33	
Texas	2,720	2,692	2,720	2,719	5.84	5.73	2,719	5.88	
Total	21,740	22,048	21,009	21,180	5.93	5.80	21,007	5.95	
Mon-Wed	65,180	(A)					64,094	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Jun-11 is estimated to be 32,525,000 head up 3.18 percent from a week ago and up 0.29 percent from a year ago. (Last week 31,523,000, last year 32,431,000)

Processed Poultry – (cents per pound)

Delivered To Retailers in Southern California (L.A. Area)

	Range
Fresh Fryers	109-122
Roasters 4# & Up	129-139
Hens Under 5#	
Hens Over 5#	
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	

Delivered To Restaurants and Institutions in San Francisco

	Range
Fresh Fryers	128-188
Dry Pack	
Ice Pack	
Roasters 4# & Up	124
Dry Pack	
Ice Pack	
Hens Over 5#	135
Dry Pack	
Ice Pack	129
Ducks	235-279

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection for Week Ending 25-June-11

Class	Current Week		Previous Week
	06/25/11 (1)	06/18/11	
	----- Thousand head -----		
Broiler/fryer	164,144(2)	161,290	
Light hens	1,357	981	
Heavy hens	1,882	1,765	
Total	167,383	164,036	

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 25-Jun-11 is 163.6 million head compared to 165.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.5 million head or 0.9 million more than estimated available. For the week of 02-Jul-11 the estimated available is 163.8 million head.

Weekly Cold Storage Holdings - Selected Centers

(Inc. Gov't Stocks)	(in thousands)	
	Processed Turkeys	Processed other Poultry
	Lbs	Lbs
AM 06/20/11	166,754	55,417
AM 06/01/11	149,911	57,478
CHG	16843	-2061
PCT CHG	11%	-4%

Cold Storage Movement – (in thousands)

	Processed Turkeys			Processed other Poultry		
	06/20/11	06/13/11	06/21/10	06/20/11	06/13/11	06/21/10
Pacific Coast	211	214	3,078	2,009	2,021	4,432
Los Angeles	88	88	250	107	107	782

Hackettstown Poultry Sales for 06-21-11

*Ai Papers Required to Sell All Out of State Poultry

	Low	High	Avg	Low	High	Avg	
Heavy Fowl lb.	-	-	-	Heavy Fowl ea.	3.25	9.00	5.61
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	-	2.00	-
Broilers lb.	-	-	-	Broilers ea.	-	1.50	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	-	.50	-
Pullets lb.	-	-	-	Pullets ea.	-	4.00	-
Bunnies lb.	-	-	-	Bunnies ea.	1.50	3.00	2.62
Roosters lb.	-	-	-	Roosters ea.	5.00	13.00	6.60
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-
Ducks lb.	-	-	-	Ducks ea.	-	-	-
Rabbits lb.	-	-	-	Rabbits ea.	-	-	-
Pigeons lb.	-	-	-	Pigeons ea.	1.25	1.75	1.43
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	10.50	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	9.00	-	Call Ducks ea.	-	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-	-
Guinea Pigs ea.	-	-	-	Turkey Poults ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-
Quail ea.	-	-	-	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-				

Total Coops 27

Major Wholesale Markets – Mexico City

Cents per pound for the week ending June 17, 2011

	Whole Chickens		Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
		Chickens	Breasts			
Rayon						
Low	88.56	156.51	91.62	19.09	3.82	72.53
High	91.62	171.78	106.89	22.90	7.63	72.53
Mostly	91.62	167.96	103.07	19.09	5.73	72.53
San Juan						
Low	87.80	152.70	87.80	19.09	3.82	72.53
High	90.85	167.96	103.07	22.90	7.63	72.53
Mostly	90.85	164.15	99.25	19.09	3.82	72.53
New San Juan						
Low	90.47	160.33	99.25	19.09	7.63	76.35
High	93.14	175.60	110.70	26.72	11.45	76.35
Mostly	91.62	171.78	106.89	24.81	7.63	76.35
Becerra						
Low	90.85	164.15	99.25	19.09	7.63	76.35
High	93.91	179.42	114.52	26.72	11.45	76.35
Mostly	91.62	175.60	110.70	24.81	7.63	76.35

Central Region Miscellaneous Poultry

Ready-To-Cook Prices Negotiated For Delivery to First Receivers, U.S. Grade A and Plant Grade, 5 Lbs. And Up, Cents per Pound for the Week of June 20, 2011

		Range
Hens	Ice Packed (12 per Box)	80-86
	Vacuum Packed (6-9 per Box)	85-90

Delmarva

Less-than-trucklot asking prices are 1 cent lower at 78 to 87 cents, with a weak to lower trending undertone. Movement of ready-to-cook whole birds is mostly light for midweek business as dealers limited orders to prior commitments. Offerings are moderate to heavy for trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processor schedules are moderately heavy. Market activity is slow to at times moderate. In the parts complex, wings are light. The balance of parts ranged moderate to heavy.

*Broiler/Fryer Current Negotiated Prices for Immediate Delivery Includes Mostly Multiple-Drop Shipments of Branded and Wing Tagged to New York City from Delmarva

Range	Weighted Average	No. Of Boxes	Branded U.S. Grade A
			59-96
			(A)
			(A)

(A) Not reported to avoid disclosing individual operations.

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