



BROILER MARKET NEWS REPORT

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Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are trending steady at best in the East, steady to barely steady in the Midwest, and steady in the West. Final majority prices are unchanged to 1 cent lower in the Midwest, unchanged elsewhere when compared to last week prices. Offerings are light to heavy, mostly light to moderate for current trade needs. Retail demand is light to moderate, food service demand is light to moderately good following the weekend. Floor stocks are light to moderate. Market activity is mostly slow to moderate. In the parts structure, movement is light to moderate for late week business. Prices are trending steady to weak for breast items and tenders, firm to higher for wings and steady to lower for dark meat. Offerings are moderate to heavy for tenders and breast items, heavy for legs and leg quarters. Wings are in good supply and moving satisfactorily. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.



FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 20-Jun-2011

	Grade A		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	77.29	13
Ohio Cities	TFEWR		:	78.80	15
Denver	95.50	95.50	4 :	83.87	15
Detroit	TFEWR		:	79.00	19
Los Angeles	96.00	94.84	25 :	84.11	84
New York	75.00-78.00	76.90	21 :	80.59	40
Philadelphia	74.50-76.00	75.18	11 :	78.70	22
Pittsburgh	74.00-77.00	75.92	12 :	83.39	53
St. Louis	TFEWR		:	76.88	18
San Francisco	96.50	94.89	9 :	91.59	44

Delivered to First Receivers 1/:

	Whole Body 2/:		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Chicago	73.00-79.00		:	77.18	40

Composite Weighted Average 3/:

Loads	06/20/11	Change Last Wk	06/13/11	06/21/10
363	81.78	1.58	83.36	85.41

WOG broiler 4/:

	Majority	Wtd Avg	Loads
Eastern	85.00-86.00	85.17	28
Central	71.00-80.00	77.53	71
Western	82.00-92.00	84.04	32

FOB Dock Equivalent 5/:

Mississippi	81.00-85.00	83.76	29
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
999	79.00-96.62	85.99

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	180.50	1,705
BREASTS - B/S	149.50	7,559
BREASTS - WHOLE	88.00	1,480
THIGH MEAT - B/S	131.00	1,196
THIGHS	68.00	1,069
DRUMSTICKS	67.50	1,149
LEG QUARTERS	47.50	10,462
WINGS	80.50	3,667

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady at best on most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light and unaggressive as dealers assess market conditions entering the week. Offerings of all sizes are at least sufficient for current needs. Trade activity is slow. In the parts complex, supplies of leg cuts are heavy and slow to clear; breast items are moderate to heavy and wings are light and clearing well.

SOUTHERN REGION BROILER/FRYER Prices are about steady to steady for whole broiler/fryers. Offerings are moderate to instances heavy for current trade needs. Demand following the weekend is light to moderate best where promotions are planned or in progress. The market activity is slow to moderate. In the parts structure, movement is light to moderate for early week trading. Prices are trending weak to lower for most dark meat items, steady to weak for breast items, and firm the higher for wings. Offerings for breast items and tenders are moderate to heavy, wings are light with good movement, and dark meat items are mostly heavy and slow to clear. Market activity is slow to moderate. In production areas, live supplies are moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday. Prices barely steady on light to moderate offers. Retail and food service demand was light to moderate; fast food best. Floor stocks mixed. Weights mixed, ranging light to heavy. Supplies of wings light; balance of parts moderate to heavy. The Los Angeles negotiated WOG weighted average is 81.86 cents, up slightly on 22 loads. Trading: boneless skinless breasts 113-126, tenderloins 120-141, bone-in breasts 80-108, legs 74-79, leg quarters bulk 46.5-59, 4-10 leg quarters 44-56, drums 59-69, thighs 74-82, thigh meat 124-142, leg meat 105-124, and wings 86-91 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices are unchanged to 1 cent lower into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are barely steady. Bird offers are light to moderate. Floor stocks are moderate; weights desirable. Demand is light to moderate for both retail and food service outlets, fast food is moderate to good. Whole bird market activity is fair. Parts prices are higher for wings and barely steady to weak for the balance of the parts. Supplies are light for wings and moderate to heavy for breast items and dark meat cuts. Demand is light to moderate for all parts.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 79 to 88 cents, with a steady to about steady trending undertone. Movement of ready-to-cook whole birds is mostly light to moderate entering the week as dealers assess current market conditions. Offerings are moderate to heavy for immediate trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderate. Market activity is slow to moderate. In the parts complex, wings are light with good movement. The balance of parts ranged moderate to heavy.

	BRANDED U.S. GRADE A
RANGE	58-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

Northeast Broiler/Fryer Parts Prices continue to trend firm to higher for wings; steady to weak for breast items and weak to lower for legs and leg quarters. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings are moderate to heavy for breast items; readily available for leg cuts and light for wings. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Negotiated	Current Trading*	Wtd Avg**	Volume /lbs.
Breast - B/S		130-135	124.39	554,840
Tenderloins		125-130	127.26	131,640
Breast - With Ribs		86-87	96.17	64,159
Breast - Line Run		86	86.64	71,705
Legs		62-63	64.90	100,800
Leg Quarters (Bulk)		42-43	49.30	303,293
Drumsticks		55-56	67.66	73,360
Thighs		68-69	76.04	70,120
B/S Thighs		134-135	136.84	48,160
Wings (Whole)		84-85	90.55	226,520
Backs And Necks (Stripped)		13-15	15.00	10,000
Livers (5 Pound Tubs)		45-50	46.70	8,700
Gizzards (Hearts)		60-65	64.43	15,120

New York City Metropolitan Area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler/Fryers

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/20	06/16	06/16	06/13	06/09
Alabama	3,995	3,738	5.52	3,878	5.52
Arkansas	4,980	4,976	5.30	4,891	5.39
Delmarva	2,079	2,203	6.21	1,957	6.10
KY-LA-TN	2,418	2,417	5.12	2,450	5.19
Mississippi	2,917	2,975	5.85	2,806	5.96
North Carolina	2,598	2,765	7.22	2,531	7.19
Texas	2,405	2,467	5.67	2,711	5.78
Total	21,392	21,541	5.78	21,224	5.83
Mon	21,392 (A)			21,224(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Jun 2011 is estimated to be 32,005,000 up 0.49 percent from a week ago. and down 0.2 percent from a year ago. (last week 31,849,000 last year 32,082,000)

Southern States Broiler/Fryer Parts F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few To Report		
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	396	40.00-44.00	-	41.71
Leg Quarters (4/10)	802	43.00-45.00	-	44.03
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

Whole Body Index Based on Southern States Parts Trading for June 20, 2011 -- F.O.B. Dock

Range	Today's Average	5-Day Average
54.00 - 58.00	55.40	56.43

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Midwest Region Broiler/Fryer Parts

Ice-Packed Pool Trucklot and Trucklot Quantities

Delivered To: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 20-Jun-2011 to 24-Jun-2011, Cents per Pound

	Price per Lb.	Mostly
Breast - B/S	108.00 - 128.00	111.00 - 120.00
Tenderloins	122.00 - 137.00	124.00 - 134.00
Breast - Line Run	86.00 - 109.00	86.00 - 91.00
Legs	58.00 - 61.00	-
Leg Quarters (Bulk)	38.00 - 49.00	44.00 - 47.00
Leg Quarters (4/10)	44.00 - 53.00	45.00 - 48.00
Drumsticks	52.00 - 62.00	-
Thighs	61.00 - 79.00	-
B/S Thighs	126.00 - 139.00	-
Wings (Whole)	69.00 - 93.00	70.00 - 87.00
Backs and Necks (Stripped)	17.00 - 40.00	-
Livers	32.00 - 49.00	-
Gizzards (Hearts)	40.00 - 59.00	-

California Processed Poultry – cents per pound

Southern (L.A. Area)

Delivered to Restaurants and Institutions

	Range
WOGS 2# & Up - Whole	99-117
WOGS 2# & Up - Cut Up 8 & 9 Pieces	103-118
Frozen Ducks	
Frozen Squabs	

Delivered To Retailers

Fresh Fryers	109-122
Roasters 4# & Up	129-139
Hens Under 5#	
Hens Over 5#	
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	

San Francisco

Delivered to Restaurants and Institutions

	Range
Fresh Fryers	Dry Pack 128-188
	Ice Pack
Roasters 4# & Up	Dry Pack 124
	Ice Pack
Hens Over 5#	Dry Pack 135
	Ice Pack 129
Ducks	235-279

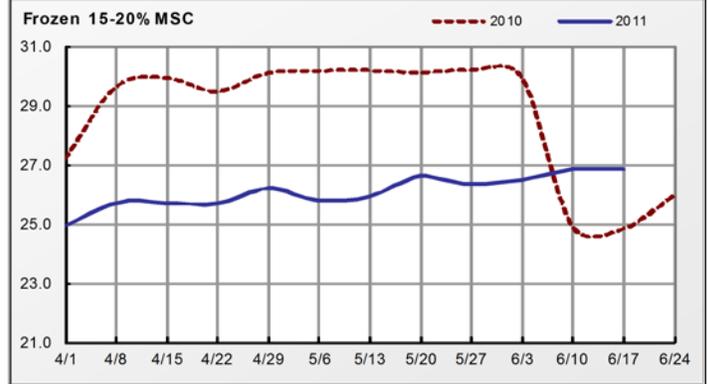
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices of MSC trended steady to instances firm on all fat contents. Supplies of 15-20% MSC were light to moderate with the balance light. Schedules were generally normal. Demand was moderate to good both domestically and into export channels with most activity and interest centering on fresh 15-20% MSC. Market activity was moderate to active. The spot marketplace for MSC continues strong, especially domestically, as finished product sales remain good and industry begins preparations for the impending Independence holiday. Trucking issues persist. Supplies of raw materials were close. Frame values were steady to firm with limited trading between 11-14.5 cents FOB, mostly 12-13 cents FOB.

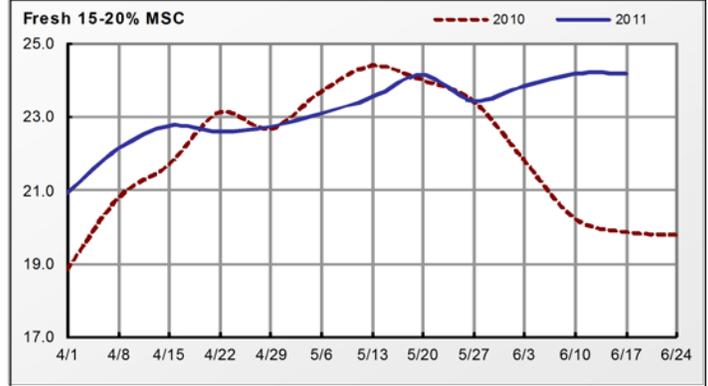
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	17-Jun-11	Last Week	Last Year	17-Jun-11	Last Week	Last Year
15% or Less						
Price Range			-	23.00 - 25.00	23.00 - 29.00	26.00
Wtd Avg Price			-	24.33	25.50	26.00
Volume Traded	-	-	-	122	326	71
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	25.00 - 28.00	25.00 - 29.00	23.00-28.00	20.00 - 26.25	20.00 - 27.00	17.00-25.00
Wtd Avg Price	26.69	26.82	24.82	24.16	24.17	19.85
Volume Traded	1,556	1,663	1,338	4,549	4,712	3,515
Volume Exported	1,516	1,263	1,298	163	326	286
20% or More						
Price Range	-	-	-	20.00	20.00	21.00
Wtd Avg Price	-	-	-	20.00	20.00	21.00
Volume Traded	-	-	-	82	122	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2011	Apr 2011	May 2010	May 2011	Apr 2011	May 2010
15% or Less						
Wtd Avg Price	-	28.00	32.00	24.88	23.86	26.28
Volume Traded	-	80	40	673	714	718
Volume Exported	-	-	-	-	-	100
15-20%						
Wtd Avg Price	26.13	25.64	30.15	23.54	22.23	23.90
Volume Traded	7,008	9,019	7,357	14,807	17,678	15,816
Volume Exported	6,186	7,939	6,645	938	245	2,407
20% or More						
Wtd Avg Price	-	-	-	19.78	19.20	22.00
Volume Traded	-	-	-	367	612	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

LIVE HEAVY TYPE HENS (7 Pounds and up)*

Final Price, Cents per pound, Generally for Slaughter the Week of 20-June-11

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading is TFEWR. Demand was moderate for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices are trending steady when compared to a week earlier. Offerings are sufficient for the mostly moderate to good demand. Processing schedules are noted as normal. Finished product supplies are moderate. Market activity is moderate to active.

AT FARM BUYER LOADING RANGE MAJORITY WTD AVG
TOO FEW TO REPORT

AT FARM BUYER LOADING RANGE MAJORITY WTD AVG
8.5-19 13.15
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* Weights under 7 pounds subject to discount.

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