



BROILER MARKET NEWS REPORT

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National Broiler Market At-a-Glance

Whole broiler/fryer prices are trending steady to weak in the East, barely steady in the Midwest, and steady in the West. Preliminary majority prices are unchanged to 1 cent lower in the Midwest, unchanged elsewhere when compared to early week prices. Offerings are light to heavy, mostly light to moderate for current trade needs. Retail demand is light to moderate; food service demand is light to moderately good entering the weekend. Floor stocks are light to moderate. Market activity is mostly slow to moderate. In the parts structure, movement is light to moderate for late week business. Prices are trending steady to weak for breast items and tenders, firm to higher for wings and steady to lower for dark meat. Offerings are moderate to heavy for tenders and breast items, heavy for legs and leg quarters. Wings are in good supply and moving satisfactorily. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.



Preliminary Report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 20-Jun-2011

Delivered to First Receivers:	Majority	Range	Wtd Avg	Loads
US Grade A 1/				
New York	75.00-78.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	73.00-79.00	69.00-89.00	76.27	33
FOB Dock Equivalent 3/:				
Mississippi	81.00-85.00	75.00-87.00	83.76	29

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

Georgia Fob Dock Prices The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **87.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

Preliminary f.o.b. Dock or Equivalent

Loads	Range	Prelim. Wtd Avg
691	83.80-96.62	86.84

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

Item	Wtd Avg (Cents per Pound)	Volume (000 Pounds)
Line Run Tenders	182.00	1,101
Breasts - B/S	147.50	4,993
Breasts - Whole	88.00	1,032
Thigh Meat - B/S	130.00	886
Thighs	68.00	742
Drumsticks	66.00	784
Leg Quarters	47.50	6,978
Wings	79.00	2,538

Info is supplied by the GA Dept. of Agriculture/Poultry Market News Service.

Western Region The Los Angeles preliminary majority is 96 cents, unchanged from last Monday' final. The market on whole fryers is steady and WOGs steady to weak with WOG prices unchanged to lower for next week. Offerings light to moderate. Retail demand is light to good, mostly moderate. Food service demand is light to good, mostly light to moderate with some areas continuing to find interest not up to expectations. Floor stocks moderate to longer than desired. Weights desirable. The market on boneless skinless breasts and tenderloins is steady to weak, bone-in breasts steady to barely steady and wings steady to firm with prices higher for next week. The market on bone-in thighs is steady to firm with prices unchanged to higher for next week and the balance of dark items steady to weak with prices unchanged to lower for next week's deliveries. Demand light to good, mostly light to moderate with best interest into retail channels. Offerings of boneless skinless breasts and tenderloins are moderate to moderately heavy, bone-in breasts moderate, and wings light to moderate. Offerings of bone-in thighs very light to light, balance of dark items moderate to heavy. Movement light to good, mostly moderate with activity best into retail.

Midwest Region Preliminary majority prices were unchanged to 1 cent lower in Chicago. Whole bird prices are barely steady. Offerings are light to moderate; buyer's interest is light to moderate at best. Demand for both retail and food service is light to moderate, fast food demand is moderate to instances good. Floor stocks are light to moderate. Weights are desirable. Whole bird market activity is light to moderate. Parts prices are higher for wings and steady to lower for dark meat cuts and breast items. Supplies are heavy for breast items and leg items, light for wings and moderate for the balance of the parts. Demand is light to moderate for all parts items. Market activity for parts is active for wings and slow to moderate for the balance of the parts.

Northeast Region Prices are trending no better than steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light as dealers kept floor stocks in close balance with immediate needs. Offerings of smaller sizes are moderate to mostly heavy; larger sizes are sufficient for current needs. Trade activity is slow. In the parts complex, supplies of wings are light with good movement. Leg cuts are available and competitively priced; breast items are moderate to heavy and the balance of items are at least sufficient for current needs.

Southern Region Prices are about steady to steady for whole broiler/fryers. Offerings are moderate to instances heavy for current trade needs. Demand entering the weekend is light to moderate best where promotions are planned or in progress. The market activity is slow to moderate. In the parts structure, movement is light to moderate for late week trading. Prices are trending weak to lower for most dark meat items, steady to weak for breast items, and firm the higher for wings. Offerings for breast items and tenders are moderate to heavy, wings are light with good movement, and dark meat items are mostly heavy and slow to clear. Market activity is slow to moderate. In production areas, live supplies are moderate at desirable weights.

Delmarva Less-than-trucklot asking prices are unchanged at 79 to 88 cents, with a steady to weak trending undertone. Movement of ready-to-cook whole birds is mostly light entering the weekend for the unaggressive buyer demand. Offerings are sufficient to available to handle trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderately heavy. Market activity is slow. In the parts complex, wings are light and moving well. The balance of parts ranged moderate to heavy.

*Broiler/fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City form Delmarva

		Branded U.S. Grade A
Range		59-96
Weighted Average		(A)
No. Of Boxes		(A)
Cumulative	06/13/11-06/17/11	(A)
	06/14/10-06/18/10	(A)
No. Of Boxes	06/13/11-06/17/11	(A)
	06/14/10-06/18/10	(A)

(A) Not reported to avoid disclosing individual operations.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

June 16, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few To Report		
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	380	40.00-45.00	-	43.92
Leg Quarters (4/10)	842	44.00-47.00	-	46.22
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

 Whole Body Index Based on Southern States Parts Trading for June 16, 2011
 -- F.O.B. Dock.

Range	Today's Average
51.50 - 58.50	55.96

June 17, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S		Too Few To Report				Too Few To Report			1,961	119.82
Tenderloins		Too Few To Report				Too Few To Report			645	140.32
Breast - Line Run		Too Few To Report				Too Few To Report			431	85.30
Front Halves		Too Few To Report				Too Few To Report			270	68.96
Legs		Too Few To Report				Too Few To Report			Too Few To Report	
Leg Quarters (Bulk)	461	40.00-44.50	-	42.85	461	40.00-44.50	-	42.85	1,879	44.44
Leg Quarters (4/10)	907	44.00-46.00	-	45.36	907	44.00-46.00	-	45.36	4,139	46.97
Wings (Whole)		Too Few To Report				Too Few To Report			350	79.67
Wings (Cut)		Too Few To Report				Too Few To Report			468	93.73
Drumsticks		Too Few To Report				Too Few To Report			255	50.61
Thighs		Too Few To Report				Too Few To Report			85	52.59
B/S Thighs		Too Few To Report				Too Few To Report			360	110.06

 Whole Body Index Based on Southern States Parts Trading for June 17, 2011
 -- F.O.B. Dock.

Range	Today's Average	5-Day Average
54.00 - 58.25	56.54	56.87

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts Prices are trending firm to higher for wings; steady to weak for breast items and weak to lower for legs and leg quarters. Trucklot buying activity is light to moderate entering the weekend as dealers limited orders to regular commitments. Offerings are moderate to heavy for breast items and leg cuts; light for wings and at least sufficient for the balance of items. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

June 16, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	130-135	126.82	717,240
Tenderloins	125-130	129.49	157,400
Breast - With Ribs	86-87	97.19	59,195
Breast - Line Run	86	86.38	74,182
Legs	64-65	67.07	102,520
Leg Quarters (Bulk)	44-45	49.73	208,800
Drumsticks	55-56	67.62	87,520
Thighs	68-69	76.42	97,280
B/S Thighs	134-135	136.55	100,760
Wings (Whole)	82-83	87.95	204,720
Backs and Necks (Stripped)	13-15	15.00	13,320
Livers (5 Pound Tubs)	45-50	48.16	9,360
Gizzards (Hearts)	60-65	63.55	23,720

June 17, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.	Weekly Wtd Avg	Weekly Vol/lbs.
Breast - B/S	130-135	125.19	589,000	125.41	3,345,080
Tenderloins	125-130	129.30	125,040	128.95	714,720
Breast - With Ribs	86-87	99.71	39,655	98.03	266,595
Breast - Line Run	86	86.72	76,595	85.86	375,450
Legs	63-64	63.94	139,560	67.29	534,320
Leg Quarters (Bulk)	43-44	49.69	250,853	49.86	1,132,493
Drumsticks	55-56	67.22	165,413	67.06	564,413
Thighs	68-69	77.39	86,440	76.63	469,600
B/S Thighs	134-135	135.61	91,560	135.50	474,640
Wings (Whole)	83-84	90.68	140,280	87.17	974,320
Backs and Necks (Stripped)	13-15	15.00	13,040	15.00	69,287
Livers (5 Pound Tubs)	45-50	47.39	12,150	47.21	49,440
Gizzards (Hearts)	60-65	63.20	30,000	63.68	132,320

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)				Avg Wts		
	06/17	06/16	06/15	06/14	06/14	06/14	06/10	06/08	
Alabama	3,771	3,807	3,714	3,811	5.60	5.68	3,921	5.77	
Arkansas	4,141	4,835	4,493	4,943	5.74	5.43	4,351	5.64	
Delmarva	2,258	2,222	2,273	2,348	6.21	6.13	2,233	6.10	
KY-LA-TN	2,667	2,484	2,490	2,463	5.17	5.36	2,431	5.18	
Mississippi	3,261	2,980	2,717	2,920	6.06	6.01	3,240	5.75	
North Carolina	2,640	2,851	2,601	2,796	7.32	7.21	2,632	7.16	
Texas	2,391	2,700	2,719	2,582	5.63	5.83	2,468	5.76	
Total	21,129	21,879	21,007	21,863	5.92	5.89	21,276	5.88	
Mon-Fri	108,150 (A)						106,685 (A)		
Saturday	913 (included in total for date shown)						769		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Jun-11 and 18-Jun-11 is estimated to be 31,611,000 head down 0.99 percent from a week ago and down -0.70 percent from a year ago. (Last week 31,927,000, last year 31,834,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 160,622,000 head up 0.15 percent from a week ago, and down 0.37 percent from a year ago. (Last week 160,389,000, last year 161,214,000) Actual data incorporated when available.

California Processed Poultry - cents per pound

Southern (Los Angeles area) - delivered to retailers		Range
Fresh Fryers		109-122
Roasters 4# & Up		129-139
Hens Under 5#		
Hens Over 5#		
Ducks		
Rabbits-Whole		
Rabbits-Cut Up		
San Francisco - delivered to restaurants & institutions		Range
Fresh Fryers	Dry Pack	128-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Hens Over 5#	Dry Pack	135
	Ice Pack	129
Ducks		235-279

Young Chickens Slaughtered Under Federal Inspection

W/E 11-Jun-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	35,585	65,131	31,932	27,741	160,389
Avg Live Wgt	3.75	5.44	6.72	8.29	5.81
% of total /1	22%	41%	20%	17%	100%
Comparisons					
Last week	29,010	68,432	27,350	21,841	146,633
Avg Live Wgt	3.88	5.28	6.71	8.30	5.72
% of total /1	20%	47%	18%	15%	100%
Year Ago 2/	37,482	70,478	29,834	24,150	161,944
Avg Live Wgt	3.84	5.39	6.74	8.48	5.59
% of total /1	23%	44%	18%	15%	100%
To date/2011*	840,940	1,620,350	647,179	558,458	3,666,927
To date/2010*	913,552	1,765,168	536,732	461,855	3,677,307

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 11-Jun-2011

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	160,389	1,266	1,788	3,054	408
Avg Wt	5.81	3.13	7.79	5.86	6.73
Last week	146,633	1,113	1,325	2,438	372
Same wk yr ago	161,944	1,532	1,491	3,023	415
Avg Wt	5.59	3.20	7.88	5.51	6.75
To-date/2011*	3,666,927	33,176	33,881	67,057	10,036
To-date/2010*	3,677,307	33,571	31,115	64,686	9,557
% Change YTD	0%	-1%	9%	4%	5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	694,236	2,140	9,054	11,194	1,977
Last week	624,862	1,821	6,873	8,694	1,832
Same wk yr ago	674,424	2,623	7,813	10,436	2,017
To-date/2011*	15,646,437	56,648	177,977	234,625	49,343
To-date/2010*	15,287,240	57,896	161,689	219,585	47,536
% Change YTD	2%	-2%	10%	7%	4%

Dressing % 74.5% 54.0% 65.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.7 million head. Estimated U.S. slaughter for this period was 162.3 million head, or 0.4 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May 7	161.0	162.1	99%	5.79
14	167.5	163.1	103%	5.85
21	165.5	162.6	102%	5.88
28	167.6	163.1	103%	5.71
June 4	148.4	163.1	91%	5.72
11	162.3	162.7	100%	5.81
Year to date	3711.4	3667.7	101%	
June 18		163.0		
25		163.6		

*Based on chick placements 6 to 7 weeks earlier.

Broiler/Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in thousands)

W/E	06/18/11	06/11/11	%chg	06/19/10	%chg
Broilers	160,622	160,389 ¹	+0.15	161,214 ¹	-0.37
Cattle	688	678	+01	667 ²	+03
Hogs	1,973	2,000	-01	2,004 ²	-02

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

Eastern Region Misc. Poultry Delivery Week of 13-Jun-11

Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	211-215	216-222
Midwest	191-206	196-210

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	78.00-82.00	80.00-82.00
Vacuum Packed (6-9 per box)	76.00-80.00	76.00-79.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

Central Region Ducklings Reported prices continue steady with a steady undertone. Demand is light to moderate. Supplies are mostly moderate for current trade requirements. Market activity is moderate. Schedules are full-time. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 13-Jun-11

Origin	Frozen	Fresh
Midwest and Others	192-210	194-210

Graystone Small Animal Auction Date of Auction: 06/14/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	Range
Pekin Ducks	7.00 - 8.00 ea.
Canaries	7.00 - 20.00 ea.
Red Fowl 5-6LBS	.80 - .90 lbs.
Red Fowl 4-5LBS	.50 - .65 lbs.
Leghorn Roosters	- 3.50 ea.
Crossbred Roosters 7-11LBS	.80 - 1.00 lbs.
Crossbred Roosters 4-6LBS	1.30 - 1.50 lbs.
Crossbred Fowl 5-9LBS	.60 - .90 lbs.
Banty Roosters	- 4.00 ea.
Banty Hens	- 3.00 ea.
Guinea Pigs	.01 - .03 ea.
Guinea Fowl	1.90 - 2.20 lbs.
Kid Goats	35.00 - 50.00 ea.
Geese 9-14LBS	- 1.10 lbs.
Pigeons	3.00 - 3.50 ea.
White Pigeons	3.50 - 4.10 ea.
Rabbits 6-9LBS	1.60 - 1.80 lbs.
Rabbits 4-6LBS	1.90 - 2.10 lbs.
Leghorn Hens	- 2.00 ea.
Bunnies	1.00 - 3.00 ea.
Doves	- 4.00 ea.
Silkies	2.50 - 4.00 ea.
Goats	- 1.05 ea.
Guinea Keets	1.70 - 2.20 ea.
Chicks	.30 - 1.10 ea.
Quail	1.00 - 3.00 ea.
Peacocks	- 35.00 ea.
Ducklings	.80 - 1.30 ea.
Pullets 4-6LBS	- 1.15 ea.
Goose Eggs	
Bobwhites	
Turkey Poults	
Paralett	
Total Coops Sold	6824

National Canner Fowl Market

Sales are noted as too few to report prices. Offerings are at least sufficient for the light to moderate demand. Trading was limited due to the bulk of supplies being used internally. Processing schedules are noted as normal. Market activity is slow to mostly moderate.

Cents per pound, current negotiations, without freight cost

**Light Canner Hens
(Line Run without Necks)**

Too Few Sales to Report

**Heavy Canner Hens
(Without Necks)**

Too Few Sales to Report

Cents per pound, current negotiations, freight cost included

**Light Canner Hens
(Line Run without Necks)**

Too Few Sales to Report

**Heavy Canner Hens
(Without Necks)**

Too Few Sales to Report

Live Heavy-Type Hens (7 Pounds and Up)

Preliminary price, cents per lb., generally for slaughter the week of 20-Jun-2011

South Central

Negotiations were TFEWR. Demand was moderate for at least offerings of heavy hens. Schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

	Range	Majority
At Farm Buyer Loading	Too Few to Report	

Southeast

Sales are too few to report prices. Offerings are sufficient for the mostly moderate to good demand. Processing schedules for next week are noted as normal. Finished product supplies are moderate. Market activity is moderate to active.

	Range	Majority
At Farm Buyer Loading	Too Few to Report	
At Farm Producer Loading	Too Few to Report	
Fob Plant	Too Few to Report	

*Weights Under 7 Lbs. Subject To Discount.

Live Light-Type Hens

Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

Eastern Region

Prices are trending steady. Demand is mostly moderate for the about adequate to adequate offerings of light type hens. Processing schedules are noted as normal. Market activity is moderate.

	Range	Majority
Removal Cost	2-11	3-7

South Central

Trading was TFEWR. Demand was slow for fully adequate offerings of light hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	Range	Majority
Removal Cost	Too Few to Report	

North Central

Prices are unchanged. Demand is moderate to fairly good on light offers. Schedules are normal to part time. Market activity is moderate.

	Range	Majority
Removal Cost	0-10.5	0-5

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