



# TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
JUNE 15, 2011  
VOL. 58 NO. 71

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm, mostly steady to fully steady. Demand light to instances moderate. Offerings of hens light and 16-24 lb. toms very light to light with tom prices unchanged to higher. Frozen basted equivalent offering prices on a national basis for hens 101.00-108.00 cents shipping point and 16-24 lb. toms 101.00-111.00 cents shipping point for current deliveries. Trading very light on frozen basted equivalent 16-24 lb. toms 111.00 cents shipping point.



The market on white meat continues steady to weak with frozen in the weakest position. Demand light to moderate. Offerings moderate to moderately heavy on white meat as frozen continues to be held with the least confidence. The market on tom bulk parts is steady to firm with some sellers becoming more confident on tom necks. Demand light to moderate, instances good. Offerings light to moderate. The market on bone-in breasts is steady to firm, mostly steady to fully steady. Demand light to moderate for the light offerings. The market on thigh meat is steady to fully steady for the light to moderate demand. Offerings light. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light to moderate, mostly light.

### EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to fully steady, mostly steady. Demand and offerings light to moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	103-111
FROZEN TURKEYS Y TOMS 14-24#	102-112
FROZEN TURKEYS Y TOMS 24-28#	108-118

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 14 June 2011.

The market on bulk parts was steady with frozen tom drums in the best position. Demand and offerings were light to moderate. The market on white meat is steady to weak. Demand was light. Offering were moderate. Bone-in breasts market is steady to firm. Demand was light to moderate. Offerings light. Thigh meat market was steady to fully steady. Demand was light to moderate. Offerings light. Trading was slow.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/		R	129.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	169.40	25
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	77.00		77.00	20
Drumsticks, Tom--Fresh	74.00		74.00	40
Drumsticks, Hen		F	76.00	7
Wings, Full-Cut, Tom	79.00-81.00		80.33	60
Wings, Full-Cut, Hen		W	78.00	6
Wings, V-Type, Tom	95.00		95.00	20
Wings, V-Type, Hen	121.00		121.00	2
Necks, Tom	32.00		32.00	20
Necks, Hen		W	34.00	4
Breasts, B/S, Tom 3/		F	238.00	40
Breasts, B/S, Tom--Fresh 3/		F	255.00	20
Thigh Meat		F	134.88	25
Thigh Meat--Fresh		F	134.10	89
Breast Trim Meat		F	200.00	40
Scapula Meat	196.00		196.00	12
Wing Meat with Skin				
Tenderloins	229.00		229.00	4
Destrapped Tenders	232.00		232.00	6
Destrapped Tenders--Fresh		W	237.00	20
Mechanically Separated 4/	30.00		30.00	40
Mechanically Separated--Fresh 4/		F	30.05	441
<b>Export Trading</b>				
Drumsticks, Toms		F	92.00	54
Wings Full-Cut - Toms				
Wings, V-Type, Tom				
Tails		W	42.00	40
Mechanically Separated 4/				
Thigh Meat - Frozen		R	135.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 15 June 2011.

The market on bulk parts was mostly steady. Demand and offerings were light to moderate. The market on white meat is steady to weak. Demand was light. Offerings were moderate. Bone-in breasts market is steady to firm and not well tested. Demand was light to moderate. Offerings limited. Thigh meat market was steady to fully steady. Demand was light to moderate. Offerings light. Trading was slow to moderate. For export: frozen tom necks 37 cents delivered and fresh thigh meat 136 cents delivered to border or port.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/		R	129.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	169.40	25
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		T	77.00	20
Drumsticks, Tom--Fresh	74.00-76.00		75.31	260
Drumsticks, Hen		F	76.00	7
Wings, Full-Cut, Tom	78.00-82.00		80.00	80
Wings, Full-Cut, Hen		W	78.00	6
Wings, V-Type, Tom		T	95.00	20
Wings, V-Type, Hen		T	121.00	2
Necks, Tom	37.00		37.00	40
Necks, Hen		W	34.00	4
Breasts, B/S, Tom 3/	223.00-226.00		225.20	200
Breasts, B/S, Tom--Fresh 3/	249.00		249.00	30
Thigh Meat		F	134.88	25
Thigh Meat--Fresh	135.00-136.50		136.09	94
Breast Trim Meat		F	200.00	40
Scapula Meat	194.00		194.00	40
Wing Meat with Skin				
Tenderloins		T	229.00	4
Destrapped Tenders		T	232.00	6
Destrapped Tenders--Fresh		W	237.00	20
Mechanically Separated 4/		T	30.00	40
Mechanically Separated--Fresh 4/	31.00		31.00	280

  

<b>Export Trading</b>				
Drumsticks, Toms		F	92.00	54
Wings Full-Cut - Toms	78.00		78.00	40
Wings, V-Type, Tom				
Tails		W	42.00	40
Mechanically Separated 4/				
Thigh Meat - Frozen	136.00		136.00	30

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.