



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are steady in the West, about steady to steady in the East, and barely steady in the Midwest. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate for mid-week business. Floor stocks are light to moderate. Market activity is mostly slow to moderate. In the parts structure, movement is light to moderate. Prices are trending steady to weak for breast items and tenders, firm to higher for wings and steady to lower for dark meat. Offerings are moderate to heavy for tenders and breast items, heavy for legs and leg quarters. Wings are in good supply and moving well. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading remains unchanged at 87.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.00 cents last year on June 16, 2010.

Quoted prices on ice-packed parts for next week's trading.

Item	Dock Price (Cents per Pound)
Line Run Tenders	182.50
Breasts - B/S	152.00
Breasts - Whole	88.50
Thigh Meat - B/S	133.00
Thighs	68.50
Drumsticks	67.00
Leg Quarters	49.00
Wings	79.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending about steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light and unaggressive as dealers kept floor stocks in close balance with immediate needs. Offerings of all sizes are fully sufficient for current needs. Trade activity is slow. In the parts complex, supplies of wings are light with good movement. Leg cuts and breast items are available and slow in clearing.

Midwest Region Whole bird prices are barely steady. Offerings are light to moderate; buyer's interest is moderate at best. Demand for both retail and food service is light to moderate, fast food demand is moderate to instances good. Floor stocks are light to moderate. Weights are desirable. Whole bird market activity is light to moderate. Parts prices are higher for wings and steady to lower for dark meat cuts and breast items. Supplies are heavy for breast items and leg quarters, light for wings and moderate for the balance of the parts. Demand is light to moderate for all parts items. Market activity for parts is active for wings and slow to moderate for the balance of the parts.

Western Region The Los Angeles delivered quote is 96 cents, unchanged from last week. The market on whole fryers is steady and WOGs are steady to weak, mostly steady to barely steady. Offerings light to moderate with some starting to find under 3 lb. sizes not as tight as previous weeks. Retail demand is light to good, mostly moderate. Food service demand is light to good, mostly moderate with some finding interest disappointing. Floor stocks moderate to longer than desired with instances of product being frozen. Weights desirable. The market on boneless skinless breasts and tenderloins is steady weak, bone-in breasts is steady to barely steady and wings steady to fully steady. The market on bone-in thighs is steady to fully steady with the balance of dark items steady to weak. Demand mostly light to moderate with best interest into retail channels. Offerings of boneless skinless breasts and tenderloins are moderate to moderately heavy, bone-in breasts moderate, and wings light to moderate. Offerings of bone-in thighs very light to light, balance of dark items moderate to moderately heavy. Movement light to good, mostly moderate with activity into retail.

Southern Region Whole broiler/fryer prices are about steady. Offerings are moderate for current trade needs. Demand is light to moderate with some discounts noted to help clear. Market activity is slow to moderate for mid-week trading. In the parts structure, movement is light to moderate. Prices are steady to lower for dark meat items, firm to higher for wings and steady for breast items. Offerings are moderate for breast items, moderate to heavy for dark meat items, and light for wings with good movement for legs and leg quarters. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

Broiler-Type Eggs Set Down 3 Percent

Commercial hatcheries in the 19 State weekly program set 205 million eggs in incubators during the week ending June 11, 2011. This was down 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 2 Percent

Broiler growers in the 19 State weekly program placed 171 million chicks for meat production during the week ending June 11, 2011. Placements were down 2 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through June 11, 2011 were 3.93 billion, up 1 percent from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Week Ending 06/11/11	2011	2010	Percent Change Previous Year
	(thousand)		
Eggs Set	204,968	211,108	-03
Chicks Placed	171,169	175,255	-02
Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV			
Source: USDA, NASS			

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Jul-11 is estimated at 158.0 million head. This compares to 158.8 million head the previous week and to 162.9 million head the same week a year ago, when the slaughter was 165.0 million head and the composite weighted average price was 88.03 cents per pound.

JUNE 14

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 15

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	438	113.00-175.00	-	124.18	BREAST - B/S	452	105.00-175.00	-	117.78
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS	140	115.00-201.00	-	140.93
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	386	44.00-48.00	-	45.88	LEG QUARTERS (BULK)	386	41.00-46.00	-	43.88
LEG QUARTERS (4/10)	826	46.00-49.00	-	48.26	LEG QUARTERS (4/10)	922	44.00-48.00	-	46.72
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)	60	77.00-85.00	-	82.00
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)	90	93.00-98.00	-	97.44
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS	90	49.50-55.00	-	50.11
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
56.00 - 59.00	57.33	54.50 - 59.00	56.94	56.77

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for wings; weak to lower for legs and leg quarters. Other items are mostly steady. Trucklot buying activity is light to moderate for midweek trading as dealers saw no need to extend floor stocks beyond regular commitments. Offerings are heavy for leg cuts; light for wings and moderate to heavy for breast items. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 14	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JUNE 15	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	135-140	125.38	805,760	BREAST - B/S	135-140	126.64	586,760
TENDERLOINS	125-130	132.45	192,440	TENDERLOINS	125-130	124.05	124,600
BREAST - WITH RIBS	86-87	97.79	52,339	BREAST - WITH RIBS	86-87	98.59	52,752
BREAST - LINE RUN	86	86.53	73,102	BREAST - LINE RUN	86	83.29	81,415
LEGS	66-67	66.68	149,720	LEGS	65-66	70.62	68,800
LEG QUARTERS (BULK)	46-47	49.68	346,240	LEG QUARTERS (BULK)	45-46	49.74	152,720
DRUMSTICKS	55-56	65.93	121,080	DRUMSTICKS	55-56	68.31	86,360
THIGHS	68-69	75.94	106,320	THIGHS	68-69	77.46	86,920
B/S THIGHS	134-135	134.35	123,560	B/S THIGHS	134-135	136.51	99,760
WINGS (WHOLE)	80-81	85.48	258,560	WINGS (WHOLE)	81-82	87.24	195,280
BACKS AND NECKS (STRIPPED)	13-15	15.00	22,080	BACKS AND NECKS (STRIPPED)	13-15	15.00	10,567
LIVERS (5 POUND TUBS)	45-50	48.00	9,360	LIVERS (5 POUND TUBS)	45-50	46.19	10,170
GIZZARDS (HEARTS)	60-65	63.88	35,320	GIZZARDS (HEARTS)	60-65	63.75	25,280

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS
	06/15	06/14	06/13	06/10	06/13	06/10	06/08	06/06	
Alabama	3,863	3,920	3,878	3,921	5.69	5.40	3,595	5.66	
Arkansas	4,738	4,968	4,891	4,351	5.56	5.24	4,594	5.54	
Delmarva	2,253	2,297	1,957	2,233	6.40	5.97	2,212	6.46	
KY-LA-TN	2,446	2,462	2,450	2,431	5.32	4.98	2,434	5.45	
Mississippi	2,722	2,937	2,806	3,240	6.05	5.74	2,709	5.31	
North Carolina	2,704	2,872	2,531	2,632	7.33	7.13	2,718	7.24	
Texas	2,726	2,720	2,711	2,468	5.88	5.72	2,770	5.85	
Total	21,452	22,176	21,224	21,276	5.95	5.68	21,032	5.87	
Mon-Wed	65,142	(A)					64,074	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Jun-11 is estimated to be 32,095,000 head up 1.69 percent from a week ago and up 0.48 percent from a year ago.

(Last week 31,561,000, last year 31,943,000)

SOUTHERN CALIFORNIA (L.A. AREA)

Processed Poultry, Delivered to Retailers		RANGE
FRESH FRYERS		109-122
ROASTERS 4# & UP		129-139
HENS UNDER 5#		
HENS OVER 5#		
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		

SAN FRANCISCO PROCESSED POULTRY

Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	128-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
HENS OVER 5#	DRY PACK	135
	DRY PACK	129
DUCKS		235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 18-Jun-11

Class	CURRENT WEEK		PREVIOUS WEEK
	06/18/11 (1)	06/11/11	06/11/11
Broiler/fryer	161,290 (2)	157,753	157,753
Light hens	981	1,314	1,314
Heavy hens	1,765	1,689	1,689
Total	164,036	160,756	160,756

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 18-Jun-11 is 163.0 million head compared to 163.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.6 million head or 1.4 million less than estimated available. For the week of 25-Jun-11 the estimated available is 163.6 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers
(Including government stocks) (In thousands)

PROCESSED TURKEYS		PROCESSED POULTRY	
	LBS		LBS
AM 06/13/11	162,148		57,402
AM 06/01/11	149,911		57,478
CHG	12,237		-76
PCT CHG	8%		0%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/13/11	06/06/11	06/14/10	06/13/11	06/06/11	06/14/10
PACIFIC COAST LOS ANGELES	214	245	3,213	2,021	2,095	4,353
ANGELES	88	88	210	107	107	790

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG				LOW HIGH AVG		
HEAVY FOWL lb.	.30	1.30	.57	HEAVY FOWL ea.	1.50	3.00	2.25
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	2.00	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	1.75	-
PULLETS lb.	-	-	-	PULLETS ea.	3.00	12.00	8.77
BUNNIES lb.	-	-	-	BUNNIES ea.	3.50	5.00	3.90
ROOSTERS lb.	-	-	-	ROOSTERS ea.	3.00	10.00	8.60
GEESE lb.	-	-	-	GEESE ea.	6.50	11.50	8.63
TURKEYS lb.	-	.80	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	1.70	2.55	2.04	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	10.00	3.21
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	12.50	14.00	12.80
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	5.00	15.00	10.25	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	2.75	3.50	3.13	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	40.00	55.00	48.33				
TOTAL COOPS	54						

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending June 10, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	90.69	156.89	95.66	19.13	3.83	72.70
High	93.37	172.19	107.14	22.96	7.65	72.70
Mostly	91.84	168.36	103.31	19.13	5.74	72.70
SAN JUAN						
Low	90.30	153.06	91.84	19.13	3.83	72.70
High	91.84	168.36	103.31	22.96	7.65	72.70
Mostly	91.84	164.54	99.49	19.13	5.74	72.70
NEW SAN JUAN						
Low	91.84	160.71	99.49	19.13	7.65	76.53
High	94.13	176.02	110.97	26.79	11.48	76.53
Mostly	91.84	172.19	107.14	22.96	7.65	76.53
BECERRA						
Low	92.60	164.54	103.31	22.96	7.65	76.53
High	94.90	179.84	114.79	26.79	11.48	76.53
Mostly	92.60	176.02	110.97	24.87	9.57	76.53

CENTRAL REGION MISCELLANEOUS POULTRY

Ready-to-Cook prices negotiated for delivery to first receivers, U.S. Grade A and Plant Grade, 5 lbs and up, cents per pound. For the week of June 13, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices remained unchanged at 79 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is mostly light to moderate for midweek business. Offerings are at least sufficient for current trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, wings are light to moderate. The balance of parts ranged moderate to heavy.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	57 - 96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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