



# TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm with offering prices unchanged to higher. Demand light. Offerings of hens light and 16-24 lb. toms very light to light. Frozen basted equivalent offering prices on a national basis for hens 102.00-108.00 cents shipping point and 16-24 lb. toms 102.00-109.00 cents shipping point for current deliveries. No trading reported.



The market on frozen breast meat is steady to barely steady with some industry members struggling to keep inventories at desired levels until either further processed demand improves or warmer weather reduces live weights. The market on the balance of white meat is generally steady. Demand light to moderate. The market on tom bulk parts is generally steady except for tom drums which are instances firm. Demand and offerings light to moderate. The market on bone-in breasts is steady to firm, mostly steady to fully steady. Demand light to moderate for the light offerings. The market on thigh meat is steady to fully steady. Demand light to moderate for the light offerings. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading very light. The market is steady to fully steady, mostly steady with frozen tom drums strongest. Demand and offerings light to moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	103-107
FROZEN TURKEYS Y TOMS 14-24#	102-111
FROZEN TURKEYS Y TOMS 24-28#	108-115

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**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 07 June 2011.

The market on white meat is steady. Demand light to moderate. Further processed demand is moderate to good with some starting to see interest more active. The market on bone-in breasts is steady to firm for the light to moderate buyer inquiry. Offerings light. The market on tom bulk parts is mostly steady with spot strength reported on tom drums. Demand and offerings light to moderate. The market on thigh meat is steady to fully steady. Demand light to moderate. Offerings light. Trading light on all items. For domestic: hearts 30, plant grade 8-10 lb. breasts 150, frozen young hen breast meat 237, fresh breast trim 204 cents delivered.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/		F	133.00	60
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	158.94	33
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		F	79.74	86
Drumsticks, Tom--Fresh	74.00-80.00		75.92	520
Drumsticks, Hen		F	73.64	28
Wings, Full-Cut, Tom	81.00		81.00	40
Wings, Full-Cut, Hen		F	77.00	9
Wings, V-Type, Tom		M	97.00	80
Wings, V-Type, Hen		F	120.00	2
Necks, Tom		M	35.00	80
Necks, Hen		F	34.00	25
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/	249.00-250.00		249.88	91
Thigh Meat	135.00		135.00	80
Thigh Meat--Fresh		F	135.69	133
Breast Trim Meat		R	206.00	40
Scapula Meat		F	196.00	30
Wing Meat with Skin				
Tenderloins		W	228.00	2
Destrapped Tenders				
Destrapped Tenders--Fresh		M	239.00	18
Mechanically Separated 4/		M	30.00	80
Mechanically Separated--Fresh 4/	30.00		30.00	28

**Export Trading**

Drumsticks, Toms		F	92.00	216
Wings Full-Cut - Toms		R	79.50	80
Wings, V-Type, Tom		R	98.00	240
Tails		F	42.73	148
Mechanically Separated 4/		F	27.29	187
Thigh Meat - Frozen		F	140.67	81

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 08 June 2011.

The market on bulk parts was steady with the most strength noted on frozen tom drums. Demand was light to moderate. Offerings were light to moderate. The market on white meat is steady, but not fully tested. Demand was light to moderate. Offerings were moderate. The market on bone-in breasts is steady to firm. Inquiry was light to moderate. Offerings limited. Thigh meat market was steady to fully steady. Demand was light to moderate. Offerings light. Trading was slow on all items. For domestic: plant grade 16-20 lb. breasts 190, fresh scapula 198 cents, A grade breast 14-16 lb. 180 cents delivered.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/		F	133.00	60
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	158.94	33
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		F	79.74	86
Drumsticks, Tom--Fresh	74.00-76.00		75.00	80
Drumsticks, Hen	74.00		74.00	16
Wings, Full-Cut, Tom		T	81.00	40
Wings, Full-Cut, Hen	78.00		78.00	6
Wings, V-Type, Tom		M	97.00	80
Wings, V-Type, Hen		F	120.00	2
Necks, Tom	34.00-36.00		35.14	70
Necks, Hen	34.00		34.00	4
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		T	249.88	91
Thigh Meat		T	135.00	80
Thigh Meat--Fresh		F	135.69	133
Breast Trim Meat		R	206.00	40
Scapula Meat		F	196.00	30
Wing Meat with Skin				
Tenderloins		W	228.00	2
Destrapped Tenders				
Destrapped Tenders--Fresh	237.00		237.00	20
Mechanically Separated 4/		M	30.00	80
Mechanically Separated--Fresh 4/	31.00		31.00	160
<b>Export Trading</b>				
Drumsticks, Toms		F	92.00	216
Wings Full-Cut - Toms		R	79.50	80
Wings, V-Type, Tom		R	98.00	240
Tails	42.00		42.00	40
Mechanically Separated 4/		F	27.29	187
Thigh Meat - Frozen		F	140.67	81

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