



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are about steady to steady in the East, barely steady in the Midwest, and steady to barely steady in the West. Offerings are light to heavy, mostly moderate to handle current trade needs. Retail demand is light to moderate, food service demand is light to good, mostly moderate. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business as some dealers continue to experience transportation problems due to truck availability. Prices are trending steady to weak for breast items and tenders, steady for dark meat, and steady to firm for wings. Offerings are moderate to heavy for tenders and breast items. Dark meat items are in good supply and moving well. The market activity is slow to moderate. Wings are light to moderate with the larger wings in the better balance. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.



Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading was advanced .25 cents to 87.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.00 cents last year on June 09, 2010.

Quoted prices on ice-packed parts for next week's trading.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, and Wings.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending steady for sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light and generally unaggressive for midweek trading. Offerings of three pound and heavier sized birds are sufficient for current needs; smaller are moderate to heavy. Trade activity is slow to moderate. In the parts complex, supplies of wings and most dark meat items are light to moderate with good movement. Tenders and breast cuts are mostly heavy.

Midwest Region Whole bird prices are barely steady. Offerings are light to moderate; buyer's interest is fair at best. Demand for both retail and food service is light to moderate, fast food demand is moderate to good. Floor stocks are light to moderate. Weights are desirable to instances light. Whole bird market activity is light to moderate at best. Parts prices are steady to fully steady for wings, steady on dark meat items and barely steady to weak for boneless breast and tenders. Supplies are light to moderate on dark meat items, tight on wings, while moderate to heavy on breast items and tenders. Market activity is light to moderate for boneless breast and tenders and moderate too good for wings and mixed for dark meat items.

Western Region The Wednesday Los Angeles delivered quote is 96 cents, unchanged from last week. The market on whole fryers and WOGs continues steady to fully steady on under 3 lb. sizes and steady to barely steady on over 3 lb. weights. Offerings light at best on under 3 lb. sizes and moderate to moderately heavy on over 3 lb. sizes. Retail demand is light to mostly moderate. Food service demand is light to good, mostly moderate. Floor stocks light to moderate. Weights desirable to heavier than desired with under 3 lb. sizes sometimes shorted. The market on boneless skinless breasts and tenderloins is barely steady to weak, bone-in breasts is steady to barely steady and while wings steady to fully steady. The market on dark items is steady to instances weak, mostly steady to barely steady. Demand light to good, mostly light to moderate. Offerings of boneless skinless breasts and tenderloins moderate to heavy, bone-in breasts moderate to moderately heavy and wings light to moderate. Offerings of dark items moderate to moderately heavy. Movement light to good, mostly light to moderate.

Southern Region Prices are holding steady for whole broiler/fryers. Offerings are available to satisfy current trade needs. Demand into all channels is light to moderate with trading usually limited to regular commitments. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are steady to weak for tenders and breast items, steady to firm for wings and steady for dark meat cuts. Offerings are moderate to heavy for breast items and tenders, light to moderate for wings with large wings in the best position and held with confidence. Dark meat cuts are moderate. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

Broiler-Type Eggs Set Down 3 Percent

Commercial hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending June 4, 2011. This was down 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 2 Percent

Broiler growers in the 19 State weekly program placed 172 million chicks for meat production during the week ending June 4, 2011. Placements were down 2 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through June 4, 2011 were 3.76 billion, up 1 percent from the same period a year earlier.

Broiler-Type Eggs Set And Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 06/04/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, and Selected States.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-Jul-11 is estimated at 158.8 million head. This compares to 159.7 million head the previous week and to 161.5 million head the same week a year ago, when the slaughter was 146.8 million head and the composite weighted average price was 88.47 cents per pound.

JUNE 07

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 08

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	410	42.00-48.00	-	45.93	LEG QUARTERS (BULK)	416	42.00-48.00	-	47.00
LEG QUARTERS (4/10)	907	48.00-50.00	-	49.23	LEG QUARTERS (4/10)	882	47.00-50.00	-	49.18
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
55.00 - 60.00	58.08	55.00 - 58.00	57.50	57.73

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to weak for breast cuts and tenders; steady to firm for wings and steady for dark meat items. Trucklot buying activity was light and unaggressive for midweek trading as some dealers continue to experience transportation problems due to truck availability. Offerings are available for tenders and breast items; wings light to moderate with the larger wings in the better balance. Dark meat cuts are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 07	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JUNE 08	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	135-140	124.76	750,600	BREAST - B/S	135-140	123.71	533,520
TENDERLOINS	125-130	133.12	186,880	TENDERLOINS	125-130	123.35	123,560
BREAST - WITH RIBS	86-87	96.55	72,464	BREAST - WITH RIBS	86-87	97.01	48,917
BREAST - LINE RUN	86	87.50	72,499	BREAST - LINE RUN	86	86.89	68,400
LEGS	67-68	66.99	151,480	LEGS	67-68	72.65	93,600
LEG QUARTERS (BULK)	47-48	51.26	566,625	LEG QUARTERS (BULK)	47-48	51.38	166,040
DRUMSTICKS	55-56	66.32	100,720	DRUMSTICKS	55-56	64.38	102,349
THIGHS	67-68	74.47	94,200	THIGHS	67-68	76.08	69,000
B/S THIGHS	134-135	134.65	101,800	B/S THIGHS	134-135	136.46	91,680
WINGS (WHOLE)	78-79	83.61	239,000	WINGS (WHOLE)	78-79	84.75	224,800
BACKS AND NECKS (STRIPPED)	13-15	15.00	11,760	BACKS AND NECKS (STRIPPED)	13-15	15.00	10,360
LIVERS (5 POUND TUBS)	45-50	46.85	15,420	LIVERS (5 POUND TUBS)	45-50	47.00	10,830
GIZZARDS (HEARTS)	60-65	64.39	33,120	GIZZARDS (HEARTS)	60-65	63.01	23,680

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
Alabama	3,711	3,861	5.66	3,630	4.98
Arkansas	4,650	4,789	5.54	4,908	5.20
Delmarva	2,241	2,091	6.46	2,312	Holiday
KY-LA-TN	2,419	2,458	6.08	2,459	5.47
Mississi	2,711	2,884	5.31	2,547	6.10
North Ca	2,764	2,756	7.24	2,792	6.63
Texas	2,730	2,374	5.85	2,733	5.84
Total	21,226	21,213	5.94	21,381	5.80
Mon-Wed	64,760 (A)			52,956 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Jun-11 is estimated to be 31,756,000 head down 1.02 percent from a week ago and down -0.37 percent from a year ago. (Last week 32,084,000, last year 31,875,000)

SOUTHERN CALIFORNIA (L.A. AREA)

Processed Poultry, Delivered to Retailers	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

Delivered to Restaurants and Institutions	RANGE
FRESH FRYERS	128-188
ROASTERS 4# & UP	124
HENS OVER 5#	135
DUCKS	235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 11-Jun-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	06/11/11 (1)	----- Thousand head	06/04/11	-----
Broiler/fryer	157,753 (2)		149,839	
Light hens	1,314		1,162	
Heavy hens	1,689		1,335	
Total	160,756		152,336	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 11-Jun-11 is 162.7 million head compared to 163.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.1 million head or 4.6 million less than estimated available. For the week of 18-Jun-11 the estimated available is 163.0 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

PROCESSED TURKEYS		PROCESSED POULTRY	
	LBS		LBS
AM 06/06/11	151,285		57,911
AM 05/01/11	127,285		54,517
CHG	24,000		3,394
PCT CHG	19%		6%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2011 and the selected centers storage report, the expected U.S. holdings on June 1, 2011 are:

Frozen Eggs	27	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	429	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	785	MIL LBS PLUS OR MINUS	5%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/06/11	05/30/11	06/07/10	06/06/11	05/30/11	06/07/10
PACIFIC COAST LOS ANGELES	245	256	2,946	2,095	2,850	4,871
	88	85	206	107	689	711

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 06/07/11			
	LOW	HIGH	AVG	LOW	HIGH	AVG	
HEAVY FOWL lb.	1.15	1.50	1.29	HEAVY FOWL ea.	6.50	8.50	7.95
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	1.50	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.70	4.00	1.89
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	2.00	4.00	2.80
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	1.25	2.60	1.68	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	5.25	3.50
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	1.50	2.00	1.73
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	10.00	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
TOTAL COOPS	47						

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending June 03, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	89.58	159.68	89.58	23.37	3.89	70.10
High	92.69	175.26	105.16	31.16	7.79	70.10
Mostly	91.52	171.36	101.26	27.26	7.79	70.10
SAN JUAN						
Low	88.80	159.68	85.68	19.47	3.89	70.10
High	91.52	171.36	101.26	27.26	7.79	70.10
Mostly	91.52	167.47	97.37	23.37	5.84	70.10
NEW SAN JUAN						
Low	90.36	163.57	93.47	27.26	7.79	74.00
High	93.47	179.15	109.05	35.05	11.68	74.00
Mostly	91.52	175.26	105.16	31.16	7.79	74.00
BECERRA						
Low	91.52	163.57	97.37	31.16	7.79	74.00
High	95.42	179.15	112.94	38.95	11.68	74.00
Mostly	91.52	175.26	109.05	35.05	7.79	74.00

CENTRAL REGION MISCELLANEOUS POULTRY

Ready-to-Cook prices negotiated for delivery to first receivers, U.S. Grade A and Plant Grade, 5 lbs and up, cents per pound. For the week of June 06, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices remained unchanged at 79 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds ranged light to moderate for mid-week business. Offerings are available for immediate trade requirements. Live supplies are moderate; weights are mixed, but noted as desirable. Processor schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies are moderate to mostly heavy for tenders and breast items. Wings and dark meat items are light to moderate.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	58 - 96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS OFFICES			
Washington, DC	Voice	(202)720-6911	Michael Sheats (Chief)
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Annie Terry (Officer-In-Charge)
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown (Southern States Area Supervisor)
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Jason Karwal (Officer-In-Charge)
	Fax	(515)284-4468	