



BROILER MARKET NEWS REPORT

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Poultry Programs

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NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady overall. Preliminary majority prices are unchanged in all areas when compared to early week prices. Offerings are light to moderate to handle current trade needs and first of the month business. Retail demand is light to moderate, food service demand is light to moderately good. Floor stocks are light to moderate. Some dealers continue to experience transportation difficulties due to truck availability. Market activity is slow to moderate. In the parts structure, movement is slightly improved and is noted as moderate entering the weekend. Prices are trending steady to weak for breast items and tenders, steady for dark meat and wings. Offerings are moderate to heavy for tenders and breast items. Dark meat items are in good supply and moving well. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 06-JUN-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	75.00-78.00			
Los Angeles	96.00			
Whole Body 2/ Chicago	73.00-80.00	59.00-89.00	78.35	36
FOB Dock Equivalent 3/:				
Mississippi	82.00-85.00	75.00-88.00	84.59	29

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
699	83.79-96.53	86.73

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	190.00	1,173
BREASTS - B/S	148.50	5,065
BREASTS - WHOLE	88.50	1,104
THIGH MEAT - B/S	128.00	958
THIGHS	67.50	742
DRUMSTICKS	66.50	784
LEG QUARTERS	49.50	7,050
WINGS	75.50	2,610

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER

Preliminary majority prices were unchanged into Chicago and TFEWR in other cities. Whole bird prices are steady. Offerings are light to moderate, buyer's interest is light to moderate. Demand for both retail and food service is light to moderate, fast food demand is moderate to good. Floor stocks are light to moderate. Weights are desirable. Whole bird market activity is moderate at best. Parts prices are steady for wings and dark meat items and barely steady to weak for boneless breast and tenders. Supplies are light to moderate on dark meat items and wings, while moderate to heavy on breast items and tenders. Market activity is light to moderate for boneless breast and tenders and moderate to good for wings and active for dark meat items.

NORTHEAST BROILER/FRYER

Prices are trending steady for sizes. Trucklot buying activity for ready-to-cook whole broiler fryers was light to moderate entering the weekend with some dealers continuing to have transportation problems due to truck availability. Offerings of all sizes are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of wings and most dark meat items are light to moderate and moving well. Tenders and breast cuts moderate to heavy.

WESTERN BROILER/FRYER

The Los Angeles preliminary majority is 96 cents, unchanged from last Monday's final. The market on whole fryers is steady. The market on under 3 lb. WOGs is steady to fully steady with prices unchanged to higher and over 3 lb. WOGs steady to barely steady with prices unchanged to lower for next week. Offerings light to moderate. Retail demand light to moderate, best into areas with good weekend weather forecasts. Food service demand is light to good, mostly moderate. Floor stocks moderate. Weights desirable. The market on boneless skinless breasts, tenderloins and bone-in breasts is steady to weak. The wing market is steady. The market on dark items is steady to instances weak. Demand light to good, mostly light to moderate. Offerings of boneless skinless breasts, tenderloins, and bone-in breasts is moderate to heavy with boneless skinless breasts and tenderloins the most available. Wing offerings light to moderate. Offerings of dark items moderate to moderately heavy with boneless items more readily available. Movement light to good, mostly light to moderate.

SOUTHERN BROILER/FRYER

Prices are holding steady for whole broiler/fryers. Offerings are moderate for first of the month business. Demand entering the weekend is moderate. The market activity is mostly moderate. In the parts structure, movement is moderate for late week trading. Prices are trending steady for dark meat items, steady to weak for breast items and tenders. Wings are moderate with jumbo wings in the best position. Offerings for breast items are readily available to heavy, dark meat and wings are light to moderate. Market activity is slow to moderate. In production areas, live supplies are moderate at desirable weights.

DELMARVA BROILER/FRYERS

Less-than-trucklot asking prices are unchanged at 79 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate entering the weekend and first of the month. Offerings are usually sufficient to handle trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies ranged moderate to heavy for tenders and breast items. Wings and dark meat items are light to moderate and moving well.

Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	57-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	05/30/11 - 06/03/11 (A)
	05/31/10 - 06/04/10 (A)
NO. OF BOXES	05/30/11 - 06/03/11 (A)
	05/31/10 - 06/04/10 (A)

(A) Not reported to avoid disclosing individual operations.

JUNE 02

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 03

ITEM	POUNDS			WTD AVG	POUNDS			WTD AVG	WEEKLY (000)	WEEKLY WTD AVG
	(000)	RANGE	MAJORITY		(000)	RANGE	MAJORITY			
BREAST - B/S		TOO FEW TO REPORT				TOO FEW TO REPORT		1,049	122.74	
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT		445	139.72	
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT		360	84.04	
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT		140	69.50	
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	450	42.00-48.00	-	45.20	495	42.00-48.00	-	46.22	1,633	46.23
LEG QUARTERS (4/10)	744	45.00-50.00	-	48.52	722	45.00-50.00	-	48.34	3,018	48.90
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			190	72.71
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			373	89.40
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			315	107.51
Whole Body Index Based on Southern States Parts Trading - F.O.B. DOCK.					Whole Body Index Based on Southern States Parts Trading - F.O.B. DOCK.					
		<u>RANGE</u>		<u>TODAY'S AVERAGE</u>		<u>RANGE</u>		<u>TODAY'S AVERAGE</u>		<u>5-DAY AVERAGE</u>
		55.50 - 60.00		57.85		55.00-59.50		57.95		56.28

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are steady to instances weak for breast cuts and tenders; steady for the balance of items. Trucklot buying activity improved slightly and was noted as moderate entering the weekend as some dealers continue to experience transportation difficulties due to truck availability. Offerings are moderate to heavy for tenders and breast items and sufficient for the balance of items with the larger sized wings noted as light to moderate and clearing satisfactorily. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUNE 02

JUNE 03

ITEM	CURRENT NEG			WTD AVG**	VOL /LBS	CURRENT NEG			WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
	TRADING*					TRADING*						
BREAST - B/S	135-140			129.36	615,953	135-140			127.73	741,405	128.47	2,951,038
TENDERLOINS	125-130			130.34	135,328	125-130			123.73	217,880	129.88	739,248
BREAST - WITH RIBS	86-87			97.51	67,649	86-87			95.94	63,695	97.21	314,433
BREAST - LINE RUN	86			90.97	5,595	86			85.86	109,093	86.55	251,875
LEGS	67-68			71.61	253,285	67-68			71.03	264,390	69.43	877,155
LEG QUARTERS (BULK)	47-48			50.98	159,285	47-48			50.14	334,440	49.96	1,253,745
DRUMSTICKS	55-56			66.61	138,776	55-56			63.95	112,680	65.78	488,289
THIGHS	67-68			76.16	77,480	67-68			75.27	79,600	75.09	376,660
B/S THIGHS	134-135			135.31	113,280	134-135			134.53	134,160	135.47	466,200
WINGS (WHOLE)	78-79			84.48	179,925	78-79			83.94	239,560	82.7	947,965
BACKS AND NECKS (STRIPPED)	13-15			15.00	11,960	13-15			15	10,560	15	47,200
LIVERS (5 POUND TUBS)	45-50			47.23	8,370	45-50			47	11,430	47.48	41,130
GIZZARDS (HEARTS)	60-65			64.19	13,560	60-65			64.18	25,320	64.09	89,480

Includes New York City metropolitan area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 A.M.

** Weighted Average price of all grades and brands of product shipped, or to be shipped as of 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)		
Alabama	06/03	06/02	06/01	05/31	06/01	05/31	05/27	05/25	5.50
Arkansas	4,044	4,043	3,630	3,843	5.66	5.75	3,552	5.50	5.63
Delmarva	4,760	4,951	4,908	4,735	5.50	5.74	4,458	6.08	5.22
KY-LA-TN	2,250	2,265	2,312	2,280	6.03	6.11	2,976	5.75	5.75
Mississippi	2,914	2,498	2,459	2,455	5.33	5.35	2,753	7.20	7.20
North Carolina	3,263	2,949	2,547	2,955	5.64	6.05	3,549	5.84	5.84
Texas	2,920	2,882	2,792	2,767	7.22	7.31	3,519	5.85	5.85
Total	2,720	2,700	2,733	2,693	5.80	5.92	3,134	5.85	5.85
Mon-Fri	22,871	22,288	21,381	21,728	5.84	6.00	23,941	5.85	5.85
Saturday	99,945 (A)						109,642 (A)		
	1,353	(included in total for date shown)					3,435		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 03-Jun-11 and 04-Jun-11 is estimated to be 34,218,000 head down 4.75 percent from a week ago and up 2.82 percent from a year ago. (Last week 35,926,000, last year 33,279,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 04-Jun-11 is estimated to be 147,129,000 head down 11.16 percent from a week ago, and down 0.46 Percent from a year ago. (Last week 165,616,000, last year 147,806,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA PROCESSED POULTRY

		RANGE	
(Los Angeles area) - delivered to retailers			
FRESH FRYERS		109-122	
ROASTERS 4# & UP		129-139	
HENS UNDER 5#			
HENS OVER 5#			
DUCKS			
RABBITS-WHOLE			
RABBITS-CUT UP			
SAN FRANCISCO PROCESSED POULTRY			
delivered to restaurants & institutions			
FRESH/FRYERS	DRY PACK	128-188	
	ICE PACK		
ROASTERS 4# & UP	DRY PACK	124	
	ICE PACK		
HENS OVER 5#	DRY PACK	135	
	ICE PACK	129	
DUCKS		235-279	

YOUNG CHICKENS SLAUGHTERED

W/E 28-May-2011 Under Federal Inspection (Preliminary) (In Thousands)

	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	37,911	72,250	30,639	24,816	165,616
Avg Live Wgt	3.46	5.44	6.64	8.37	5.71
% of total /1	23%	44%	18%	15%	100%
Comparisons					
Last week	30,459	69,207	33,418	30,463	163,547
Avg Live Wgt	3.81	5.40	6.68	8.35	5.88
% of total /1	19%	42%	20%	19%	100%
Year Ago 2/	36,162	87,066	27,494	17,677	168,399
Avg Live Wgt	3.80	5.43	6.72	8.97	5.66
% of total /1	21%	52%	16%	11%	100%
To date/2011*	776,345	1,486,787	587,897	508,876	3,359,905
To date/2010*	839,513	1,625,448	483,797	418,799	3,367,557

May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) W/E 28-May-2011

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	165,616	1,502	1,389	2,891	401
Avg Wt	5.71	3.24	8.18	5.61	6.82
Last week	163,547	1,569	1,464	3,033	428
Same wk yr ago	168,399	1,440	1,386	2,826	429
Avg Wt	5.66	3.27	7.99	5.58	6.77
To-date/2011*	3,359,905	30,797	30,768	61,565	9,256
To-date/2010*	3,367,557	30,762	28,409	59,171	8,736
% Change YTD	0%	0%	8%	4%	6%

Ready-to-Cook Weight and Dressing Percentage

Current week	704,522	2,628	7,385	10,013	1,969
Last week	716,434	2,762	7,670	10,432	2,083
Same wk yr ago	710,088	2,519	7,364	9,883	2,091
To-date/2011*	14,327,339	52,687	162,050	214,737	45,534
To-date/2010*	13,993,967	53,073	147,428	200,501	43,540
% Change YTD	2%	-1%	10%	7%	5%

Dressing % 74.5% 54.0% 65.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.1 million head. Estimated U.S. slaughter for this period was 167.6 million head, or 4.5 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year-to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER - Fryer Availability Comparison

WEEK ENDING	SLAUGHTERED	AVAILABLE*	PCT	AVG WT
Apr	23	156.5	159.0	98% 5.83
	30	158.0	160.4	99% 5.80
May	7	161.0	162.1	99% 5.79
	14	167.5	163.1	103% 5.85
	21	165.5	162.6	102% 5.88
	28	167.6	163.1	103% 5.71
Year to date	3400.7	3341.9	102%	
June	4	163.1		
	11	162.7		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	06/04/11	05/28/11	%CHG	06/05/10	%CHG
Broilers	147,129	165,616 ¹	-11	147,806 ¹	0
Cattle	617	675	-09	627 ²	-02
Hogs	1,746	2,031	-14	1,789 ²	-02

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery week of 30-May-11

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	206-210	211-217
MIDWEST	189-204	194-208

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	78.00-83.00	80.00-82.00
VACUUM PACKED (6-9 PER BOX)	76.00-80.00	76.00-79.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 OZ.	72.00 - 90.72
13 OZ.	80.64 - 104.64
15 OZ.	87.84 - 109.63

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remain steady with a steady undertone. Demand is mostly moderate. Supplies are moderate. Market activity is moderate. Schedules are reduced due to Memorial Day holiday. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/lb. , Week of 23-May-11

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	192-210	194-210

GRAYSTONE SMALL ANIMAL AUCTION Date of Auction: 05/31/11

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.	RANGE
Muscovy Ducks - Drakes	- 3.05 lbs.
Cockatiels	- 32.00 ea.
Pekin Ducks	6.00 - 8.00 ea.
Pullets 4-6LBS	- 1.25 ea.
Red Fowl 5-6LBS	.75 - .80 lbs.
Red Fowl 4-5LBS	.60 - .70 lbs.
Crossbred Roosters 7-11LBS	.80 - .90 lbs.
Crossbred Roosters 4-6LBS	1.50 - 1.60 lbs.
Crossbred Fowl 5-9LBS	.80 - .95 lbs.
Banty Roosters	4.00 - 8.00 ea.
Banty Hens	- 3.50 ea.
Guinea Pigs	.50 - 1.50 ea.
Kid Goats	40.00 - 50.00 ea.
Pigeons	4.00 - 4.50 ea.
White Pigeons	- 5.00 ea.
Rabbits 6-9LBS	1.80 - 2.10 lbs.
Rabbits 4-6LBS	2.10 - 2.30 lbs.
Leghorn Hens	.60 - .75 ea.
Bunnies	4.00 - 7.00 ea.
Doves	- 4.00 ea.
Silkie	3.50 - 4.20 ea.
Goats	60.00 - 70.00 ea.
Chicks	.30 - .90 ea.
Love Birds	- 19.00 ea.
Parakeets	- 8.00 ea.
Ducklings	.60 - .80 ea.
Muscovy Ducks - Hens	3.00 - 3.10 lbs.
Goslings	- 4.00 ea.
Turkey Poults	4.00 - 9.00 ea.
Keets	2.00 - 2.90 ea.

Total Coops Sold 3,941

