



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

U.S. Egg and Egg Product Exports

Total U.S. exports of shell eggs are up 3,140,528 (25%) dozen in January - March 2011 when compared to the same time period in 2010.

Total U.S. exports of liquid and frozen egg products is unchanged in January - March 2011 when compared to the same time period in 2010.

Total U.S. exports of dried egg products is down 1113.7 (-22%) metric tons in January - March 2011 when compared to the same time period in 2010.

Most of the increases in exports in 2011 can be attributed to increased demand in Japan to make up for production lost due to the earthquake and tsunami earlier this year.

U.S. shell egg production that is distributed into export channels is broken down on the remainder of this page by type and quantity by month 2009 - 2011.

Birds' Eggs In Shell, Fresh, Preserved, or Cooked - Quantities in Dozens

	<u>2009</u>	<u>2010</u>	<u>2011</u>
Jan.	2,641,195	3,825,788	3,987,526
Feb.	3,911,548	4,242,621	3,820,067
Mar.	5,319,500	4,719,858	8,121,202
Apr.	4,173,085	5,751,240	
May	7,679,541	6,880,432	
Jun.	7,076,848	6,138,406	
Jul.	6,322,366	5,854,724	
Aug.	7,595,966	6,571,420	
Sep.	8,287,117	7,878,237	
Oct.	8,205,326	8,040,291	
Nov.	6,236,585	6,225,712	
Dec.	7,014,717	7,970,417	
Total:	74,463,794	74,099,146	15,928,795

Source: USDA/FAS

Liquid/Frozen Yolk - Quantities

in Metric Tons

	<u>2009</u>	<u>2010</u>	<u>2011</u>
Jan.	745.0	686.8	748.3
Feb.	749.4	973.4	615.9
Mar.	824.9	979.1	1580.9
Apr.	579.9	643.9	
May	1130.5	739.1	
Jun.	673.6	762.1	
Jul.	524.7	708.5	
Aug.	604.9	837.6	
Sep.	724.4	635.0	
Oct.	745.3	779.8	
Nov.	1029.8	824.2	
Dec.	862.5	670.1	
Total:	9195.0	9239.5	2945.2

Source: USDA/FAS

Source: USDA/FAS

Liquid/Frozen Whole- Quantities

in Metric Tons

	<u>2009</u>	<u>2010</u>	<u>2011</u>
Jan.	209.7	280.8	487.6
Feb.	381.9	391.2	989.8
Mar.	374.4	550.7	469.9
Apr.	409.0	452.3	
May	323.5	424.5	
Jun.	419.9	459.9	
Jul.	287.2	554.2	
Aug.	511.7	576.8	
Sep.	591.2	412.1	
Oct.	608.9	534.8	
Nov.	478.8	539.8	
Dec.	538.7	486.2	
Total:	5,153.0	5,663.5	1,947.2

Source: USDA/FAS

Liquid/Frozen Whites - Quantities

in Metric Tons

	<u>2009</u>	<u>2010</u>	<u>2011</u>
Jan.	48.6	618.6	92.6
Feb.	120.8	378.5	19.8
Mar.	62.4	256.8	106.8
Apr.	613.1	328.0	
May	607.6	185.7	
Jun.	755.4	68.7	
Jul.	831.9	13.2	
Aug.	784.0	111.1	
Sep.	867.9	331.8	
Oct.	916.1	196.8	
Nov.	728.3	261.0	
Dec.	869.1	98.2	
Total:	7,205.1	2,848.4	219.2

Source: USDA/FAS

Dried Whole Egg - Quantities

in Metric Tons

	<u>2009</u>	<u>2010</u>	<u>2011</u>
Jan.	655.9	1008.8	461.4
Feb.	537.4	1250.6	526.6
Mar.	573.6	1197.7	541.1
Apr.	758.3	816.6	
May	710.0	649.1	
Jun.	549.8	983.9	
Jul.	968.8	817.8	
Aug.	590.3	966.3	
Sep.	1049.8	691.1	
Oct.	1272.1	869.6	
Nov.	933.7	630.2	
Dec.	823.8	720.4	
Total:	9,423.4	10,602.1	1,529.1

Source: USDA/FAS

Dried Yolk - Quantities

in Metric Tons

	<u>2009</u>	<u>2010</u>	<u>2011</u>
Jan.	361.0	459.8	440.6
Feb.	317.7	362.5	251.9
Mar.	300.9	301.8	397.2
Apr.	259.6	267.3	
May	443.8	331.5	
Jun.	712.5	362.2	
Jul.	507.7	457.4	
Aug.	421.5	264.5	
Sep.	573.5	329.9	
Oct.	821.2	612.7	
Nov.	510.3	221.8	
Dec.	502.6	405.2	
Total:	5,732.4	4,376.6	1,089.6

Source: USDA/FAS

Dried Whites - Quantities

in Metric Tons

	<u>2009</u>	<u>2010</u>	<u>2011</u>
Jan.	37.2	136.8	357.6
Feb.	84.9	178.1	609.6
Mar.	138.1	263.2	459.6
Apr.	119.1	353.2	
May	101.2	508.6	
Jun.	78.2	463.5	
Jul.	251.8	162.4	
Aug.	277.3	453.9	
Sep.	186.0	394.0	
Oct.	161.7	364.6	
Nov.	211.7	165.3	
Dec.	284.5	205.9	
Total:	1931.8	3649.6	1426.7

Source: USDA/FAS

INSPECTED EGG PRODUCTS –

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending May 21, 2011	Year-To-Date			
Liquid	47	48	528	1,889
Frozen	0	0	0	0
Dried	0	40	64	196
Total	47	88	592	2,085

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending May 21, 2011	Year-To-Date			
Type	2011	2010 /1	2011 /2	2010
Liquid	331	427	6,692	8,217
Frozen	0	0	321	183
Dried	0	0	0	0
Total	331	427	7,013	8,400

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending May 21, 2011	Year-To-Date			
	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	2,820	2,280	32,899	21,816
Large	2,340	3,100	55,866	42,335
Medium	1,740	312	17,395	19,317
Ungraded	5,502	6,264	70,346	83,083
Misc	0	0	0	0
Total	12,402	11,956	176,506	166,551

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**Note: Year to-date totals reflect comparable time periods.*

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 21-May-11 (PRELIMINARY)

U.S. fowl slaughtered domestically

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,569	1,464	3,033
Last Week	1,622	1,361	2,983
Same week yr ago	1,380	1,490	2,870
To-date/2011*	29,295	29,379	58,674
To-date/2010*	29,322	27,023	56,345

U.S. fowl slaughtered in Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	450	26	476
Last Week	542	0	542
Same week yr ago	387	15	402
To-date/2011*	8,077	179	8,256
To-date/2010*	7,256	153	7,409

Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	2,019	1,490	3,509
Last Week	2,164	1,361	3,525
Same week yr ago	1,767	1,505	3,272
To-date/2011*	37,372	29,558	66,930
To-date/2010*	36,578	27,176	63,754

**Note: Year to-date totals reflect comparable time periods.*

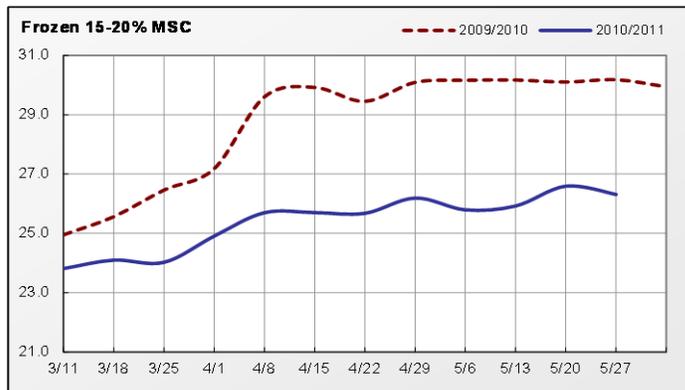
NATIONAL MECHANICALLY SEPARATED CHICKEN

(F.O.B. Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.)

MSC prices continue to trend steady to firm for all fat contents. Supplies are light to moderate. Schedules are noted as normal to less than normal due to the Memorial Day holiday weekend. Demand into domestic and export channels was moderate to good with most interest centering on fresh and frozen 15-20%. Market activity was moderate to active. Supplies of raw materials are tight. Frame values were firm with limited trading occurring between 11-14.5 cents FOB.

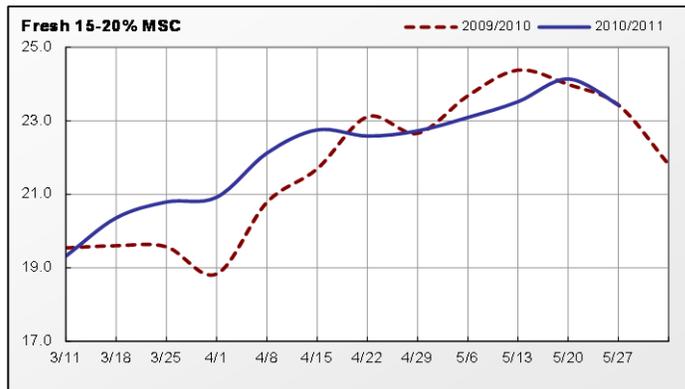
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	27-May-11	Last Week	Last Year	27-May-11	Last Week	Last Year
15% or Less						
Price Range			32.00	23.00 - 25.00	25.00	26.00-31.00
Wtd Avg Price			32.00	24.56	25.00	26.96
Volume Traded	-	-	40	184	122	213
Volume Exported	-	-	-	-	-	50
15-20%						
Price Range	24.00 - 28.00	25.00 - 29.00	28.00-33.00	20.00 - 27.00	20.50 - 27.00	15.00-28.00
Wtd Avg Price	26.31	26.59	30.18	23.43	24.14	23.43
Volume Traded	1,720	1,534	1,714	3,926	3,498	2,774
Volume Exported	1,520	1,472	1,402	571	163	41
20% or More						
Price Range	-	-	-	20.00	20.00	22.00
Wtd Avg Price	-	-	-	20.00	20.00	22.00
Volume Traded	-	-	-	122	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Apr 2011	Mar 2011	Apr 2010	Apr 2011	Mar 2011	Apr 2010
15% or Less						
Wtd Avg Price	28.00	-	31.00	23.86	20.83	26.18
Volume Traded	80	-	120	714	245	679
Volume Exported	-	-	-	-	-	100
15-20%						
Wtd Avg Price	25.64	23.86	29.13	22.23	19.80	21.83
Volume Traded	9,019	6,170	10,639	17,678	13,826	22,877
Volume Exported	7,939	5,930	9,319	245	1,183	1,795
20% or More						
Wtd Avg Price	-	-	-	19.20	18.91	20.20
Volume Traded	-	-	-	612	449	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 MAY 2011.

The market on white meat is mostly steady. Demand light to moderate for the moderate offerings. The market on tom bulk parts is steady to firm, mostly steady. The market on hen bulk parts is steady to firm with full-cut wings strongest. Demand and offerings light to moderate, however, tom necks are heavy. The market on thigh meat is steady to fully steady for the light to moderate demand. Offerings light. The market on mechanically separated turkey is steady to fully steady for post-holiday shipments. Demand and offerings light to moderate. Trading light to moderate. For domestic: fresh tom necks 32, fresh tom wings 77, frozen breeder hen breast meat 230, Grade A breasts - 10-14 lb. 176 20 lb. and heavier 195, fresh scapula 198 cents delivered. For export: tom necks 32 cents.

EXPORT TRADING	PRICE	L.S.T	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, MAY 27, 2011	RANGE	CODE 1/	PRICE	(000)	WTD AVG	WTD AVG
					PRICE	VOLUME
						(000)
DRUMSTICKS, TOMS	80.00-90.00		85.90	336	84.71	444
WINGS FULL-CUT - TOMS		T	80.00	108	80.00	108
WINGS, V-TYPE, TOM	98.00		98.00	108	98.00	108
TAILS	43.00		43.00	40	43.00	40
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	135.00		135.00	60	135.00	60

EXPORT TRADING	PRICE	L.S.T	WTD AVG	VOLUME
THURSDAY, MAY 26, 2011	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		W	81.00	108
WINGS FULL-CUT - TOMS		T	80.00	108
WINGS, V-TYPE, TOM		R	98.00	120
TAILS		R	43.50	240
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, MAY 25, 2011	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	81.00		81.00	108
WINGS FULL-CUT - TOMS		T	80.00	108
WINGS, V-TYPE, TOM		R	98.00	120
TAILS		R	43.50	240
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, MAY 24, 2011	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	80.00	40
WINGS FULL-CUT - TOMS	80.00		80.00	108
WINGS, V-TYPE, TOM		R	98.00	120
TAILS		R	43.50	240
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		T	135.00	54

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, MAY 23, 2011	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	80.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	98.00	120
TAILS		R	43.50	240
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		T	135.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.