



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady overall. Final majority prices are unchanged in the West and Midwest when compared to last week prices. Offerings are light to moderate for current trade needs. Retail demand is light to good, mostly moderate for end of the month business. Food service demand is light to moderate for post-holiday needs. Floor stocks are moderate. Market activity is slow to moderate. In the parts structure, movement is mostly moderate as dealers assess the market conditions following the extended holiday weekend. Prices are trending steady to weak for breast items and tenders, steady for dark meat and wings. Offerings are moderate to heavy for tenders and breast items. Dark meat items are in good supply and moving well. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 30-May-2011

	Grade A		Composite	
	Majority	Wtd Avg	Wtd	Loads
Delivered to First Receivers 1/:				
Boston/New England	TFEWR		77.88	13
Ohio Cities	TFEWR		77.25	16
Denver	TFEWR		77.37	19
Detroit	TFEWR		78.64	23
Los Angeles	96.00	95.42	24	90.36
New York	75.00-78.00	76.80	20	80.72
Philadelphia	74.50-76.00	74.95	11	79.35
Pittsburgh	74.00-77.00	75.45	11	83.88
St. Louis	TFEWR		78.11	22
San Francisco	96.50	94.89	9	98.04

	Whole Body 2/:		Composite	
	Majority	Wtd Avg	Wtd	Loads
Chicago	73.00-80.00		77.64	40

Composite Weighted Average 3/:				
Loads	05/30/11	Change Last Wk	05/23/11	05/31/10
351	83.46	.80	82.66	88.10

WOG broiler 4/:			
	Majority	Wtd Avg	Loads
Eastern	85.00-78.00	86.14	30
Central	72.00-82.00	77.89	83
Western	82.00-89.00	86.06	32

FOB Dock Equivalent 5/:			
	Majority	Wtd Avg	Loads
Mississippi	84.00-86.00	84.89	28

1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
990	80.00-96.52	85.95

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	190.50	1,705
BREASTS - B/S	150.50	7,559
BREASTS - WHOLE	89.00	1,480
THIGH MEAT - B/S	131.00	1,196
THIGHS	67.50	1,069
DRUMSTICKS	68.00	1,149
LEG QUARTERS	49.50	10,462
WINGS	76.50	3,6675

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady on most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers assess market conditions following the holiday weekend. Offerings of all sizes are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of tenders are available and competitively priced; breast cuts are moderate to heavy and wings and most dark meat cuts are moderate for current needs.

SOUTHERN REGION BROILER/FRYER Prices are holding steady for whole broiler/fryers. Offerings are moderate for end on the month business. Demand following the holiday weekend is light to moderate. The market activity is mostly moderate. In the parts structure, movement is moderate for early week trading. Prices are trending steady for most dark meat items, steady to weak for breast items and tenders. Wings are moderate with jumbo wings in the best position. Offerings for breast items are readily available to heavy, dark meat and wings are light to moderate. Market activity is slow to moderate. In production areas, live supplies are moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday's. Offerings light to moderate. Retail and food service demand is light to good, mostly light to moderate. Improved movement is noted into tourist areas with the start of summer vacations. Floor stocks moderate. Weights desirable. The Los Angeles negotiated WOG weighted average is 84.40 cents, up .83 cents on 20 loads. Trading: boneless skinless breasts 118-163, tenderloins 116-146, bone-in breasts 84-108, legs 69-79, leg quarters 50-60, 4-10 leg quarters 56-59, drums 50-69, thighs 74-82, thigh meat 130-143, leg meat 120-129, and wings 77-88 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices are unchanged into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are steady. Bird offers are light to moderate. Floor stocks are moderate; weights desirable. Demand is light to moderate for food service outlets and moderate to good for retail, fast food is moderate. Whole bird market activity is slow to moderate. Parts prices are steady for all parts items. Supplies of all parts items are moderate. Demand is light to moderate for all parts. Parts market activity is slow to moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 79 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate as dealers assessed market conditions following the holiday. Offerings are mixed, but usually sufficient for current trade needs. Live supplies are moderate; weights are mostly desirable. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy for tenders and breast items. Dark meat cuts and wings are light to moderate. Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A	
RANGE	58-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are weak to lower for tenders; steady to weak for breast and steady for wings and most dark meat items. Trucklot buying activity was moderate following the extended holiday weekend. Offerings are moderate to heavy for tenders and breast items and sufficient for the balance of items with larger sized wings noted as light to moderate. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

The Northeast Part 2 report for Monday, May 30 will NOT be released due to the Memorial Day Holiday.

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		140	129.62	663,400
TENDERLOINS	125-130		130.77	117,480
BREAST - WITH RIBS	86-87		97.59	85,881
BREAST - LINE RUN	86		86.66	62,626
LEGS	67-68		69.19	111,240
LEG QUARTERS (BULK)	47-48		49.88	270,220
DRUMSTICKS	55-56		67.61	99,504
THIGHS	67-68		76.00	84,380
B/S THIGHS	134-135		137.41	75,240
WINGS (WHOLE)	78-79		81.80	212,520
BACKS AND NECKS (STRIPPED)	13-15		15.00	15,040
LIVERS (5 POUND TUBS)	45-50		48.00	11,400
GIZZARDS (HEARTS)	60-65		64.20	11,320

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 pm.

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	05/30	05/26	05/26	05/23	05/19
Alabama	1,038	4,126	5.46	4,100	5.33
Arkansas	1,123	4,374	5.32	4,720	5.63
Delmarva	Holiday	2,324	6.06	2,128	6.23
KY-LA-TN	1,648	2,412	5.16	2,343	5.16
Mississippi	2,911	2,898	6.05	2,745	5.99
North Carolina	1,226	2,779	7.17	2,730	7.16
Texas	2,712	2,707	5.74	2,430	5.87
Total	10,658	21,620	5.80	21,196	5.84
Mon	10,658 (A)			21,196 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-May 2010 is estimated to be 15,946,000 down 51.24 percent from a week ago. and up 7.2 percent from a year ago.

(last week 32,700,000 last year 14,880,000)

CALIFORNIA PROCESSED POULTRY

SOUTHERN (L.A. AREA)

Delivered to Restaurants and Institutions

	RANGE
WOGS 2# & UP - WHOLE	99-117
WOGS 2# & UP - CUT UP 8&9 PIECES	102-118
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
Delivered to Retailers	R4NGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	382	45.00-48.00	-	47.28
LEG QUARTERS (4/10)	895	48.00-50.00	-	49.45
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR May 31, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
55.00 - 59.00	57.96

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

Ice-Packed Pool Trucklot and Trucklot Quantities

Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI

Week of 30-May-2011 TO 03-Jun-2011, Cents per Pound

	Price Per Lb.	Mostly
BREAST - B/S	112.00 - 132.00	116.00 - 127.00
TENDERLOINS	111.00 - 146.00	129.00 - 139.00
BREAST - LINE RUN	72.00 - 101.00	86.00 - 91.50
LEGS	63.00 - 66.00	-
LEG QUARTERS (BULK)	45.00 - 57.00	45.00 - 50.00
LEG QUARTERS (4/10)	50.00 - 55.00	50.00 - 52.00
DRUMSTICKS	51.00 - 69.00	-
THIGHS	60.00 - 73.00	-
B/S THIGHS	127.00 - 139.00	-
WINGS (WHOLE)	63.00 - 84.00	-
BACKS AND NECKS (STRIPPED)	17.00 - 25.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SAN FRANCISCO

Delivered to Restaurants and Institutions

	RANGE
FRESH FRYERS	128-188
DRY PACK	
ICE PACK	
ROASTERS 4# & UP	124
DRY PACK	
ICE PACK	
HENS OVER 5#	135
DRY PACK	
ICE PACK	
DUCKS	235-279

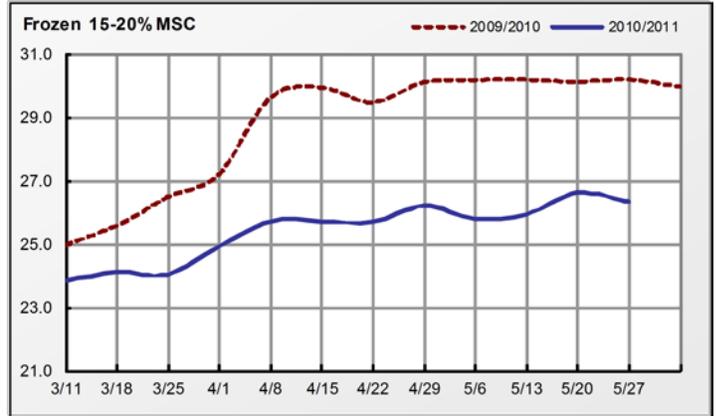
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices continue to trend steady to firm for all fat contents. Supplies are light to moderate. Schedules are noted as normal to less than normal due to the Memorial Day holiday weekend. Demand into domestic and export channels was moderate to good with most interest centering on fresh and frozen 15-20%. Market activity was moderate to active. Supplies of raw materials are tight. Frame values were firm with limited trading occurring between 11-14.5 cents FOB.

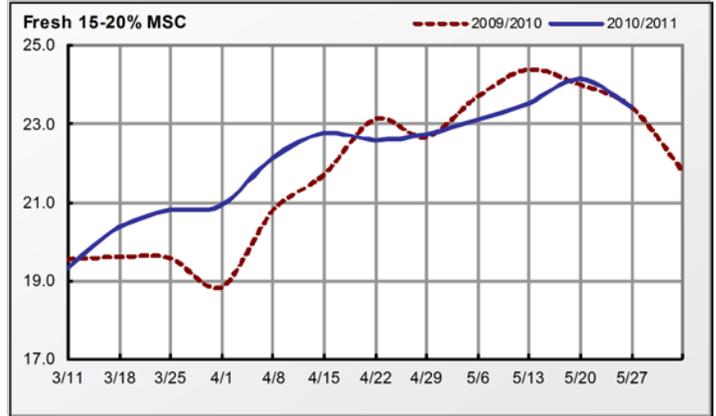
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	27-May-11	Last Week	Last Year	27-May-11	Last Week	Last Year
15% or Less						
Price Range			32.00	23.00 - 25.00	25.00	26.00-31.00
Wtd Avg Price			32.00	24.56	25.00	26.96
Volume Traded	-	-	40	184	122	213
Volume Exported	-	-	-	-	-	50
15-20%						
Price Range	24.00 - 28.00	25.00 - 29.00	28.00-33.00	20.00 - 27.00	20.50 - 27.00	15.00-28.00
Wtd Avg Price	26.31	26.59	30.18	23.43	24.14	23.43
Volume Traded	1,720	1,534	1,714	3,926	3,498	2,774
Volume Exported	1,520	1,472	1,402	571	163	41
20% or More						
Price Range	-	-	-	20.00	20.00	22.00
Wtd Avg Price	-	-	-	20.00	20.00	22.00
Volume Traded	-	-	-	122	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Apr 2011	Mar 2011	Apr 2010	Apr 2011	Mar 2011	Apr 2010
15% or Less						
Wtd Avg Price	28.00	-	31.00	23.86	20.83	26.18
Volume Traded	80	-	120	714	245	679
Volume Exported	-	-	-	-	-	100
15-20%						
Wtd Avg Price	25.64	23.86	29.13	22.23	19.80	21.83
Volume Traded	9,019	6,170	10,639	17,678	13,826	22,877
Volume Exported	7,939	5,930	9,319	245	1,183	1,795
20% or More						
Wtd Avg Price	-	-	-	19.20	18.91	20.20
Volume Traded	-	-	-	612	449	204
Volume Exported	-	-	-	-	-	-



LIVE HEAVY TYPE HENS (7 Pounds and up)*

Final Price, Cents per pound, Generally for Slaughter the Week of 30-May-11

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were slowing. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING		TOO FEW TO REPORT	

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices are trending generally steady when compared to the previous week. Offerings are sufficient for the moderate to good demand. Processing schedules are reduced due to the Memorial Day holiday. Finished product supplies are moderate. Market activity is moderate to active.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.5-18		13.11
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

* Weights under 7 pounds subject to discount.

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