



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady overall. Preliminary majority prices are unchanged in the West and Midwest when compared to last week prices. Offerings are light to moderate for current trade needs. Retail demand is moderate to instances good with improvement noted going into the holiday weekend. Food service demand is light to moderate, fast food moderate to good. Floor stocks are light to moderate. Market activity is slow to moderate, however freight rates may soon affect prices. In the parts structure, movement is light to moderate with a slight increase interest noted entering the holiday weekend. Prices are trending steady to weak for breast items and tenders, steady for dark meat and wings. Offerings are moderate to heavy for tenders and breast items. Dark meat items are in good supply and moving well. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 30-MAY-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	75.00-78.00			
Los Angeles	96.00			
Whole Body 2/ Chicago	73.00-80.00	59.00-89.00	77.85	36
FOB Dock Equivalent 3/:				
Mississippi	84.00-86.00	76.00-88.00	84.89	28

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
696	83.80-96.52	86.51

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	192.00	1,101
BREASTS - B/S	148.50	4,993
BREASTS - WHOLE	89.00	1,032
THIGH MEAT - B/S	130.00	886
THIGHS	67.50	742
DRUMSTICKS	66.00	784
LEG QUARTERS	49.00	6,978
WINGS	75.50	2,538

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER

Preliminary majority prices were unchanged into Chicago and TFEWR elsewhere. Whole bird prices are steady. Offerings are light to moderate, buyer's interest is moderate. Demand for both retail and food service is light to moderate, fast food demand is moderate to good. Floor stocks are light to moderate. Weights are desirable. Whole bird market activity is moderate at best. Parts prices are steady for wings and dark meat items and barely steady to weak for boneless breast and tenders. Supplies are light to moderate on dark meat items and wings, while moderate to heavy on breast items. Market activity is light to moderate for boneless breast and tenders and moderate for wings and active for dark meat items.

NORTHEAST BROILER/FRYER

Prices are trending steady for sizes. Trucklot buying activity for ready-to-cook whole broiler fryers improved somewhat entering the Memorial Day holiday weekend and was noted as moderate overall. Offerings of all sizes were at least sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of wings and most dark meat items are light to moderate and clearing satisfactorily. Tenders and breast cuts are moderate to mostly heavy.

WESTERN BROILER/FRYER

The Los Angeles preliminary majority is 96 cents, unchanged from last Monday's. The market on whole fryers and WOGs is steady. Offerings light to moderate. Retail and food service demand is moderate to good, mostly moderate with improvement noted for the holiday weekend. Floor stocks light to moderate with some reporting good inventory clearances. Weights desirable. The market on boneless skinless breasts is mostly steady, tenderloins weak with prices lower for next week and wings steady to firm with jumbo sizes trending higher for next week. The market on dark items is steady with spot weakness reported. Demand light to good, mostly moderate. Offerings of boneless skinless breasts moderate to moderately heavy, tenderloins heavy, bone-in breasts moderate to sometimes heavy and wings light to moderate with jumbo sizes held with the most confidence. Offerings of dark items moderate to moderately heavy. Movement light to good, mostly moderate with continued increased activity for the long holiday weekend.

SOUTHERN BROILER/FRYER

Prices are holding steady for whole broiler/fryers. Offerings are moderate for trade needs. Demand entering the holiday weekend is moderate. Processing schedules for next week will be lighter due to plants being down for the Memorial Day holiday. The market activity is moderate. In the parts structure, movement is moderate for late week business. Prices are trending steady for most dark meat items, steady to weak for breast items and tenders. Wings are moderate with jumbo wings in the best position. Offerings for breast items are readily available to heavy, dark meat and wings are light to moderate. Market activity is slow to moderate. In production areas, live supplies are moderate at desirable weights.

DELMARVA BROILER/FRYERS

Less-than-trucklot asking prices are unchanged at 79 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate entering the holiday weekend. Offerings are moderate to at times heavy for current trade needs. Live supplies are moderate; weights are mostly desirable. Processing schedules are very heavy when combined with plants operating on Saturday. Most plants will be closed Monday for the Memorial holiday. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy for tenders and breast items. Wings and dark meat cuts ranged light to moderate. Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	60-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	05/23/11 - 05/27/11 (A)
	05/24/10 - 05/28/10 (A)
NO. OF BOXES	05/23/11 - 05/27/11 (A)
	05/24/10 - 05/28/10 (A)

(A) Not reported to avoid disclosing individual operations.

MAY 26

SOUTHERN STATES BROILER/FRYER PARTS

MAY 27

ITEM	POUNDS			WTD AVG	POUNDS			WTD AVG	WEEKLY (000)	WEEKLY WTD AVG	
	(000)	RANGE	MAJORITY		(000)	RANGE	MAJORITY				
BREAST - B/S		TOO FEW TO REPORT				TOO FEW TO REPORT		1,045	123.58		
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT		685	128.60		
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT		445	84.90		
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT		240	68.52		
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT		TFEWR			
LEG QUARTERS (BULK)	226	46.00-48.00	-	47.59	355	45.00-48.00	-	46.94	1,804	47.18	
LEG QUARTERS (4/10)	762	48.00-50.00	-	49.21	404	47.00-50.00	-	48.66	3,509	49.29	
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			209	78.13	
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			260	84.29	
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR		
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR		
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			405	109.12	
Whole Body Index Based on Southern States Parts Trading - F.O.B. DOCK.					Whole Body Index Based on Southern States Parts Trading - F.O.B. DOCK.						
		<u>RANGE</u>		<u>TODAY'S AVERAGE</u>		<u>RANGE</u>		<u>TODAY'S AVERAGE</u>		<u>5-DAY AVERAGE</u>	
		55.50 - 59.00		57.13		57.50-59.00		58.47		57.98	

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to weak for breast cuts and tenders and steady for most dark meat items. Trucklot buying improved slightly entering the Memorial Day holiday weekend and was noted as moderate overall. Offerings are moderate to heavy for tenders and breast items and sufficient for most dark meat cuts. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAY 26

MAY 27

ITEM	CURRENT NEG			WTD AVG**	VOL /LBS	CURRENT NEG			WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
	TRADING*					TRADING*						
BREAST - B/S	140			129.79	738,800	140			128.50	582,880	130.35	2,935,640
TENDERLOINS	130			135.83	196,640	130			136.45	94,720	136.77	683,480
BREAST - WITH RIBS	86-87			95.28	82,611	86-87			97.79	70,018	96.36	322,565
BREAST - LINE RUN	86			87.16	75,054	86			80.10	98,477	85.39	381,840
LEGS	67-68			67.73	84,040	67-68			66.80	184,910	67.11	695,390
LEG QUARTERS (BULK)	47-48			51.17	246,560	47-48			49.85	253,120	51.24	1,147,591
DRUMSTICKS	55-56			65.69	95,813	55-56			66.60	117,336	65.53	544,987
THIGHS	67-68			72.86	67,960	67-68			75.52	83,560	72.94	380,680
B/S THIGHS	134-135			134.66	107,840	134-135			132.07	77,200	135.24	452,240
WINGS (WHOLE)	78-79			81.41	240,280	78-79			82.38	157,760	79.22	1,089,880
BACKS AND NECKS (STRIPPED)	13-15			15.00	17,040	13-15			15.00	12,600	15.00	82,080
LIVERS (5 POUND TUBS)	45-50			48.22	11,760	45-50			46.08	12,720	47.04	60,960
GIZZARDS (HEARTS)	60-65			65.47	17,040	60-65			63.94	25,400	64.41	110,600

Includes New York City metropolitan area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 A.M.

** Weighted Average price of all grades and brands of product shipped, or to be shipped as of 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)		
Alabama	4,136	4,094	3,994	4,102	5.50	5.57	4,598	5.59	
Arkansas	4,250	4,369	4,270	4,785	5.63	5.54	4,988	5.46	
Delmarva	3,206	2,285	2,249	2,340	6.08	6.12	2,484	6.15	
KY-LA-TN	2,860	2,456	2,415	2,346	5.22	5.29	2,741	5.49	
Mississippi	3,617	2,920	2,620	2,949	5.75	6.12	3,359	6.41	
North Carolina	3,558	2,872	2,658	2,794	7.20	7.25	2,783	7.25	
Texas	2,731	2,761	2,652	2,711	5.84	5.92	2,727	5.95	
Total	24,358	21,757	20,858	22,027	5.85	5.92	23,680	5.98	
Mon-Fri	111,969 (A)				109,629 (A)				
Saturday	3,435 (included in total for date shown)				3,215				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-May-11 and 28-May-11 is estimated to be 36,442,000 head up 2.56 percent from a week ago and up 1.36 percent from a year ago.

(Last week 35,534,000, last year 35,953,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 28-May-11 is estimated to be 165,251,000 head up 1.04 percent from a week ago, and down 1.87 percent from a year ago. (Last week 163,547,000, last year 168,399,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA PROCESSED POULTRY

(Los Angeles area) - delivered to retailers		RANGE
FRESH FRYERS		109-122
ROASTERS 4# & UP		129-139
HENS UNDER 5#		
HENS OVER 5#		
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		

SAN FRANCISCO PROCESSED POULTRY

delivered to restaurants & institutions		RANGE
FRESH/FRYERS	DRY PACK	128-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
HENS OVER 5#	DRY PACK	135
	ICE PACK	129
DUCKS		274-279

YOUNG CHICKENS SLAUGHTERED

W/E 21-May-2011 Under Federal Inspection (Preliminary) (In Thousands)

	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	30,459	69,207	33,418	30,463	163,547
Avg Live Wgt	3.81	5.40	6.68	8.35	5.88
% of total /1	19%	42%	20%	19%	100%
Comparisons					
Last week	33,557	70,913	34,908	26,113	165,491
Avg Live Wgt	3.75	5.41	6.83	8.42	5.85
% of total /1	20%	43%	21%	16%	100%
Year Ago 2/	41,324	71,153	33,344	18,029	163,850
Avg Live Wgt	3.89	5.42	6.73	8.34	5.62
% of total /1	25%	44%	20%	11%	100%
To date/2011*	738,434	1,414,537	557,258	484,060	3,194,289
To date/2010*	803,351	1,538,382	456,303	401,122	3,199,158/1

May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) W/E 21-May-2011

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
Head	163,547	1,569	1,464	3,033	428
Avg Wt	5.88	3.26	8.06	5.58	6.76
Last week	165,491	1,622	1,361	2,983	424
Same wk yr ago	163,850	1,380	1,490	2,870	451
Avg Wt	5.62	3.35	7.95	5.74	8.94
To-date/2011*	3,194,289	29,295	29,379	58,674	8,855
To-date/2010*	3,199,158	29,322	27,023	56,345	8,307
% Change YTD	0%	0%	9%	4%	7%

Ready-to-Cook Weight and Dressing Percentage

Current week	716,434	2,762	7,670	10,432	2,083
Last week	721,251	2,934	7,077	10,011	2,085
Same wk yr ago	686,024	2,473	7,877	10,350	2,903
To-date/2011*	13,622,817	50,059	154,665	204,724	43,565
To-date/2010*	13,283,879	50,554	140,064	190,618	41,449
% Change YTD	3%	-1%	10%	7%	5%
Dressing %	74.5%	54.0%	65.0%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.6 million head. Estimated U.S. slaughter for this period was 165.5 million head, or 2.9 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year-to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER - Fryer Availability Comparison

WEEK ENDING	SLAUGHTERED	AVAILABLE*	PCT	AVG WT
Apr 16	162.3	158.3	103%	5.77
23	156.5	159.0	98%	5.83
30	158.0	160.4	99%	5.80
May 7	161.0	162.1	99%	5.79
14	167.5	163.1	103%	5.85
21	165.5	162.6	102%	5.88
Year to date	3,233.1	3,178.8	102%	
May 28		163.1		
June 4		163.1		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	05/28/11	05/21/11	%CHG	05/29/10	%CHG
Broilers	165,251	163,547 ¹	+01	168,399 ¹	-02
Cattle	672	654	+03	676 ²	-01
Hogs	2,031	2,021	0	1,934 ²	+05

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery week of 23-May-11

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	206-210	211-217
MIDWEST	187-204	194-208

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	78.00-86.76	80.00-85.00
VACUUM PACKED (6-9 PER BOX)	76.00-83.00	76.00-80.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 OZ.	72.00 - 90.72
13 OZ.	80.64 - 104.64
15 OZ.	87.84 - 109.63

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand is moderate to good with supplies moderate for current requirements. Market activity is moderate. Schedules are mixed due to the Easter weekend. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/lb. , Week of 23-May-11

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	192-210	194-210

GRAYSTONE SMALL ANIMAL AUCTION Date of Auction: 05/24/11

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

	RANGE
Prices paid per pound, except as noted.	
Muscovy Ducks - Drakes	1.50 - 2.20 lbs.
Cockateals	18.00 - 20.00 ea.
Pekin Ducks	7.00 - 8.00 ea.
Pullets 4-6LBS	- 1.20 lbs.
Red Fowl 5-6LBS	.85 - .90 lbs.
Red Fowl 4-5LBS	.70 - .85 lbs.
Crossbred Roosters 7-11LBS	.80 - 1.00 lbs.
Crossbred Roosters 4-6LBS	1.10 - 1.20 lbs.
Crossbred Fowl 5-9LBS	.75 - .90 lbs.
Banty Roosters	4.00 - 5.00 ea.
Banty Hens	- 2.50 ea.
Guinea Pigs	.05 - 2.00 ea.
Guinea Fowl	2.50 - 3.10 lbs.
Kid Goats	35.00 - 55.00 ea.
Pigeons	3.40 - 3.70 ea.
White Pigeons	4.50 - 5.00 ea.
Chukars	- 4.35 ea.
Rabbits 6-9LBS	1.90 - 2.30 lbs.
Rabbits 4-6LBS	2.70 - 2.80 lbs.
Leghorn Hens	.25 - .35 ea.
Bunnies	2.00 - 4.00 ea.
Goats	- 170.00 ea.
Guinea Keets	- 2.50 ea.
Chicks	.35 - 1.40 ea.
Quail	1.75 - 2.50 ea.
Parakeets	8.00 - 10.00 ea.
Ducklings	.75 - 1.10 ea.
Peacock Hens	40.00 - 85.00 ea.
Muscovy Ducks - Hens	1.70 - 2.00 lbs.
Turkey Polts	5.50 - 7.00 ea.
Goose Eggs	1.20 - 2.00 ea.
Bobwhites	2.00 - 3.00 ea.
Gosling	- 12.00 ea.

Total Coops Sold 4,156

