



EGG MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



New York and regional prices are steady. Next week's delivery prices are trending higher on all sizes. A steady to fully steady undertone is noted. Retail and food service demand ranges light to good, generally light to moderate. Offerings are light to moderate. Market activity is moderate. Breaking stock offerings are moderate to heavy for the light demand. Spent hen offerings are light to sufficient; processing schedules are normal.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 2 cents higher for extra large and large, and 2 cents lower for medium. Daily producer prices are 1 cent higher for large, 2 cents lower for medium, and steady for small. Market undertone is steady to fully steady. Food service demand is light to moderate, while retail demand is moderate to fairly good. Offerings are moderate. Market activity is moderate. Breaking stock prices are steady. Trade sentiment continues steady. Offerings are moderate to heavy with demand light. Supplies are moderate to instances heavy. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	78-87	81-84
LARGE	77-86	79-82
MEDIUM	75-84	77-80

Prices delivered to store door:	RANGE	MOSTLY
EXTRA LARGE	85-93	86-88
LARGE	83-91	84-86
MEDIUM	81-89	82-84

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
LARGE	61-71	65
MEDIUM	55-59	57
SMALL	51-57	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

SOUTH CENTRAL REGIONAL Prices are steady. The undertone is steady to instances fully steady. Next week's asking prices are 2 cents higher for extra large and large, 2 cents lower for medium. Retail demand is moderate to at times fairly good with food service demand light to moderate. Offerings are light to moderate. Market activity is moderate. Central states breaking stock prices are steady. Trade sentiment is steady. Offerings are moderate to heavy for the light demand. Supplies are moderate to instances heavy. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	87.5-96	89-92
LARGE	84.5-93	86-89
MEDIUM	82.5-91	84-87

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

SOUTHEAST REGIONAL Prices are steady with a steady undertone. Offerings are light to moderate for trading purposes. Retail demand is mostly moderate, while distributive demand is light to moderate. Market activity is moderate. Eastern region breaking stock offerings are moderate to heavy; demand is light. Light type hen demand is moderate to good on light to moderate offerings.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	85.5-93	87-90
LARGE	84-91	85-88
MEDIUM	80.5-88	81-85

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending higher on larger sizes, lower on Medium. Offerings are irregular, but mostly moderate. Demand is light to moderate. Market activity is moderate. Eastern region breaking stock offerings are moderate to heavy; demand remains light. Light type hen offerings in the East are light to moderate for normal processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	88-102	88-91
LARGE	81-95	86-90
MEDIUM	78-91	83-85

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

NEW YORK EGGS Prices are unchanged on all size. Offerings are mostly moderate. Retail demand is light. Distributive demand is light to moderate. Market activity is moderate.

	RANGE	MOSTLY
EXTRA LARGE	97-101	-
LARGE	95-99	-
MEDIUM	88-92	-

WESTERN REGIONAL Prices are steady. Asking prices for next week are 2 cents higher for jumbo, extra large and large and 4 cents lower for medium and small. Trade sentiment is steady to fully steady. Offerings are light for jumbo and moderate on the balance of sizes. Demand is light to fairly good and better into planned ads. Market activity is mostly moderate.

CALIFORNIA Prices are steady. Asking prices for next week are 2 cents higher for jumbo, extra large and large and 4 cents lower for medium and small. Trade sentiment is steady to fully steady. Demand ranges light to fairly good and better into current ads. Offerings are light for jumbo and moderate on the balance of sizes. Supplies are mostly moderate. Market activity is moderate. Small benchmark price \$1.00.

CALIFORNIA: Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	135
EXTRA LARGE	130
LARGE	123
MEDIUM	120

SOUTHERN CALIFORNIA: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE
JUMBO	117-127
EXTRA LARGE	112-120
LARGE	103-112
MEDIUM	100-110

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen cases, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are steady. Trade sentiment continues steady. Offerings are moderate to heavy with demand light. Supplies are moderate to instances heavy. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	56-58	
CHECKS & UNDERGRADES	37-46	37-41
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

EASTERN REGION Mostly prices are steady. Demand is light for moderate to heavy offerings. Market activity is slow. Cases broken under federal inspection for week ending 21-May-2011 are 1 percent less than a week ago, however 10 percent higher than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	53-60	53-55
CHECKS & UNDERGRADES	36-45	38-42

EASTERN REGION AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV

Effective June 3, 2011, the following Egg Products Reports will be discontinued in their current format and will be replaced by the National Egg Products report which will include market coverage of liquid, frozen, and dried egg products in a single report.

NATIONAL LIQUID Liquid whole egg prices are higher with whites lower and yolk prices mixed. Trade sentiment is steady for whole egg, mostly steady for whites and firm for yolk. Offerings are light for whole egg and yolk and moderate for whites. Demand is fairly good to good for whole egg, moderate for whites and good for yolk. Market activity is mostly moderate to instances active and reported as somewhat subdued this week as the Memorial Day holiday causes schedule adjustments for next week. All whites reported are non-certified.

Trade prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	10	46-49	47.00	.79
WHITES	12	43-46	44.63	-1.25
YOLKS	7	64-67	65.57	2.32

NATIONAL FROZEN Frozen white prices are steady to lower with the balance of frozen egg products' prices steady. Trade sentiment is steady for all frozen products. Offerings are light to moderate, lightest on the West Coast, with demand ranging moderate to fairly good, mostly moderate. Market activity is slow to instances moderate.

Wholesale selling prices (cents per lb., in 30 lb. containers)
Sugared and salted yolks are minimum 43% solids.

	TRUCKLOTS		LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	69-76	70-72	74-80	75
WHITES	66-71	68-70	71-78	71-73
SUGARED YOLKS	86-92	89-91	92-98	92-94
SALTED YOLKS	84-89	84-88	88-95	88-90

NATIONAL DRIED EGG REPORT Mostly prices are higher on whole and steady on the balance. Supplies are light to moderate for the light to moderate demand. Trading is limited and based on contractual sales. Market activity is slow. Dried eggs processed under federal inspection for the week ending 21-May-2011 are 16% higher than a week ago and 30% more than the same week last year. The total year to date production of dried eggs produced is 10% higher than last year.

Whole selling prices, dollars per lb, in containers, trucklot & less-than-trucklot volumes.

WHOLE	2.44-3.05	MOSTLY	2.60-2.70
YOLKS	1.83-2.10	MOSTLY	1.90-2.00
ALBUMEN, SPRAY, DRIED	4.24-5.00	MOSTLY	4.35-4.55
BLEND (WHOLE PLUS SWEETENER)	2.05-2.15		

EGGS PROCESSED UNDER FEDERAL INSPECTION

Total	W/E 21-May-2011 (Lbs In Thousands)		(Excludes Ingredients)			
	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,412,543	32,399	14,851	7,674	3,312	4,548
PW	1,387,182	32,730	14,270	7,244	2,852	4,487
LY	1,304,182	31,714	13,211	6,387	2,554	4,374
% PW	2%	-1%	4%	6%	16%	1%
% LY	8%	2%	12%	20%	30%	4%
2011*	26,401,335	626,246	270,047	137,566	57,476	88,548
2010*	25,499,148	623,038	250,273	124,041	52,021	86,778
% YTD	4%	1%	8%	11%	10%	2%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.10	42.34	42.70
(Inedible Excluded)	38.88	39.10	39.34

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	805,235	57.0%	19,371	59.8%
PREVIOUS WEEK	783,665	56.5%	20,309	62.1%
LAST YEAR	706,539	54.2%	19,470	61.4%

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INSPECTED EGG PRODUCTS –**U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending May 14, 2011	Year-To-Date			
Type	2011	2010 /1	2011 /2	2010
Liquid	46	0	481	1,841
Frozen	0	0	0	0
Dried	0	0	64	156
Total	46	0	545	1,997

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending May 14, 2011	Year-To-Date			
Type	2011	2010 /1	2011 /2	2010
Liquid	304	382	6,361	7,790
Frozen	52	42	321	183
Dried	0	0	0	0
Total	356	424	6,682	7,973

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending May 14, 2011	Year-To-Date			
Type	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	2,040	3,330	30,079	19,536
Large	5,160	1,320	53,526	39,235
Medium	2,880	2,970	15,655	19,005
Ungraded	11,016	3,157	64,844	76,819
Misc	0	0	0	0
Total	21,096	10,777	164,104	154,595

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**Note: Year to-date totals reflect comparable time periods.*

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

COMMERCIAL EGG MOVEMENT W/E 21-May-11

(Receipts From Producers)

REGIONS	Cases (In Thousands)	% Change From	
		LW	LY
North Atlantic	201.0	0	7
East North Central	649.6	1	-2
West North Central	251.6	-1	-23
South Atlantic	129.0	1	-12
South Central	53.0	3	-2
West	55.2	18	8
Total	1,339.4	1	-6
Matched plants reporting		71	71

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 21-May-11

Selected Consuming Centers	CW Cases, in thousands	PW	% CHANGE	
			LW	LY
Atlanta	17.6	17.2	2	25
Boston	2.8	2.9	-3	-22
Chicago	55.4	53.9	3	-15
Los Angeles	50.9	63.9	-20	-6
New Orleans	6.1	5.9	3	0
New York	38.2	30.4	26	17
St. Louis	82.2	79.6	3	-6
San Francisco	15.6	15.5	1	-14
Total	268.8	269.3	0	-4
4 Week Moving Avg.	268.7			

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(Inc. Gov't Stocks) (in thousands)

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry lbs
AM 05/23/11	3,304	146,248	56,333
AM 05/01/11	3,426	127,285	54,517
CHG	-122	18,963	1,816
PCT CHG	-4%	15%	3%

NEW ENGLAND WEEKLY SHELL EGG REPORT May 24, 2011

Prices paid per dozen Grade A Brown egg in cartons delivered store door.

	EX LARGE	LARGE	MEDIUM	SMALL
MAINE	142	131	125	94
MOSTLY	-	-	-	-
NEW HAMPSHIRE	135-139	124-128	118-122	87-91
MOSTLY	137-138	126-127	120-121	89-90
RHODE ISLAND	141-145	130-134	124-128	93-97
MOSTLY	141	130	124	93
VERMONT	142-145	131-135	125	-
MOSTLY	-	-	-	-

CHICKENS AND EGGS

April Egg Production Up Slightly

United States egg production totaled 7.61 billion during April 2011, up slightly from last year. Production included 6.56 billion table eggs, and 1.06 billion hatching eggs, of which 987 million were broiler-type and 70 million were egg-type. The total number of layers during April 2011 averaged 340 million, down slightly from last year. April egg production per 100 layers was 2,236 eggs, up 1 percent from April 2010.

All layers in the United States on May 1, 2011 totaled 339 million, down slightly from last year. The 339 million layers consisted of 281 million layers producing table or market type eggs, 54.7 million layers producing broiler-type hatching eggs, and 2.93 million layers producing egg-type hatching eggs. Rate of lay per day on May 1, 2011, averaged 74.3 eggs per 100 layers, up 2 percent from May 1, 2010.

Source: USDA/NASS