



# TURKEY MARKET NEWS REPORT

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Poultry Programs

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light with some interest reported for deferred shipments. Offerings very light to light. Frozen basted equivalent offering prices on a national basis for hens 99.00- 104.00 cents shipping point and 16-24 lb. toms 100.00-108.00 cents shipping point for current deliveries. Trading centered on very light less than truck-lot volumes of frozen basted equivalent consumer sized toms at 100 cents shipping point, 24-26 lb. toms 107 cents shipping point and 26-28 lb. toms 113 cents shipping point.



The market on white meat is steady to barely steady, mostly steady. Demand and offerings light to moderate, instances moderately heavy on frozen. The market on bone-in breasts is steady to firm with offering prices trending higher for deferred shipments on 4-8 lb. sizes. The market on tom bulk parts is steady to fully steady, mostly steady, however, some spot weakness is reported on tom necks. Demand and offerings light to moderate with mixed opinions being reported on tom drum availability. The thigh meat market is steady to fully steady. Demand light to moderate for the light offerings. The market on mechanically separated turkey (MST) is steady to barely steady on fresh and steady on frozen. Demand and offerings light to moderate with fresh MST the most available. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light with frozen hen and tom activity for June shipments selling at higher price levels. The market is steady to firm, mostly steady. Demand light to good, mostly light to moderate with best activity into select export channels. Offerings very light to moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	102-107
FROZEN TURKEYS Y TOMS 14-24#	102-111
FROZEN TURKEYS Y TOMS 24-28#	108-114

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**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 24 May 2011.

The market on white meat is steady to barely steady, mostly steady. Demand light to moderate for the light to generally moderate offerings. Further processed demand is moderate to good with interest generally not up to expectations. The market on bone-in breasts is steady to firm. Demand light to moderate for the light but spotty offerings. Tom bulk parts demand is light to moderate. Offerings are light to moderate, instances moderately heavy on tom necks. The market on thigh meat is steady to fully steady for the light to moderate demand. Offerings light. Trading light to moderate with activity centered on tom wings. For domestic: fresh tom wings 76, frozen thigh trim 83, Grade A non-basted 8-10 lb. breasts 152 cents delivered.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/		T	130.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/				
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		F	78.95	39
Drumsticks, Tom--Fresh	75.00		75.00	80
Drumsticks, Hen		W	74.00	14
Wings, Full-Cut, Tom	81.00-83.00		81.89	360
Wings, Full-Cut, Hen		W	78.00	10
Wings, V-Type, Tom		F	95.00	29
Wings, V-Type, Hen		T	121.00	4
Necks, Tom	35.50-37.00		36.63	160
Necks, Hen		W	36.00	6
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/	253.00		253.00	20
Thigh Meat	136.00		136.00	20
Thigh Meat--Fresh		F	136.41	14
Breast Trim Meat		W	206.00	40
Scapula Meat	198.00		198.00	12
Wing Meat with Skin	160.00		160.00	120
Tenderloins		F	231.00	2
De strapped Tenders		T	235.00	20
De strapped Tenders--Fresh				
Mechanically Separated 4/	30.00		30.00	40
Mechanically Separated--Fresh 4/	31.00		31.00	80

**Export Trading**

Drumsticks, Toms		F	80.00	40
Wings Full-Cut - Toms	80.00		80.00	108
Wings, V-Type, Tom		R	98.00	120
Tails		R	43.50	240
Mechanically Separated 4/				
Thigh Meat - Frozen		T	135.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 25 May 2011.

The market on white meat is steady to barely steady, mostly steady. Demand light to moderate for the light to moderately heavy, mostly moderate offerings. The market on bone-in breasts is steady to firm. Demand light to moderate for the light but spotty offerings. Tom bulk parts demand is light to moderate, best on fresh tom drums for domestic and frozen for export. Offerings light to moderate, sometimes moderately heavy on tom necks. The market on thigh meat is steady to fully steady for the light to moderate demand. Offerings light. Trading light. For domestic: Grade A breasts - 10-14 lb. 175, 14-16 lb. 180, 16-18 lb. 190, fresh scapula 198, frozen young hen breast meat 237 cents delivered.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/				
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	80.00		80.00	2
Drumsticks, Tom--Fresh	74.00		74.00	40
Drumsticks, Hen	74.00-77.00		76.14	56
Wings, Full-Cut, Tom	82.00		82.00	2
Wings, Full-Cut, Hen	78.00		78.00	2
Wings, V-Type, Tom	96.00		96.00	20
Wings, V-Type, Hen				
Necks, Tom	36.00		36.00	15
Necks, Hen	35.00		78.00	18
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/	250.00		250.00	80
Thigh Meat		T	136.00	20
Thigh Meat--Fresh		F	136.41	14
Breast Trim Meat		W	206.00	40
Scapula Meat		T	198.00	12
Wing Meat with Skin	160.00		160.00	40
Tenderloins		F	231.00	2
De strapped Tenders				
De strapped Tenders--Fresh				
Mechanically Separated 4/		T	30.00	40
Mechanically Separated--Fresh 4/	30.50-31.00		30.75	80
<b>Export Trading</b>				
Drumsticks, Toms	81.00		81.00	108
Wings Full-Cut - Toms		T	80.00	108
Wings, V-Type, Tom		R	98.00	120
Tails		R	43.50	240
Mechanically Separated 4/				
Thigh Meat - Frozen				

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