



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
MAY 23, 2011
VOL. 58 NO. 61

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to moderate. Offerings very light to light. Frozen basted equivalent offering prices on a national basis for hens 99.00-104.00 cents shipping point and 16-24 lb. toms 100.00-108.00 cents shipping point for current deliveries. Trading very light on frozen basted equivalent hens at 99 cents shipping point.



The market on white meat is mostly steady. Demand and offerings light to moderate. The market on tom bulk parts is steady to fully steady, mostly steady. Demand and offerings light to moderate. The thigh meat market is mostly steady. Demand light to moderate for the light offerings. The market on mechanically separated turkey is steady to barely steady on fresh for pre-holiday needs and steady for post-holiday deliveries. Demand and offerings light to moderate. Trading very light. Some industry members are evaluating damage from the weekend storms in parts of the Midwest. Retail promotions are more active on turkeys this week and less active on deli items.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is steady to firm, mostly steady. Demand light to moderate. Offerings very light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	108-114
FROZEN TURKEYS Y TOMS 28# & UP	111-117
BREASTS 10-12#	172-176
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	102-107
FROZEN TURKEYS Y TOMS 14-24#	102-111
FROZEN TURKEYS Y TOMS 24-28#	108-114

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

The white meat market continues mostly steady. Demand and offerings light to moderate with most processors working holiday schedules. The market on tom bulk parts is steady to fully steady for the light to moderate demand. Offerings light to moderate. The market on mechanically separated turkey (MST) is steady to barely steady for pre-holiday needs and steady for post-holiday shipments. Demand light for immediate needs with any product purchased now would be intended for post-holiday interest. Offerings of fresh MST at least moderate out of current week's production. Trading very light.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		T	130.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/				
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		F	78.95	39
Drumsticks, Tom--Fresh	74.00-76.00		75.00	80
Drumsticks, Hen		W	74.00	14
Wings, Full-Cut, Tom		F	83.36	19
Wings, Full-Cut, Hen		W	78.00	10
Wings, V-Type, Tom		F	95.00	29
Wings, V-Type, Hen		T	121.00	4
Necks, Tom		F	36.50	8
Necks, Hen		W	36.00	6
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/	250.00		250.00	40
Thigh Meat		F	134.00	12
Thigh Meat--Fresh		F	136.41	14
Breast Trim Meat		W	206.00	40
Scapula Meat				
Wing Meat with Skin				
Tenderloins		F	231.00	2
Destrapped Tenders		T	235.00	20
Destrapped Tenders--Fresh				
Mechanically Separated 4/		F	31.50	80
Mechanically Separated--Fresh 4/	31.00		31.00	40

Export Trading

Drumsticks, Toms		F	80.00	40
Wings Full-Cut - Toms				
Wings, V-Type, Tom		R	98.00	120
Tails		R	43.50	240
Mechanically Separated 4/				
Thigh Meat - Frozen		T	135.00	54

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.