



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady overall. Preliminary majority prices are unchanged in all areas when compared to early week prices. Offerings are light to moderate for late week trading. Retail and food service demand entering the weekend is light to moderate, fast food is normal to good, best where promotions are in progress. Floor stocks are light to moderate. Market activity is slow to mostly moderate. In the parts structure, movement is light to moderate. Prices are trending steady to weak for breast items, weak to lower for tenders, and steady for dark meat items and wings. Supplies are moderate to heavy for breast items and tenders, moderate for wings and dark meat items. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 23-MAY-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	76.00-79.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	73.00-80.00	64.00-89.00	76.58	36
FOB Dock Equivalent 3/:				
Mississippi	83.00-86.00	76.00-88.00	84.97	30

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG

LOADS	RANGE	WTD AVG
676	83.79-96.48	86.40

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	193.00	1,054
BREASTS - B/S	146.50	4,570
BREASTS - WHOLE	89.50	895
THIGH MEAT - B/S	132.50	807
THIGHS	67.00	657
DRUMSTICKS	66.00	691
LEG QUARTERS	49.50	6,530
WINGS	76.50	2,326

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER

Preliminary majority prices were unchanged in Chicago. Whole bird prices are mostly steady at present levels. Offerings are light to moderate, buyer's interest light to moderate. Demand for both retail and food service is light to instances moderate, fast food demand is moderate to good. Floor stocks are light to moderate. Weights are desirable. Whole bird market activity is slow to moderate at best. Parts prices are unsettled for small wings, mostly steady on dark meat items and weak for boneless breast and tenders. Supplies are balanced to tight on dark meat items, while breast items and wings were moderate. Market activity is slow for boneless breast and tenders, mixed for wings and active for dark meat items.

NORTHEAST BROILER/FRYER

Prices are trending steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate entering the weekend. Offerings of all sizes are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of wings and most dark meat cuts are light to moderate with drums and thighs in the better balance. Tenders are readily available and often discounted where product was in excess; breast items are moderate to heavy for current needs.

WESTERN BROILER/FRYER

The Los Angeles preliminary majority is 96 cents, unchanged from last week. The market on whole fryers and WOGs is steady to barely steady. Offerings light to moderate. Retail demand light to good, mostly moderate. Food service demand is light to moderate, instances good. Floor stocks moderate. Weights desirable. The market on boneless skinless breasts and tenderloins is barely steady to weak with some buyers starting to find increased confidence from breast meat sellers. The market on bone-in breasts is steady to barely steady and wings steady. The market on dark items is steady with some spot caution being reported. Demand light to good, mostly moderate. Increased activity on breast meat is being reported in some areas as buyers purchase in anticipation of improved activity in response to consumer buying next week for the Memorial Day Holiday weekend. Offerings of boneless skinless breasts and tenderloins moderate to heavy with boneless skinless breasts starting to be held with more confidence out of next week's production. Offerings of bone-in breasts are at least moderate and wings are moderate. Offerings of dark items light to moderate. Movement light to good, mostly moderate as next week's holiday weekend is influencing purchasing decisions.

SOUTHERN BROILER/FRYER

Prices are trending steady for whole broiler/fryers. Offerings are sufficient for trade needs. Demand into all channels is moderate entering the weekend. In the parts structure, movement is light to moderate for late week business. Prices are trending steady to higher for wings and dark meat cuts with drums in the best position. Breast items and tenders are weak to lower. Offerings for breast items are readily available to heavy, dark meat and wings are light to moderate. Market activity is light to moderate. In production areas, live supplies are moderate at desirable weights.

DELMARVA BROILER/FRYERS

Less-than-trucklot asking prices remained unchanged at 79 to 89 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate entering the weekend. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy for tenders and breast items. Wings and dark meat cuts ranged light to moderate. Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A	
RANGE	64-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	05/16/11 - 05/20/11
	05/17/10 - 05/21/10
NO. OF BOXES	(A)
	05/16/11 - 05/20/11
	05/17/10 - 05/21/10
	(A)

(A) Not reported to avoid disclosing individual operations.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

May 19, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S	177	114.00-172.00	-	129.06
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	506	44.00-48.00	-	47.38
Leg Quarters (4/10)	822	47.00-50.00	-	49.05
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

 Whole Body Index Based on Southern States Parts Trading for May 19, 2011
 -- F.O.B. Dock.

Range	Today's Average
52.50 - 59.00	56.44

May 20, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S		TOO FEW TO REPORT							1,055	126.42
Tenderloins		TOO FEW TO REPORT							885	135.49
Breast - Line Run		TOO FEW TO REPORT							445	84.87
Front Halves		TOO FEW TO REPORT							235	64.94
Legs		TOO FEW TO REPORT							TFEWR	
Leg Quarters (Bulk)	436	44.00-48.00	-	46.57	2,478				47.14	
Leg Quarters (4/10)	915	45.00-50.00	-	49.13	4,543				49.24	
Wings (Whole)		TOO FEW TO REPORT							350	81.43
Wings (Cut)		TOO FEW TO REPORT							175	91.34
Drumsticks		TOO FEW TO REPORT							TFEWR	
Thighs		TOO FEW TO REPORT							TFEWR	
B/S Thighs		TOO FEW TO REPORT							335	107.94

 Whole Body Index Based on Southern States Parts Trading for May 20, 2011
 -- F.O.B. Dock.

Range	Today's Average	5-Day Average
54.50 - 59.00	56.90	55.90

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts Prices continue to trend weak to lower for tenders; steady to weak for breast cuts and steady to firm for most dark meat items with drums and thighs in the better balance. Trucklot buying activity is light to fair entering the weekend. Offerings are readily available and competitively priced for tenders; moderate to heavy for breast items and light to moderate for the balance of items. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

May 19, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	140	129.42	670,600
Tenderloins	140	144.93	152,960
Breast - With Ribs	86-87	97.19	59,121
Breast - Line Run	86	86.34	111,243
Legs	67-68	72.08	49,000
Leg Quarters (Bulk)	47-48	51.06	188,120
Drumsticks	54-55	64.61	74,960
Thighs	67-68	72.93	61,440
B/S Thighs	134-135	134.58	93,480
Wings (Whole)	78-79	79.03	211,080
Backs and Necks (Stripped)	13-15	15.00	12,760
Livers (5 Pound Tubs)	45-50	47.30	9,030
Gizzards (Hearts)	60-65	64.08	17,840

May 20, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.	Weekly Wtd Avg	Weekly Vol/lbs.
Breast - B/S	140	130.42	652,160	129.89	3,259,920
Tenderloins	135-140	148.11	121,520	146.02	732,200
Breast - With Ribs	86-87	96.88	43,557	98.85	269,543
Breast - Line Run	86	87.35	78,852	86.34	493,974
Legs	67-68	70.94	143,240	68.22	634,760
Leg Quarters (Bulk)	47-48	50.62	189,440	50.73	1,095,400
Drumsticks	55-56	64.24	91,800	64.84	565,098
Thighs	67-68	71.34	75,320	72.46	382,280
B/S Thighs	134-135	135.21	78,560	135.31	415,760
Wings (Whole)	78-79	79.01	177,440	79.92	1,038,280
Backs and Necks (Stripped)	13-15	15.00	17,760	15.27	65,080
Livers (5 Pound Tubs)	45-50	48.00	5,310	47.15	48,190
Gizzards (Hearts)	60-65	63.98	22,520	64.09	115,120

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts	
	05/20	05/19	05/18	05/17	05/18	05/17	05/13	05/11	05/13	05/11
Alabama	4,589	3,950	3,744	3,914	5.59	5.52	5,008	5.64		
Arkansas	5,093	4,636	4,755	4,740	5.46	5.44	3,930	5.64		
Delmarva	2,217	2,237	2,282	2,292	6.15	6.39	2,404	6.22		
KY-LA-TN	2,549	2,425	2,437	2,428	5.49	5.47	2,452	5.16		
Mississippi	3,126	2,885	2,915	2,893	6.41	5.96	3,610	5.91		
North Carolina	2,936	2,830	2,770	2,787	7.25	7.34	2,903	7.27		
Texas	2,721	2,720	2,587	2,729	5.95	6.03	2,005	5.77		
Total	23,231	21,683	21,490	21,783	5.98	5.94	22,312	5.91		
Mon-Fri	110,559 (A)						108,644 (A)			
Saturday	3,096 (included in total for date shown)						2,148			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-May-11 and 21-May-11 is estimated to be 34,756,000 head up 3.81 percent from a week ago and up 3.71 percent from a year ago. (Last week 33,481,000, last year 33,513,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 21-May-11 is estimated to be 163,785,000 head down 1.03 percent from a week ago, and down 0.04 percent from a year ago. (Last week 165,491,000, last year 163,850,000)

Actual data incorporated when available.

California Processed Poultry

Southern (Los Angeles area) - delivered to retailers		Range
Fresh Fryers		109-122
Roasters 4# & Up		129-139
Hens Under 5#		
Hens Over 5#		
Ducks		
Rabbits-Whole		
Rabbits-Cut Up		
San Francisco - delivered to restaurants & institutions		Range
Fresh Fryers	Dry Pack	128-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Hens Over 5#	Dry Pack	135
	Ice Pack	129
Ducks		274-279

Young Chickens Slaughtered Under Federal Inspection
W/E 14-May-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	33,557	70,913	34,908	26,113	165,491
Avg Live Wgt	3.75	5.41	6.83	8.42	5.85
% of total /1	20%	43%	21%	16%	100%
Comparisons					
Last week	34,884	67,067	34,636	22,465	159,052
Avg Live Wgt	3.77	5.49	6.78	8.37	5.79
% of total /1	22%	42%	22%	14%	100%
Year Ago 2/	40,761	69,455	31,420	19,864	161,500
Avg Live Wgt	3.72	5.41	6.70	8.28	5.58
% of total /1	25%	43%	20%	12%	100%
To date/2011*	707,975	1,345,330	523,840	453,597	3,030,742
To date/2010*	762,027	1,467,229	422,959	383,093	3,035,308

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Live Poultry Slaughtered Under Federal Inspection
(Preliminary)
W/E 14-May-2011

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	165,491	1,622	1,361	2,983	424
Avg Wt	5.85	3.35	8.00	5.47	6.83
Last week	159,052	1,545	1,563	3,108	417
Same wk yr ago	161,500	1,403	1,468	2,871	444
Avg Wt	5.58	3.18	7.72	5.50	6.88
To-date/2011*	3,030,742	27,726	27,915	55,641	8,427
To-date/2010*	3,035,308	27,942	25,533	53,475	7,856
% Change YTD	0%	-1%	9%	4%	7%
<i>Ready-to-Cook Weight and Dressing Percentage</i>					
Current week	721,251	2,934	7,077	10,011	2,085
Last week	686,079	2,628	8,239	10,867	2,063
Same wk yr ago	671,372	2,387	7,536	9,923	2,199
To-date/2011*	12,906,383	47,297	146,995	194,292	41,482
To-date/2010*	12,597,855	48,081	132,187	180,268	38,546
% Change YTD	2%	-2%	11%	8%	8%
Dressing %	74.5%	54.0%	65.0%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.1 million head. Estimated U.S. slaughter for this period was 167.5 million head, or 4.4 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Apr 9	161.7	158.2	102%	5.69
16	162.3	158.3	103%	5.77
23	156.5	159.0	98%	5.83
30	158.0	160.4	99%	5.80
May 7	161.0	162.1	99%	5.79
14	167.5	163.1	103%	5.85
Year to date	3067.6	3016.2	102%	
May 21		162.6		
28		163.1		

*Based on chick placements 6 to 7 weeks earlier.

Broiler/Cattle/Hog Weekly Estimated Slaughter
Under Federal Inspection (in thousands)

W/E	05/21/11	05/14/11	%chg	05/22/10	%chg
Broilers	163,785	165,491 ¹	-1.03	163,850 ¹	-0.04
Cattle	654	653	0	685 ²	-05
Hogs	2,021	1,978	-01	2,011 ²	+01

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

Eastern Region Misc. Poultry Delivery Week of 16-May-11
Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	206-210	211-217
Midwest	189-204	194-208

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	78.00-86.76	80.00-85.00
Vacuum Packed (6-9 per box)	76.00-83.00	76.00-80.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

Central Region Ducklings All reported prices continue steady. Supplies are moderate on moderate demand. Market activity remains moderate. Schedules are full-time. Prices paid, first receivers for 10-18 oz. boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 16-May-11

Origin	Frozen	Fresh
Midwest and Others	192-210	194-210

Graystone Small Animal Auction Date of Auction: 05/17/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted	Range
Muscovy Ducks - Drakes	2.00 - 2.30 lbs.
Ducklings	.75 - 1.00 ea.
Pekin Ducks	7.00 - 8.00 ea.
Pullets 4-6LBS	- 1.15 lbs.
Red Fowl 5-6LBS	.90 - 1.05 lbs.
Red Fowl 4-5LBS	.65 - .80 lbs.
Crossbred Roosters 7-11LBS	.80 - 1.00 lbs.
Crossbred Roosters 4-6LBS	1.10 - 1.30 lbs.
Crossbred Fowl 5-9LBS	.80 - .90 lbs.
Banty Roosters	4.00 - 5.25 ea.
Guinea Pigs	.10 - 3.00 ea.
Guinea Fowl	2.00 - 2.50 lbs.
Geese 9-14LBS	1.75 - 2.00 lbs.
Pigeons	3.00 - 3.10 ea.
White Pigeons	4.00 - 5.00 ea.
Chukars	- 4.25 ea.
Rabbits 6-9LBS	1.80 - 2.10 lbs.
Rabbits 4-6LBS	2.50 - 2.75 lbs.
Leghorn Hens	.15 - .25 ea.
Bunnies	3.00 - 9.00 ea.
Doves	6.00 - 7.00 ea.
Silkie	3.00 - 4.00 ea.
Goats	60.00 - 155.00 ea.
Chicks	.30 - 2.00 ea.
Muscovy Ducks - Hens	1.90 - 2.20 lbs.
Fancy Pigeons	21.00 - 30.00 ea.
Fancy Bantams	12.00 - 17.00 ea.
Goose Eggs	3.00 - 4.10 ea.
Turkey Polts	3.75 - 5.50 ea.
Keets	2.00 - 2.50 ea.

Total Coops Sold 6342

NATIONAL CANNER FOWL MARKET Sales are few to report prices. Offerings are sufficient for the mostly light to moderate demand. Trading was limited due to the majority of supplies being used internally. Processing schedules are normal. Market activity is moderate.

Cents per Pound, Current Negotiations, Without Freight Cost
LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW SALES TO REPORT
HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included
LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW SALES TO REPORT
HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW SALES TO REPORT

LIVE HEAVY TYPE HENS
 (7 POUNDS AND UP) *
 PRELIMINARY PRICE, CENTS PER LB.,
 GENERALLY FOR SLAUGHTER
 THE WEEK OF 23-MAY-11

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for fully adequate supplies of heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

AT FARM BUYER LOADING **RANGE MAJORITY**
 TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIVE LIGHT TYPE HENS
 CENTS PER HEAD, GENERALLY FOR REMOVAL
 WITHIN THE NEXT 10 DAYS
 (INCLUDES HANDLING, FREIGHT AND ANY
 OTHER CHARGES, WEIGHTS AVERAGE ABOUT
 3.50 POUNDS)

EASTERN Prices are trending steady. Demand is moderate to good for the about adequate to adequate offerings of light type hens. Processing schedules are normal. Market activity is moderate.

REMOVAL COST **RANGE MAJORITY**
 2-11 3-7

SOUTH CENTRAL Trading was TFEWR. Demand was fair for fully adequate offerings of spent light hens. Schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

REMOVAL COST **RANGE MAJORITY**
 TOO FEW TO REPORT

NORTH CENTRAL Prices are unchanged. Offerings are light to moderate for the moderate to good demand. Schedules are full time. Market activity is moderate.

REMOVAL COST **RANGE MAJORITY**
 0-10.5 0-5

SOUTHEAST Sales are too few to report prices. Offerings are sufficient for the mostly moderate to good demand. Processing schedules for next week are noted as normal. Finished product supplies are moderate. Market activity is moderate to active.

AT FARM BUYER LOADING **RANGE MAJORITY**
 AT FARM PRODUCER LOADING TOO FEW TO REPORT
 FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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