



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
MAY 18, 2011
VOL. 58 NO. 59

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to moderate. Offerings very light to light. Frozen basted equivalent offering prices on a national basis for hens 99.00-104.00 cents shipping point and 16-24 lb. toms 99.00-108.00 cents shipping point for current deliveries. No trading reported.



The market on white meat is steady to barely steady, mostly steady. Demand and offerings light to moderate. The cool rainy weather that parts of the country have been experiencing is affecting cooked and deli movement and conversely white meat demand. The market on tom bulk parts is steady to fully steady, mostly steady. Demand light to moderate, mostly light. Offerings light to moderate. The thigh meat market is steady to fully steady, mostly steady. Demand light to moderate for the light offerings. The market on mechanically separated turkey is steady to fully steady, mostly steady. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is steady to firm with some markets commanding premiums over others on select items. Demand light to moderate. Offerings very light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	102-107
FROZEN TURKEYS Y TOMS 14-24#	102-111
FROZEN TURKEYS Y TOMS 24-28#	108-113

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 17 May 2011.

The market on bulk parts was steady. Demand was light to moderate. Offerings light to moderate. The market on white meat is steady. Demand was light. Offerings light to moderate. The market for bone in breast was steady to firm. Demand light to moderate. Offerings limited. Trading was slow. For domestic: breeder tom drums 72 cents and fresh hen breast meat 235 cents. For export: fresh thigh meat 136 cents delivered to border.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/	130.00		130.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/				
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	81.00-82.00		81.25	160
Drumsticks, Tom--Fresh	74.00-76.00		75.00	80
Drumsticks, Hen	73.00		73.00	10
Wings, Full-Cut, Tom	80.00-84.00		82.00	80
Wings, Full-Cut, Hen	77.00		77.00	10
Wings, V-Type, Tom	96.00		96.00	10
Wings, V-Type, Hen	121.00		121.00	4
Necks, Tom		M	37.00	21
Necks, Hen		R	36.00	40
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		R	250.00	40
Thigh Meat		F	136.00	4
Thigh Meat--Fresh	135.00		135.00	40
Breast Trim Meat	206.00		206.00	80
Scapula Meat		F	198.00	81
Wing Meat with Skin				
Tenderloins				
Destrapped Tenders	235.00		235.00	20
Destrapped Tenders--Fresh		F	237.00	40
Mechanically Separated 4/		R	30.00	80
Mechanically Separated--Fresh 4/		F	31.72	586
Export Trading				
Drumsticks, Toms		F	84.50	228
Wings Full-Cut - Toms		F	82.00	120
Wings, V-Type, Tom		M	97.00	108
Tails		W	47.00	40
Mechanically Separated 4/				
Thigh Meat - Frozen	135.00		135.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 18 May 2011.

The market on bulk parts was steady. Demand was light. Offerings light to moderate. The market on white meat is steady, but not fully tested. Demand was light. Offerings light to moderate. The market for bone in breast was steady to firm. Demand light to moderate. Offerings light. Trading was slow. For domestic: frozen tails 42 cents, grade A breast 10-12 lb. 175 cents and 14-16 lb. 180 cents.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		T	130.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/				
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		T	81.25	160
Drumsticks, Tom--Fresh		T	75.00	80
Drumsticks, Hen	74.00		74.00	14
Wings, Full-Cut, Tom	82.00-84.00		82.67	120
Wings, Full-Cut, Hen	78.00		78.00	10
Wings, V-Type, Tom	97.00-98.00		97.33	120
Wings, V-Type, Hen		T	121.00	4
Necks, Tom	38.00		38.00	40
Necks, Hen	36.00		36.00	6
Breasts, B/S, Tom 3/			250.00	40
Breasts, B/S, Tom--Fresh 3/	250.00		250.00	40
Thigh Meat	136.00		136.00	40
Thigh Meat--Fresh		T	135.00	40
Breast Trim Meat	206.00		206.00	40
Scapula Meat		F	198.00	81
Wing Meat with Skin				
Tenderloins				
Destrapped Tenders		T	235.00	20
Destrapped Tenders--Fresh		F	237.00	40
Mechanically Separated 4/		R	30.00	80
Mechanically Separated--Fresh 4/	31.00		31.00	160
Export Trading				
Drumsticks, Toms		F	84.50	228
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