



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to moderate, mostly light. Offerings very light to light with most consisting of part loads. Frozen basted equivalent offering prices on a national basis for hens 98.00-104.00 cents shipping point and 16-24 lb. toms 98.00-108.00 cents shipping point for current deliveries. No trading reported.



The market on both tom breast meat and breast trim is to barely steady with the balance of white meat steady. Demand light to moderate. Offerings of tom breast meat and breast trim are mostly moderate with the balance of white meat light to moderate. The market on tom bulk parts is steady to firm, mostly steady with wings in the best position and some more confident on tom drums than others. Demand light to moderate. Offerings light to moderate with wings held with the most confidence. The thigh meat market is mostly steady with spot strength reported on young tom thigh meat. Demand light to moderate. The market on mechanically separated turkey is steady to fully steady, mostly steady. Demand moderate to good on fresh, mostly moderate while frozen is light. Offerings light to moderate. Trading moderately heavy on fresh tom drums and fresh mechanically separated turkey with balance of items light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. Demand mostly light to moderate. Offerings very light to moderate and varying by seller and item.

LIVE TURKEYS SLAUGHTERED W/E 07-May-11 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	1,829	2,642	19	7	4,497
Avg Wt	17.38	39.55	24.98	26.78	30.45
Last week	1,803	2,621	18	4	4,446
Same wk yr ago	1,756	2,571	18	9	4,354
Avg Wt	16.69	39.11	24.84	31.39	29.14
To-date/2011*	31,507	45,665	380	126	77,678
To-date/2010*	31,868	45,508	406	118	77,900
% Change YTD	-1%	0%	-6%	7%	0%
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,274	83,066	368	145	108,853
Last week	23,931	82,117	372	129	106,549
Same wk yr ago	23,446	80,441	344	218	104,449
To-date/2011*	430,853	1,441,890	7,516	3,081	1,883,340
To-date/2010*	432,911	1,422,482	8,061	3,082	1,866,536
% Change YTD	0%	1%	-7%	0%	1%
Dressing %	79.5%	79.5%	77.5%	77.5%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS W/E 07-May-11 (Preliminary)

	-----Young turkeys-----			Old Breeders -Thousand head-	Total Turkeys Avg
	Thousand	Pct chg	Avg Live wt		
	Head	PW			
North East	605	-1	27.11	(A) 607	27.11
South Atlantic	639	11	37.67	(A) 641	37.67
North Central	2,239	3	32.96	(A) 2,240	32.96
South Central	791	-4	19.81	(A) 792	19.81
West	216	-16	31.57	(A) 217	31.57
U.S. total	4,490 (B)	1	30.45	7 4,497	30.45
To-date					
2011*	77,552 (B)			126	77,678
To-date					
2010*	77,782 (B)			118	77,900

(A) Not published to avoid disclosing individual operations.

(B) Number of youngbanded breeder turkeys included: this week 19,000;

for the current year to date* 380,000; for last year to date* 406,000.

*Note: Year to-date totals reflect comparable time periods.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	97-102
FROZEN TURKEYS Y TOMS 14-24#	97-109
FROZEN TURKEYS Y TOMS 24-28#	104-112

Weekly National Fresh and Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending May 13, 2011

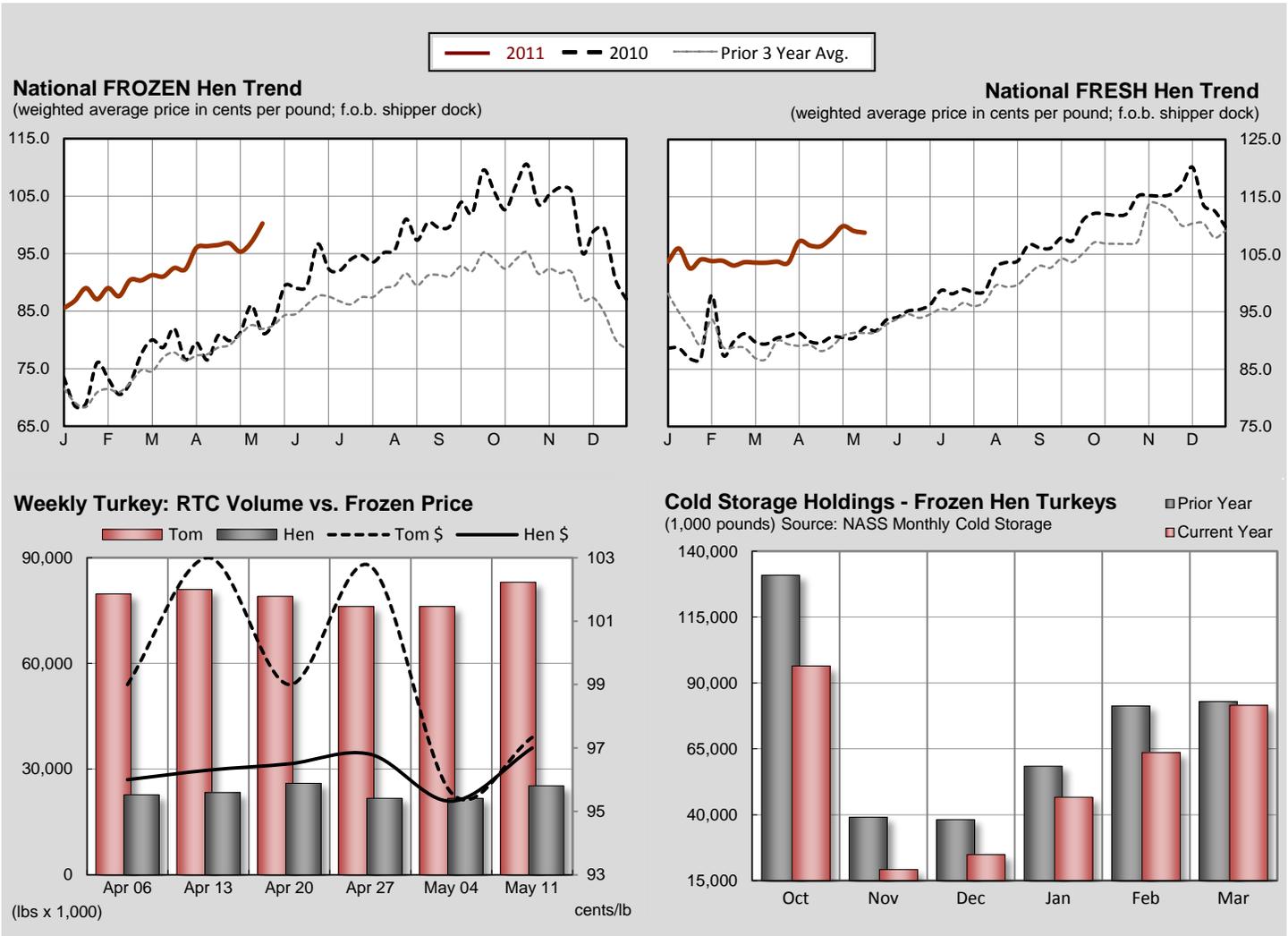
FROZEN Whole Body Trading (commodity pack or equivalent; minimum 10,000 lb lots), current negotiation for delivery within two weeks)

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		April Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	100.25	10	97.00	12	81.14	840	96.68	92.38	80.43
16-24 lb. (Toms)	104.00	108	97.33	12	81.10	1,240	99.33	92.33	80.70

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		April Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	108.76	106.0	109.06	96.0	91.66	167.0	106.79	105.32	90.08
16-24 lb. (Toms)	108.23	61.0	107.82	61.0	90.56	90.0	106.86	105.32	87.54
Price To Be Determined:									
8-16 lb. (Hens)	--	5.0	--	5.0	--	5.0	--	--	--
16-24 lb. (Toms)	--	5.0	--	5.0	--	5.0	--	--	--



National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 12 May 2011.

The market on bulk parts was steady with wings in the best position. Demand light with buyers taking a wait and see attitude. Offerings light to moderate. White meat market is steady on lightly tested activity. Demand was limited. White meat offerings are light to moderate with fresh and frozen breast meat more available. Trading was slow. For domestic: 12-14 lb. Grade A breast 175 cents. For export: frozen tom necks 38.5 cents delivered port.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	176.50	20
Breasts, 4-8 lbs. Plant Grade 2/		R	127.00	3
Drumsticks, Tom		W	81.00	80
Drumsticks, Tom--Fresh	75.00-77.00		76.00	80
Drumsticks, Hen	74.00		74.00	15
Wings, Full-Cut, Tom		T	81.60	100
Wings, Full-Cut, Hen		W	78.00	14
Wings, V-Type, Tom	96.00		96.00	40
Wings, V-Type, Hen		F	121.00	2
Necks, Tom	37.00		37.00	120
Necks, Hen	36.00		36.00	40
Breasts, B/S, Tom 3/		F	255.00	120
Breasts, B/S, Tom--Fresh 3/	250.00		250.00	40
Thigh Meat	136.00		136.00	40
Thigh Meat--Fresh		T	135.17	104
Breast Trim Meat		W	206.00	80
Scapula Meat		F	198.14	14
Wing Meat with Skin		F	160.00	80
Tenderloins		R	230.00	12
Destrapped Tenders	237.00		237.00	12
Destrapped Tenders--Fresh		T	237.00	12
Mechanically Separated 4/	30.00		30.00	80
Mechanically Separated--Fresh 4/	31.00		31.00	80
Export Trading				
Drumsticks, Toms		W	86.00	54
Wings Full-Cut - Toms	84.00		84.00	54
Wings, V-Type, Tom		W	98.00	120
Tails		W	47.00	40
Mechanically Separated 4/		F	30.00	216
Thigh Meat - Frozen	130.00-140.00		134.67	162

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 13 May 2011.

The market on tom breast meat and breast trim is steady to barely steady with the balance of white meat steady. Demand light to moderate. Offerings tom breast meat and breast trim are moderate with the balance of white meat light to moderate. The market on tom wings is steady to firm, tom drums steady to firm with most of the strength into select export channels, and tom necks mostly steady. Demand light to moderate, sometimes good with best interest into select export channels on drums and wings. Offerings very light to moderate. Trading moderately heavy on fresh mechanically separated turkey and fresh tom drums for domestic shipments, balance light to moderate. For domestic (fresh): tails 42, scapula 196-200, frozen Grade A 20-24 lb. breasts 200 cents delivered.

Domestic Trading	Price Range	L.S.T Code 1/	Wtd Avg Price	Volume (000)	Weekly Wtd Avg Price	Weekly Volume (000)
Breasts, 4-8 lbs. Grade A 2/						
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	176.50	20		
Breasts, 4-8 lbs. Plant Grade 2/						
Drumsticks, Tom	80.00-81.00		80.95	43	80.98	123
Drumsticks, Tom--Fresh	74.00-78.00		75.57	560	75.43	840
Drumsticks, Hen	74.00		74.00	8	73.80	46
Wings, Full-Cut, Tom		T	81.60	100	81.50	120
Wings, Full-Cut, Hen		W	78.00	14	77.61	23
Wings, V-Type, Tom	96.00-98.00		97.84	87	96.68	207
Wings, V-Type, Hen	121.00		121.00	13	121.00	13
Necks, Tom	36.00-40.00		36.67	192	36.84	392
Necks, Hen		R	36.00	40	36.00	54
Breasts, B/S, Tom 3/		F	255.00	120		
Breasts, B/S, Tom--Fresh 3/		R	250.00	40	250.00	40
Thigh Meat	136.00		136.00	4	135.52	84
Thigh Meat--Fresh	134.00-137.00		135.44	154	135.33	258
Breast Trim Meat		W	206.00	80	204.00	120
Scapula Meat	198.00		198.00	81	198.00	81
Wing Meat with Skin		F	160.00	80		
Tenderloins						
Destrapped Tenders		R	237.00	12	237.00	12
Destrapped Tenders--Fresh	237.00		237.00	40	237.00	52
Mechanically Separated 4/		R	30.00	80	30.00	80
Mechanically Separated--Fresh 4/	31.00-34.00		31.72	586	31.07	1,166
Export Trading						
Drumsticks, Toms	79.00-89.00		84.50	228	84.79	282
Wings Full-Cut - Toms	82.00		82.00	120	82.62	174
Wings, V-Type, Tom		W	98.00	120	98.00	174
Tails		W	47.00	40	48.00	80
Mechanically Separated 4/		F	30.00	216		
Thigh Meat - Frozen	135.00		135.00	120	134.84	336

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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