



BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY
MAY 13, 2011
VOL. 58 NO. 57

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices for next week are trending lower in the East, unchanged in the West, and unchanged to lower in the Midwest. Offerings are light to moderate, often heavy for larger size product. Retail demand is light to moderate. Food service is also light to moderate, but instances good into fast food channels. Floor stocks are light to available. Market activity ranges slow to moderate. In the parts structure, movement is light to moderate entering the weekend. Prices are trending steady to firm for wings and dark meat items, and weak to lower for breast items. Offerings are moderate to heavy for breast items, light to moderate for wings and dark meat cuts. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 16-MAY-2011 (cents per lb)

US GRADE A (Including branded product)				WTD
AREAS	MAJORITY	RANGE	AVG	LOADS
Delivered to First Receivers				
New York	76.00-79.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	73.00-80.00	65.00-89.00	76.99	30
FOB Dock Equivalent 3/:				
Mississippi	83.00-86.50	76.00-88.00	84.54	28

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG

LOADS	RANGE	WTD AVG
674	83.79-94.48	86.22

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	199.00	1,176
BREASTS - B/S	148.00	5,065
BREASTS - WHOLE	90.50	1,104
THIGH MEAT - B/S	127.50	958
THIGHS	66.00	742
DRUMSTICKS	66.00	784
LEG QUARTERS	49.00	7,050
WINGS	76.50	2,610

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Prices are trending barely steady on the heavier sizes; moderate on the three pound and smaller sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate entering the weekend. Offerings of all sizes ranged moderate to heavy with the larger sizes in the longest position. Trade activity is slow to moderate. In the parts complex, supplies of most dark meat cuts and wings are light to moderate. Breast items and tenders are available.

MIDWEST BROILER/FRYER

Preliminary majority prices were unchanged to 2 cents lower into Chicago. Whole bird prices are barely steady at present levels. Offerings are light to moderate, buyer's interest light. Retail and food service demand is light to moderate, fast food volumes moderate to instances good. Floor stocks are light to moderate. Weights are desirable. Whole bird market activity is light to moderate. Parts prices are steady to firm for wings, firm on dark meat items and barely steady for boneless breast and tenders. Supplies are moderate for boneless skinless breasts and tenders while all other parts items are balanced with needs. Market activity on all parts items is light to moderate.

WESTERN BROILER/FRYER

The Los Angeles preliminary majority is 96 cents, unchanged from last Monday's final. The market on whole fryers is steady and WOGs steady to fully steady on under 3 lb. sizes with spot trading noted at higher prices for next week's shipments. The market on over 3 lb. sized product is steady to barely steady with some trading noted at lower prices for next week. Offerings light to moderate with under 3 lb. sized WOGs held with the most confidence. Retail demand light to moderate with some areas continuing to experience better than expected activity. Food service demand is light to moderate, instances good where convention business is a factor. Floor stocks mixed ranging from light to longer than desired, mostly moderate. Weights desirable. The market on boneless skinless breasts and tenderloins is barely steady to weak, bone-in breasts steady to weak with prices unchanged to lower and wings steady to firm with prices unchanged to higher for next week. The market on dark items is steady to fully steady. Demand light to good, mostly light to moderate. Offerings of boneless skinless breasts and tenderloins moderate to heavy, bone-in breasts moderate to moderately heavy and wings light to moderate. Offerings of dark items light to moderate. Movement light to good, mostly light to moderate.

SOUTHERN BROILER/FRYER

Prices are trending steady for whole broiler/fryers. Offerings are sufficient with heavier sizes more available for trade needs. Demand into all channels is light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the weekend. Prices are trending steady to higher for wings and dark meat cuts, weak to lower for breast items. Offerings for breast items are readily available to heavy, dark meat and wings are light to moderate. Market activity is light to moderate. In production areas, live supplies are moderate at desirable weights.

DELMARVA BROILER/FRYERS

Less-than-trucklot asking prices are unchanged to 1 cent lower at 79 to 89 cents, with a weak to lower trending undertone. Movement of ready-to-cook whole birds is light and unaggressive entering the weekend. Offerings are moderate to heavy with the larger sizes in the longest position. Live supplies are moderate; weights are desirable to heavy. Processing schedules are moderately heavy. Market activity is slow. In the parts complex, supplies are moderate to heavy for tenders and breast cuts. Dark meat cuts are light to moderate.

Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	73-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	05/09/11 - 05/13/11 (A)
	05/10/10 - 05/14/10 (A)
NO. OF BOXES	05/09/11 - 05/13/11 (A)
	05/10/10 - 05/14/10 (A)

(A) Not reported to avoid disclosing individual operations.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

May 12, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S	398	112.00-174.00	-	124.11
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	331	45.00-48.00	-	47.11
Leg Quarters (4/10)	700	47.00-50.00	-	49.20
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

 Whole Body Index Based on Southern States Parts Trading for May 12, 2011
 -- F.O.B. Dock.

Range	Today's Average
58.00 - 61.50	60.06

May 13, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S	449	112.00-174.00	-	123.21	2,087	124.44				
Tenderloins	173	140.00-215.00	-	146.97	973	148.06				
Breast - Line Run		Too Few To Report			300	85.75				
Front Halves		Too Few To Report			220	72.36				
Legs		Too Few To Report							TFEWR	
Leg Quarters (Bulk)	290	45.00-48.00	-	47.21	1,683	47.01				
Leg Quarters (4/10)	750	47.00-50.00	-	49.27	4,322	48.94				
Wings (Whole)		Too Few To Report			436	83.43				
Wings (Cut)		Too Few To Report							TFEWR	
Drumsticks		Too Few To Report							TFEWR	
Thighs		Too Few To Report							TFEWR	
B/S Thighs		Too Few To Report			481	112.25				

 Whole Body Index Based on Southern States Parts Trading for May 13, 2011
 -- F.O.B. Dock.

Range	Today's Average	5-Day Average
57.50 - 61.50	59.86	59.69

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts Prices are trending weak to lower for tenders and breast items; steady to firm for leg cuts and steady for the balance of parts. Trucklot buying activity remained light and unaggressive entering the weekend. Offerings are heavy and slow to clear for breast items and tenders. Dark meat cuts ranged light to moderate and the balance of items are sufficient. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

May 12, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	140	129.64	647,240
Tenderloins	145	152.24	141,600
Breast - With Ribs	87-88	98.59	55,798
Breast - Line Run	87	90.63	72,178
Legs	67-68	68.78	161,560
Leg Quarters (Bulk)	47-48	50.02	358,025
Drumsticks	54-55	64.48	120,480
Thighs	67-68	73.27	95,520
B/S Thighs	134-135	134.02	151,120
Wings (Whole)	76-77	80.02	217,680
Backs And Necks (Stripped)	13-15	15.84	14,920
Livers (5 Pound Tubs)	45-50	47.00	10,590
Gizzards (Hearts)	60-65	66.16	11,320

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

May 13, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.	Weekly Wtd Avg	Weekly Vol/lbs.
Breast - B/S	140	130.30	577,840	132.01	3,038,960
Tenderloins	145	154.15	129,240	151.97	742,568
Breast - With Ribs	86-87	101.80	47,559	100.24	296,150
Breast - Line Run	86	88.69	70,215	90.79	346,476
Legs	67-68	71.00	248,820	69.00	999,470
Leg Quarters (Bulk)	47-48	50.06	367,625	49.68	1,744,868
Drumsticks	54-55	65.10	134,080	65.89	621,800
Thighs	67-68	75.42	83,920	73.99	463,720
B/S Thighs	134-135	135.92	70,320	135.21	485,480
Wings (Whole)	77-78	86.58	216,240	80.72	1,120,800
Backs And Necks (Stripped)	13-15	15.00	14,440	15.13	92,600
Livers (5 Pound Tubs)	45-50	49.04	6,330	47.50	54,330
Gizzards (Hearts)	60-65	63.97	27,560	63.64	116,520

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts	
	05/13	05/12	05/11	05/10	05/11	05/10	05/06	05/04	05/06	05/04
Alabama	4,718	3,897	3,795	3,915	5.64	5.64	5,789	5.96		
Arkansas	4,744	4,699	4,595	4,925	5.64	5.48	4,561	5.64		
Delmarva	2,274	2,264	2,301	2,303	6.22	6.29	2,651	6.25		
KY-LA-TN	2,588	2,450	2,387	2,494	5.16	5.28	2,568	5.29		
Mississippi	3,634	2,892	2,912	2,908	5.91	5.90	3,751	5.86		
North Carolina	2,946	2,828	2,646	2,742	7.27	7.31	2,701	7.28		
Texas	2,721	2,720	2,626	2,773	5.77	5.82	2,434	5.72		
Total	23,625	21,750	21,262	22,060	5.91	5.90	24,455	5.97		
Mon-Fri	110,327 (A)						108,735 (A)			
Saturday	2,512 (included in total for date shown)						3,894			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-May-11 and 14-May-11 is estimated to be 35,346,000 head down 3.68 percent from a week ago and up 10.51 percent from a year ago. (Last week 36,697,000, last year 31,985,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 13-May-11 and 14-May-11 is estimated to be 35,346,000 head down 3.68 percent from a week ago and up 10.51 percent from a year ago. (Last week 36,697,000, last year 31,985,000)

Actual data incorporated when available.

California Processed Poultry

Southern (Los Angeles area) - delivered to retailers		Range
Fresh Fryers		109-122
Roasters 4# & Up		129-139
Hens Under 5#		
Hens Over 5#		
Ducks		
Rabbits-Whole		
Rabbits-Cut Up		
San Francisco - delivered to restaurants & institutions		Range
Fresh Fryers	Dry Pack	128-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Hens Over 5#	Dry Pack	135
	Ice Pack	129
Ducks		274-279

Young Chickens Slaughtered Under Federal Inspection

W/E 07-May-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	34,884	67,067	34,636	22,465	159,052
Avg Live Wgt	3.77	5.49	6.78	8.37	5.79
% of total /1	22%	42%	22%	14%	100%
Comparisons					
Last week	34,326	65,152	27,368	29,303	156,149
Avg Live Wgt	3.87	5.36	6.77	8.54	5.80
% of total /1	22%	42%	17%	19%	100%
Year Ago 2/	39,502	73,499	33,291	19,372	165,664
Avg Live Wgt	3.90	5.43	6.69	8.34	5.66
% of total /1	24%	44%	20%	12%	100%
To date/2011*	674,418	1,274,417	488,932	427,484	2,865,251
To date/2010*	721,266	1,397,774	391,539	363,229	2,873,808

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods. Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary)

W/E 07-May-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	159,052	1,545	1,563	3,108	417
Avg Wt	5.79	3.15	8.11	5.64	6.87
Last week	156,149	1,576	1,504	3,080	426
Same wk yr ago	165,664	1,581	1,474	3,055	422
Avg Wt	5.66	3.28	7.87	5.49	6.88
To-date/2011*	2,865,251	26,104	26,554	52,658	8,003
To-date/2010*	2,873,808	26,539	24,065	50,604	7,412
% Change YTD	0%	-2%	10%	4%	8%
<i>Ready-to-Cook Weight and Dressing Percentage</i>					
Current week	686,079	2,628	8,239	10,867	2,063
Last week	674,720	2,698	8,183	10,881	2,119
Same wk yr ago	698,555	2,774	7,714	10,488	2,090
To-date/2011*	12,185,132	44,363	139,918	184,281	39,397
To-date/2010*	11,926,483	45,694	124,651	170,345	36,347
% Change YTD	2%	-3%	12%	8%	8%

Dressing % 74.5% 54.0% 65.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.1 million head. Estimated U.S. slaughter for this period was 161.0 million head, or 1.1 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Apr 2	164.5	157.8	104%	5.77
9	161.7	158.2	102%	5.69
16	162.3	158.3	103%	5.77
23	156.5	159.0	98%	5.83
30	158.0	160.4	99%	5.80
May 7	161.0	162.1	99%	5.79
Year to date	2900.1	2853.1	102%	
May 14		163.1		
21		162.6		

*Based on chick placements 6 to 7 weeks earlier.

Broiler/Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in thousands)

W/E	05/14/11	05/07/11	%chg	05/15/10	%chg
Broilers	165,236	156,149 ¹	+5.82	161,500 ¹	+2.31
Cattle	653	657	-01	678 ²	-04
Hogs	1,978	1,989	-01	1,958 ²	+01

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

Eastern Region Misc. Poultry Delivery Week of 09-May-11

Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	206-210	211-217
Midwest	189-204	194-208

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	78.00-87.75	80.00-85.00
Vacuum Packed (6-9 per box)	76.00-83.00	76.00-80.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

Central Region Ducklings All prices are steady. Both demand and supplies are moderate. Market activity is moderate. Schedules remain full-time. Prices paid, first receivers for 10-18 oz. boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 09-May-11

Origin	Frozen	Fresh
Midwest and Others	192-210	194-210

Graystone Small Animal Auction Date of Auction: 05/10/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	Range
Muscovy Ducks - Drakes	1.80 - 2.10 lbs.
Finch	- 8.00 ea.
Pekin Ducks	- 7.00 ea.
Pullets 4-6LBS	- 1.05 lbs.
Red Fowl 5-6LBS	.80 - .85 lbs.
Red Fowl 4-5LBS	.60 - .80 lbs.
Leghorn Roosters	3.00 - 3.25 ea.
Crossbred Roosters 7-11LBS	.80 - .90 lbs.
Crossbred Roosters 4-6LBS	1.05 - 1.10 lbs.
Crossbred Fowl 5-9LBS	.80 - .90 lbs.
Banty Roosters	4.50 - 5.50 ea.
Banty Hens	3.00 - 3.25 ea.
Guinea Pigs	.50 - 10.00 ea.
Guinea Fowl	- 2.50 lbs.
Kid Goats	21.00 - 30.00 ea.
Geese 9-14LBS	.50 - .70 lbs.
Pigeons	3.10 - 3.60 ea.
White Pigeons	4.75 - 6.00 ea.
Rabbits 6-9LBS	1.80 - 2.10 lbs.
Rabbits 4-6LBS	2.75 - 3.00 lbs.
Leghorn Hens	.25 - .30 ea.
Bunnies	2.00 - 4.00 ea.
Doves	3.50 - 4.00 ea.
Silkie	3.00 - 3.50 ea.
Goats	50.00 - 52.00 ea.
Chicks	.30 - 1.90 ea.
Quail	1.50 - 4.00 ea.
Love Birds	25.00 - 32.00 ea.
Ducklings	.80 - 1.10 ea.
Canaries	19.00 - 21.00 ea.
Muscovy Ducks - Hens	1.80 - 1.90 lbs.
Goslings	3.50 - 5.00 ea.
Turkey Polts	- 5.50 ea.
Parrots	200.00 - 260.00 ea.
Hamsters	1.00 - 2.00 ea.

Total Coops Sold 5026

NATIONAL CANNER FOWL MARKET Sales are noted as too few to report prices. Offerings are generally sufficient for the light to moderate demand. Trading was limited due to the majority of supplies being used internally. Processing schedules are normal. Market activity is moderate.

Cents per Pound, Current Negotiations, Without Freight Cost
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) **(WITHOUT NECKS)**
 TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) **(WITHOUT NECKS)**
 TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *
 PRELIMINARY PRICE, CENTS PER LB.,
 GENERALLY FOR SLAUGHTER
 THE WEEK OF 16-MAY-11

SOUTH CENTRAL Trading was TFEWR. Demand was fair to moderate for at least adequate offerings. Finished sales were limited. Schedules were light. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
 WITHIN THE NEXT 10 DAYS
 (INCLUDES HANDLING, FREIGHT AND ANY
 OTHER CHARGES, WEIGHTS AVERAGE ABOUT
 3.50 POUNDS)

EASTERN Prices are trending steady. Demand is moderate to instances good for the sufficient offerings of light type hens. Processing schedules are normal. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTHEAST Sales are too few to report prices. Offerings are generally sufficient for the moderate to good demand. Processing schedules for next week are noted as normal. Finished product supplies are moderate. Market activity is moderate to instances active.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT
AT FARM PRODUCER LOADING		TOO FEW TO REPORT
FOB PLANT		TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL Trading was light and TFEWR. Demand was slow for fully adequate offerings of light hens. Finished sales were light. Schedules were reduced. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST		TOO FEW TO REPORT

NORTH CENTRAL Prices are unchanged. Offerings are light to moderate for the moderate to good demand. Schedules are full time. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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