



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm with offering prices trending higher for current deliveries. Demand light to moderate, mostly light. Offerings very light to light. Frozen basted equivalent offering prices on a national basis for hens 98.00-101.00 cents shipping point and toms 98.00-104.00 cents shipping point for current deliveries. No trading reported.



The market on white meat is steady with some spot caution being reported on tom breast meat and breast trim. Demand and offerings light to moderate with fresh and frozen tom breast meat more available. The market on tom bulk parts is steady to firm, mostly steady. Demand light to moderate. Offerings light to moderate, mostly light. The thigh meat market is steady to fully steady, mostly steady. Demand light to moderate. Trading light on all items.

EXPORT MARKET HIGHLIGHTS

Trading light with strength reported on tom drums into select export destinations. Demand light to good, mostly light to moderate. Offerings very light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	97-102
FROZEN TURKEYS Y TOMS 14-24#	97-109
FROZEN TURKEYS Y TOMS 24-28#	104-112

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 10 May 2011.

The market on white meat is steady, however, spot unsettledness is noted on breast trim. Demand light to moderate. Further processed demand is moderate to good, however, some industry members are finding cooked and deli movement not as active as previous weeks. White meat offerings are light to moderate with fresh tom breast meat more available at steady price levels. The market on rib breasts is steady to firm. Demand light to moderate. Offerings very light to light. Demand and offerings very light to moderate. Trading light. For domestic (fresh): tom necks 34, tom wings 75-76, wing meat 160 scapula 199, frozen tails 46 cents delivered. For export: fresh thigh meat 133 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		T	130.00	600
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	176.50	20
Breasts, 4-8 lbs. Plant Grade 2/		R	127.00	3
Drumsticks, Tom		F	80.91	45
Drumsticks, Tom--Fresh	74.00-76.00		75.00	160
Drumsticks, Hen	73.00		73.00	9
Wings, Full-Cut, Tom	81.00-82.00		81.60	100
Wings, Full-Cut, Hen	77.00		77.00	9
Wings, V-Type, Tom	95.00-96.00		95.75	80
Wings, V-Type, Hen		F	121.00	2
Necks, Tom	36.00-38.00		37.33	60
Necks, Hen		F	35.00	2
Breasts, B/S, Tom 3/		F	255.00	120
Breasts, B/S, Tom--Fresh 3/				
Thigh Meat		F	135.56	54
Thigh Meat--Fresh	134.00-138.00		135.17	104
Breast Trim Meat	200.00		200.00	40
Scapula Meat		F	198.14	14
Wing Meat with Skin		F	160.00	80
Tenderloins		R	230.00	12
Destrapped Tenders				
Destrapped Tenders--Fresh	237.00		237.00	12
Mechanically Separated 4/				
Mechanically Separated--Fresh 4/	29.00-34.00		30.42	180
Export Trading				
Drumsticks, Toms		F	83.76	672
Wings Full-Cut - Toms				
Wings, V-Type, Tom	98.00		98.00	54
Tails	49.00		49.00	40
Mechanically Separated 4/		F	30.00	216
Thigh Meat - Frozen	135.00		135.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 11 May 2011.

The market on bulk parts was steady with wings in the best position. Demand light to moderate. Offerings light. White meat market is steady. Demand was light. White meat offerings are light to moderate with fresh tom breast meat more available. Trading was slow. For domestic (fresh): wing meat 160, scapula 198 and breast trim 206 cents.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	176.50	20
Breasts, 4-8 lbs. Plant Grade 2/		R	127.00	3
Drumsticks, Tom	81.00		81.00	80
Drumsticks, Tom--Fresh		T	75.00	160
Drumsticks, Hen	74.00		74.00	14
Wings, Full-Cut, Tom		T	81.60	100
Wings, Full-Cut, Hen	78.00		78.00	14
Wings, V-Type, Tom		T	95.75	80
Wings, V-Type, Hen		F	121.00	2
Necks, Tom		T	37.33	60
Necks, Hen	36.00		36.00	14
Breasts, B/S, Tom 3/		F	255.00	120
Breasts, B/S, Tom--Fresh 3/				
Thigh Meat	135.00		135.00	40
Thigh Meat--Fresh		T	135.17	104
Breast Trim Meat	206.00		206.00	80
Scapula Meat		F	198.14	14
Wing Meat with Skin		F	160.00	80
Tenderloins		R	230.00	12
Destrapped Tenders				
Destrapped Tenders--Fresh		T	237.00	12
Mechanically Separated 4/				
Mechanically Separated--Fresh 4/	29.00-31.00		30.28	320
Export Trading				
Drumsticks, Toms	86.00		86.00	54
Wings Full-Cut - Toms				
Wings, V-Type, Tom	98.00		98.00	120
Tails	47.00		47.00	40
Mechanically Separated 4/		F	30.00	216
Thigh Meat - Frozen		T	135.00	54

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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4/ 15-20% fat with skin added.