



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to moderate. Offerings very light to light for current shipments and short of buyers' needs. Frozen basted equivalent offering prices on a national basis for hens 97.00-99.00 cents shipping point and toms 97.00-104.00 cents shipping point for current deliveries. No trading reported.



The market on tom breast meat continues steady with the balance of white meat steady to fully steady. Demand and offerings light to moderate. The market on consumer and institutional sized rib breasts is steady to firm. Demand light to moderate for the very light to light offerings. The tom neck market is mostly steady to barely steady and the balance of tom bulk parts and thigh meat is steady to fully steady. Demand light to moderate. Offerings of tom necks vary by processor and ranges light to sometimes moderate, balance of tom bulk parts very light to light. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading very light. Demand light to moderate. Offerings light to moderate with tom necks held with the least confidence.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 133-165 |
| TURKEYS Y TOMS UNDER 22# | 129-165 |
| TURKEYS Y TOMS 22-24# | 129-165 |
| TURKEYS Y TOMS 24-26# | 139-165 |
| TURKEYS Y TOMS 26 LBS & OVER | 139-165 |

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

| | <u>RANGE</u> |
|------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16# | 115-128 |
| FRESH TURKEYS Y TOMS 14-24# | |
| FROZEN TURKEYS Y HENS 8-16# | 97-102 |
| FROZEN TURKEYS Y TOMS 14-24# | 97-109 |
| FROZEN TURKEYS Y TOMS 24-28# | 104-112 |

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 03 May 2011.

The market on tom breast meat is steady with the balance of white meat steady to fully steady. Demand light to moderate. Some increased retail deli feature activity is being reported this week. Offerings of tom breast meat light to moderate, balance light. The market on rib breasts is steady to firm on both consumer and institutional sizes. Demand light to moderate. Offerings very light to light with supplies held with confidence. The market on tom necks is steady to barely steady, instances weak and the balance of tom bulk parts is steady to fully steady. Demand light to moderate. Offerings of tom necks vary by processor ranging light to instances moderately heavy, tom wings and drums light. The market on thigh meat is steady to fully steady. Demand light to moderate for the light offerings. Trading light. For export: tom necks 35.50 cents delivered U.S. port.

| Domestic Trading | Price Range | L.S.T. Code 1/ | Wtd Avg Price | Volume (000) |
|-------------------------------------|---------------|----------------|---------------|--------------|
| Breasts, 4-8 lbs. Grade A 2/ | 130.00 | | 130.00 | 600 |
| Breasts, 4-8 lbs. Grade A--Fresh 2/ | | R | 177.75 | 16 |
| Breasts, 4-8 lbs. Plant Grade 2/ | 120.00 | | 120.00 | 80 |
| Drumsticks, Tom | | M | 80.00 | 4 |
| Drumsticks, Tom--Fresh | | M | 75.00 | 80 |
| Drumsticks, Hen | | F | 74.00 | 2 |
| Wings, Full-Cut, Tom | | M | 82.00 | 4 |
| Wings, Full-Cut, Hen | | F | 78.00 | 6 |
| Wings, V-Type, Tom | | M | 97.00 | 40 |
| Wings, V-Type, Hen | | | | |
| Necks, Tom | | M | 36.05 | 84 |
| Necks, Hen | | F | 35.00 | 4 |
| Breasts, B/S, Tom 3/ | | | | |
| Breasts, B/S, Tom--Fresh 3/ | | F | 250.00 | 40 |
| Thigh Meat | | R | 137.82 | 45 |
| Thigh Meat--Fresh | 135.00-137.00 | | 136.00 | 40 |
| Breast Trim Meat | | F | 206.00 | 40 |
| Scapula Meat | | F | 198.00 | 40 |
| Wing Meat with Skin | | F | 160.00 | 40 |
| Tenderloins | | F | 230.00 | 10 |
| Destrapped Tenders | | R | 238.93 | 28 |
| Destrapped Tenders--Fresh | | F | 237.00 | 40 |
| Mechanically Separated 4/ | | M | 30.00 | 80 |
| Mechanically Separated--Fresh 4/ | | F | 31.00 | 180 |

Export Trading

| | | | | |
|---------------------------|--|---|--------|-----|
| Drumsticks, Toms | | F | 84.22 | 242 |
| Wings Full-Cut - Toms | | | | |
| Wings, V-Type, Tom | | F | 96.00 | 54 |
| Tails | | R | 42.00 | 54 |
| Mechanically Separated 4/ | | | | |
| Thigh Meat - Frozen | | F | 135.00 | 80 |

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 04 May 2011.

The market on tom breast meat is steady with the balance of white meat steady to fully steady. Demand and offerings light to moderate. The market on tom necks is steady to barely steady with the balance of tom bulk parts steady to fully steady. Demand light to moderate. Offerings light to moderate, except for tom necks which are instances moderately heavy. The market on thigh meat is steady to fully steady. Demand light to moderate for the light offerings. Trading very light to light. For domestic: Grade A 18-20 lb. breasts 190 cents delivered.

| Domestic Trading | Price Range | L.S.T. Code 1/ | Wtd Avg Price | Volume (000) |
|-------------------------------------|--------------------|-----------------------|----------------------|---------------------|
| Breasts, 4-8 lbs. Grade A 2/ | | T | 130.00 | 600 |
| Breasts, 4-8 lbs. Grade A--Fresh 2/ | | R | 177.75 | 16 |
| Breasts, 4-8 lbs. Plant Grade 2/ | | T | 120.00 | 80 |
| Drumsticks, Tom | 83.00 | | 83.00 | 6 |
| Drumsticks, Tom--Fresh | 74.00-76.00 | | 75.00 | 80 |
| Drumsticks, Hen | 74.00 | | 74.00 | 10 |
| Wings, Full-Cut, Tom | 81.00-85.00 | | 81.92 | 52 |
| Wings, Full-Cut, Hen | 78.00 | | 78.00 | 6 |
| Wings, V-Type, Tom | 96.00 | | 96.00 | 4 |
| Wings, V-Type, Hen | | | | |
| Necks, Tom | 37.00-40.00 | | 39.25 | 16 |
| Necks, Hen | 36.00 | | 36.00 | 6 |
| Breasts, B/S, Tom 3/ | | | | |
| Breasts, B/S, Tom--Fresh 3/ | | F | 250.00 | 40 |
| Thigh Meat | | R | 137.82 | 45 |
| Thigh Meat--Fresh | | T | 136.00 | 40 |
| Breast Trim Meat | 206.00 | | 206.00 | 4 |
| Scapula Meat | | F | 198.00 | 40 |
| Wing Meat with Skin | 160.00 | | 160.00 | 2 |
| Tenderloins | | F | 230.00 | 10 |
| Destrapped Tenders | | R | 238.93 | 28 |
| Destrapped Tenders--Fresh | | F | 237.00 | 40 |
| Mechanically Separated 4/ | | M | 30.00 | 80 |
| Mechanically Separated--Fresh 4/ | 31.00 | | 31.00 | 40 |
| Export Trading | | | | |
| Drumsticks, Toms | | F | 84.22 | 242 |
| Wings Full-Cut - Toms | | | | |
| Wings, V-Type, Tom | | F | 96.00 | 54 |
| Tails | | R | 42.00 | 54 |
| Mechanically Separated 4/ | | | | |
| Thigh Meat - Frozen | 135.00 | | 135.00 | 52 |

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.