



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Prices for whole broiler/fryers are steady overall with some caution noted in the West. Offerings are light to heavy, mostly moderate for current trade needs. Retail and food service demand is light to moderate with some improvement noted for upcoming Mother's Day. Floor stocks are moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers continue to assess market conditions following the storms that hit production areas in the South. Prices are trending steady to firm for dark meat items with leg quarters in the best position. Wings, tenders, b/s breast are trending mostly steady. Offerings are moderate to heavy for boneless skinless breast and tenders, light to moderate for most dark meat items and the remaining parts are moderate. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

GEORGIA FOB DOCK The quoted price on broilers/fryers for next week's trading was unchanged at 86.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.50 cents last year on May 05, 2010.

Quoted prices on ice-packed parts for next week's trading.

Item	Dock Price (Cents per Pound)
Line Run Tenders	201.00
Breasts - B/S	155.00
Breasts - Whole	92.00
Thigh Meat - B/S	132.00
Thighs	65.50
Drumsticks	59.00
Leg Quarters	47.00
Wings	78.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate as dealers continue to assess market conditions following the storms that damaged production areas in the South. Offerings are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of legs and leg quarters are light and clearing satisfactorily; tenders, wings and boneless skinless breast are moderate to heavy. Other dark meat cuts are light to moderate.

MIDWEST REGION Whole bird prices are steady. Offerings are moderate to heavy, buyer's interest spotty. Supply lines mostly back to normal following last week's storms in the southeast. Retail and food service demand is light to instances moderate, fast food volumes heavy. Floor stocks are moderate. Weights are desirable to heavy. Whole bird market activity is about moderate. Parts prices are steady for wings and dark meat items and steady to barely steady for all other parts items. Supplies are moderate for boneless skinless breasts and tenders while all other parts items are balanced with needs. Market activity on all parts items is slow to moderate.

WESTERN REGION The Wednesday Los Angeles delivered quote is 96 cents, unchanged from last week. The market on whole fryers and WOGs is steady. Offerings light. Retail demand light to moderate with isolated improvement reported in some areas for upcoming Mother's Day. Foodservice demand light to good, mostly light to moderate. Floor stocks moderate. Weights desirable. The market on bone-in breasts and wings is steady while boneless skinless breasts and tenderloins are steady to barely steady. The market on dark items is steady to fully steady. Demand light to moderate, sometimes good. Offerings of boneless skinless breasts and tenderloins moderate to moderately heavy, bone-in breasts and wings light to moderate. Offerings of dark items very light to light. Movement light to good, mostly light to moderate.

SOUTHERN REGION Prices for whole broiler/fryers are steady. Offerings are moderate with trading usually limited to regular commitments. Demand is light to moderate for first of the month business. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending steady for whole breast, dark meat, and wings. Offerings are moderate to heavy for b/s breast and tenders, moderate for all other parts. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted as desirable.

BROILER-TYPE EGGS SET UP SLIGHTLY

Commercial hatcheries in the 19 State weekly program set 208 million eggs in incubators during the week ending April 30, 2011. This was up slightly from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED UP SLIGHTLY

Broiler growers in the 19 State weekly program placed 173 million chicks for meat production during the week ending April 30, 2011. Placements were up slightly from the comparable week a year earlier. Cumulative placements from January 2, 2011 through April 30, 2011 were 2.89 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Week Ending 04/30/11	2011	2010	Percent Change Previous Year
	(thousand)		
Eggs Set	207,857	207,319	0
Chicks Placed	173,326	172,617	0
Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV			
Source: NASS, USDA			

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 11-Jun-11 is estimated at 159.2 million head. This compares to 159.4 million head the previous week and to 159.3 million head the same week a year ago, when the slaughter was 149.6 million head and the composite weighted average price was 88.10 cents per pound.

MAY 03

SOUTHERN STATES BROILER/FRYER PARTS

MAY 04

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	510	42.00-46.00	-	44.31	LEG QUARTERS (BULK)	226	42.00-45.00	-	44.52
LEG QUARTERS (4/10)	842	45.00-47.00	-	46.71	LEG QUARTERS (4/10)	1,108	44.00-47.00	-	45.98
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.50 - 60.50	58.06	56.00 - 58.00	57.43	58.42

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to firm for leg quarters and generally steady for the balance of items. Trucklot buying activity is light to moderate as dealers continue to assess market conditions following the storms that hit productions areas in the South. Offerings are moderate to heavy for boneless skinless breast and tenders; light to moderate for most dark meat cuts and sufficient for the balance of items. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAY 03	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	MAY 04	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	145-150	133.27	759,200	BREAST - B/S	145-150	129.30	668,200
TENDERLOINS	150-155	154.69	148,561	TENDERLOINS	150-155	146.24	128,427
BREAST - WITH RIBS	89-90	101.42	67,612	BREAST - WITH RIBS	89-90	102.25	55,499
BREAST - LINE RUN	89	91.87	79,539	BREAST - LINE RUN	89	91.42	70,453
LEGS	65-66	65.85	140,800	LEGS	65-66	65.59	156,000
LEG QUARTERS (BULK)	44-45	47.96	292,440	LEG QUARTERS (BULK)	45-46	48.50	148,240
DRUMSTICKS	52-53	63.07	91,480	DRUMSTICKS	52-53	65.29	66,920
THIGHS	67-68	71.66	106,480	THIGHS	67-68	74.46	65,960
B/S THIGHS	134-135	130.66	106,080	B/S THIGHS	134-135	135.78	72,320
WINGS (WHOLE)	76-77	82.29	249,160	WINGS (WHOLE)	76-77	78.99	251,840
BACKS AND NECKS (STRIPPED)	13-15	15.33	32,360	BACKS AND NECKS (STRIPPED)	13-15	15.00	23,880
LIVERS (5 POUND TUBS)	45-50	47.05	16,880	LIVERS (5 POUND TUBS)	45-50	47.24	11,040
GIZZARDS (HEARTS)	60-65	62.39	31,720	GIZZARDS (HEARTS)	60-65	64.07	24,720

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M. ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
Alabama	2,994	2,359	5.72	2,874	5.60
Arkansas	4,391	4,994	5.58	4,790	5.60
Delmarva	2,273	2,299	6.55	2,091	6.66
KY-LA-TN	2,479	2,456	5.57	2,391	5.24
Mississippi	2,920	2,966	5.93	2,749	5.93
North Carolina	2,751	2,837	7.29	2,734	7.29
Texas	2,601	2,550	6.00	2,497	5.84
Total	20,409	20,461	6.04	20,126	5.93
Mon-Wed	60,330 (A)	20,050	6.04	61,643 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-May-11 is estimated to be 30,534,000 head up 1.10 percent from a week ago and down -7.10 percent from a year ago.

(Last week 30,201,000, last year 32,867,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 128-188
HENS OVER 5#	ICE PACK 124
DUCKS	ICE PACK 129
	DRY PACK 135
	274-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 07-May-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	05/07/11 (1)	04/30/11	05/07/11 (1)	04/30/11
	----- Thousand head -----			
Broiler/fryer	154,626 (2)	159,256	154,626 (2)	159,256
Light hens	1,604	1,648	1,604	1,648
Heavy hens	1,543	1,474	1,543	1,474
Total	157,773	162,378	157,773	162,378

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 07-May-11 is 162.1 million head compared to 167.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 154.9 million head or 7.2 million less than estimated available. For the week of 14-May-11 the estimated available is 163.1 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

PROCESSED TURKEY		PROCESSED POULTRY	
LBS		LBS	
AM	05/02/11	127,285	54,517
AM	04/01/11	112,608	54,581
CHG		14,677	-64
PCT CHG		13%	0%

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	05/02/11	04/25/11	05/03/10	05/02/11	04/25/11	05/03/10
PACIFIC COAST LOS ANGELES	337	168	3043	6,646	3,582	4,962
ANGELES	88	85	317	951	992	883

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG				LOW HIGH AVG		
	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	3.25	3.50	3.37
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.50	1.75	.98
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	2.25	4.00	3.17
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	1.25	1.65	1.45	RABBITS ea.	1.50	2.25	1.67
PIGEONS lb.	-	-	-	PIGEONS ea.	1.25	5.00	2.71
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	5.25	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-

TOTAL COOPS 29

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending April 29, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	77.62	157.60	74.86	19.70	3.94	63.04
High	80.77	165.48	82.74	23.64	7.88	63.04
Mostly	78.80	161.54	78.80	19.70	3.94	63.04
SAN JUAN						
Low	76.44	153.66	70.92	15.76	3.94	63.04
High	78.80	161.54	78.80	19.70	7.88	63.04
Mostly	78.80	157.60	74.86	17.73	3.94	63.04
NEW SAN JUAN						
Low	78.80	157.60	78.80	19.70	7.88	66.98
High	81.95	165.48	86.68	23.64	11.82	66.98
Mostly	78.80	165.48	82.74	21.67	7.88	66.98
BECERRA						
Low	79.59	161.54	78.80	23.64	7.88	66.98
High	82.74	169.42	90.62	27.58	11.82	66.98
Mostly	79.59	165.48	25.61	25.61	7.88	66.98

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5 LBS AND UP, FOR WEEK OF MAY 02, 2011.

HENS	ICE PACKED (12 PER BOX)	RANGE
	VACUUM PACKED (6-9 PER BOX)	80-86
		85-90

DELMARVA Less-than-trucklot asking prices remained unchanged at 81 to 92 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate and showing signs of improvement due to the upcoming holiday and first of the month. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are mixed, but mostly desirable. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy for tenders and b/s breasts. Dark meat cuts are light to moderate and the balance of items are sufficient.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	75-100
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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