



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to moderate. Offerings very light to light for current shipments. Frozen basted equivalent offering prices on a national basis for hens 96.00-99.00 cents shipping point and toms 96.00-104.00 cents shipping point for current deliveries. No trading reported.



The market on bone-in breasts is steady to firm with the balance of white meat, parts items and thigh meat mostly steady to fully steady. Demand is light to moderate. In partial response to cooler weather conditions in parts of the country some industry members are finding activity slowing into further processing channels. Offerings very light to moderate, mostly light. The market on thigh meat is steady to firm, mostly steady to fully steady. Thigh meat demand is light to moderate. Offerings light. The market on mechanically separated turkey is steady. Demand light for the light to moderate offerings.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand light to moderate. Offerings light.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	97-102
FROZEN TURKEYS Y TOMS 14-24#	97-109
FROZEN TURKEYS Y TOMS 24-28#	104-111

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 26 April 2011.

The market on white meat is steady to fully steady. Demand light to moderate, instances good with a few seeing less aggressive buyer interest on fresh tom breast meat when compared to previous weeks. Offerings very light to light. The market on rib breasts is steady to firm. Demand light to moderate. Offerings very light to light and held with confidence. The market on tom bulk parts is steady to fully steady, with spot unsettledness being reported on tom necks. Demand light to moderate, mostly light. Offerings very light to instances moderate. The thigh meat market is steady to instances firm. Demand light to moderate with supplies light and held with varied degrees of confidence. Trading light. For domestic: breeder hen drums 74, Grade A 10-14 lb. breasts 175 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/	128.00-135.00		128.49	172
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	175.50	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		M	82.00	40
Drumsticks, Tom--Fresh	76.00		76.00	40
Drumsticks, Hen		F	73.00	20
Wings, Full-Cut, Tom		M	82.00	20
Wings, Full-Cut, Hen		F	78.00	20
Wings, V-Type, Tom		M	97.75	160
Wings, V-Type, Hen		F	120.00	41
Necks, Tom		M	38.00	20
Necks, Hen		F	37.00	8
Breasts, B/S, Tom 3/		R	255.00	4
Breasts, B/S, Tom--Fresh 3/		M	250.06	212
Thigh Meat	135.00		135.00	12
Thigh Meat--Fresh		M	135.00	30
Breast Trim Meat		F	206.00	40
Scapula Meat		M	198.00	4
Wing Meat with Skin				
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh				
Mechanically Separated 4/		F	29.00	80
Mechanically Separated--Fresh 4/	31.00		31.00	40

Export Trading

Drumsticks, Toms		F	81.78	362
Wings Full-Cut - Toms		R	83.30	270
Wings, V-Type, Tom		M	97.25	240
Tails		F	41.40	134
Mechanically Separated 4/		F	31.00	54
Thigh Meat - Frozen		F	135.00	27

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 27 April 2011.

The market on bulk parts is steady to fully steady. Demand was light to moderate. Offerings light. The market on white meat is steady to fully steady. Demand was light to moderate. Offerings light. Thigh meat market is steady to instances firm. Demand light to moderate with supplies light. Trading was slow.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		T	128.49	172
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	175.50	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	80.00		80.00	16
Drumsticks, Tom--Fresh	76.00		76.00	40
Drumsticks, Hen	74.00		74.00	4
Wings, Full-Cut, Tom	82.00-84.00		83.61	174
Wings, Full-Cut, Hen	78.00		78.00	4
Wings, V-Type, Tom		M	97.75	160
Wings, V-Type, Hen		F	120.00	41
Necks, Tom	37.00		37.00	94
Necks, Hen		F	37.00	8
Breasts, B/S, Tom 3/		R	255.00	4
Breasts, B/S, Tom--Fresh 3/	250.00		250.00	150
Thigh Meat		T	135.00	12
Thigh Meat--Fresh		M	135.00	30
Breast Trim Meat		F	206.00	40
Scapula Meat		M	198.00	4
Wing Meat with Skin	160.00		160.00	4
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh				
Mechanically Separated 4/		F	29.00	80
Mechanically Separated--Fresh 4/	29.00-31.00		30.00	80
Export Trading				
Drumsticks, Toms		F	81.78	362
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