



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Prices for whole broiler/fryers are steady at best in the East, barely steady in the Midwest, and steady to weak in the West. Offerings are light to heavy, mostly moderate to heavy for the light buyers interest. Retail and food service demand is light to moderate for current trade needs. Floor stocks are moderate to heavy. Market activity is seasonally slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending steady to weak for boneless skinless breast and tenders, steady for all other parts. Offerings are moderate to heavy for b/s breast and tenders, light to moderate for wings with smaller wings noted as slightly more available. Dark meat items are moderate. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

GEORGIA FOB DOCK The quoted price on broilers/fryers for next week's trading was unchanged at 86.50 cents based on full truckload lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.50 cents last year on April 28, 2010.

Quoted prices on ice-packed parts for next week's trading.

Item	Dock Price (Cents per Pound)
Line Run Tenders	200.00
Breasts - B/S	156.50
Breasts - Whole	92.00
Thigh Meat - B/S	132.00
Thighs	64.50
Drumsticks	62.00
Leg Quarters	47.00
Wings	80.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending steady to weak on most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light and generally unaggressive during midweek trading. Offerings are moderate to heavy for current needs. Trade activity is slow. In the parts complex, supplies tenders and boneless skinless breast are heavy and slow to clear; moderate to heavy for wings. Other items are sufficient for current needs.

MIDWEST REGION Whole bird prices are barely steady. Offerings are moderate for the light buyer interest. Retail and food service demand is light to instances moderate. Floor stocks are moderate to heavy. Weights are desirable to light. Whole bird market activity is about moderate. Parts prices are steady for wings and dark meat items and steady to lower for all other parts items. Supplies are moderate to heavy boneless skinless breasts and tenders while all other parts items are balanced with needs. Market activity on all parts items is slow to moderate.

WESTERN REGION The Wednesday Los Angeles delivered quote is 96 cents, unchanged from last week. The market on WOGs is steady to sometimes weak. Offerings light to moderate, occasionally moderately heavy with some areas of the region not seeing the additional offers and discounting other areas are. Retail demand light to moderate for mid-week. Foodservice demand light to good, mostly light to moderate with best activity where conventions are a factor. Floor stocks moderate to moderately heavy. Weights desirable. The market on bone-in breasts, wings is steady while boneless skinless breasts and tenderloins are steady to weak. Some mixed undertones on boneless skinless breasts are being reported on late week production for next week's first of the month business. The market on dark items is steady to fully steady. Demand light to moderate. Offerings of boneless skinless breasts and tenderloins moderate to moderately heavy; bone-in breasts and wings light to moderate. Offerings of dark items very light to light. Movement light to good, mostly light to moderate.

SOUTHERN REGION Prices for whole broiler/fryers are steady at best. Offerings are moderate for current trade needs. Demand is light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending steady for whole breast, dark meat and wings, weak for boneless skinless breast and tenders. Offerings are moderate to mostly heavy for b/s breast and tenders, moderate for all other parts. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted as desirable.

BROILER-TYPE EGGS SET UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 209 million eggs in incubators during the week ending April 23, 2011. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19 State weekly program placed 173 million chicks for meat production during the week ending April 23, 2011. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through April 23, 2011 were 2.72 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Week Ending 04/23/11	2011	2010	Percent Change Previous Year
	(thousand)		
Eggs Set	208,681	207,422	+01
Chicks Placed	172,554	169,643	+02
Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV			
Source: NASS, USDA			

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 04-Jun-11 is estimated at 159.4 million head. This compares to 159.4 million head the previous week and to 160.8 million head the same week a year ago, when the slaughter was 170.4 million head and the composite weighted average price was 88.52 cents per pound.

APR 26

SOUTHERN STATES BROILER/FRYER PARTS

APR 27

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	537	120.00-182.00	-	129.26	BREAST - B/S	TOO FEW TO REPORT			
TENDERLOINS	275	140.00-215.00	-	148.60	TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES	TOO FEW TO REPORT			
LEGS		TOO FEW TO REPORT			LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	410	42.00-45.00	-	44.32	LEG QUARTERS (BULK)	451	43.00-45.00	-	44.76
LEG QUARTERS (4/10)	1,042	45.00-47.00	-	46.42	LEG QUARTERS (4/10)	867	45.00-47.00	-	46.44
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
56.50 - 60.00	58.21	57.00 - 60.00	59.16	58.51

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending weak to lower for tenders and boneless skinless breast; generally steady for the balance of items. Trucklot buying activity is light for midweek trading. Offerings are light to moderate for wings with the smaller sized wings noted as slightly more available; dark meat cuts are sufficient. Boneless skinless breasts and tenders are heavy and slow to clear. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

APR 26	CURRENT NEG	WTD	VOL/LBS	APR 27	CURRENT NEG	WTD	VOL/LBS
ITEM	TRADING*	AVG		ITEM	TRADING*	AVG	
BREAST - B/S	150-155	135.46	638,120	BREAST - B/S	150	133.76	492,120
TENDERLOINS	155-160	160.61	161,620	TENDERLOINS	155	154.16	112,900
BREAST - WITH RIBS	89-90	99.44	93,299	BREAST - WITH RIBS	89-90	99.65	43,586
BREAST - LINE RUN	89	90.37	113,606	BREAST - LINE RUN	89	91.36	72,517
LEGS	65-66	65.06	141,360	LEGS	65-66	67.04	168,200
LEG QUARTERS (BULK)	44-45	47.60	266,720	LEG QUARTERS (BULK)	44-45	48.15	94,680
DRUMSTICKS	52-53	66.51	55,400	DRUMSTICKS	52-53	63.87	52,880
THIGHS	67-68	70.99	86,600	THIGHS	67-68	72.88	31,680
B/S THIGHS	134-135	130.53	101,640	B/S THIGHS	134-135	133.09	64,760
WINGS (WHOLE)	77-78	78.81	261,760	WINGS (WHOLE)	77-78	81.48	140,480
BACKS AND NECKS (STRIPPED)	13-15	15.00	17,680	BACKS AND NECKS (STRIPPED)	13-15	15.00	14,880
LIVERS (5 POUND TUBS)	45-50	47.54	12,180	LIVERS (5 POUND TUBS)	45-50	47.25	10,830
GIZZARDS (HEARTS)	60-65	64.72	22,800	GIZZARDS (HEARTS)	60-65	62.18	14,960

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS
	04/27	4/26	04/25	04/22	04/25	04/22	04/20	04/18	
Alabama	4,010	4,062	3,959	3,413	5.60	4.90	3,894	5.64	
Arkansas	4,934	4,953	4,645	3,620	5.60	4.94	4,678	5.64	
Delmarva	2,277	2,275	1,346	1,743	6.66	6.17	2,244	6.34	
KY-LA-TN	2,486	2,462	2,261	2,283	5.24	4.85	2,312	5.30	
Mississippi	2,758	2,868	2,880	2,656	5.93	5.81	2,787	5.75	
North Carolina	2,836	2,834	2,658	2,310	7.29	6.89	2,810	7.39	
Texas	2,503	2,505	2,271	2,114	5.84	5.45	2,300	5.47	
Total	21,804	21,959	20,020	18,139	5.93	5.47	21,025	5.88	
Mon-Wed	63,981 (A)						63,706 (A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-Apr-11 is estimated to be 32,621,000 head up 3.39 percent from a week ago and up 2.30 percent from a year ago.

(Last week 31,550,000, last year 31,887,000)

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	128-188
	DRY PACK
HENS OVER 5#	124
	ICE PACK
	129
	DRY PACK
	135
DUCKS	274-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 30-Apr-11

Class	CURRENT WEEK	PREVIOUS WEEK
	04/30/11 (1)	04/23/11
	----- Thousand head -----	
Broiler/fryer	159,256 (2)	161,780
Light hens	1,648	1,640
Heavy hens	1,474	1,382
Total	162,378	164,802

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 30-Apr-11 is 160.4 million head compared to 165.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.6 million head or 0.8 million less than estimated available. For the week of 07-May-11 the estimated available is 162.1 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

PROCESSED TURKEY		PROCESSED POULTRY	
LBS		LBS	
AM 04/25/11	126,002		53,149
AM 04/01/11	112,608		54,581
CHG	13,394		-1,432
PCT CHG	12%		-3%

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	04/25/11	04/18/11	04/26/10	04/25/11	04/18/11	04/26/10
PACIFIC COAST	168	175	3043	3,582	3,738	4,639
LOS ANGELES	85	92	313	992	1,082	889

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			FOR 04/26/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.65	1.20	.82	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	3.00	3.75 3.38
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	.40	1.10	.65	BANTAMS ea.	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.50	2.00 1.17
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	4.00	6.75 5.16
ROOSTERS lb.	.55	.95	.77	ROOSTERS ea.	-	12.50 -
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	1.40	1.60	1.46	RABBITS ea.	-	3.00 -
PIGEONS lb.	-	-	-	PIGEONS ea.	4.00	6.50 4.83
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	1.25 -
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-
TOTAL COOPS	49					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending April 22, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	81.29	164.15	93.80	19.54	3.91	54.72
High	84.03	179.78	105.52	27.36	7.82	54.72
Mostly	82.07	175.87	101.62	25.40	5.86	54.72
SAN JUAN						
Low	80.12	160.24	93.80	19.54	3.91	54.72
High	82.86	175.87	101.62	27.36	7.82	54.72
Mostly	82.86	171.96	97.71	23.45	3.91	54.72
NEW SAN JUAN						
Low	82.07	168.06	97.71	23.45	7.82	58.62
High	85.20	183.69	109.43	31.27	11.72	58.62
Mostly	82.86	179.78	105.52	27.36	7.82	58.62
BECERRA						
Low	82.86	171.96	101.62	23.45	7.82	58.62
High	85.98	187.60	113.34	31.27	11.72	58.62
Mostly	82.86	183.69	109.43	29.31	7.82	58.62

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5 LBS AND UP, FOR WEEK OF APR 25, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices remained unchanged at 82 to 93 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light for end of the month business. Offerings are moderate for present trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderately heavy. Market activity is slow. In the parts complex, supplies are moderate to heavy for b/s breasts and tenders. The remainder of parts ranged light to moderate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A			
RANGE			74-101
WEIGHTED AVERAGE			(A)
NO. OF BOXES			(A)

(A) Not reported to avoid disclosing individual operations.

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