



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to moderate. Offerings very light to light for current shipments. Frozen basted equivalent offering prices on a national basis for hens 95.00-99.00 cents shipping point and toms 95.00-104.00 cents shipping point for current deliveries. No truck lot trading report. Sales of less than truck-lot loads of toms continue to be reported at higher price levels.

The market on most white meat, bone-in breasts, parts items and thigh meat is steady to firm, mostly steady to fully steady. Demand is light to moderate on most items as some industry members return from the long weekend and evaluate needs and production schedules. Offerings very light to moderate with some holding supplies with more confidence than others. The market on mechanically separated turkey is steady. Demand light for the light to moderate offerings.

EXPORT MARKET HIGHLIGHTS

Trading moderate. Demand light to moderate. Offerings light.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	104-111
FROZEN TURKEYS Y TOMS 28# & UP	109-114
BREASTS 10-12#	170-171
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	97-102
FROZEN TURKEYS Y TOMS 14-24#	97-109
FROZEN TURKEYS Y TOMS 24-28#	104-111

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklots as of 25 April 2011.

The market on bulk parts was steady to fully steady. Demand was limited after the Easter weekend as most buyers and sellers review needs and inventories. Offerings were mixed. The market on all white meat was steady to fully steady. Demand was light to moderate. Offerings for all white meat was light to moderate. The thigh meat market is steady to fully steady. Demand was light to moderate. Offerings light. The market on mechanically separated turkey (MST) is steady. Demand was light. Offerings light to moderate. Trading was slow to moderate. For domestic: fresh scapula 198 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		R	127.00	2
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	175.50	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	82.00		82.00	40
Drumsticks, Tom--Fresh	76.00		76.00	40
Drumsticks, Hen		F	73.00	20
Wings, Full-Cut, Tom	82.00		82.00	20
Wings, Full-Cut, Hen		F	78.00	20
Wings, V-Type, Tom	97.00-99.00		97.75	160
Wings, V-Type, Hen		F	120.00	41
Necks, Tom	38.00		38.00	20
Necks, Hen		F	37.00	8
Breasts, B/S, Tom 3/		R	255.00	4
Breasts, B/S, Tom--Fresh 3/	250.00-251.00		250.06	212
Thigh Meat		R	135.00	12
Thigh Meat--Fresh	135.00		135.00	30
Breast Trim Meat		F	206.00	40
Scapula Meat	198.00		198.00	4
Wing Meat with Skin				
Tenderloins		M	228.00	12
Destrapped Tenders		M	234.00	20
Destrapped Tenders--Fresh		M	234.00	15
Mechanically Separated 4/		F	29.00	80
Mechanically Separated--Fresh 4/	29.00-31.00		29.80	138
Export Trading				
Drumsticks, Toms		F	81.78	362
Wings Full-Cut - Toms		R	83.30	270
Wings, V-Type, Tom	97.00-97.50		97.25	240
Tails		F	41.40	134
Mechanically Separated 4/		F	31.00	54
Thigh Meat - Frozen		F	135.00	27

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.