



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Prices for whole broiler/fryers are steady to fully steady in the Midwest, steady elsewhere. Final majority prices are 1 cent higher in the East, unchanged in the West and Midwest when compared to last week prices. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate following the Easter holiday weekend. Floor stocks are moderate to heavy. Processing schedules are light with some plants closed today for the Passover/Easter period. Market activity is seasonally slow to moderate. In the parts structure, movement is light to moderate for early week business. Prices are steady for breast items, steady to firm for dark meat items and wings are about steady. Offerings are moderate to heavy for b/s breast, light to moderate for dark meat and moderate for all other parts. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted as mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 25-APR-2011

	Grade A		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Delivered to First Receivers 1/:				
Boston/New England	TFEWR		77.26	14
Ohio Cities	TFEWR		79.49	14
Denver	TFEWR		88.91	11
Detroit	TFEWR		79.13	20
Los Angeles	96.00	95.32	22 :	84.53
New York	80.00-83.00	82.24	21 :	84.58
Philadelphia	79.50-81.00	80.45	11 :	83.02
Pittsburgh	79.00-82.00	81.18	11 :	86.02
St. Louis	TFEWR		79.66	16
San Francisco	96.50	95.31	8 :	89.64

Delivered to First Receivers 1/:

	Whole Body 2/		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Chicago	75.00-82.00		79.71	40

Composite Weighted Average 3/:

Loads	04/25/11	Change Last Wk	04/18/11	04/26/10
349	83.42	.05	83.37	82.28

WOG broiler 4/:

	Majority	Wtd Avg	Loads
Eastern	87.00-89.00	87.25	32
Central	72.00-82.00	78.88	74
Western	84.00-89.00	86.51	42

FOB Dock Equivalent 5/:

Mississippi	84.00-87.00	85.10	26
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

UNAVAILABLE

NORTHEAST REGION BROILER/FRYERS Prices are trending steady on most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light as dealers assess market conditions following the Eastern weekend. Offerings are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of wings and most dark meat cuts are moderate; tenders and boneless skinless breast are moderate to heavy.

SOUTHERN REGION BROILER/FRYER Prices are trending steady for whole broiler/fryers. Offerings are moderate for current trade needs. Demand following the Easter holiday weekend is moderate. Market activity is slow to moderate. In the parts structure, movement is moderate for early week business. Prices are trending steady for most parts. Offerings range light to moderate with b/s breast and tenders moderate to heavy. Dark meat items are in good supply and moving satisfactorily. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are desirable.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday's. Offerings light to moderate. Weekend fill-in demand is light to moderate on retail and food service. Floor stocks moderate to instances moderately heavy. Weights desirable. The Los Angeles negotiated WOG weighted average is 83.98 cents, down .34 cents on 29 loads. Trading: boneless skinless breasts 127-163, tenderloins 162-166, bone-in breasts 88-110, legs 67-77, leg quarters 47-59, 4-10 leg quarters 53-58, drums 56-64, thighs 74-80, thigh meat 132-140, leg meat 120-132, and wings 71-88 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices were unchanged into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are steady. Bird offers are light to moderate with demand light. Floor stocks are light to moderate; weights desirable to light. Demand is light to moderate for both retail and food service outlets, fast food is normal to good. Whole bird market activity is fair. Parts prices are steady on wings and breast items and fully steady on leg items. Supplies of all parts items are light to moderate. Demand is light to moderate for all parts.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices remained unchanged at 82 to 93 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light for post weekend fill-in needs. Offerings are moderate for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are very light as many plants are closed today for the Passover/Easter period. Market activity is seasonally slow to moderate. In the parts complex, supplies are moderate to heavy for b/s breasts. The remainder of parts ranged light to moderate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

**BRANDED
U.S. GRADE A**

RANGE	62-101
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Prices continue to trend steady for most items. Trucklot buying activity is seasonally light to moderate as dealers assess market conditions following the Easter weekend. Offerings are light to moderate for wings with the smaller wings noted as slightly more available; dark meat cuts are sufficient and boneless skinless breasts are moderate to heavy for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Negotiated Trading*	Current	Wtd Avg**	Volume /lbs.
Breast - B/S	150-155	133.89	588,000	
Tenderloins	155-160	159.61	106,120	
Breast - With Ribs	89-90	93.79	43,010	
Breast - Line Run	89	90.27	70,600	
Legs	65-66	62.62	83,280	
Leg Quarters (Bulk)	44-45	47.16	133,840	
Drumsticks	52-53	58.44	27,440	
Thighs	67-68	65.77	31,720	
B/S Thighs	134-135	136.34	52,120	
Wings (Whole)	77-78	75.49	170,800	
Backs and Necks (Stripped)	13-15	15.81	27,320	
Livers (5 Pound Tubs)	45-50	47.00	12,690	
Gizzards (Hearts)	60-65	63.63	14,440	

New York City metropolitan area, northern NJ, MA, CT, RI, & PA, (northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	04/25	04/21	04/21	04/18	04/14
Alabama	4,017	4,031	5.55	4,075	5.47
Arkansas	4,817	4,915	5.35	4,900	5.43
Delmarva	1,311	2,246	6.08	2,030	6.00
KY-LA-TN	2,232	2,443	5.21	2,436	5.11
Mississippi	2,510	2,882	5.92	2,725	5.88
North Carolina	2,831	2,717	7.11	2,646	7.09
Texas	2,500	2,244	5.59	2,250	5.63
Total	20,218	21,478	5.77	21,062	5.75
Mon	20,218(A)			21,062(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Apr 2011 is estimated to be 30,248,000 down 4.30 percent from a week ago, and down 7.4 percent from a year ago. (last week 31,606,000 last year 32,674,000)

SOUTHERN STATES BROILER PARTS F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		too few to report		
Tenderloins		too few to report		
Breast - Line Run		too few to report		
Front Halves		too few to report		
Legs		too few to report		
Leg Quarters (Bulk)	411	42.00-45.00	-	44.28
Leg Quarters (4/10)	897	45.00-47.00	-	46.65
Wings (Whole)		too few to report		
Wings (Cut)		too few to report		
Drumsticks		too few to report		
Thighs		too few to report		
B/S Thighs		too few to report		

Whole Body Index Based on Southern States Parts Trading for Apr 25, 2011 -- F.O.B. Dock

Range	Today's Average	5-Day Average
56.50 - 60.00	58.75	58.70

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

Ice-Packed Pool Trucklot and Trucklot Quantities
Delivered To: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI
Week of 25-Apr-2011 to 29-Apr-2011, Cents per Pound

	Price per Lb.	Mostly
Breast - B/S	120.00 - 144.00	126.00 - 132.00
Tenderloins	152.00 - 165.00	156.00 - 163.00
Breast - Line Run	82.00 - 104.00	89.00 - 95.00
Legs	61.00 - 65.00	-
Leg Quarters (Bulk)	42.00 - 50.00	45.00 - 47.00
Leg Quarters (4/10)	46.00 - 54.00	46.00 - 47.00
Drumsticks	49.00 - 58.00	-
Thighs	61.00 - 73.00	-
B/S Thighs	129.00 - 139.00	-
Wings (Whole)	61.00 - 88.00	-
Backs and Necks (Stripped)	17.00 - 40.00	-
Livers	31.00 - 49.00	-
Gizzards (Hearts)	40.00 - 59.00	-

CALIFORNIA PROCESSED POULTRY

Southern (L.A. Area)

Delivered to Restaurants and Institutions

	Range
WOGS 2# & Up - Whole	99-116
WOGS 2# & Up - Cut Up 8 & 9 Pieces	102-118
Frozen Ducks	
Frozen Squabs	

Delivered To Retailers

Fresh Fryers	109-122
Roasters 4# & Up	129-139
Hens Under 5#	
Hens Over 5#	
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	

San Francisco

Delivered to Restaurants and Institutions

	Range
Fresh Fryers	Dry Pack 128-188
	Ice Pack
Roasters 4# & Up	Dry Pack 124
	Ice Pack
Hens Over 5#	Dry Pack 135
	Ice Pack 129
Ducks	274-279

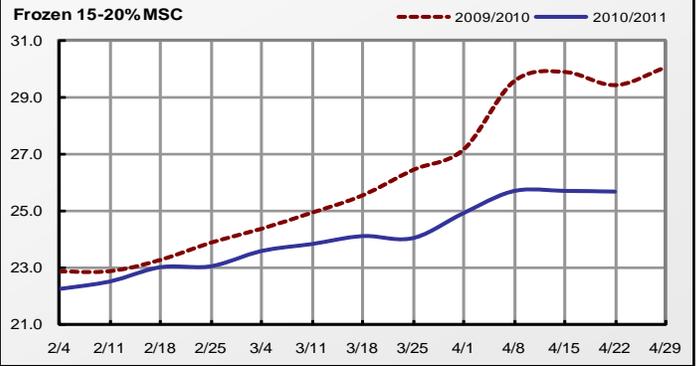
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices trended firm to higher on fresh and frozen 15-20%. Supplies are light to moderate. Schedules were normal to less than normal due to some operations taking downtime due to the Easter holiday. Demand into domestic and export channels was moderate to mostly good with light trade activity due to product availability. Market activity was moderate to active. Supplies of raw materials are tight. Frame values were firm with limited trading occurring between 11-13.5 cents FOB.

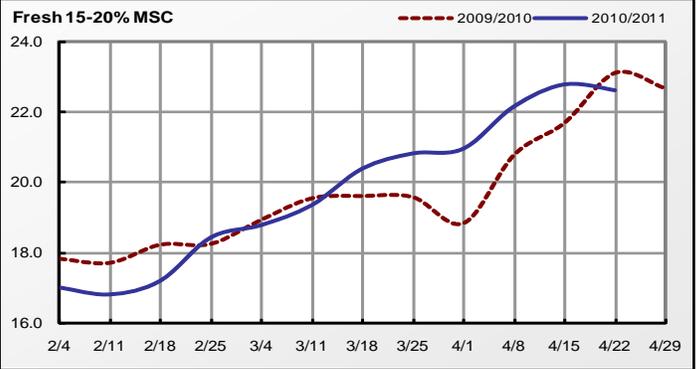
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	22-Apr-11	Last Week	Last Year	22-Apr-11	Last Week	Last Year
15% or Less						
Price Range			32.00	25.00	24.00	25.00-26.00
Wtd Avg Price			32.00	25.00	24.00	25.77
Volume Traded	-	-	40	122	82	213
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	24.00 - 28.00	24.00 - 27.00	24.50-33.00	19.00 - 27.00	21.50 - 25.00	18.00-30.00
Wtd Avg Price	25.68	25.70	29.45	22.58	22.75	23.11
Volume Traded	1,659	1,978	1,838	3,487	3,457	6,833
Volume Exported	1,359	1,838	1,718	-	-	408
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	20.00
Wtd Avg Price	-	-	-	19.00	19.00	20.00
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2011	Feb 2011	Mar 2010	Mar 2011	Feb 2011	Mar 2010
15% or Less						
Wtd Avg Price	-	-	25.00	20.83	19.29	23.30
Volume Traded	-	-	40	245	694	408
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	23.86	22.69	25.48	19.80	17.34	19.37
Volume Traded	6,170	6,087	5,689	13,826	15,732	14,453
Volume Exported	5,930	5,367	4,937	1,183	1,224	1,958
20% or More						
Wtd Avg Price	-	-	-	18.91	19.00	18.50
Volume Traded	-	-	-	449	571	245
Volume Exported	-	-	-	-	-	-



Source: USDA AMS Poultry Market News & Analysis

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www.ams.usda.gov/pymarketnews.htm

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**LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-APR-11**

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for adequate offerings from primary users. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

AT FARM BUYER LOADING RANGE MAJORITY WTD AVG
TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices continue to trend steady. Offerings are generally sufficient for the moderate demand. Processing schedules are noted as normal to less than normal as some operations took some down time due to the Religious holiday. Finished product supplies are moderate to heavy. Market activity is moderate.

AT FARM BUYER LOADING RANGE MAJORITY WTD AVG
8-17.75 12.93
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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