



BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY
APRIL 22, 2011
VOL. 58 NO. 48

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Prices for whole broiler/fryers are trending steady to fully steady in the Midwest, steady to about steady in the West, and steady in the East. Preliminary majority prices are 1 cent higher in the East, unchanged elsewhere when compared to early week prices. Offerings are light to moderate with buyer interest mostly light. Retail and food service demand is light to moderate going into the Easter holiday weekend. Floor stocks are light to moderate. Processing schedules are very light with some plants down today and or Monday. Market activity is seasonally slow to moderate. In the parts structure, movement is light to moderate for late week business. Prices are steady to weak for b/s breast and tender, all other parts are generally steady. Offerings are moderate to heavy for b/s breast and tenders, moderate for wings and most dark meat items. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 25-APR-2011 (cents per lb)

AREAS	US GRADE A (Including branded product)		AVG	WTD LOADS
	MAJORITY	RANGE		
Delivered to First Receivers				
New York	80.00-83.00			
Los Angeles	96.00			
Whole Body 2/ Chicago	75.00-82.00	65.00-88.25	77.05	34
FOB Dock Equivalent 3/:				
Mississippi	84.00-87.00	78.00-90.00	85.10	26

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
667	83.77-93.62	86.41

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	201.00	1,176
BREASTS - B/S	156.00	5,065
BREASTS - WHOLE	92.00	1,104
THIGH MEAT - B/S	128.00	958
THIGHS	64.00	742
DRUMSTICKS	64.00	784
LEG QUARTERS	47.00	7,050
WINGS	81.00	2,610

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Prices are trending generally steady on most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate entering Easter weekend. Offerings are at least sufficient for current needs. Trade activity is seasonally slow to moderate. In the parts complex, supplies tenders and boneless skinless breast are moderate to heavy; light to moderate for wings with the larger wings in the best balance. Other items are sufficient for current needs.

MIDWEST BROILER/FRYER Preliminary majority into Chicago was unchanged from last week's levels. Whole bird prices are steady. Offerings are light to moderate for the light buyer interest. Retail and food service demand is light to instances moderate. Floor stocks are moderate to heavy. Weights are desirable to light. Whole bird market activity is slow to moderate. Parts prices are steady for wings, tenders, and dark meat items and steady to lower for all other parts items. Supplies are moderate to heavy for all parts items. Market activity on all parts items is slow to moderate.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 96 cents, unchanged from last Monday's final. The market on whole broiler/fryers is about steady and WOGs are steady to barely steady. Offerings light to moderate. Retail demand light to moderate with some finding demand slowing for the weekend in response to cooler than expected weather conditions for the weekend in areas. Foodservice demand light to good, mostly light to moderate with best activity in resort areas. Floor stocks light to moderate, sometimes longer than desired. Weights desirable. The market on bone-in breasts, wings, tenderloins and boneless skinless breasts is steady to barely steady with tenderloins and boneless skinless breasts in the softest position out of this week's production. The market on dark items is steady to instances firm with prices trending higher for some on boneless dark items for next week. Demand light to moderate, sometimes good. Some industry members are taking advantage of any discounted product for cold storage programs. Offerings of boneless skinless breasts moderate to instances moderately heavy; bone-in breasts, wings and tenderloins light to moderate. Offerings of dark items very light to light. Movement light to good, mostly light to moderate.

SOUTHERN BROILER/FRYER Prices are trending steady for whole broiler/fryers. Offerings are moderate for current trade needs. Demand entering the Easter holiday weekend is moderate. Market activity is slow to mostly moderate. In the parts structure, movement is moderate for late week business. Prices are trending steady for most parts. Offerings range light to moderate with b/s breast and tenders moderate to heavy and slow to clear. Dark meat items are in good supply and moving satisfactorily. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are desirable.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices remained unchanged at 82 to 93 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate entering the Easter weekend. Offerings are moderate for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are very light with some plants down today and/or Monday. Market activity is seasonally slow to moderate. In the parts complex, supplies are moderate to heavy for b/s breasts and tenders. The remainder of parts ranged light to moderate.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	74-101
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	04/18/11 - 04/22/11 (A)
	04/19/10 - 04/23/10 (A)
NO. OF BOXES	04/18/11 - 04/22/11 (A)
	04/19/10 - 04/23/10 (A)

(A) Not reported to avoid disclosing individual operations.

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SOUTHERN STATES BROILER/FRYER PARTS

APR 22

ITEM	POUNDS			WTD AVG	POUNDS			WTD AVG	WEEKLY (000)	WEEKLY WTD AVG	
	(000)	RANGE	MAJORITY		(000)	RANGE	MAJORITY				
BREAST - B/S	455	118.00-185.00	-	129.38	TOO FEW TO REPORT				1,802	132.11	
TENDERLOINS	250	140.00-219.00	-	152.16	TOO FEW TO REPORT				1,055	151.87	
BREAST - LINE RUN		TOO FEW TO REPORT			TOO FEW TO REPORT				415	84.75	
FRONT HALVES		TOO FEW TO REPORT			TOO FEW TO REPORT				260	71.85	
LEGS		TOO FEW TO REPORT			TOO FEW TO REPORT				TFEWR		
LEG QUARTERS (BULK)	426	42.00-47.00	-	44.93	480	43.00-45.00	-	44.21	1,928	44.61	
LEG QUARTERS (4/10)	592	45.00-48.00	-	46.50	1,002	45.00-47.00	-	46.48	4,330	46.58	
WINGS (WHOLE)		TOO FEW TO REPORT			TOO FEW TO REPORT				351	82.12	
WINGS (CUT)		TOO FEW TO REPORT			TOO FEW TO REPORT				TFEWR		
DRUMSTICKS		TOO FEW TO REPORT			TOO FEW TO REPORT				130	52.46	
THIGHS		TOO FEW TO REPORT			TOO FEW TO REPORT				TFEWR		
B/S THIGHS		TOO FEW TO REPORT			TOO FEW TO REPORT				450	111.67	
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING - F.O.B. DOCK.					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING - F.O.B. DOCK.						
		<u>RANGE</u>		<u>TODAY'S AVERAGE</u>		<u>RANGE</u>		<u>TODAY'S AVERAGE</u>		<u>5-DAY AVERAGE</u>	
		52.00 - 62.00		57.34		57.00-61.00		59.11		58.39	

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady for most items. Trucklot buying activity is seasonally light to moderate entering Easter weekend. Offerings are light to moderate for wings with the larger wings in the best position; dark meat cuts are moderate and boneless skinless breast and tenders are moderate to heavy for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

APR 21

APR 22

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
TENDERLOINS	155-160	161.03	162,920	155-160	159.02	85,782	158.44	658,902
BREAST - WITH RIBS	89-90	98.66	69,207	89-90	99.48	41,850	97.2	392,719
BREAST - LINE RUN	89	91.25	72,527	89	91.39	69,241	91.17	380,714
LEGS	65-66	66.14	89,520	65-66	65.94	173,400	65.77	658,280
LEG QUARTERS (BULK)	44-45	47.98	222,440	44-45	47.96	114,200	47.94	995,440
DRUMSTICKS	52-53	62.46	70,440	52-53	63.26	61,600	63.19	365,060
THIGHS	67-68	74.05	67,080	67-68	68.14	83,120	71.76	426,840
B/S THIGHS	134-135	130.29	124,360	134-135	135.32	37,040	131.77	433,400
WINGS (WHOLE)	77-78	80.84	212,360	77-78	80.75	150,160	82.66	1,002,800
BACKS AND NECKS (STRIPPED)	13-15	15.00	1,960	13-15	15	15,400	15	83,240
LIVERS (5 POUND TUBS)	45-50	48.18	9,180	45-50	46.82	11,610	46.95	68,860
GIZZARDS (HEARTS)	60-65	65.00	12,440	60-65	65.12	20,440	64.15	94,720

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)		
Alabama	3,349	3,976	3,894	4,059	5.56	5.67	5,253	5.65	
Arkansas	3,728	4,904	4,678	4,912	5.59	5.46	3,827	5.62	
Delmarva	1,760	2,258	2,244	2,258	6.22	5.95	1,887	6.16	
KY-LA-TN	2,344	2,420	2,312	2,425	5.11	5.35	2,406	5.24	
Mississippi	2,683	2,850	2,787	2,834	5.79	5.95	3,167	5.90	
North Carolina	2,163	2,763	2,694	2,712	7.19	7.19	2,842	7.19	
Texas	2,100	2,507	2,300	2,419	5.60	5.22	2,339	6.11	
Total	18,127	21,678	20,909	21,619	5.83	5.79	21,721	5.93	
Mon-Fri	105,136 (A)				108,270 (A)				
Saturday	0 (included in total for date shown)				1,006				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Apr-11 and 23-Apr-11 is estimated to be 27,120,000 head down 16.80 percent from a week ago and down -18.09 percent from a year ago. (Last week 32,595,000, last year 33,108,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 23-Apr-11 is estimated to be 155,073,000 head down 3.28 percent from a week ago, and down 4.86 percent from a year ago.

(Last week 160,335,000, last year 162,987,000) Actual data incorporated when available.

**SOUTHERN CALIFORNIA (L.A. AREA)
PROCESSED POULTRY, DLVRD TO RETAILERS**

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH/FRYERS	ICE PACK
	DRY PACK
ROASTERS 4# & UP	128-188
	ICE PACK
	DRY PACK
HENS OVER 5#	124
	ICE PACK
	DRY PACK
DUCKS	129
	DRY PACK
	135
	DRY PACK
	274-279

YOUNG CHICKENS SLAUGHTERED

W/E 16-Apr-2011	Under Federal Inspection (Preliminary) (In Thousands)				
	(A)	(B)	(C)	(D)	Total
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	
Head	29,615	77,918	29,150	23,652	160,335
Avg Live Wgt	3.83	5.38	6.76	8.29	5.77
% of total /1	18%	49%	18%	15%	100%
Comparisons					
Last week	37,126	72,079	28,740	21,801	159,746
Avg Live Wgt	3.85	5.37	6.78	8.42	5.69
% of total /1	23%	45%	18%	14%	100%
Year Ago 2/	37,469	76,654	24,171	23,258	161,552
Avg Live Wgt	3.92	5.44	6.63	8.36	5.60
% of total /1	23%	48%	15%	14%	100%
To date/2011*	568,390	1,078,406	396,775	351,822	2,395,393
To date/2010*	604,187	1,169,533	307,297	300,583	2,381,600

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods. Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 16-Apr-2011	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	160,335	1,321	1,337	2,658	421
Avg Wt	5.77	3.15	8.09	5.63	6.36
Last week	159,746	1,493	1,392	2,885	475
Same wk yr ago	161,552	1,598	1,314	2,912	396
Avg Wt	5.60	3.10	7.83	5.23	6.88
To-date/2011*	2,395,393	21,464	22,100	43,564	6,729
To-date/2010*	2,381,600	22,023	19,723	41,746	6,113
% Change YTD	1%	-3%	12%	4%	10%

Ready-to-Cook Weight and Dressing Percentage

Current week	689,224	2,247	7,031	9,278	1,928
Last week	677,171	2,548	7,347	9,895	2,343
Same wk yr ago	673,995	2,650	6,842	9,492	1,962
To-date/2011*	10,152,604	36,363	116,121	152,484	33,120
To-date/2010*	9,850,981	37,805	101,966	139,771	29,971
% Change YTD	3%	-4%	14%	9%	11%
Dressing %	74.5%	54.0%	65.0%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.3 million head. Estimated U.S. slaughter for this period was 162.3 million head, or 4.0 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year-to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER

AVAILABLE COMPARISON

WEEK ENDING	SLAUGHTERED	AVAILABLE*	PCT	AVG WT
Mar 12	159.7	158.1	101%	5.63
19	162.0	158.3	102%	5.65
26	160.0	158.1	101%	5.64
Apr 2	164.5	157.8	104%	5.77
9	161.7	158.2	102%	5.69
16	162.3	158.3	103%	5.77
Year to date	2,424.6	2,371.6	102%	
Apr 23		159.0		
30		160.4		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	04/23/11	04/16/11	%CHG	04/24/10	%CHG
Broilers	155,073	160,335	-03	162,987	-05
Cattle	649	640	+01	647	0
Hogs	2,056	2,028	+01	2,063	0

*ACTUAL

EASTERN REGION MISC POULTRY Delivery week of 18-Apr-11

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	206-210	211-217
MIDWEST	187-202	192-206

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-85.75	79.00-85.00
VACUUM PACKED (6-9 PER BOX)	76.00-82.00	76.00-79.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 OZ.	72.00 - 90.72
13 OZ.	80.64 - 104.64
15 OZ.	87.84 - 109.63

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand is moderate to good with supplies moderate for current requirements. Market activity is moderate. Schedules are mixed due to the Easter weekend. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 18-Apr-11

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	187-210	189-210

GRAYSTONE SMALL ANIMAL AUCTION 19-Apr-11

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.

	RANGE
Muscovy Ducks - Drakes	2.00 - 2.20 lbs.
Pheasants	12.00 - 15.00 ea.
Pekin Ducks	8.00 - 9.00 ea.
Pullets 4-6 LBS	- 1.20 lbs.
Red Fowl 5-6 LBS	1.00 - 1.10 lbs.
Red Fowl 4-5 LBS	.75 - .90 lbs.
Leghorn Roosters	4.50 - 5.50 ea.
Crossbred Roosters 7-11 LBS	.90 - 1.00 lbs.
Crossbred Roosters 4-6 LBS	1.20 - 1.40 lbs.
Crossbred Fowl 5-9 LBS	.85 - 1.00 lbs.
Banty Roosters	4.00 - 6.00 ea.
Banty Hens	3.00 - 3.20 ea.
Guinea Pigs	1.00 - 3.00 ea.
Guinea Fowl	7.00 - 8.50 lbs.
Kid Goats	35.00 - 52.00 ea.
Geese 9-14 LBS	- .75 lbs.
Pigeons	2.80 - 3.10 ea.
White Pigeons	4.20 - 4.50 ea.
Chukars	3.75 - 4.25 ea.
Rabbits 6-9 LBS	1.75 - 2.20 lbs.
Rabbits 4-6 LBS	2.40 - 2.90 lbs.
Bunnies	2.00 - 14.00 ea.
Doves	3.00 - 4.00 ea.
Silkies	3.00 - 4.00 ea.
Goats	65.00 - 75.00 ea.
Guinea Keets	- 4.00 ea.
Chicks	.50 - 1.40 ea.
Quail	1.20 - 2.00 ea.
Ducklings	1.50 - 2.00 ea.
Canaries	- 21.00 ea.
Muscovy Ducks - Hens	1.70 - 2.00 lbs.
Goslings	7.00 - 8.00 ea.
Parrot	- 185.00 ea.
Goose Eggs	1.20 - 2.00 ea.
Hamster	- 2.00 ea.
Lamb	- 105.00 ea.
Chick Family	17.00 - 21.00 ea.
Bobwhites	- 3.25 ea.
Total Coops Sold	5923

NATIONAL CANNER FOWL MARKET Sales are too few to report prices. Offerings are moderate to heavy for the light to moderate demand. Trading was limited due to the majority of supplies being used internally. Processing schedules are normal to less than normal due to the Religious holiday. Market activity is slow to moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY
OTHER CHARGES, WEIGHTS AVERAGE ABOUT
3.50 POUNDS)

EASTERN Prices continue to trend steady. Demand is moderate to good for the generally sufficient offerings of light type hens. Processing schedules are normal to less than normal as some operations are down due to the Religious holiday. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for fully adequate offerings of light hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices are unchanged. Offerings are moderate to heavy for the moderate to good demand. Schedules are full time plus due to heavy post Easter disposal. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 25-APR-11

SOUTH CENTRAL Trading was of insufficient volume to report price levels. Demand was moderate for adequate offerings from primary users. Schedules were as desired. Finished sales were seasonally good. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Prices continue to trend steady. Offerings are generally sufficient for the moderate demand. Processing schedules for next week are noted as normal to less than normal as some operations took some down due to the Religious holiday. Finished product supplies are moderate to heavy. Market activity is moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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