



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm with offering prices unchanged to higher. Demand light to moderate. Offerings very light to light for current shipments. Frozen basted equivalent offering prices on a national basis for hens 95.00-99.00 cents shipping point and toms 95.00-104.00 cents shipping point for current deliveries. Trading extremely light on frozen basted equivalent toms at 102-104 cents shipping point.



The market on white meat is steady to fully steady, instances firm. Demand and offerings light to moderate, mostly light. The thigh meat market is steady to firm with offerings at unchanged to higher trending price levels. Demand is light to moderate. Offerings light and held with confidence. The market on tom bulk parts is steady fully steady. Demand light to moderate. Offerings light to moderate with tom 2-joint wings the least available and held with the most confidence. The market on mechanically separated turkey is steady. Demand light. Offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand light to moderate. Offerings light.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	96-102
FROZEN TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y TOMS 24-28#	102-110

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 19 April 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings light to moderate. The market on all white meat was steady to fully steady. Demand was light to moderate. Offerings for all white meat was light to moderate. Thigh meat market is steady to firm. Demand was light to moderate for the light offerings. The market on mechanically separated turkey (MST) is steady. Demand was light. Offerings light to moderate. Trading for all parts was slow and not fully tested this holiday shortened week. For domestic: fresh MST 16 cents for pet food.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		R	129.00	120
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	175.33	30
Breasts, 4-8 lbs. Plant Grade 2/		T	117.00	300
Drumsticks, Tom	80.00		80.00	43
Drumsticks, Tom--Fresh	76.00		76.00	15
Drumsticks, Hen		F	73.00	9
Wings, Full-Cut, Tom		R	82.00	84
Wings, Full-Cut, Hen		F	79.63	40
Wings, V-Type, Tom	94.00-97.00		96.67	45
Wings, V-Type, Hen		F	120.00	7
Necks, Tom		F	37.08	144
Necks, Hen		F	35.00	17
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/	250.00		250.00	40
Thigh Meat		F	138.00	80
Thigh Meat--Fresh	136.00		136.00	10
Breast Trim Meat		R	206.00	120
Scapula Meat		F	198.00	40
Wing Meat with Skin				
Tenderloins		M	228.00	12
Destrapped Tenders		M	234.00	20
Destrapped Tenders--Fresh		M	234.00	15
Mechanically Separated 4/		F	30.00	40
Mechanically Separated--Fresh 4/		M	30.32	62
Export Trading				
Drumsticks, Toms		F	78.00	54
Wings Full-Cut - Toms				
Wings, V-Type, Tom				
Tails		M	43.00	162
Mechanically Separated 4/		F	30.00	80
Thigh Meat - Frozen		W	134.00	42

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 20 April 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings were mixed with two joint wings in the best position. The market on all white meat was steady to fully steady. Demand was light to moderate. Offerings for all white meat was light to moderate. Thigh meat market is steady to firm. Demand was light to moderate for the light offers. The market on mechanically separated turkey (MST) is steady. Demand was light. Offerings light to moderate. Trading was slow for this holiday shortened week. For domestic: frozen breeder hen breast meat 223 cents and frozen hen breast meat 237 cents.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		R	129.00	120
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	175.33	30
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	79.00-80.00		79.67	120
Drumsticks, Tom--Fresh		T	76.00	15
Drumsticks, Hen	74.00		74.00	4
Wings, Full-Cut, Tom	84.00		84.00	80
Wings, Full-Cut, Hen	78.00		78.00	14
Wings, V-Type, Tom		T	96.67	45
Wings, V-Type, Hen		F	120.00	7
Necks, Tom		F	37.08	144
Necks, Hen		F	35.00	17
Breasts, B/S, Tom 3/		T	250.00	40
Breasts, B/S, Tom--Fresh 3/		F	138.00	80
Thigh Meat		T	136.00	10
Breast Trim Meat		R	206.00	120
Scapula Meat		F	198.00	40
Wing Meat with Skin				
Tenderloins		M	228.00	12
Destrapped Tenders		M	234.00	20
Destrapped Tenders--Fresh		M	234.00	15
Mechanically Separated 4/	28.00		28.00	40
Mechanically Separated--Fresh 4/		M	30.32	62
Export Trading				
Drumsticks, Toms		F	78.00	54
Wings Full-Cut - Toms				
Wings, V-Type, Tom	96.00-98.00		97.00	108
Tails		M	43.00	162
Mechanically Separated 4/	28.00		28.00	54
Thigh Meat - Frozen	136.00		136.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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