



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to moderate. Offerings light for prompt shipments. Frozen basted equivalent offering prices on a national basis for hens 94.00-99.00 cents shipping point and toms 94.00-104.00 cents shipping point for current deliveries. No trading was reported.



The market on white meat is steady to fully steady. Demand was light to moderate. Offerings light to moderate. Thigh meat market is steady to firm. Demand is light to moderate. Offerings light. The market on bulk parts is steady to firm. Demand is light to moderate. Offerings light. The market on mechanically separated turkey is steady. Demand was light. Offerings light to moderate. Trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light. Offerings light.

LOS ANGELES PROCESSED TURKEYS

Delivered to restaurants and institutions (cents per lb)

SAN FRANCISCO TURKEYS

Delivered to restaurants and institutions (cents per lb)

	Range
Turkeys Y Hens	133-165
Turkeys Y Toms Under 22#	129-165
Turkeys Y Toms 22-24#	129-165
Turkeys Y Toms 24-26#	139-165
Turkeys Y Toms 26 Lbs & Over	139-165

Frozen Turkeys Y Toms 24-28#	102-110
Frozen Turkeys Y Toms 28# & Up	108-113
Breasts 10-12#	144-171
Cooked Rolls 60/40% 9# & Up	

Delivered to retailers **Range**

Fresh Turkeys Y Hens 8-16#	118-128
Fresh Turkeys Y Toms 14-24#	
Frozen Turkeys Y Hens 8-16#	96-102
Frozen Turkeys Y Toms 14-24#	96-107
Frozen Turkeys Y Toms 24-28#	102-110

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklots as of 18 April 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate for the upcoming holiday shortened week. Offerings light and short of full needs. The market on all white meat was steady to fully steady. Demand was light to moderate. Offerings of all white meat was light to moderate. Thigh meat market is steady to firm. Demand was light to moderate with light offerings. The market on mechanically separated turkey is steady. Demand was light. Offerings light to moderate. Trading for all parts was slow. For domestic: frozen hen breast meat 234-235 cents, frozen tails 47 cents, fresh tom necks 35 cents, fresh scapula 198-199 cents and hen hand defatted gizzards 92 cents.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		R	129.00	120
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	175.33	30
Breasts, 4-8 lbs. Plant Grade 2/		T	117.00	300
Drumsticks, Tom		F	79.00	12
Drumsticks, Tom--Fresh		F	74.00	120
Drumsticks, Hen		F	73.00	9
Wings, Full-Cut, Tom		R	82.00	84
Wings, Full-Cut, Hen		F	79.63	40
Wings, V-Type, Tom		F	96.00	28
Wings, V-Type, Hen		F	120.00	7
Necks, Tom		F	37.08	144
Necks, Hen		F	35.00	17
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		F	250.26	54
Thigh Meat		F	138.00	80
Thigh Meat--Fresh		F	134.71	140
Breast Trim Meat		R	206.00	120
Scapula Meat		F	198.00	40
Wing Meat with Skin				
Tenderloins	228.00		228.00	12
Destrapped Tenders	234.00		234.00	20
Destrapped Tenders--Fresh	234.00		234.00	15
Mechanically Separated 4/		F	30.00	40
Mechanically Separated--Fresh 4/	29.00-32.00		30.32	62

Export Trading

Drumsticks, Toms		F	78.00	54
Wings Full-Cut - Toms				
Wings, V-Type, Tom				
Tails	43.00		43.00	162
Mechanically Separated 4/		F	30.00	80
Thigh Meat - Frozen		W	134.00	42

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.