



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Prices for whole broiler/fryers are trending fully steady to firm in the Midwest, steady to higher in the East and West. Final majority prices are unchanged to 3 cents higher in the Midwest, 1 cent higher in the West, and 4 cents higher in the East when compared to last week prices. Offerings are light to moderate for immediate trade needs. Retail and food service demand is light to good, mostly moderate to good for early week trading. Floor stocks are light to moderate. Market activity is moderate to active. In the parts structure, movement is moderate to good. Prices are steady to firm for dark meat items and wings, steady for all other parts. Offerings are light to moderate for wings and dark meat items, moderate for breast. The market activity is moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

FINAL Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 18-Apr-2011

	Grade A		Composite	
	Maj	Wtd Avg	Lds	Wtd Avg Lds
Delivered to First Receivers 1/:				
Boston/New England	TFEWR			77.17 13
Ohio Cities	TFEWR			79.21 11
Denver	TFEWR			87.36 7
Detroit	TFEWR			79.28 20
Los Angeles	96.00	94.80	25	87.40 72
New York	79.00-82.00	81.10	21	82.68 44
Philadelphia	78.50-80.00	79.58	12	81.80 23
Pittsburgh	78.00-81.00	80.33	12	85.25 53
St. Louis	TFEWR			79.17 15
San Francisco	96.50	95.25	10	88.04 41

Chicago	Whole Body 2/:		Composite	
	Maj	Wtd Avg	Lds	Wtd Avg Lds
	75.00-82.00			79.33 42

Composite Weighted Average 3/:				
Loads	04/18/11	Change Last Wk	04/11/11	04/19/10
341	83.37	2.67	80.69	81.21

WOG Broilers 4/:	Majority	Wtd Avg	Lds
Eastern	86.00-88.00	86.15	29
Central	72.00-82.00	78.38	72
Western	83.00-89.00	86.14	32

FOB Dock Equivalent 5/:			
Mississippi	83.00-87.00	84.87	31

- 1/: Includes branded product.
- 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.
- 5/: Southeast area.

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **86.50** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

Loads	Range	Monday Final Wtd Avg Fob Dock or Equivalent
995	81.00-93.61	85.86

Georgia f.o.b. Dock confirmed final weighted average price on ice-packed parts:

Item	Wtd Avg (Cents per Pound)	Volume (000 Pounds)
Line Run Tenders	199.00	1,705
Breasts - B/S	157.50	7,559
Breasts - Whole	92.50	1,480
Thigh Meat - B/S	129.50	1,196
Thighs	64.00	1,069
Drumsticks	66.00	1,149
Leg Quarters	46.50	10,462
Wings	83.00	3,667

This info is supplied by the GA Dept. of Ag,Poultry Market News Service.

NORTHEAST Prices are trending steady to firm on most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is moderate to good as dealers assess market conditions entering the week. Offerings are light to moderate for current needs. Trade activity is moderate to active. In the parts complex, supplies of wings and most dark meat cuts are light to moderate and clearing satisfactorily. Other items are generally sufficient for current needs.

SOUTHERN Prices are higher for whole broiler/fryers. Offerings are light for current trade needs. Demand following the weekend is moderate to good. Market activity is active. In the parts structure, movement is moderate to at times good for early week business. Prices are steady to firm for dark meat cuts, steady for the balance of items. Offerings are light for dark meat, moderate for wings and breast items. Market activity is moderate. In production areas, live supplies are moderate. Weights are desirable to light, but mostly desirable.

WESTERN Final majority prices are 1 cent higher from than last Monday's. Offerings are light. Retail weekend fill-in demand is mostly moderate. Food service demand is light to moderate. Floor stocks adequate. Weights desirable. The Los Angeles negotiated WOG weighted average is 84.32 cents, up 2.57 cents on 19 loads. Trading: boneless skinless breasts 128-163, tenderloins 158-165, bone-in breasts 92-110, legs 66-78, leg quarters 46-57, 4-10 leg quarters 52-54, drums 52-63, thighs 73-78, thigh meat 120-137, leg meat 116-124, fronts 78-83 and wings 66-110 cents delivered.

MIDWEST Final majority delivered prices were unchanged to 3 cents higher into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are fully steady to firm. Bird offers are light with demand moderate. Floor stocks are light to moderate; weights desirable to light. Demand is light to moderate for both retail and food service outlets, fast food is normal to good. Whole bird market activity is fair. Parts prices are steady on wings and breast items and fully steady on leg items. Supplies of all parts items are light to moderate. Demand is light to moderate for all parts.

DELMARVA Less-than-trucklot asking prices are 1 cent higher at 82 to 93 cents, with a firm to higher trending undertone. Movement of ready-to-cook whole birds ranged moderate to good entering the week as dealers assess current market conditions. Offerings are light for immediate trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderate. Market activity is moderate to active. In the parts complex, supplies ranged light to moderate.

*Broiler/fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva

Branded U.S. Grade A	
Range	62-96
Weighted average	(a)
No. Of boxes	(a)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for most dark meat cuts and wings; steady for the balance of items. Trucklot buying activity is mostly moderate to good entering the week as dealers assess market conditions. Offerings are light to moderate for wings, bone-in breast and most dark meat cuts; sufficient for the balance of items. Movement is moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Current Negotiated Trading*	Wtd Avg**	Volume /lbs.
Breast - B/S	150-155	135.33	636,680
Tenderloins	155-160	159.50	109,560
Breast - With Ribs	89-90	99.84	79,441
Breast - Line Run	89	91.19	69,582
Legs	65-66	67.23	98,040
Leg Quarters (Bulk)	44-45	47.79	209,960
Drumsticks	52-53	63.30	77,620
Thighs	67-68	72.73	116,200
B/S Thighs	134-135	136.32	45,720
Wings (Whole)	77-78	86.74	197,080
Backs and Necks (Stripped)	13-15	15.00	16,360
Livers (5 Pound Tubs)	45-50	47.21	13,080
Gizzards (Hearts)	60-65	61.00	4,520

New York City metropolitan area, northern NJ, MA, CT, RI, & PA, (northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	04/18	04/14	04/14	04/11	04/07
Alabama	4,110	4,015	5.47	3,969	5.53
Arkansas	4,964	5,062	5.43	4,980	5.46
Delmarva	2,027	2,235	6.00	2,121	6.08
KY-LA-TN	2,474	2,474	5.11	2,417	5.14
Mississippi	2,881	2,890	5.88	2,833	5.91
North Carolina	3,069	2,766	7.09	2,394	7.09
Texas	2,446	2,447	5.63	2,242	5.71
Total	21,971	21,889	5.75	20,956	5.79
Mon	21,971(A)			20,956(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Apr 2011 is estimated to be 32,871,000 up 4.53 percent from a week ago. and up 1.9 percent from a year ago.

(last week 31,447,000 last year 32,255,000)

SOUTHERN STATES BROILER PARTS F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S	409	123.00-187.00	-	133.74
Tenderloins	249	140.00-229.00	-	154.04
Breast - Line Run		too few to report		
Front Halves		too few to report		
Legs		too few to report		
Leg Quarters (Bulk)	386	42.00-45.00	-	44.41
Leg Quarters (4/10)	922	44.00-47.00	-	46.52
Wings (Whole)		too few to report		
Wings (Cut)		too few to report		
Drumsticks		too few to report		
Thighs		too few to report		
B/S Thighs		too few to report		

Whole Body Index Based on Southern States Parts Trading for Apr 18, 2011 -- F.O.B. Dock

Range	Today's Average	5-Day Average
56.00 - 57.50	57.21	58.21

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

Ice-Packed Pool Trucklot and Trucklot Quantities

Delivered To: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 18-Apr-2011 to 22-Apr-2011, Cents per Pound

	Price per Lb.	Mostly
Breast - B/S	122.00 - 144.00	126.00 - 132.00
Tenderloins	149.00 - 177.00	158.00 - 165.00
Breast - Line Run	89.00 - 109.00	89.00 - 93.50
Legs	61.00 - 65.00	-
Leg Quarters (Bulk)	42.00 - 50.00	45.00 - 47.00
Leg Quarters (4/10)	46.00 - 54.00	46.00 - 47.00
Drumsticks	49.00 - 59.00	-
Thighs	61.00 - 71.00	-
B/S Thighs	125.00 - 139.00	-
Wings (Whole)	60.50 - 83.00	-
Backs and Necks (Stripped)	17.00 - 40.00	-
Livers	32.00 - 49.00	-
Gizzards (Hearts)	40.00 - 59.00	-

CALIFORNIA PROCESSED POULTRY

Southern (L.A. Area)

Delivered to Restaurants and Institutions

	Range
WOGS 2# & Up - Whole	98-116
WOGS 2# & Up - Cut Up 8 & 9 Pieces	102-118
Frozen Ducks	
Frozen Squabs	

Delivered To Retailers

Fresh Fryers	109-122
Roasters 4# & Up	129-139
Hens Under 5#	
Hens Over 5#	
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	

San Francisco

Delivered to Restaurants and Institutions

	Range
Fresh Fryers	Dry Pack 128-188
	Ice Pack
Roasters 4# & Up	Dry Pack 124
	Ice Pack
Hens Over 5#	Dry Pack 135
	Ice Pack 129
Ducks	274-279

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices trended firm to higher on fresh 15-20%; steady to higher on frozen. Supplies are light to moderate. Schedules were mostly normal. Demand into domestic channels was moderate to good; with best interest centering on movement of fresh 15-20%. Export demand was also moderate to good with good interest continuing on frozen 15-20% with light trade activity due to product availability. Market activity was moderate to active. The spot marketplace remains strong although industry maintains a cautious attitude and many packers continue to stay out front on MSC sales. Supplies of raw materials are tight. Frame values were firm with limited trading occurring between 11-13.5 cents F.O.B.

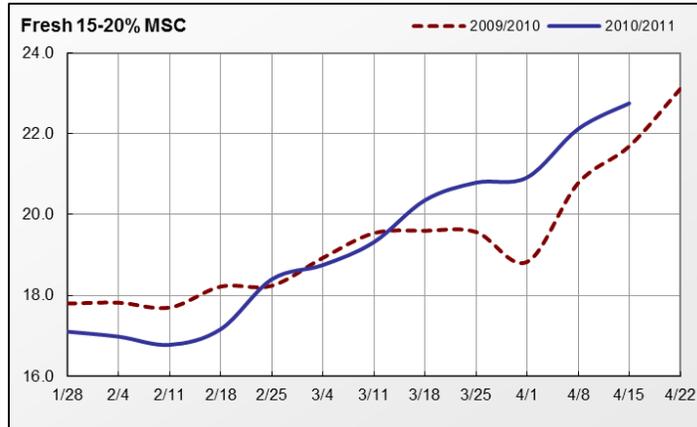
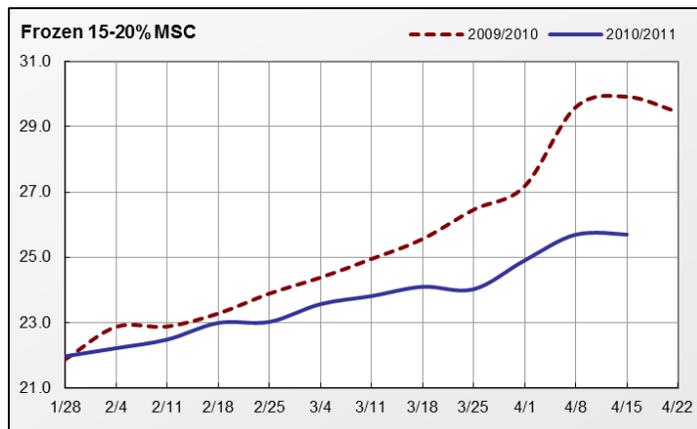
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	15-Apr-11	Last Week	Last Year	15-Apr-11	Last Week	Last Year
15% or Less						
Price Range		28.00	30.00	24.00	23.00	25.00-26.00
Wtd Avg Price		28.00	30.00	24.00	23.00	25.71
Volume Traded	-	80	40	82	143	173
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	24.00 - 27.00	24.00 - 27.00	24.00-33.00	21.50 - 25.00	20.00 - 25.00	16.25-30.00
Wtd Avg Price	25.70	25.70	29.92	22.75	22.12	21.69
Volume Traded	1,978	1,752	2,036	3,457	4,119	3,998
Volume Exported	1,838	1,472	1,716	-	-	-
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	20.00
Wtd Avg Price	-	-	-	19.00	19.00	20.00
Volume Traded	-	-	-	82	163	41
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2011	Feb 2011	Mar 2010	Mar 2011	Feb 2011	Mar 2010
15% or Less						
Wtd Avg Price	-	-	25.00	20.83	19.29	23.30
Volume Traded	-	-	40	245	694	408
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	23.86	22.69	25.48	19.80	17.34	19.37
Volume Traded	6,170	6,087	5,689	13,826	15,732	14,453
Volume Exported	5,930	5,367	4,937	1,183	1,224	1,958
20% or More						
Wtd Avg Price	-	-	-	18.91	19.00	18.50
Volume Traded	-	-	-	449	571	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.
Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

LIVE HEAVY-TYPE HENS (7 pounds and up)*

Final Price, Generally for Slaughter the Week of 18-Apr-2011

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were moderate. Trade sentiment was about steady.

Range Maj Wtd Avg

At Farm Buyer Loading Too Few to Report

SOUTHEAST Prices continue to trend steady. Offerings are sufficient for the moderate demand. Processing schedules are noted as normal. Finished product supplies are moderate to heavy. Market activity is moderate.

Range Maj Wtd Avg

At Farm Buyer Loading 8-17.75 cents/lb. 12.95

At Farm Producer Loading Too Few to Report

FOB Plant Too Few to Report

*Weights under 7 lbs. Subject to discount.

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