



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Offerings very light for current shipments. Frozen basted equivalent offering prices on a national basis for hens 94.00-99.00 cents shipping point and toms 94.00-104.00 cents shipping point for current deliveries. Trading very light on frozen basted equivalent toms at 99 cents shipping point.



The market on white meat is steady to firm, mostly steady to fully steady. Demand light to good, mostly moderate for the very light to light offerings. The market on bone-in breasts and thigh meat is steady to firm. Demand is light to good, mostly light to moderate. Offerings very light to light and held with confidence. The market on tom bulk parts is steady to firm, mostly steady to fully steady. Demand on tom drums and tom necks is light to moderate while tom wings are at least moderate. Offerings of tom wings and tom necks very light to light, and tom drums are light. The market on mechanically separated turkey is steady to fully steady, mostly steady. Demand and offerings are light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand light to moderate. Offerings light.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	96-102
FROZEN TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y TOMS 24-28#	102-110

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NATIONAL YOUNG TURKEY PARTS, including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklots as of 12 April 2011.

The market on tom breast meat is steady to fully steady with the balance of white meat steady to firm. Demand light to good, mostly moderate. Offerings of tom breast meat, destrapped tenderloins, breast trim scapula and wing meat very light to light. The market on tom wings is steady to firm with buyer resistance developing at the higher trending price levels, tom necks and drums steady to fully steady with necks trading at higher trending prices. Demand light to moderate for the very light to light offerings. The market on thigh meat is steady to firm. Demand light to moderate with supplies light. The market on mechanically separated turkey is steady to fully steady. Demand and offerings light to moderate. Trading light. For export: tom necks 35 cents shipping point.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/	130.00		130.00	60
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	175.00	30
Breasts, 4-8 lbs. Plant Grade 2/	117.00		117.00	300
Drumsticks, Tom	79.00		79.00	15
Drumsticks, Tom--Fresh		F	76.00	40
Drumsticks, Hen		F	74.28	63
Wings, Full-Cut, Tom	82.00		82.00	15
Wings, Full-Cut, Hen		M	78.00	2
Wings, V-Type, Tom		M	96.00	16
Wings, V-Type, Hen				
Necks, Tom	38.00-40.50		40.00	50
Necks, Hen		F	35.00	20
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		M	250.00	80
Thigh Meat	136.00		136.00	40
Thigh Meat--Fresh		F	136.00	2
Breast Trim Meat		R	206.00	6
Scapula Meat		R	198.00	20
Wing Meat with Skin		F	160.00	80
Tenderloins		R	226.00	20
Destrapped Tenders		F	234.00	20
Destrapped Tenders--Fresh				
Mechanically Separated 4/	31.00		31.00	40
Mechanically Separated--Fresh 4/	29.00		29.00	80

Export Trading

Drumsticks, Toms				
Wings Full-Cut - Toms				
Wings, V-Type, Tom		F	97.00	240
Tails		F	42.00	40
Mechanically Separated 4/		F	31.00	54
Thigh Meat - Frozen		R	132.00	27

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklots as of 13 April 2011.

The market on bulk parts was steady to fully steady with tom necks and wings instances firm. Demand was light to moderate. Offerings light. The market on tom breast meat is steady to fully steady with the balance of white meat also, steady to fully steady. Demand was light to moderate. Offerings of tom breast and the balance of white meat was light. The market on thigh meat is steady to firm. Demand light to moderate with offerings limited. The market on mechanically separated turkey is steady to fully steady. Demand light and offerings light to moderate. Trading was light.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		T	130.00	60
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	175.00	30
Breasts, 4-8 lbs. Plant Grade 2/		T	117.00	300
Drumsticks, Tom	79.00		79.00	10
Drumsticks, Tom--Fresh	75.00-77.00		75.83	240
Drumsticks, Hen		F	74.28	63
Wings, Full-Cut, Tom		T	82.00	15
Wings, Full-Cut, Hen		M	78.00	2
Wings, V-Type, Tom		M	96.00	16
Wings, V-Type, Hen				
Necks, Tom	40.50		40.50	40
Necks, Hen		F	35.00	20
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		M	250.00	80
Thigh Meat	135.00		135.00	35
Thigh Meat--Fresh		F	136.00	2
Breast Trim Meat		R	206.00	6
Scapula Meat		R	198.00	20
Wing Meat with Skin		F	160.00	80
Tenderloins		R	226.00	20
Destrapped Tenders		F	234.00	20
Destrapped Tenders--Fresh				
Mechanically Separated 4/		T	31.00	40
Mechanically Separated--Fresh 4/	30.00-32.00		31.00	80

Export Trading

Drumsticks, Toms				
Wings Full-Cut - Toms				
Wings, V-Type, Tom		F	97.00	240
Tails		F	42.00	40
Mechanically Separated 4/		F	31.00	54
Thigh Meat - Frozen	134.00		134.00	42

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.