



BROILER MARKET NEWS REPORT

ISSN 1522-0567

Wednesday
April 13, 2011
Vol. 58, No. 44

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News Branch & Analysis



NATIONAL BROILER MARKET AT-A-GLANCE

Prices for whole broiler/fryers are trending firm to higher in the East, steady in the Midwest, and steady to fully steady in the West. Offerings are light for mid-week business. Retail and food service demand is moderate to good with good movement. Floor stocks are light to moderate with sizes desirable. Market activity is moderate to mostly active. In the parts structure, movement is light to at times good. Prices are firm to higher for dark meat items, steady to firm for most breast items, and steady to weak for wings. Offerings for dark meat items are light and moving well. Wings are moderate to heavy and breast cuts are moderate. Market activity for parts is moderate to active. In production areas, live supplies are moderate. Weights are desirable to light, but mostly desirable.

GEORGIA FOB DOCK The quoted price on broilers/fryers for next week's trading advanced .25 cents to **86.50** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.25 cents last year on April 14, 2010.

Quoted prices on ice-packed parts for next week's trading.

Item	Dock Price (Cents per Pound)
Line Run Tenders	198.00
Breasts - B/S	157.50
Breasts - Whole	92.50
Thigh Meat - B/S	128.00
Thighs	63.50
Drumsticks	61.00
Leg Quarters	46.50
Wings	84.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices continue to trend firm to higher on most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to good during midweek trading. Offerings are light and clearing well. Trade activity is moderate to active. In the parts complex, supplies most dark meat cuts are light and clearing satisfactorily; light to moderate for wings and bone-in breast. Other items are sufficient for current needs.

MIDWEST REGION Whole bird prices were steady. Offerings were light for the light to mostly moderate interest. Retail and food service demand was light to mostly moderate. Floor stocks were light to moderate with sizes desirable to light. Parts prices were steady on small wings, steady to fully steady on boneless skinless breasts and steady to firm on dark meat items. Supplies of wings and boneless skinless breasts were moderate with the remainder of parts light to balanced. Parts demand was light to moderate. Overall parts market activity was light to moderate.

WESTERN REGION The Wednesday Los Angeles delivered quote is 96 cents, up 1 cent from last week. The market on WOGs is steady to fully steady with higher trending offerings reported on 3 lb. and heavier sizes, however some spot softness was noted on lighter weights. Offerings light. Retail demand light to moderate. Foodservice demand light to good, mostly light to moderate. Some industry members are not seeing the activity others are. Floor stocks light to moderate. Weights desirable. The market on bone-in breasts steady is steady to fully steady, wings steady with increased strength reported on jumbo sizes, tenderloins and boneless skinless breasts steady with some finding increased strength on boneless skinless breasts. The market on dark items is steady to firm. Demand light to good, mostly light to moderate. Offerings of bone- in breasts light to moderate, boneless skinless breasts at light to moderate and starting to be held with increased confidence, wings moderate at best, and tenderloins light. Offerings of dark items are very light to moderate. Movement light to good, mostly light to moderate.

SOUTHERN REGION Prices for whole broiler/fryers are firm to higher. Offerings for all sizes are light for current trade needs. Demand into all channels is moderate to good. Market activity is moderate to active. In the parts structure, movement is moderate to at times good for mid-week trading. Prices are firm to higher for most dark meat items, steady to firm for breast items, and wings are steady to weak. Offerings are light for most dark meat items, moderate for breast items, and moderate to heavy for wings. In production areas, live supplies are moderate. Weights are desirable to light, but mostly desirable.

BROILER-TYPE EGGS SET UP SLIGHTLY

Commercial hatcheries in the 19 State weekly program set 209 million eggs in incubators during the week ending April 9, 2011. This was up slightly from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED UP 2 SLIGHTLY

Broiler growers in the 19 State weekly program placed 173 million chicks for meat production during the week ending April 9, 2011. Placements were up slightly from the comparable week a year earlier. Cumulative placements from January 2, 2011 through April 9, 2011 were 2.37 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Week Ending 04/09/11	2011	2010	Percent Change Previous Year
	(thousand)		
Eggs Set	209,187	208,937	0
Chicks Placed	172,540	172,501	0
Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV			
Source: NASS, USDA			

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-May-11 is estimated at 159.0 million head. This compares to 159.5 million head the previous week and to 158.9 million head the same week a year ago, when the slaughter was 163.5 million head and the composite weighted average price was 85.27 cents per pound.

APR 12

SOUTHERN STATES BROILER/FRYER PARTS

APR 13

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S	411	125.00-185.00	-	134.97	BREAST - B/S	423	120.00-187.00	-	133.85
TENDERLOINS	249	144.00-215.00	-	152.59	TENDERLOINS	246	148.00-223.00	-	152.97
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	346	43.00-45.00	-	43.96	LEG QUARTERS (BULK)	276	42.00-45.00	-	44.25
LEG QUARTERS (4/10)	882	44.00-46.00	-	45.68	LEG QUARTERS (4/10)	762	44.00-47.00	-	46.40
WINGS (WHOLE)	180	63.00-68.00	-	64.44	WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT				WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	135	43.00-46.00	-	45.37	DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.00 - 61.00	58.30	56.50 - 61.00	59.29	58.21

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for most dark meat cuts; steady to firm for bone-in breast and steady for the balance of items. Trucklot buying activity is moderate to instances good for midweek trading. Offerings are light to moderate for wings and bone-in breast; light for dark meat cuts and sufficient for the balance of items. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

APR 12 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	APR 13 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	150-155	134.95	808,560	BREAST - B/S	150-155	136.14	696,080
TENDERLOINS	155-160	157.60	167,680	TENDERLOINS	155-160	156.57	124,478
BREAST - WITH RIBS	89-90	100.12	84,656	BREAST - WITH RIBS	89-90	100.55	76,918
BREAST - LINE RUN	89	91.44	73,401	BREAST - LINE RUN	89	91.01	69,200
LEGS	65-66	70.34	69,120	LEGS	65-66	66.45	217,420
LEG QUARTERS (BULK)	43-44	46.76	330,040	LEG QUARTERS (BULK)	44-45	47.60	114,160
DRUMSTICKS	50-51	60.09	115,400	DRUMSTICKS	51-52	62.60	84,600
THIGHS	64-65	67.87	101,960	THIGHS	65-66	69.20	66,480
B/S THIGHS	128-129	127.03	85,040	B/S THIGHS	130-131	128.00	65,000
WINGS (WHOLE)	77-78	82.98	188,280	WINGS (WHOLE)	77-78	85.04	192,320
BACKS AND NECKS (STRIPPED)	13-15	15.00	26,480	BACKS AND NECKS (STRIPPED)	13-15	15.00	24,120
LIVERS (5 POUND TUBS)	45-50	47.00	16,860	LIVERS (5 POUND TUBS)	45-50	46.79	12,090
GIZZARDS (HEARTS)	60-65	66.13	11,960	GIZZARDS (HEARTS)	60-65	64.01	22,120

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	
	04/13	04/12	04/11	04/08	04/11	04/08	04/06	04/04	
Alabama	4,036	4,109	3,969	3,820	5.59	4.98	3,852	5.65	
Arkansas	4,700	4,986	4,980	4,037	5.52	5.20	5,067	5.57	
Delmarva	2,271	2,251	2,121	1,909	6.34	6.05	2,241	6.30	
KY-LA-TN	2,417	2,412	2,417	2,317	5.31	4.88	2,391	5.27	
Mississippi	2,648	2,900	2,833	2,611	6.00	5.95	2,653	6.12	
North Carolina	2,752	2,809	2,394	2,691	7.41	7.00	2,705	7.27	
Texas	2,715	2,700	2,242	2,426	5.69	5.55	2,743	5.50	
Total	21,539	22,167	20,956	19,811	5.89	5.59	21,652	5.90	
Mon-Wed	65,302	(A)					64,360	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Apr-11 is estimated to be 32,225,000 head down 0.82 percent from a week ago and up 0.83 percent from a year ago.

(Last week 32,491,000, last year 31,961,000)

**SOUTHERN CALIFORNIA (L.A. AREA)
PROCESSED POULTRY, DLVRD TO RETAILERS**

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 128-188
HENS OVER 5#	ICE PACK
DUCKS	DRY PACK 124
	ICE PACK 129
	DRY PACK 135
	274-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 16-Apr-11

Class	CURRENT WEEK	PREVIOUS WEEK
	04/16/11 (1)	04/09/11
	----- Thousand head -----	
Broiler/Broiler/fryer	162,211 (2)	161,515
Light hens	1,304	1,531
Heavy hens	1,362	1,370
Total	164,877	164,416

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 16-Apr-11 is 158.3 million head compared to 163.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.5 million head or 4.2 million more than estimated available. For the week of 23-Apr-11 the estimated available is 159.0 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

PROCESSED TURKEY		PROCESSED POULTRY	
LBS		LBS	
AM 04/11/11	116,542		53,690
AM 04/01/11	112,608		54,581
CHG	3,934		-891
PCT CHG	3%		-2%

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	04/11/11	04/04/11	04/12/10	04/11/11	04/04/11	04/12/10
PACIFIC COAST	167	218	3,095	3,853	4,097	4,516
LOS ANGELES	103	111	316	1,178	1,323	902

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG				LOW HIGH AVG		
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	9.00	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	5.50	7.50	6.50
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.25	3.00	1.88
PULLETS lb.	-	-	-	PULLETS ea.	-	8.00	-
BUNNIES lb.	-	-	-	BUNNIES ea.	2.00	10.00	9.57
ROOSTERS lb.	-	-	-	ROOSTERS ea.	4.50	9.50	6.68
GEESE lb.	-	-	-	GEESE ea.	-	20.00	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	11.50	-
RABBITS lb.	1.00	2.60	2.16	RABBITS ea.	5.50	10.50	9.50
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	4.75	3.66
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	9.00	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	2.50	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	4.50	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
TOTAL COOPS	50						

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending April 08, 2011

	Whole		Legs	Necks,Backs	Livers	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
RAYON						
Low	77.35	154.69	69.61	19.34	3.87	65.75
High	80.05	162.43	77.35	23.20	7.73	65.75
Mostly	77.35	162.43	77.35	21.27	5.80	65.75
SAN JUAN						
Low	75.80	150.83	65.75	19.34	3.87	69.61
High	79.28	162.43	77.35	23.20	7.73	69.61
Mostly	77.35	158.56	73.48	19.34	3.87	69.61
NEW SAN JUAN						
Low	77.35	154.69	73.48	19.34	7.73	69.61
High	81.21	170.16	88.95	27.07	11.60	69.61
Mostly	77.35	166.30	85.08	25.14	7.73	69.61
BECERRA						
Low	77.35	154.69	77.35	23.20	7.73	69.61
High	81.21	177.90	92.82	30.94	11.60	69.61
Mostly	77.35	170.16	88.95	27.07	7.73	69.61

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5 LBS AND UP, FOR WEEK OF APR 11, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices are 1 cent higher at 79 to 90 cents, with a firm to higher trending undertone. Movement of ready-to-cook whole birds is moderate to good for mid-week trading. Offerings are light for immediate trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderately heavy. Market activity is moderate to active. In the parts complex, supplies are light to moderate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

		BRANDED U.S. GRADE A
RANGE		64-96
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)

(A) Not reported to avoid disclosing individual operations.

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