



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Offerings very light for current shipments. Frozen basted equivalent offering prices on a national basis for hens 94.00-99.00 cents shipping point and toms 94.00-104.00 cents shipping point for current deliveries. No trading reported.

The market on white meat is steady to firm with tom breast meat ranging steady to fully steady. Demand light to good, mostly moderate for the very light to light offerings. The market on bone-in breasts and thigh meat is steady to firm. Demand is light to good, mostly light to moderate. Offerings very light to light and held with confidence. The market on tom drums and tom necks is at least steady with necks in the strongest position, while wings are steady to firm, mostly steady to fully steady. Demand on tom drums and tom necks is light to moderate while tom wings are moderate to good. Offerings of tom wings are very light at best, tom necks very light to light, and tom drums are light to sometimes moderate. The market on fresh mechanically separated turkey is steady while frozen is at least steady. Demand light to moderate and offerings are light to moderate with frozen the least available. Trading light.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand light to moderate. Offerings light.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	133-165
TURKEYS Y TOMS UNDER 22#	129-165
TURKEYS Y TOMS 22-24#	129-165
TURKEYS Y TOMS 24-26#	139-165
TURKEYS Y TOMS 26 LBS & OVER	139-165

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	102-110
FROZEN TURKEYS Y TOMS 28# & UP	108-113
BREASTS 10-12#	144-171
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	96-102
FROZEN TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y TOMS 24-28#	102-110

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NATIONAL YOUNG TURKEY PARTS, including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklots as of 11 April 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate, instances good. Offering short to moderate. The market on white meat is steady to fully steady. Demand remains in a full range, light to good. Offerings light. The market on mechanically separated turkey is steady. Demand was light to moderate. Offerings light to adequate. Trading was slow to moderate.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/	129.00		129.00	80
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	175.00	30
Breasts, 4-8 lbs. Plant Grade 2/		F	124.00	40
Drumsticks, Tom	79.00		79.00	2
Drumsticks, Tom--Fresh		F	76.00	40
Drumsticks, Hen		F	74.28	63
Wings, Full-Cut, Tom	82.00		82.00	2
Wings, Full-Cut, Hen	78.00		78.00	2
Wings, V-Type, Tom	96.00		96.00	16
Wings, V-Type, Hen		M	120.00	2
Necks, Tom	38.00		38.00	15
Necks, Hen		F	35.00	20
Breasts, B/S, Tom 3/		M	255.00	80
Breasts, B/S, Tom--Fresh 3/	250.00		250.00	80
Thigh Meat		R	135.00	4
Thigh Meat--Fresh		F	136.00	2
Breast Trim Meat		R	206.00	6
Scapula Meat		R	198.00	20
Wing Meat with Skin		F	160.00	80
Tenderloins		R	226.00	20
Destrapped Tenders		F	234.00	20
Destrapped Tenders--Fresh		M	227.00	34
Mechanically Separated 4/		F	30.00	40
Mechanically Separated--Fresh 4/	31.00		31.00	40

Export Trading

Drumsticks, Toms				
Wings Full-Cut - Toms				
Wings, V-Type, Tom		F	97.00	240
Tails		F	42.00	40
Mechanically Separated 4/		F	31.00	54
Thigh Meat - Frozen		R	132.00	27

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.