



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Prices are trending steady for whole broiler/fryers. Final majority prices for next week are unchanged in all areas when compared to last week prices. Offerings of all sizes are light to sufficient for current trade needs. Retail and food service demand is light to moderate, best into fast food channels for promotions. Floor stocks are light to moderate. Market activity is moderate. In the parts structure, movement is light to moderate. Prices are steady to firm on dark meat items, steady to about steady for wings and breast items. Supplies were moderate to heavy for wings and boneless skinless breasts, but light for dark meat. Market activity for parts is light to moderate. In production areas, live supplies are moderate. Weights are desirable to light, but mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 11-APR-2011

	Grade A		Composite	
	Majority	Wtd Avg	Loads	Wtd Avg
Delivered to First Receivers 1/:				
Boston/New England	TFEWR		:	73.27 16
Ohio Cities	TFEWR		:	76.50 11
Denver	TFEWR		:	87.08 6
Detroit	TFEWR		:	77.61 21
Los Angeles	95.00	93.56	25 :	85.99 77
New York	75.00-78.00	76.86	21 :	78.85 48
Philadelphia	74.50-76.00	75.36	11 :	77.98 23
Pittsburgh	74.00-77.00	75.73	11 :	82.25 53
St. Louis	TFEWR		:	76.22 13
San Francisco	95.50	94.05	10 :	87.01 43

Delivered to First Receivers 1/:

	Whole Body 2/:		Composite	
	Majority	Wtd Avg	Loads	Wtd Avg
Chicago	75.00-79.00		:	75.76 36

Composite Weighted Average 3/:

Loads	04/11/11	Change Last Wk	04/04/11	04/12/10
347	80.69	-.39	81.08	81.59

WOG broiler 4/:

	Majority	Wtd Avg	Loads
Eastern	82.00-84.00	83.01	30
Central	67.00-79.00	75.73	67
Western	79.00-86.00	83.87	36

FOB Dock Equivalent 5/:

Mississippi	83.00-86.00	83.85	30
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
991	77.00-93.59	85.70

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	196.50	1,745
BREASTS - B/S	159.00	7,599
BREASTS - WHOLE	90.50	1,520
THIGH MEAT - B/S	121.50	1,236
THIGHS	64.50	1,109
DRUMSTICKS	64.50	1,189
LEG QUARTERS	47.00	10,502
WINGS	92.50	3,707

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady to instances firm on most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is moderate as dealers assess market conditions entering the week. Offerings are light to moderate for current needs. Trade activity is moderate to active. In the parts complex, supplies of bone-in breast are light with good movement; dark meat cuts are light to moderate and clearing satisfactorily. Other items are sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Prices are holding steady for whole broiler/fryers. Offerings are balanced for current trade needs. Demand following the weekend is light to moderate. Market activity is moderate. In the parts structure, movement is light to moderate for early week business. Prices are steady to firm for dark meat cuts, steady for breast items, and steady at best for wings. Supplies are light for dark meat, moderate for breast items, and moderate to heavy for wings. In production areas, live supplies are moderate. Weights are desirable to light, but mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from than last Monday's. Offerings light. Retail weekend fill-in demand light to mostly moderate. Food service demand light to good, mostly light to moderate. Floor stocks adequate. Weights desirable. The Los Angeles negotiated WOG weighted average is 81.75 cents, down 1.17 cents on 24 loads. Trading: boneless skinless breasts 128-163, tenderloins 158-165, bone-in breasts 92-110, legs 66-78, leg quarters 46-57, 4-10 leg quarters 52-54, drums 52-63, thighs 73-78, thigh meat 120-137, leg meat 116-124, fronts 78-83 and wings 66-110 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices were unchanged into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are steady throughout the Midwest. Bird offers are light to moderate with demand moderate. Floor stocks are light to moderate; weights desirable to light. Demand is light to moderate for both retail and food service outlets, fast food is normal to good. Whole bird market activity is fair. Parts prices are barely steady on wings, steady on breast items and fully steady on leg items. Supplies of all parts items are light to moderate. Demand is light to moderate for all parts.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 77 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate entering the week. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is moderate. In the parts complex, supplies ranged light to moderate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	65-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for drums, thighs and thigh meat; mostly steady for the balance of items. Trucklot buying activity is noted as light to moderate entering the week. Offerings are light to moderate for most dark meat cuts and generally sufficient for the balance of items. Movement is moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
Breast - B/S	150-155	135.15	135.15	644,120
Tenderloins	155-160	158.16	158.16	115,520
Breast - With Ribs	87-88	99.94	99.94	78,623
Breast - Line Run	87	90.47	90.47	69,575
Legs	65-66	66.54	66.54	140,600
Leg Quarters (Bulk)	43-44	47.06	47.06	210,885
Drumsticks	50-51	56.31	56.31	142,053
Thighs	64-65	68.94	68.94	68,200
B/S Thighs	128-129	130.85	130.85	57,200
Wings (Whole)	77-78	82.00	82.00	195,640
Backs and Necks (Stripped)	13-15	14.90	14.90	20,840
Livers (5 Pound Tubs)	45-50	42.28	42.28	22,260
Gizzards (Hearts)	60-65	64.76	64.76	18,440

New York City metropolitan area, northern NJ, MA, CT, RI, & PA, (northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	04/11	04/07	04/07	04/04	03/31
Alabama	4,049	4,088	5.53	3,876	5.47
Arkansas	4,986	4,906	5.46	5,003	5.29
Delmarva	2,094	2,200	6.08	1,927	6.08
KY-LA-TN	2,412	2,459	5.14	2,413	5.11
Mississippi	2,875	2,914	5.91	2,867	5.95
North Carolina	2,460	2,672	7.09	2,731	7.08
Texas	2,720	2,731	5.71	2,494	5.66
Total	21,596	21,970	5.79	21,311	5.74
Mon	21,596(A)			21,311(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Apr 2011 is estimated to be 32,310,000 up 1.04 percent from a week ago, and up 0.1 percent from a year ago.

(last week 31,979,000 last year 32,278,000)

SOUTHERN STATES BROILER PARTS F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
Breast - B/S	434	120.00-185.00	-	135.51
Tenderloins	271	144.00-218.00	-	158.76
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	251	42.00-45.00	-	43.80
Leg Quarters (4/10)	677	44.00-47.00	-	45.94
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

Whole Body Index Based on Southern States Parts Trading for Apr 11, 2011 -- F.O.B. Dock

Range	Today's Average	5-Day Average
56.50 - 61.00	58.22	58.19

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

Ice-Packed Pool Trucklot and Trucklot Quantities

Delivered To: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 11-Apr-2011 to 18-Apr-2011, Cents per Pound

	Price per Lb.	Mostly
Breast - B/S	122.00 - 142.00	124.00 - 132.00
Tenderloins	153.00 - 171.00	158.00 - 163.00
Breast - Line Run	88.00 - 109.00	88.00 - 93.00
Legs	61.00 - 65.00	-
Leg Quarters (Bulk)	43.00 - 55.00	44.00 - 47.00
Leg Quarters (4/10)	45.00 - 56.00	45.00 - 48.00
Drumsticks	47.00 - 56.00	-
Thighs	55.00 - 71.00	-
B/S Thighs	121.00 - 129.00	-
Wings (Whole)	55.00 - 81.00	-
Backs and Necks (Stripped)	13.00 - 40.00	-
Livers	32.00 - 52.00	-
Gizzards (Hearts)	40.00 - 54.00	-

CALIFORNIA PROCESSED POULTRY

Southern (L.A. Area)

Delivered to Restaurants and Institutions

	Range
WOGS 2# & Up - Whole	98-116
WOGS 2# & Up - Cut Up 8 & 9 Pieces	102-118
Frozen Ducks	
Frozen Squabs	

Delivered To Retailers

Fresh Fryers	109-122
Roasters 4# & Up	129-139
Hens Under 5#	
Hens Over 5#	
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	

San Francisco

Delivered to Restaurants and Institutions

	Range
Fresh Fryers	Dry Pack 128-188
	Ice Pack
Roasters 4# & Up	Dry Pack 124
	Ice Pack
Hens Over 5#	Dry Pack 135
	Ice Pack 129
Ducks	274-279

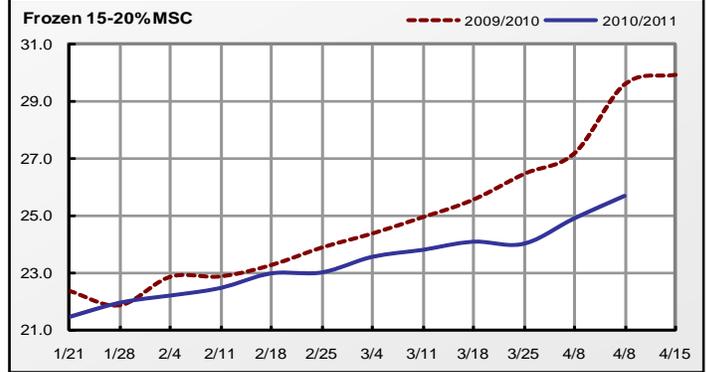
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices trended steady to higher on all fat contents. Supplies were light to moderate. Schedules were mixed, mostly normal though some downtime was noted for mechanical disruptions or planned for maintenance, etc. Demand into domestic channels was moderate to good; best interest and movement on fresh 15-20%. Export demand was moderate to good; Mexico light. Good interest continues on frozen 15-20%, however there has been little trade activity as product availability remains limited. Market activity was moderate to active. The spot marketplace remains strong although industry maintains a cautious attitude and many packers continue to stay out front on MSC sales. Supplies of raw materials were tight. Frame values were firm with limited trading occurring between 11-13.5 cents FOB.

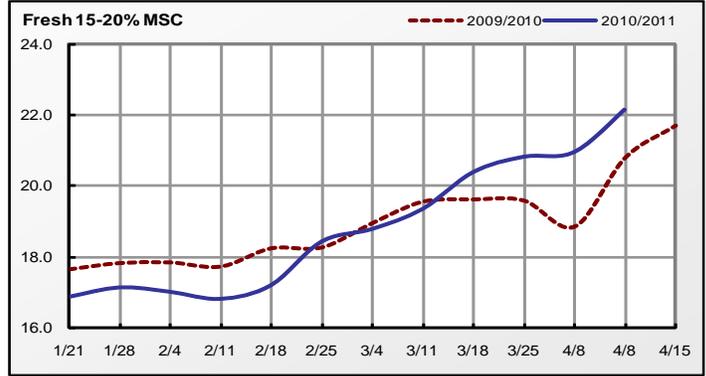
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	8-Apr-11	Last Week	Last Year	8-Apr-11	Last Week	Last Year
15% or Less						
Price Range	28.00	-	-	23.00	20.00 - 22.00	25.00-26.00
Wtd Avg Price	28.00	-	-	23.00	21.00	25.29
Volume Traded	80	-	-	143	163	70
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	24.00 - 27.00	23.00 - 27.00	25.00-33.00	20.00 - 25.00	19.00 - 24.50	18.00-30.00
Wtd Avg Price	25.70	24.91	29.60	22.12	20.92	20.78
Volume Traded	1,752	1,734	2,443	4,119	3,270	3,631
Volume Exported	1,472	1,694	1,963	-	245	694
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	19.00
Wtd Avg Price	-	-	-	19.00	19.00	19.00
Volume Traded	-	-	-	163	163	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2011	Feb 2011	Mar 2010	Mar 2011	Feb 2011	Mar 2010
15% or Less						
Wtd Avg Price	-	-	25.00	20.83	19.29	23.30
Volume Traded	-	-	40	245	694	408
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	23.86	22.69	25.48	19.80	17.34	19.37
Volume Traded	6,170	6,087	5,689	13,826	15,732	14,453
Volume Exported	5,930	5,367	4,937	1,183	1,224	1,958
20% or More						
Wtd Avg Price	-	-	-	18.91	19.00	18.50
Volume Traded	-	-	-	449	571	245
Volume Exported	-	-	-	-	-	-



**LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-APR-11**

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING		TOO FEW TO REPORT	

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices are trending steady. Offerings are adequate for the moderate demand. Processing schedules are noted as normal. Finished product supplies are moderate to heavy. Market activity is moderate to instances active.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-17.75		12.94
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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