



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week are trending unchanged. Offerings of all sizes are light to sufficient for current trade needs. Retail and food service demand is light to moderate, best into fast food channels for promotions. Floor stocks are light to available. Market activity is moderate. In the parts structure, movement is light to moderate. Prices are steady to firm on dark meat items, steady to about steady for wings and breast items. Supplies were moderate to heavy for wings and boneless skinless breasts, but light for dark meat. Market activity for parts is light to moderate. In production areas, live supplies are moderate. Weights are desirable to light, but mostly desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 11-APR-2011 (cents per lb)

AREAS	US GRADE A (Including branded product)		AVG	WTD LOADS
	MAJORITY	RANGE		
Delivered to First Receivers				
New York	75.00-78.00			
Los Angeles	95.00			
Whole Body 2/ Chicago	75.00-79.00	65.00-86.00	74.87	28
FOB Dock Equivalent 3/:				
Mississippi	83.00-86.00	72.00-89.00	83.85	30

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG

LOADS	RANGE	WTD. AVG
675	83.71-93.59	86.15

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	196.50	1,140
BREASTS - B/S	157.50	5,029
BREASTS - WHOLE	90.50	1,068
THIGH MEAT - B/S	121.50	922
THIGHS	64.00	778
DRUMSTICKS	62.50	820
LEG QUARTERS	47.00	7,014
WINGS	89.50	2,574

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Prices continue to trend steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate entering the weekend. Offerings are sufficient for current needs. Trade activity is moderate. In the parts complex, supplies of thighs, thigh meat and leg quarters are light to moderate with good movement; moderate to heavy for wings and generally sufficient for the balance of items.

MIDWEST BROILER/FRYER Preliminary majority prices were unchanged into Chicago and TFEWR elsewhere. Whole bird prices were steady. Offerings were light to moderate for the light to mostly moderate interest. Retail and food service demand was light to moderate; best movement into fast food venues where promoted. Floor stocks were light to moderate with sizes desirable to light. Parts prices were barely steady on wings and boneless skinless breasts and steady to firm on dark meat items. Supplies of wings and boneless skinless breasts were moderate to heavy with the remainder of parts light to balanced. Parts demand was light to moderate. Overall parts market activity was light.

WESTERN BROILER/FRYER The Los Angeles Majority is 95 cents, unchanged from last Monday's final. The market on whole broiler/fryers is steady and WOGs are steady to weak with early WOG negotiations unchanged to lower for next week. Offerings light. Retail demand light to mostly moderate. Foodservice demand light to good, mostly light to moderate. Even broiler demand is seeing improved activity in some areas for first of the month, other areas are competing against moderate to good seafood demand for Lent. Floor stocks moderate. Weights desirable. The market on split breasts is steady to firm with the balance of bone-in breasts steady, wings steady to weak with lower trending prices reported, tenderloins and boneless skinless breasts steady to barely steady. The market on dark items is steady to firm with prices on fresh boneless dark items trending higher. Demand light to good, mostly light to moderate. Offerings of wings moderate to heavy, bone-in breasts light to moderate with split breasts the least available, boneless skinless breasts at least moderate, and tenderloins light. Offerings of dark items are very light to moderate with fresh boneless items the least available. Movement light to good, mostly light to moderate.

SOUTHERN BROILER/FRYER Prices are holding steady for whole broiler/fryers. Offerings are balanced for current trade needs. Demand entering the weekend is light to moderate. Market activity is mostly moderate. In the parts structure, movement is light to moderate. Prices are steady to firm for dark meat cuts, steady for breast items, and steady at best for wings. Supplies are light for dark meat, moderate for breast items, and moderate to heavy for wings. In production areas, live supplies are moderate. Weights are desirable to light, but mostly desirable.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 77 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate entering the weekend. Offerings are sufficient to handle current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is moderate. In the parts complex, supplies ranged moderate to heavy for wings and breast items. The balance of parts are light to moderate.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	63-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	04/04/11 - 04/08/11 (A)
	04/05/10 - 04/09/10 (A)
NO. OF BOXES	04/04/11 - 04/08/11 (A)
	04/05/10 - 04/09/10 (A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

April 07, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S	427	120.00-185.00	-	132.13
Tenderloins	200	144.00-225.00	-	155.18
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	354	40.00-44.00	-	41.99
Leg Quarters (4/10)	624	43.00-45.00	-	44.42
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

 Whole Body Index Based On Southern States Parts Trading For Apr 07, 2011
 -- F.O.B. Dock.

Range	Today's Average
55.00 - 59.00	56.66

April 08, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S	407	130.00-185.00	-	135.92	1,940			134.33	1,940	134.33
Tenderloins		Too Few To Report			1,064			153.32	1,064	153.32
Breast - Line Run		Too Few To Report			390			85.85	390	85.85
Front Halves		Too Few To Report			265			72.94	265	72.94
Legs		Too Few To Report						TFEWR		
Leg Quarters (Bulk)	346	42.00-45.00	-	43.24	1,871			43.51	1,871	43.51
Leg Quarters (4/10)	922	45.00-47.00	-	45.63	3,945			45.29	3,945	45.29
Wings (Whole)		Too Few To Report			832			80.24	832	80.24
Wings (Cut)		Too Few To Report						TFEWR		
Drumsticks		Too Few To Report						TFEWR		
Thighs		Too Few To Report						TFEWR		
B/S Thighs		Too Few To Report			415			107.86	415	107.86

 Whole Body Index Based On Southern States Parts Trading For Apr 08, 2011
 -- F.O.B. Dock.

Range	Today's Average	5-Day Average
54.75 - 61.00	56.79	58.43

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are trending steady to firm for leg quarters, thighs and thigh meat; steady for the balance of items. Trucklot buying activity improved slightly entering the weekend but still noted as moderate overall. Offerings are light to moderate for most dark meat cuts; moderate to heavy for wings and generally sufficient for the balance of items. Movement is moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

April 07, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	150-155	135.41	816,880
Tenderloins	155-160	159.82	154,640
Breast - With Ribs	87-88	99.77	81,060
Breast - Line Run	87	90.26	72,523
Legs	65-66	67.23	101,680
Leg Quarters (Bulk)	43-44	47.05	225,560
Drumsticks	50-51	60.20	91,440
Thighs	64-65	68.75	80,880
B/S Thighs	128-129	124.87	98,680
Wings (Whole)	77-78	83.92	200,160
Backs and Necks (Stripped)	13-15	15.00	21,080
Livers (5 Pound Tubs)	45-50	49.10	12,250
Gizzards (Hearts)	60-65	65.00	13,080

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

April 08, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.	Weekly Wtd Avg	Weekly Vol/lbs.
Breast - B/S	150-155	136.64	598,400	134.66	3,606,240
Tenderloins	155-160	160.30	139,720	158.57	687,280
Breast - With Ribs	87-88	101.46	64,495	100.07	369,824
Breast - Line Run	87	89.99	74,283	88.93	377,505
Legs	65-66	68.35	104,280	67.95	479,240
Leg Quarters (Bulk)	43-44	46.92	201,720	45.43	1,117,840
Drumsticks	50-51	61.30	101,600	60.04	472,586
Thighs	64-65	68.86	72,560	68.19	402,560
B/S Thighs	128-129	126.95	59,840	125.06	377,040
Wings (Whole)	77-78	82.49	179,640	83.71	1,024,720
Backs and Necks (Stripped)	13-15	15.00	22,960	15.00	117,320
Livers (5 Pound Tubs)	45-50	46.14	11,100	46.87	63,770
Gizzards (Hearts)	60-65	63.20	19,760	61.85	102,520

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg Wts		Actual		Avg Wts	
	(1,000)	04/07	(1,000)	04/06	04/06	04/05	(1,000)	04/01	03/30	03/30
Alabama	3,815	4,046	3,852	4,076	5.54	5.51	4,071	5.55		
Arkansas	3,793	4,941	5,067	4,588	5.40	5.60	4,804	5.47		
Delmarva	1,951	2,209	2,241	2,091	5.99	6.11	2,170	6.05		
KY-LA-TN	2,445	2,438	2,391	2,416	5.17	5.23	2,527	5.37		
Mississippi	2,619	2,901	2,653	2,757	5.72	5.94	2,909	5.96		
North Carolina	2,894	2,787	2,705	2,672	7.21	7.12	2,579	7.10		
Texas	2,709	2,700	2,743	2,797	5.69	6.03	2,625	5.71		
Total	20,226	22,022	21,652	21,397	5.76	5.88	21,685	5.83		
Mon-Fri	107,053 (A)						107,941 (A)			
Saturday	0 (included in total for date shown)						570			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Apr-11 and 09-Apr-11 is estimated to be 30,260,000 head down 7.01 percent from a week ago and down 3.07 percent from a year ago. (Last week 32,541,000, last year 31,217,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 09-Apr-11 is estimated to be 159,885,000 head down 1.62 percent from a week ago, and down 0.10 percent from a year ago. (Last week 162,524,000, last year 160,053,000)

SOUTHERN CALIFORNIA (L.A. AREA)

Processed poultry, delivered to retailers	Range
Fresh Fryers	109-122
Roasters 4# & Up	129-139
Hens Under 5#	
Hens Over 5#	
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	

SAN FRANCISCO PROCESSED POULTRY

Delivered to restaurants and institutions	Range
Fresh Fryers	Dry Pack 124-180
	Ice Pack
Roasters 4# & Up	Dry Pack 124
	Ice Pack
Hens Over 5#	Dry Pack 135
	Ice Pack 129
Ducks	274-279

YOUNG CHICKENS SLAUGHTERED Under Federal Inspection

Week Ending 02-Apr-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	40,057	65,845	29,367	27,255	162,524
Avg Live Wgt	3.83	5.47	6.75	8.30	5.77
% of total /1	25%	40%	18%	17%	100%
Comparisons					
Last week	42,231	66,446	27,592	21,772	158,041
Avg Live Wgt	3.81	5.46	6.78	8.27	5.64
% of total /1	27%	42%	17%	14%	100%
Year Ago 2/	37,464	72,485	26,512	19,738	156,199
Avg Live Wgt	3.71	5.29	6.53	8.68	5.55
% of total /1	24%	46%	17%	13%	100%
To date/2011*	501,649	928,409	338,885	306,369	2,075,312
To date/2010*	522,161	1,017,758	263,378	256,698	2,059,995

/1 May not total to 100% due to rounding. /2 Comparable week.
 *Note: Year to-date totals reflect comparable time periods. Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 02-Apr-2011

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	162,524	1,060	1,301	2,361	431
Avg Wt	5.77	3.31	8.12	5.96	6.86
Last week	158,041	1,490	1,499	2,989	443
Same wk yr ago	156,199	1,634	1,230	2,864	389
Avg Wt	5.55	3.16	7.81	5.16	6.89
To-date/2011*	2,075,312	18,650	19,371	38,021	5,833
To-date/2010*	2,059,995	18,976	17,274	36,250	5,313
% Change YTD	1%	-2%	12%	5%	10%
<i>Ready-to-Cook Weight and Dressing Percentage</i>					
Current week	698,634	1,895	6,867	8,762	2,129
Last week	664,057	2,543	8,134	10,677	2,182
Same wk yr ago	645,844	2,737	6,388	9,125	1,930
To-date/2011*	8,786,209	31,568	101,743	133,311	28,849
To-date/2010*	8,522,361	32,543	89,207	121,750	26,037
% Change YTD	3%	-3%	14%	9%	11%
Dressing %	74.5%	54.0%	65.0%	72.0%	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.8 million head. Estimated U.S. slaughter for this period was 164.5 million head, or 6.7 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
 *Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Feb 26	159.4	158.4	101%	5.70
Mar 5	161.5	158.0	102%	5.58
12	159.7	158.1	101%	5.63
19	162.0	158.3	102%	5.65
26	160.0	158.1	101%	5.64
Apr 2	164.5	157.8	104%	5.77
Year to date	2100.6	2055.1	102%	
Apr 9		158.2		
16		158.3		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY EST SLAUGHTER

Under Federal Inspection (in thousands)

W/E	04/09/11	04/02/11	%chg	04/10/10	%chg
Broilers	159,885	162,524 ¹	-1.62	160,053 ¹	-0.10
Cattle	631	640	-01	619 ²	+02
Hogs	2,069	2,128	-03	2,008 ²	+03

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 04-Apr-11

Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	206-210	211-217
Midwest	187-202	192-206

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	75.00-84.75	77.00-83.00
Vacuum Packed (6-9 per box)	76.00-81.00	76.00-79.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

The Eastern Region Includes:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand range moderate to good with supplies mostly moderate for current requirements. Market activity is moderate. Schedules are full-time. Prices paid, first receivers for 10-18 oz. boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 04-Apr-11

Origin	Frozen	Fresh
Midwest and Others	187-210	189-210

GRAYSTONE SMALL ANIMAL AUCTION Date of Auction: 04/05/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	Range
Muscovy Ducks - Drakes	1.40 - 1.60 lbs.
Ducklings	2.00 - 2.50 ea.
Pekin Ducks	- 7.00 ea.
Pullets	- 12.00 ea.
Pullets 4-6LBS	- 1.15 lbs.
Red Fowl 5-6LBS	.90 - .95 lbs.
Red Fowl 4-5LBS	.50 - .80 lbs.
Leghorn Roosters	- 4.00 ea.
Crossbred Roosters 7-11LBS	.90 - 1.00 lbs.
Crossbred Roosters 4-6LBS	1.20 - 1.40 lbs.
Crossbred Fowl 5-9LBS	.90 - 1.00 lbs.
Banty Roosters	4.00 - 5.00 ea.
Banty Hens	2.50 - 3.00 ea.
Guinea Pigs	1.00 - 4.00 ea.
Guinea Fowl	6.00 - 8.00 lbs.
Kid Goats	50.00 - 65.00 ea.
Geese 9-14LBS	2.00 - 2.20 lbs.
Pigeons	- 3.00 ea.
White Pigeons	5.50 - 6.00 ea.
Chukars	- 5.00 ea.
Rabbits 6-9LBS	1.50 - 2.00 lbs.
Rabbits 4-6LBS	2.50 - 2.70 lbs.
Leghorn Hens	3.50 - 5.00 ea.
Bunnies	3.00 - 10.00 ea.
Doves	- 8.00 ea.
Silkie	5.00 - 12.00 ea.
Turkeys	25.00 - 31.00 ea.
Chicks	.40 - 1.50 ea.
Love Birds	16.00 - 22.00 ea.
Parrotlet	15.00 - 20.00 ea.
Parakeets	4.00 - 6.00 ea.
Muscovy Ducks - Hens	1.20 - 1.40 lbs.
Goose Eggs	2.00 - 2.20 ea.
Diamond Dove	- 12.00 ea.
Gerbils	.50 - 2.00 ea.
Ringnecks	10.00 - 14.00 ea.
Fancy Pheasants	25.00 - 30.00 ea.
Goslings	11.00 - 12.50 ea.
Total Coops Sold	5320

NATIONAL CANNER FOWL MARKET Sales are too few to report prices. Offerings are moderate to heavy for the mostly light to moderate demand with limited trading due to the majority of supplies being used internally. Processing schedules are normal. Market activity is slow to moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices continue to trend steady. Demand is moderate to good for the sufficient offerings of light type hens. Processing schedules are normal. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was light for fully adequate offerings. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices are unchanged. Offerings are light to moderate for the moderate to good demand. Schedules part to full time. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-APR-11

SOUTH CENTRAL Negotiations were TFEWR. Demand was moderate for fully adequate offerings of heavy hens. Schedules were as desired. Finished sales were fair. Trade sentiment was steady at best.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales are too few to report prices. Offerings are adequate for the moderate demand. Processing schedules for next week are noted as normal. Finished product supplies are moderate to heavy. Market activity is moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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