



INTERNATIONAL EGG AND POULTRY REVIEW



APRIL 5, 2011
VOL. 14 NO. 14

ISSN 1522-5100

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

US Paw and Feet Exports

The US shipped a total of 307,089 MT of paws and feet in 2010, 35% lower than in 2009 (473,691 MT) and 40% lower than in 2008 (508,735 MT). In January 2011 the US exported 27,549 MT of paws and feet, 31% higher than in January 2010 (21,017 MT) and 14% lower than January 2009 (31,959 MT).

Typically the US ships most of its chicken paws and feet to China and Hong Kong, which comprised about 98% of total US paw and feet exports in 2010 versus 97% in 2009. In January 2011, the US exported about 95% of its paws and feet to China and Hong Kong. However US paw exports declined a total decline of 37% into both Hong Kong and China from 2009 to 2010 due to a variety of trade issues.

The decline can be attributed to the following issues between China and the US: Section 272 of the US Omnibus Appropriations Act of 2009; the value of the Chinese Yuan; protectionism claims; US duties levied on Chinese-made low-end tires, steel pipes, movies, and books; China's anti-dumping case filing in April 2009; China's anti-dumping (AD) and countervailing (CVD) import duties imposed February 2010; and the World Trade Organization (WTO) ruling in favor of China in August 2010 resulting in continued duties in 2011. As a result, US paw and feet exports increased significantly to the following markets from 2009 to 2010: Greece (+445%), Malaysia (+351%), the Bahamas (+209%), Vietnam (+194%), and Leeward-Windward Islands (+33%).

Of China's poultry imports, chicken paws account for about 50-60% of the total. Brazil became China's primary chicken paw supplier in 2010 followed by Chile and Argentina. In 2009, Brazil did not export any paws to China. Despite everything, Hong Kong and China continued to be the top market for US paw and feet exports in 2010.

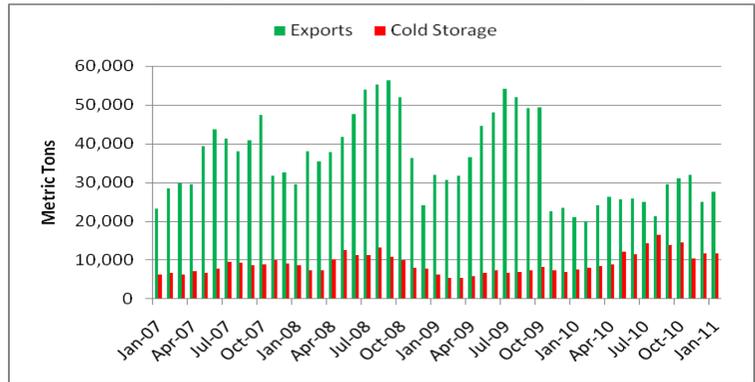
Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS/World Trade Organization/news wires

Top US Paw Export Destinations by Volume (MT) in 2010

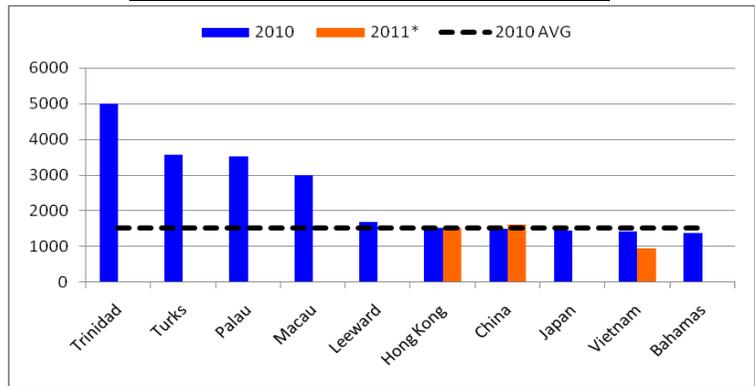
	2007	2008	2009	2010	2010*	2011*	%
HK	37,592	73,878	85,797	243,886	11,911	25,012	110%
China	374,705	421,025	377,805	47,663	8,420	1,979	-76%
Viet.	1,776	3,970	3,312	9,752	344	25	-93%
Phil.	4,511	5,311	3,902	3,061	290	339	17%
Japan	317	449	613	547	24	-	-
Taiwan	2,537	821	516	453	-	28	-
Greece	-	-	63	344	-	-	-
Samoa	-	-	-	337	-	-	-
Malaysia	-	-	49	221	-	25	-
Mexico	331	932	666	203	18	-	-
Other	4,529	2,349	968	620	11	142	1229%
Total	426,297	508,735	473,691	307,089	21,017	27,549	31%

Note: 2010* and 2011* Data from January only. % = Percentage Change from January 2010 to January 2011. HK = Hong Kong. Viet. = Vietnam. Phil. = Philippines. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Comparison of US Paws Exports versus US Paw Cold Storage Holdings in Metric Tons (MT)



Top US Chicken Paw Prices in 2010 (\$/MT)



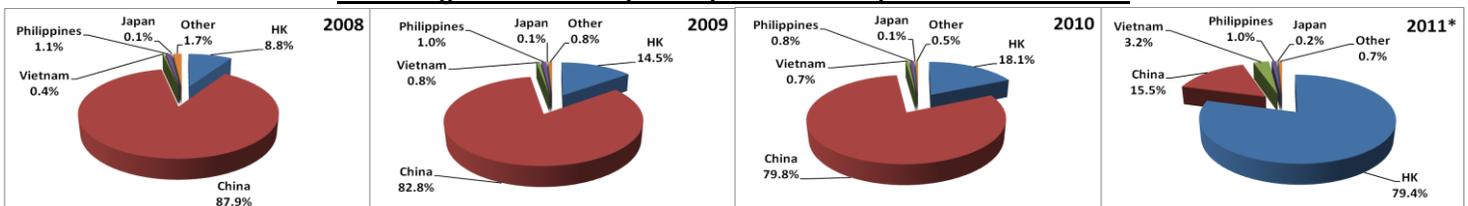
Note: Note 2011* data is from January, whereas data for 2010 and the US 2010 Average is from January-December. Trinidad = Trinidad and Tobago. Turks = Turks and Caicos Islands. Leeward = Leeward-Windward Islands. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Top US Paw Export Destinations by Value ('000 Dollars) in 2010

	2007	2008	2009	2010	2010*	2011*	%
HK	24,335	49,043	72,708	371,678	19,369	38,050	96%
China	235,779	280,256	278,256	71,022	13,305	3,179	-76%
Viet.	1,521	2,933	2,876	13,940	609	23	-96%
Phil.	4,282	3,991	3,583	3,723	342	449	31%
Japan	271	274	390	797	39	-	-
Taiwan	1,899	611	466	594	-	37	-
Greece	-	-	36	308	-	-	-
Malaysia	-	-	55	274	-	34	-
Samoa	-	-	-	250	-	-	-
Mexico	200	576	592	226	22	-	-
Other	3,158	1,815	708	757	13	215	1554%
Total	271,445	339,499	359,670	463,569	33,699	41,987	25%

Note: 2010* and 2011* Data from January only. % = Percentage Change from January 2010 to January 2011. HK = Hong Kong. Viet. = Vietnam. Phil. = Philippines. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Percentage of US Paw Exports by Volume to Top Destinations in 2010



Note: All data is January-December except for 2011*, which only includes exports from January. HK = Hong Kong.

Source: USDA FAS

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**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)
Week Ending Mar 26, 2011

Type	2011	2010 /1	2011 /2	2010
Liquid	49	0	338	1,359
Frozen	0	0	0	0
Dried	0	40	0	156
Total	49	40	338	1,515

U.S. Imports From Canada, in Pounds (000) (Preliminary)
Week Ending Mar 26, 2011

Type	2011	2010 /1	2011 /2	2010
Liquid	393	267	4,259	4,881
Frozen	9	0	179	109
Dried	0	0	0	0
Total	402	267	4,438	4,990

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)
Week Ending Mar 26, 2011

Type	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	2,070	750	10,839	6,930
Large	3,595	6,200	18,300	24,890
Medium	60	0	4,015	7,710
Ungraded	504	3,768	18,640	48,924
Misc	0	0	0	0
Total	6,229	10,718	51,794	88,454

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-
SLAUGHTERED UNDER INSPECTION**

Week Ending Mar 26, 2011 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,490	1,499	2,989
Last Week	1,423	1,498	2,921
Same week yr ago	1,458	1,281	2,739
To-date/2011*	17,590	18,070	35,660
To-date/2010*	17,342	16,044	33,386

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	426	0	426
Last Week	420	0	420
Same week yr ago	224	24	248
To-date/2011*	4,633	96	4,729
To-date/2010*	4,110	80	4,190

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,916	1,499	3,415
Last Week	1,843	1,498	3,341
Same week yr ago	1,682	1,305	2,987
To-date/2011*	22,223	18,166	40,389
To-date/2010*	21,452	16,124	37,576

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices trended steady to higher on all fat contents. Supplies were light to moderate. Schedules were mixed, mostly normal though some downtime was noted for mechanical disruptions or planned for maintenance, etc. Demand into domestic channels was moderate to good; best interest and movement on fresh 15-20%. Export demand was moderate to good; Mexico light. Good interest continues on frozen 15-20%, however there has been little trade activity as product availability remains limited. Market activity was moderate to active. The spot marketplace remains strong although industry maintains a cautious attitude and many packers continue to stay out front on MSC sales. Supplies of raw materials were tight. Frame values were firm with limited trading occurring between 11-13.5 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

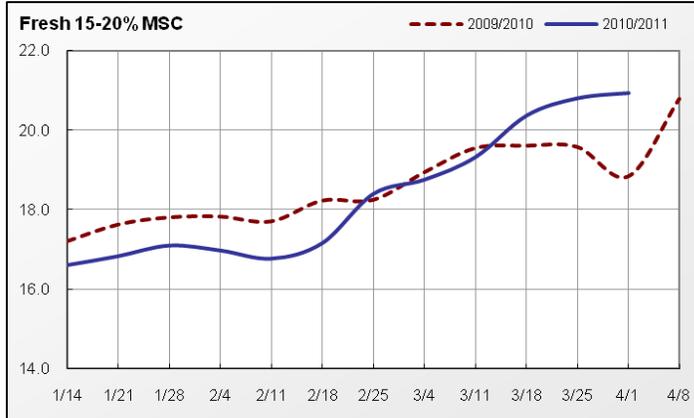
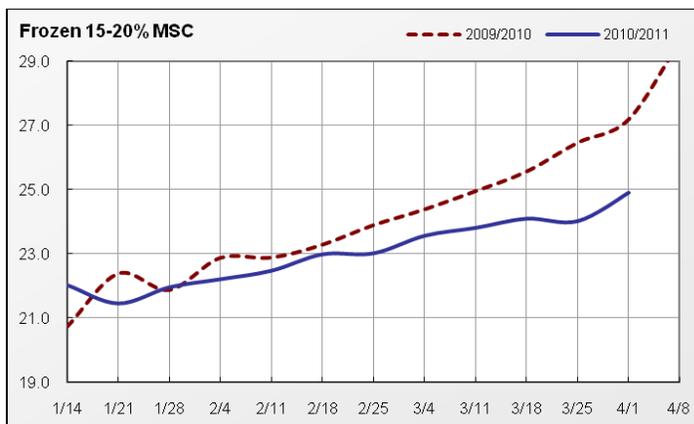
Fat Content	Frozen			Fresh		
	1-Apr-11	Last Week	Last Year	1-Apr-11	Last Week	Last Year
15% or Less						
Price Range			31.00	20.00 - 22.00	-	25.00-30.00
Wtd Avg Price			31.00	21.00	-	28.10
Volume Traded	-	-	40	163	-	132
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	23.00 - 27.00	23.00 - 27.00	23.00-33.00	19.00 - 24.50	19.00 - 24.50	13.00-24.00
Wtd Avg Price	24.91	24.02	27.18	20.92	20.79	18.83
Volume Traded	1,734	1,605	2,564	3,270	3,794	2,948
Volume Exported	1,694	1,525	2,364	245	326	326
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	20.00
Wtd Avg Price	-	-	-	19.00	18.67	20.00
Volume Traded	-	-	-	163	122	41
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2011	Feb 2011	Mar 2010	Mar 2011	Feb 2011	Mar 2010
15% or Less						
Wtd Avg Price	-	-	25.00	20.83	19.29	23.30
Volume Traded	-	-	40	245	694	408
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	23.86	22.69	25.48	19.80	17.34	19.37
Volume Traded	6,170	6,087	5,689	13,826	15,732	14,453
Volume Exported	5,930	5,367	4,937	1,183	1,224	1,958
20% or More						
Wtd Avg Price	-	-	-	18.91	19.00	18.50
Volume Traded	-	-	-	449	571	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 APRIL, 2011.

The market on bulk parts was steady to firm. Demand was light to good. Offerings light with many items short of full needs. The market on white meat is steady to firm. Demand was light to good. Offerings light and held with confidence. The market on mechanically separated turkey is steady to fully steady. Demand and offerings are both light to moderate. Trading was slow. For domestic: fresh scapula 198 cents, frozen hen breast meat 230 cents and fresh basted A grade breast 18-20 lb. 195 cents. For export: Fries 325 cents delivered to port.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, APRIL 01, 2011	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	79.00-84.50		80.88	432	80.84	580
WINGS FULL-CUT - TOMS	80.00		80.00	162	80.00	162
WINGS, V-TYPE, TOM	96.00		96.00	108	96.00	108
TAILS	42.00		42.00	108	41.50	216
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
THURSDAY, MARCH 31, 2011	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS	80.00-81.00		80.73	148		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	94.00	120		
TAILS	41.00		41.00	108		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	133.50	54		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
WEDNESDAY, MARCH 30, 2011	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		F	79.60	200		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	94.00	120		
TAILS		R	41.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	133.50	54		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
TUESDAY, MARCH 29, 2011	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		F	79.60	200		
WINGS FULL-CUT - TOMS		T	72.00	216		
WINGS, V-TYPE, TOM		F	94.00	120		
TAILS		R	41.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	133.50	54		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
MONDAY, MARCH 28, 2011	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		F	79.60	200		
WINGS FULL-CUT - TOMS		T	72.00	216		
WINGS, V-TYPE, TOM		F	94.00	120		
TAILS		R	41.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	133.50	54		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.