



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm with sellers offering product at higher price levels for future arrivals. Demand light to moderate for current deliveries, moderate to instances good for deferred. Offerings very light to light for current shipments, light to moderate for deferred. Some processors are concentrating on fresh for the late April holidays before returning their attention to frozen. Frozen basted equivalent offering prices on a national basis for hens 93.00-99.00 cents shipping point and toms 93.00-99.00 cents shipping point for current deliveries. No trading reported for current deliveries, active for deferred. Frozen basted equivalent hens and toms traded at 102.25 cents shipping point August, 104.25 cents shipping point September, 106.25-107.25 cents shipping point for October deliveries.



The market on white meat is steady to firm. Demand is light to good, mostly moderate to good for the very light to light offerings. The market on tom bulk parts is steady to firm with wings strongest. Demand on tom wings is moderate to good, with the balance of tom bulk parts light to moderate. Offering very light to light. The market on 4-8 lb. breasts is steady to fully steady and institutional sized breasts are steady to firm. Demand on 4-8 lb. breasts is light to moderate and institutional sized breasts are moderate to good. Offerings of 4-8 lb. and institutional sized breasts are very light to light. The market on thigh meat is steady to firm. Demand light to moderate for the very light offerings. The market on mechanically separated turkey (MST) is steady to fully steady. Demand light to moderate. Offerings of MST are light to moderate with fresh the most available. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate with activity centering on open priced frozen hens and toms for deferred shipments. Demand light to moderate. Offerings light and generally held with confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	129-165
TURKEYS Y TOMS UNDER 22#	128-165
TURKEYS Y TOMS 22-24#	128-165
TURKEYS Y TOMS 24-26#	128-165
TURKEYS Y TOMS 26 LBS & OVER	135-165

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	102-109
FROZEN TURKEYS Y TOMS 28# & UP	108-112
BREASTS 10-12#	144-171
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	96-102
FROZEN TURKEYS Y TOMS 14-24#	96-102
FROZEN TURKEYS Y TOMS 24-28#	102-109

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 APRIL 2011.

The market on bulk parts was steady to firm. Demand was light to good. Offering light with many items short of full needs. The market on white meat is steady to firm. Demand was in a full range, light to good. Offerings light and held with confidence. The market on mechanically separated turkey is steady to fully steady. Demand and offerings are both light to moderate. Trading was slow to moderate. For domestic: fresh scapula 199 cents, frozen breeder hen breast meat 222 cents and fresh hen breast meat 240 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	175.33	30
BREASTS, 4-8 LBS PLANT GRADE 2/		R	122.00	80
DRUMSTICKS, TOM	79.00		79.00	22
DRUMSTICKS, TOM--FRESH	74.00-79.00		75.19	84
DRUMSTICKS, HEN		F	75.15	119
WINGS, FULL-CUT, TOM	78.00-79.00		78.16	122
WINGS, FULL-CUT, HEN	74.00		74.00	2
WINGS, V-TYPE, TOM	94.00		94.00	99
WINGS, V-TYPE, HEN	120.00		120.00	2
NECKS, TOM	37.00		37.00	135
NECKS, HEN		F	35.24	33
BREASTS, B/S, TOM 3/	255.00		255.00	80
BREASTS, B/S, TOM--FRESH 3/	250.00		250.00	80
THIGH MEAT	134.00		134.00	20
THIGH MEAT--FRESH	134.00-135.00		134.70	198
BREAST TRIM MEAT		F	206.00	20
SCAPULA MEAT	199.00		199.00	12
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	227.00	40
DESTRAPPED TENDERS--FRESH	227.00		227.00	34
MECHANICALLY SEPARATED 4/		R	30.00	40
MECHANICALLY SEPARATED--FRESH 4/	29.00-34.00		31.57	280

EXPORT TRADING

DRUMSTICKS, TOMS		F	80.88	432
WINGS FULL-CUT - TOMS		F	80.00	162
WINGS, V-TYPE, TOM		F	96.00	108
TAILS		F	42.00	108
MECHANICALLY SEPARATED 4/	33.00		33.00	54
THIGH MEAT - FROZEN	133.00		133.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.