



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

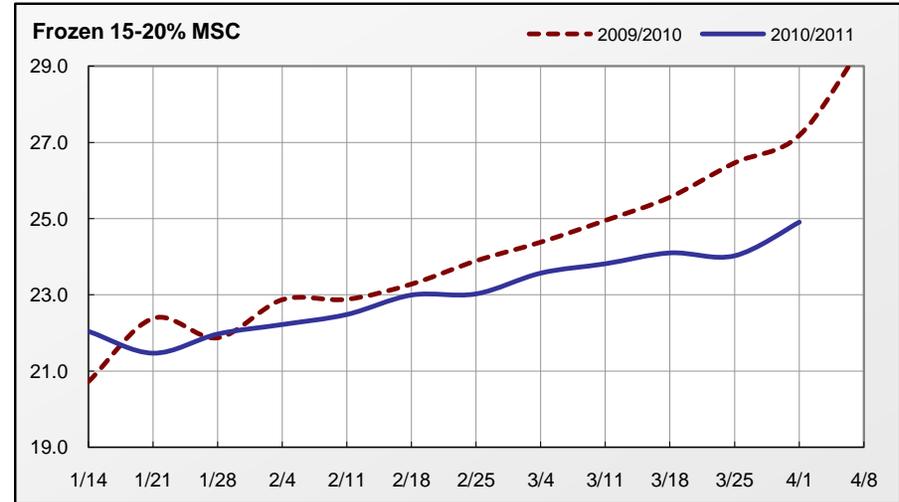
Fri. Apr 01, 2011

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices trended steady to higher on all fat contents. Supplies were light to moderate. Schedules were mixed, mostly normal though some downtime was noted for mechanical disruptions or planned for maintenance, etc. Demand into domestic channels was moderate to good; best interest and movement on fresh 15-20%. Export demand was moderate to good; Mexico light. Good interest continues on frozen 15-20%, however there has been little trade activity as product availability remains limited. Market activity was moderate to active. The spot marketplace remains strong although industry maintains a cautious attitude and many packers continue to stay out front on MSC sales. Supplies of raw materials were tight. Frame values were firm with limited trading occurring between 11-13.5 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

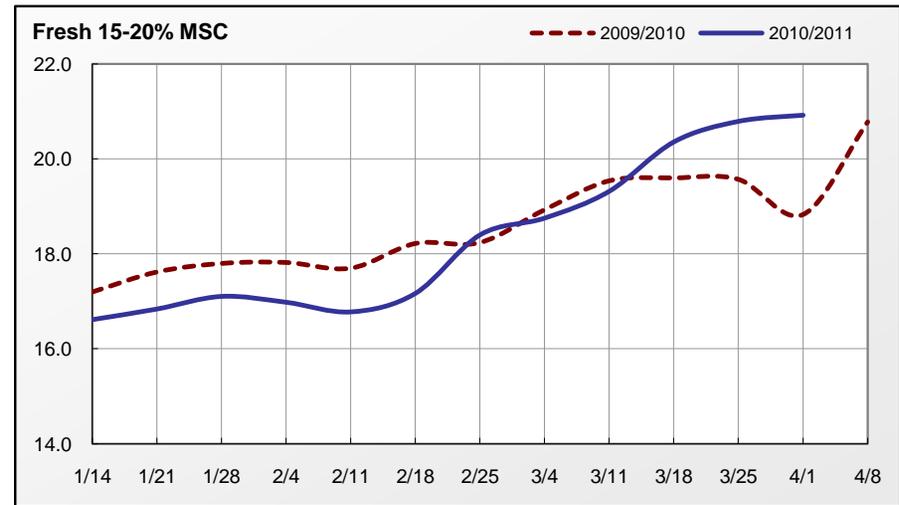
Fat Content	Frozen			Fresh		
	1-Apr-11	Last Week	Last Year	1-Apr-11	Last Week	Last Year
15% or Less						
Price Range			31.00	20.00 - 22.00	-	25.00-30.00
Wtd Avg Price			31.00	21.00	-	28.10
Volume Traded	-	-	40	163	-	132
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	23.00 - 27.00	23.00 - 27.00	23.00-33.00	19.00 - 24.50	19.00 - 24.50	13.00-24.00
Wtd Avg Price	24.91	24.02	27.18	20.92	20.79	18.83
Volume Traded	1,734	1,605	2,564	3,270	3,794	2,948
Volume Exported	1,694	1,525	2,364	245	326	326
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	20.00
Wtd Avg Price	-	-	-	19.00	18.67	20.00
Volume Traded	-	-	-	163	122	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2011	Feb 2011	Mar 2010	Mar 2011	Feb 2011	Mar 2010
15% or Less						
Wtd Avg Price	-	-	25.00	20.83	19.29	23.30
Volume Traded	-	-	40	245	694	408
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	23.86	22.69	25.48	19.80	17.34	19.37
Volume Traded	6,170	6,087	5,689	13,826	15,732	14,453
Volume Exported	5,930	5,367	4,937	1,183	1,224	1,958
20% or More						
Wtd Avg Price	-	-	-	18.91	19.00	18.50
Volume Traded	-	-	-	449	571	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis

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